# *İ-STAT* System Manual





Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ, 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310



Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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#### **Patents**

CA 1,281,072; CA 1,303,175; CA 1,330,888; CA 2,002,848; CA 2,087,720; CA 2,087,966; CA 2,175,228; CA 2,193,000; CA 2,194,795; CA 2,221,178; EP 0408575; EP 0412119; EP 0434742; EP 0442969; EP 0505169; EP 0540691; EP 0543916; JP 2113412; JP 2521826; JP 2833809; JP 2948321; JP 3093274; JP 3105919; JP 3105922; JP 3137612; JP 3269553; JP 3392871; US 4,864,229; US 4,933,048; US 4,954,087; US 5,008,616; US 5,096,669; US 5,112,455; US 5,121,050; US 5,124,661; US 5,200,051; US 5,447,440; US 5,466,575; US 5,514,253; US 5,554,339; US 5,605,664; US 5,609,824; US 5,614,416; US 5,628,961; US 5,789,253; US 5,821,399; US 5,837,446; US 6,030,827; US 6,379,883; US 6,438,498; US 6,750,053; US D332,833; US D337,164

Symbol Technologies Corporation is the owner of US Patent Nos. 4,758,717; 5,130,520; 5,262,628; 5,396,055; 5,532,469.

#### Trademarks

i-STAT is a registered trademark of i-STAT Corporation. MediSense is a registered trademark of Abbott Laboratories. Precision and PCx are trademarks of Abbott Laboratories. Windows is a registered trademark of Microsoft Corporation.

### SYSTEM MANUAL CONFIGURATION

Please ensure that the contents of your System Manual are complete and up to date. In the event that your System Manual does not contain the current configuration, it is recommended that you contact your i-STAT support provider.

As of October 2005, your i-STAT<sup>®</sup> System Manual (for the i-STAT Portable Clinical Analyzer) should be configured with the contents as listed below and in the order shown. The listings under the Art# column are valid.

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#### **CARTRIDGE AND TEST INFORMATION**

Cartridge and Test Information Sodium Potassium Chloride **BUN/Urea** Glucose Hematocrit/Hemoglobin **Ionized Calcium PO**<sub>2</sub> рĤ PCO, Creatinine Lactate Celite ACT **Prothrombin Time PT/INR** Kaolin ACT

#### **TECHNICAL BULLETINS**



This Manual	This manual describes the i-STAT <sup>®</sup> Portable Clinical Analyzer, the Philips Medical Systems* Blood Analysis Module, i-STAT Cartridges and the i-STAT Central Data Station Version 5 program. Related sections are grouped behind tabs. The i-STAT Portable Clinical Analyzer and Philips Blood Analysis Module perform the same basic functions, although some elements of the Blood Analysis Module's user interface have been adapted for a patient monitoring environment. Except were noted, operating instructions apply to both pieces of equipment. For specific information on the Blood Analysis Module, refer to the Blood Analysis Module section of this manual. The i-STAT <sup>®</sup> 1 Analyzer is described in a separate manual. * Formally distributed by Hewlett-Packard and Agilent Technologies
Intended Use	The i-STAT Portable Clinical Analyzer and Philips Blood Analysis Module are intended for use with i-STAT cartridges for the <i>in vitro</i> quantification of various analytes and coagulation times in whole blood. Analyzers and cartridges should be used by healthcare professionals trained to use the system and should be used according to the facility's policies and procedures.
	In the USA, for the purpose of CLIA compliance, the i-STAT System is categorized as Non-Waived Complexity.
Overview of the i-STAT System	The i-STAT System incorporates a comprehensive group of components needed to perform blood analysis at the point of care. A handheld Portable Clinical Analyzer or a Blood Analysis Module, a cartridge with the required tests, and 2 to 3 drops of blood will allow the caregiver to view quantitative test results for blood gas and chemistry tests in approximately 2 minutes as well as quantitative times for coagulation tests.
	Portable printers and infrared communication devices allow all patient information obtained at the bedside to be printed on demand and transmitted to centralized information systems for record keeping and billing.
	The Central Data Station (CDS) program provides system management tools.
Components	The i-STAT System consists of:
	• i-STAT Cartridges
	• Abbott MediSense Precision PCx and PCx Plus Blood Glucose Test Strips (for i-STAT1 Analyzer)
	• i-STAT Portable Clinical Analyzer
	• i-STAT 1 Analyzer

• Philips Medical Systems Blood Analysis Module (used in conjunction with Philips CMS and 24/26 Patient Monitors)

	Portable Printer
	Quality Assurance Materials
	> Electronic Simulator
	<ul> <li>Control Solutions</li> </ul>
	<ul> <li>Calibration Verification Set</li> </ul>
	Data Management System
	> Downloader and/or Downloader/Recharger for i-STAT 1 Analyzer
	> IR Link for Portable Clinical Analyzer
	<ul> <li>Data Manager</li> <li>Central Data Station Version 5, software for cartridge management</li> </ul>
	<ul><li>QC Manager software for PCx glucose tests strip management</li><li>Data Manager Printer</li></ul>
	<ul> <li>i-STAT Central Data Station</li> <li>Central Data Station, version 4, software for cartridge management</li> </ul>
	LIS/HIS Interface Software
Selection of Components	The selection of components is dependent on factors unique to each facility such as:
	• Types of tests to be performed
	• Number of testing sites
	• Number of tests per site
	• System administrative requirements
Summary of the Procedure	To perform cartridge testing, the operator fills a cartridge with sample, seals the cartridge with its snap closure, and inserts the cartridge into the analyzer. Inserting the cartridge activates the analyzer. The unit-use cartridge contains all components necessary to perform one or more tests including: calibrating solution for blood gas and chemistry tests or reagents for coagulation tests, a sample handling system, and sensors. The analyzer automatically controls all steps in the testing cycle, which may include: fluid movement, calibration, reagent mixing, and thermal control. Quality checks are performed continuously throughout the testing cycle. Operator and patient IDs and patient chart information can be entered. When the test cycle is completed, results are displayed and the test record is stored. This degree of automation, along with the ability to test fresh whole blood, eliminates many sources of error as well as time-consuming and costly steps inherent in other methods.
Data Management	Test records can be transmitted to the Data Manager or Central Data Station where they can be printed and/or transmitted to the Laboratory Information System or Hospital Information System. An optional portable printer enables the operator to print results at the point of care.

Interfacing The Central Data Station can be interfaced to a Laboratory Information System (LIS) or Hospital Information System (HIS) to automate billing and patient record keeping. The i-STAT System automatically runs a comprehensive set of quality checks of Note Regarding System Reliability analyzer and cartridge performance each time a sample is tested. This internal quality system will suppress results if the analyzer or cartridge does not meet certain internal specifications (see Quality Control section in System Manual for detailed information). To minimize the probability of delivering a result with medically significant error the internal specifications are very stringent. It is typical for the system to suppress a very small percentage of results in normal operation given the stringency of these specifications. If however the analyzer or cartridges have been compromised, results may be persistently suppressed, and one or the other must be replaced to restore normal operating conditions. Where unavailability of results while awaiting replacement of analyzers or cartridges is unacceptable, i-STAT recommends maintaining both a backup i-STAT System analyzer and cartridges from an alternate lot number. **Symbols** Symbols can be helpful in reducing the necessity for translating important

**bols** Symbols can be helpful in reducing the necessity for translating important information into multiple languages, particularly where space is limited. The following symbols may be found on components of the i-STAT System.

Symbol	Definition
	Attention: See instructions for use.
	Caution: Risk of electrical shock.
	Laser radiation hazard symbol.
<b>S</b>	Biological Risks.
	Temperature limitations. The upper and lower limits for storage are adjacent to upper and lower arms.
	Upper limit of temperature. The upper limit for storage is adjacent to the upper arm
	Use by or expiration date. An expiration date expressed as YYYY-MM-DD means the last day the product can be used. An expiration date expressed as YYYY-MM means the product cannot be used past the last day of the month specified.

Symbol	Definition		
LOT	Manufacturer's lot number or batch code. The lot number or batch will appear adjacent to this symbol.		
REF	Catalog number, list number, or reference number. The number adjacent to this symbol is used to reorder the product.		
SN	Serial number. The serial number will appear adjacent to this symbol.		
MN	Model number. The model number will appear adjacent to this symbol.		
	Date of manufacture.		
	Manufacturer		
IVD	In vitro diagnostic medical device.		
EC REP	Authorized Representative for Regulatory Affairs in the European Community.		
Σ	Contains sufficient for < n > tests.		
	Direct Current (DC)		
$\sim$	Alternating Current (AC)		
	Class II Construction		
i	Consult instructions for use or see System Manual for instructions.		
CONTROL	Control		
A	Signifies that the product bearing the ETL Listed mark complies with both U.S. and Canadian product safety standards:		
C LISTED US	UL 61010A-1		
	CAN/CSA C22.2 No. 1010.1-92		
immuno	i/immuno: Cartridges bearing this symbol must be run on i-STAT analyzers that also bear this symbol.		
• <del>  +</del>	Battery: i-STAT 1 Analyzer low battery icon (flashes on lower left side of display screen).		
	Separate waste collection for this electrical/electronic item indicated.		

Symbol	Definition		
	Separate waste collection for this electrical/electronic item indicated; Equipment manufactured / put on the market after 13 August 2005; Indicates compliance with Article 10(3) of Directive 2002/96/ EC (WEEE) for the European Union (EU).		
B0Dxxxx-xx	Born On Date: the label BODxxxx-xx defines the year and month of manufacture.		

Symbol	The following symbols are used on the i-STAT 1 keypad.
SCAN	Key used to scan information into the analyzer.
ABC	Key used to enter letters.
ENT	Key used to enter information.
MENU	Key used to access the analyzer's menu.
PRT	Key used to print a test record.
	Key used to turn the analyzer off and on.

Symbol	The following symbols are used on the i-STAT Portable Clinical Analyzer Keypad
DIS	Key used to activate the display.
ENT	Key used to enter information.
PRT	Key used to print a test record.
CLR	Key used to clear an incorrect entry.

Symbol	The following symbols are used on i-STAT Value Assignment Sheets	
X	Mean	
R	Range	

Symbol	TEST
Na	Sodium
K	Potassium
CI	Chloride
Glu	Glucose
Lac	Lactate
Crea	Creatinine
рН	pH
<i>P</i> CO2	Partial pressure of carbon dioxide.
<i>P</i> O2	Partial pressure of oxygen.
iCa	Ionized Calcium
BUN/ UREA	Urea nitrogen/Urea
Hct	Hematocrit
ACTc	Activated Clotting Time with Celite® activator.
Celite ACT	
ACTk	Activated Clotting Time with Kaolin activator.
Kaolin ACT	
PT/INR	Prothrombin Time / International Normalized Ratio
Hb	Hemoglobin
TCO2	Total carbon dioxide concentration.
HCO3	Bicarbonate
BE (b&ecf)	Base excess (b for blood, ecf for extra cellular fluid)
AnGap	Anion Gap
sO2	Oxygen saturation
cTnl	Cardiac Troponin I
СК-МВ	Creatine Kinase MB Isoenzyme
BNP	B-type Natriuretic Peptide

Warranty	i-STAT warrants this medical product (excluding disposable or consumable supplies) against defects in materials and workmanship for one year from the date of shipment. If i-STAT receives notice of such defects during the warranty period, i-STAT shall, at its option, either repair or replace products which prove to be defective. With respect to software or firmware, if i-STAT receives notice of defects in these products during the warranty period, i-STAT shall repair or replace software media and firmware which does not execute their programming instructions due to such defects. i-STAT does not warrant that the operating of the software, firmware or hardware shall be uninterrupted or error free. If i-STAT is unable, within a reasonable time, to repair or replace any product to a condition as warranted, Buyer shall be entitled to a refund of the purchase price upon return of the product to i-STAT.	
	<b>Note:</b> Warranty rights may vary from state to state, province to province and country to country.	
Limitations of Warranty	The foregoing warranty shall not apply to defects resulting from:	
	1 Improper or inadequate maintenance by Buyer or an unauthorized person,	
	2 Using accessories and/or consumables that are not approved by i-STAT,	
	3 Buyer-supplied software or interfacing,	
	4 Unauthorized repairs, modifications, misuse, or damage caused by disposable batteries, or rechargeable batteries not supplied by Abbott.	
	5 Operating outside of the environmental specifications of the product, or	
	6 Improper site preparation or maintenance.	
	THE WARRANTY SET FORTH ABOVE IS EXCLUSIVE AND NO OTHER Warranty, whether written or oral, is expressed or implied. Abbott specifically disclaims the implied warranties or mer- chantability and fitness for a particular purpose.	
Selling or Leasing the i-STAT System	If you sell an i-STAT analyzer, please notify i-STAT so that we can enter the new owner into our software update database. If you rent an i-STAT analyzer and do not intend to provide software updates to the leaser, please notify i-STAT so that we can enter the leaser into our software database.	

# PORTABLE CLINICAL ANALYZER

#### INTRODUCTION

The i-STAT Portable Clinical Analyzer is used in conjunction with i-STAT cartridges for the simultaneous quantitative determination of various analytes and coagulation times in whole blood.

Refer to the Cartridge and Test Information section of this manual for information on tests that can be performed using i-STAT cartridges.

Please read the paragraph "Before You Use the Analyzer" in this section before you use a new, repaired or replaced analyzer.

#### DESCRIPTION

# Soft Keys Keypad

	l	
Dimensions	Width	6.41 cm (2.52 in.)
	Length	20.97 cm (8.26 in.)
	Depth	5.21 cm (2.05 in.)
Weight	520 grams	(18.34 oz.)
Power	Two 9-volt lithium batteries	
Calibration	Factory: electronic, mechanical, thermal, pressure	
Memory/Clock	Lithium battery	
Back-up Power		
Display	Dot matrix crystal	super twist liquid
Communication Link	Infrared tr	ansmitter and receiver
Operating Temperature	16-30 °C (6	51-86 °F)
Transport Temperature	-10-50 °C (	14-122 °F)
Relative Humidity	0-90% nor	n-condensing
Barometric Pressure	300-1000 r	nmHg

Cartridge Port 7

Software

All analyzer functions are controlled by software that can be updated as additional tests and features are developed. Coefficients used to maintain the accuracy of cartridge results over time are programmed into the analyzer via CLEW software updates every four months.

Power

The analyzer is powered by two 9-volt batteries. The lifetime for a set of new batteries is dependent on the type of battery (lithium batteries last longer than alkaline) and the types of cartridges used (cartridges that are thermally controlled use more energy). About 400 thermally controlled or about 100 coagulation cartridge test cycles can be expected from two 9-volt lithium batteries. The analyzer will display the message "BAT" when battery replacement is needed.

	Caution:	The BAT message warns that there is sufficient power for approximately 50 more non-coagulation cartridges when using lithium batteries. Because the power usage curve for alkaline batteries differs from that of lithium batteries, the warning may not be accurate for alkaline batteries.
	A separate and stored	lithium battery internal to the analyzer maintains the clock/calendar results.
	cartridge i of inactivi	rzer has no on/off switch. It is automatically activated when a s inserted. The analyzer automatically deactivates after 45 seconds ty. Pressing the display key activates the display screen for viewing l accessing the menu.
Cartridge Port	the cartrid	and the Electronic Simulator are inserted into the analyzer through ge port on the keypad end of the analyzer. When properly inserted, ge or simulator activates the analyzer.
Infrared Communication Window	way comr	red Communication Window provides the analyzer with two- nunication to the Central Data Station program via the IR Link, alyzer-to-analyzer software updates, and allows analyzer-to-printer cation.
Display Screen	Test result screen.	s, operator prompts and other messages are displayed on the display
Keypad	There are	15 labeled keys and two smaller unlabeled keys (soft keys) located

1	2	3
4	5	6
7	8	9
*	0	CLR
ENT	PRT	DIS

FUNCTION

KEY

DIS

directly below the display screen:

The DIS (display) key is pressed to activate the display screen in order to recall the most recently displayed test results to the screen or to access the Menu page.

The display key can be pressed when the Enter Patient ID prompt is displayed to recall the most recent Patient ID. (This function may be useful during operations where samples from the same patient are tested on the same analyzer several times in a row.) This function can be disabled in the customization profile.

- ENT The ENT (enter) key is pressed in response to a prompt to complete an action, such as entering an operator or patient ID.
- CLR The CLR (clear) key is pressed to erase an incorrectly entered number. Pressing the CLR key backs the flashing cursor (-) one space and erases the number in that space.
- **Numbered** The "0" through "9" keys are used to enter operator and patient identification numbers, to change the time and date, and to make selections from menu options.
- **PRT** The PRT (print) key is pressed to send displayed or selected stored test records from the analyzer to the portable printer.
  - The \* key is pressed to enter a decimal when entering information on the chart page (such as Patient Temperature), send all stored records to the Central Data Station, exit a page and return to the results page when indicated by the prompt at the bottom of the screen, and

stop transmission of test records from the analyzer to the portable printer as indicated by the PRINTING... \*(STOP) prompt.

SOFT KEY LABELS The soft keys are activated by the software when needed. When activated, the soft key's function or label will appear in an inverse video box (dark background, light letters) on PAGE MENU the bottom of the screen, directly above the key. The soft keys functions are described below. PAGE Accesses the chart page where additional information can be entered and accesses additional results screens. MENU Accesses the MENU page screen. The Menu soft key is activated after a patient ID is entered or after the beep when the display key is pressed to activate the analyzer's display screen. CLKSET Activates the clock-setting function on the Status page. The arrow soft keys are activated when the clock-setting  $\leftarrow \rightarrow$ function is activated. Each time a key is pressed, the cursor moves forward  $(\rightarrow)$  or backward  $(\leftarrow)$  one position. **PAGE**  $\uparrow$  **PAGE**  $\downarrow$  The Page arrow keys are activated when option 1 or 2 is selected from the Stored Results page. This allows the operator to page forward  $(\uparrow)$  and backward  $(\downarrow)$  through the 10 pages of stored test records. **Thermal Control** The analyzer contains a thermal control subsystem of thermistors and heating contact wires that controls the temperature of the sensors and the fluids that come into contact with the sensors to 37 °C. This subsystem is activated automatically when a cartridge containing tests which require thermal control at 37 °C is inserted into the analyzer. **Barometric Pressure** The analyzer contains a solid-state barometric pressure sensor, which Sensor determines the ambient atmospheric pressure used for the PO2 sensor calibration. Cartridge Test Cycle An operator starts a test cycle by inserting a cartridge into the analyzer. The analyzer: makes electrical contact with the cartridge • identifies the cartridge type • releases calibration fluid to the sensors (when applicable) • • mixes sample and reagent (when applicable) measures barometric pressure • heats the sensors to 37 °C (when applicable) measures electrical signals generated by the sensors and the calibration • fluid displaces the calibration fluid with sample measures electrical signals generated by the sensors and the sample ٠ accepts the operator and patient IDs entered by the operator accepts chart page information calculates and displays results stores results

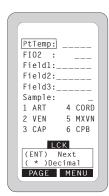
Art: 715004-01A

#### **DATA ENTRY**

Data that can be entered into the analyzer via the keypad include:

IDs

#### **Chart Page**



• Patient temperature: The analyzer will interpret numbers between 50.0 and 110.0 as degrees Fahrenheit and between 10.0 and 45.0 as degrees Centigrade. When a patient temperature is entered, blood gas results will be displayed at both 37 °C and the patient's temperature.

Note: Input of PT temperature and FIO2 is only possible when a cartridge contains pH, PCO<sub>2</sub>, and PO<sub>2</sub> sensors.

- FIO2: Enter values from 0 to 100 for liters or percentage of oxygen patient is receiving.
- Free fields: Three fields, up to 6 digits each including a decimal point.
- Sample Type: Enter the number corresponding to the sample type:
  - 1 ART (arterial)

Operator ID: 0 to 7 digits

Patient ID: 0 to 12 digits

- rterial) 2 VEN (venous)
- 3 CAP (capillary) 4 CORD (umbilical cord blood)
- 5 MXVN (mixed venous) 6 CPB (cardiopulmonary bypass)

When 6 is chosen as the sample type, an algorithm is used to adjust the hematocrit result for the dilutional effect of the pump priming solution. An adjusted hematocrit result is reported as HctCPB on the display and printout. For more information on the CPB sample type see the Theory section of this manual.

Step	Action
1	Use the number and * keys to enter the desired data.
2	Press the ENT key to move to the next field. The active field name is surrounded by a box.
3	To return to a previous field, press the ENT key until the desired field name is boxed. The ENT key must be pressed twice to return to the first field from the last field.
4	Data entered on the chart page can be edited until results are printed or transmitted, or until another cartridge is inserted, or another test record is recalled to the screen.

#### To Enter Data

#### **PROMPTS AND MESSAGES**

LCK

#### Prompts

ENTER ID# BELOW
0 120
Time to
Results
LCK
# Operator#, ENT

The analyzer prompts the operator when a certain action is required. There are two types of prompts:

- Simple input prompts, such as ENTER ID# BELOW
- Alert prompts that are displayed in a reverse video box above the operator and patient ID entry box:
  - LCK appears on the display screen during the test cycle to indicate that the cartridge or Electronic Simulator is locked in the analyzer and should not be removed.

**Caution**: A cartridge or simulator should be removed only after the LCK prompt disappears from the screen. Attempting to remove a cartridge or simulator while LCK is displayed will damage the anlayzer.

- **BAT** BAT will appear when the disposable lithium battery voltage drops below 7.5. At this point there is sufficient power to test approximately 50 more cartridges before a DEAD BATTERIES message is displayed.
- SIM SIM will appear if the analyzer is customized to warn the operator that it is time to use the external Electronic Simulator. Analyzers with Default1 listed as the CFG (configuration) on the Status page will display the SIM prompt every 8 hours.
- **SFT** SFT will appear 15 days before the expiration date of the analyzer's CLEW software. Contact your technical support representative if new software has not been received when this prompt appears.

#### Quality Check Codes and Messages

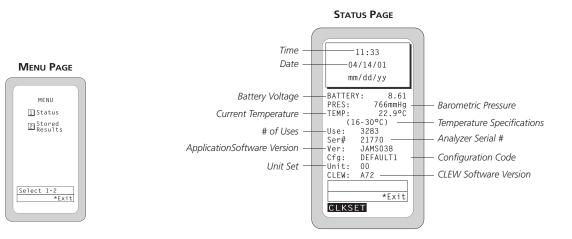
If a problem is detected during a testing cycle, the cycle will be stopped and a message box will appear identifying the problem and the next step to be taken. Quality check codes and messages are described in the Troubleshooting Section of this manual.



#### **MENU OPTIONS**

The Menu page has two numbered options: Status and Stored Results.

**Status Page** The "1" key is pressed to display the Status page which contains information about the condition or "status" of the analyzer. The date and time are changed on the Status page (explained later in this section).



#### Stored Results



The "2" key is pressed to display the Stored Results menu. The analyzer can store 50 test records, including those for the Electronic Simulator (both internal and external) and those with quality check codes. Test records are listed by the time and date the test was performed, the patient identification number and the cartridge type to make it easy to find a specific test record. The display key is used to toggle between patient ID and cartridge type. Five test records are listed on each of 10 pages. The most recent test record is always stored in position 1 on page one. When the storage capacity is reached, the oldest test record (position 5 on page 10) is removed each time a new test record is added. If a storage position in empty or if the test record is corrupted, the message INVALID or NO DATA will appear in the position.

Electronic Simulator tests are stored as PASS or FAIL with the failure code letter(s). If a test cycle was not completed, the quality check code will be stored.

#### Display a Result

The "1" key is pressed to access the test records for this option. The PAGE soft keys are used to page forward ( $\uparrow$ ) or backward ( $\downarrow$ ). The test record to be displayed is selected by pressing the numbered key ("1" through "5") corresponding to the record's position. Electronic Simulator and quality check codes cannot be recalled to the screen.

#### Print Results

_	
1	15:25 14APR 112867946
2	14:12 14APR 146773296
3	13:37 14APR 618376282
4	13:22 14APR 145811171
5	11:51 14APR 214368541
	Page 1
Se	lect 1-5 *Exit
PA	GE ↑ PAGE ↓
_	

The "2" key is pressed to access the test records for this option. Any number of records can be selected for printing on the portable printer. The PAGE soft keys are used to page forward ( $\uparrow$ ) or backward ( $\downarrow$ ). The test records to be printed are selected by pressing the numbered key ("1" through "5") corresponding to their positions. A reocord can be de-selected by pressing the numbered key again. Printing is initiated by pressing the PRT key. (See the Portable Printer section of this manual for instructions.) Quality check codes cannot be printed.

Transmit All

The "3" key is pressed to transmit all stored test records to the Central Data Station via an IR Link. Transmission does not erase the test records from the analyzer's memory. The Central Data Station recognizes and ignores test records that have been transmitted before. Note: Pressing the \* key when results are on the screen is the same as using Transmit All. (See the IR Link section of this manual for instructions on transmitting results from an analyzer to a Central Data Station.)

#### **SPECIAL FUNCTIONS**

- 1 clear all stored results in the analyzer's memory
- 2 change the default HP portable printer to the Seiko printer
- 3 send software to another analyzer
- 4 test calibration verification or linearity samples
- 5 test proficiency or external quality control samples

#### To access the Utility Menu:

Step	Action
1	Insert the Electronic Simulator and wait for PASS to be displayed.
2	While pressing the DIS key, press the Menu soft key.

#### Transmitting Diagnostic Files

For troubleshooting purposes, a technical support representative may request the diagnostic file for a test record.

Step	Action
1	The results from the desired test record must be fresh; that is, they must be the most recent and must be transmitted before results are printed or before reviewing other pages via the Menu.
2	Transmit the results to the Central Data Station by holding down the DIS key and then pressing the * key.
3	The diagnostic file can either be copied to a disk and mailed to the support representative or the support representative can retrieve the file using a remote link to the CDS computer.

#### **BEFORE YOU USE THE ANALYZER**

Install Batteries	Two disposable lithium batteries are supplied with the analyzer. Install the batteries according to the instruction below.
Check Date and Time	Press the DIS key, then the Menu soft key, then the "1" key for Status to check the date and time of the analyzer. Change the time if necessary according to the instructions below.
Perform Quality Check	Use the Electronic Simulator to verify the performance of new, replaced or repaired analyzers. (See Quality Control Section for instructions.)
Check Software	New analyzers or analyzers that have been repaired and returned or replaced will have the factory default settings as indicated by the DEFAULT1 on the analyzer status screen and standard CLEW and application software. If a different CLEW and/or application software is in use in your facility, it must be installed in new, repaired or replaced analyzers before they are put into use. If analyzers in your facility do not use the default customization profile, the appropriate customization profile should be installed before the analyzers are put into use.
Customization	Analyzers can be customized for many site-specific testing requirements. A Central Data Station or an Analyzer Programming Kit is required to customize analyzers. (See the Customization section of this manual which lists the customizable parameters and the default values.)
	Note: In the USA, the Analyzer Programming Kit can only be used for software updates.
	Note: Outside the USA, the following changes should be considered: language, unit set, decimal separator, and Electronic Simulator schedule.
Caution	A falling instrument may cause injury. Place the instrument on a flat and stable surface at all times to ensure the instrument does not fall.

#### PROCEDURES

#### Replacing the Batteries

Wait until any test in progress is completed before replacing the batteries or results will be lost. Stored results will not be lost when replacing the batteries.



Battery compartment opening.

Step	Action
1	Place the analyzer upside down and slide the battery compartment door off.
2	Remove the old batteries. Remove the protective cover from the contact points of the new batteries.
3	Orient the + and – poles of the new batteries with the + and – labels in the battery compartment and slide the new batteries into place.
4	Slide the battery compartment door back into place. (Press down slightly while sliding the door on.)

**Caution:** Do not insert a single battery, particularly so that it will connect with the two center holes since this will short circuit the battery and cause damage to the analyzer. Use 9 volt lithium batteries.

Changing the Time<br/>and DateChanging the time and date of the clock will not change the time and date of<br/>stored test records.

**Caution:** The analyzer's software recognizes when February has 29 days every four years, but does not automatically change the time for daylight savings time. The analyzer's clock must be set forward and backward for daylight savings time.

Step	Action
1	Press the soft key for Menu.
2	Press the "1" key for Status.
3	Press the soft key for CLKSET. The current time and date will be displayed and a cursor (-) will be flashing under the first digit of the hour. Both soft keys are activated as arrows to move the cursor. The clock is a 24 hour clock; therefore, AM or PM is not specified. The format for time is hours and minutes (hh:mm). The format for the date is month, day and year (mm/dd/yy) as indicated on the display.
4	Press an arrow key until the cursor is under the digit to be changed. To change the digit, press the correct numbered key. The new digit will appear and the cursor will move to the next position. If an invalid number is pressed, the cursor will not move to the next position but will remain in the current position until a valid number is pressed.
5	When all changes have been made, press the ENT key to set the clock. If an invalid number was not changed before the ENT key is pressed, the clock will revert to its original setting

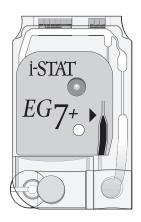
Drying a Wet Analyzer or IR Link	If the analyzer is placed on a wet surface or if any liquid is spilled onto it, dry the analyzer immediately. If liquid enters the following compartments, the analyzer may be damaged:
	<ul> <li>The electronics compartment</li> <li>The battery compartment</li> <li>The cartridge port</li> </ul> The IR Link may also be damaged by liquid contamination. Unplug the cable and dry the IR Link completely.
Cleaning the Analyzer and IR Link	Clean the display screen and the case using a gauze pad moistened with any of the following:
	<ul> <li>A mild non-abrasive cleaner</li> <li>Detergent</li> <li>Soap and water</li> <li>Alcohol</li> <li>10% bleach solution</li> <li>PDI<sup>®</sup> Super Sani-Cloth<sup>®</sup> (solution of IPA, n-Alkyl dimethyl ethylbenzyl- and benzyl- ammonium chloride)</li> </ul> Rinse the case using another gauze pad moistened with water and dry. Avoid getting excess fluids in the seam between the display screen and the case. (PDI and Sani-Cloth are registered trademarks of Sani-System <sup>™</sup> Brand Products, the Health Care Division of Nice-Pak Products, Orangeburg, NY, USA.)
Caution	Exercise universal safety precautions at all times when handing the analyzer, cartridges, and peripherals to prevent exposure to blood borne pathogens. The analyzer is NOT designed to be sterilized or autoclaved by any method, including those using gas (e.g. steam, ethylene oxide, ect) high heat, bead, radiation, or other chemical processes. The analyzer is splash resistant, but should not be immersed in any liquids. Dispose of analyzer and peripheral electronics according to local, state, and/or national guidelines.
	If the analyzer is not to be used for an extended period of time, the batteries should be removed to prevent leakage.

Decontaminate the analyzer or IR Link whenever a specimen is spilled onto it or if the item is to be returned to i-STAT for repair. Wear gloves while performing the following procedure.

Step	Action
1	Prepare a 1:10 solution of household bleach by mixing one part of bleach with nine parts of tap water. This solution will maintain its germicidal action for a week.
2	Soak a few gauze pads in the bleach solution. Before use, squeeze the pads to remove excess solution.
3	Soften, then remove any dried blood with one or two of the gauze pads soaked in the bleach solution. Avoid scraping dried blood as contaminated particles may become airborne.
4	Clean the entire surface of the device twice with gauze pads soaked in the bleach solution.
5	Rinse the surface of the device with gauze pads moistened with tap water and dry.
6	If the device is to be shipped, place in a plastic bag.

# i-STAT CARTRIDGE

#### Contents

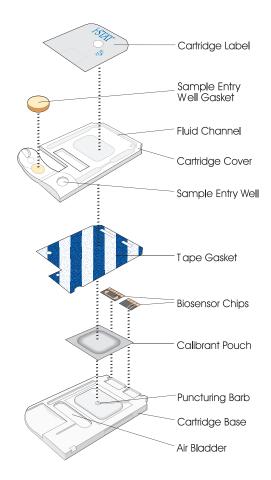


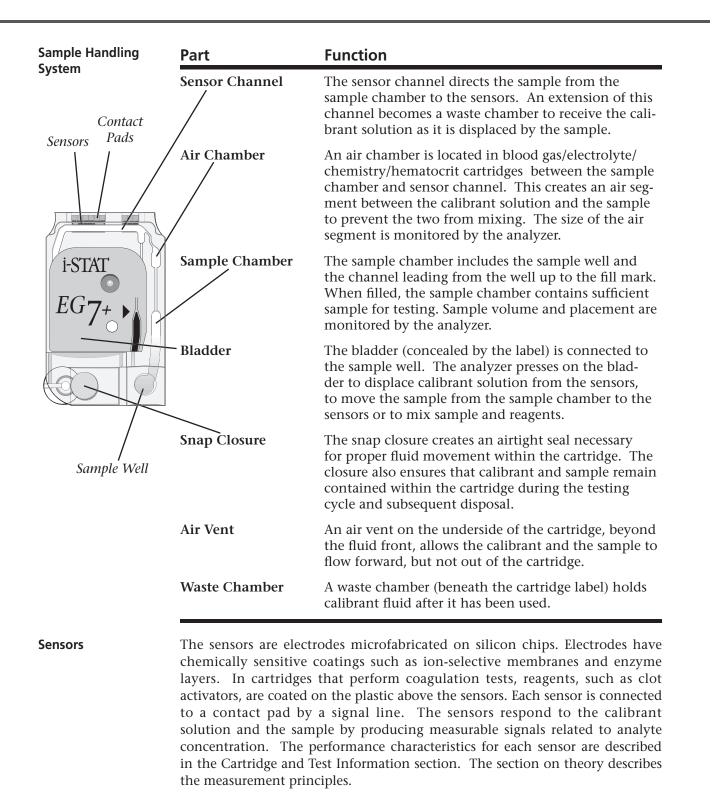
The unit-use disposable cartridge contains many of the subassemblies typically found in complex laboratory systems. Microfabricated thin film electrodes or sensors are assembled in unit-use cartridges containing:

- calibrant solution in cartridges with sensors for blood gases, electrolytes, chemistries and hematocrit
- reagents in cartridges with sensors for coagulation
- sample handling system
- waste chamber
- an array of miniaturized sensors
- conductive pads to make electrical contact with the analyzer
- heating elements in cartridges requiring thermal control at 37 °C

See the Cartridge and Test Information Sheets for test-specific details.

The following diagram shows how a typical blood gas/chemistry cartridge is constructed.





- **Contact Pads** The contact pads conduct the signals generated by the sensors to the analyzer. In order to function properly, care must be exercised not to contaminate the contact pads during cartridge handling.
- **Heating Elements** Cartridges that require thermal control at 37°C include heating elements on the underside of the sensor chips which are contacted and heated by the analyzer's thermal probes.

# Standardization and Calibration

Standardization is the process by which a manufacturer establishes "true" values for representative samples. The sensors in the i-STAT cartridges are standardized against plasma methods used by major laboratory systems or, for blood gases, against tonometry. A multi-point calibration curve, the slope or sensitivity of which is defined by coefficients in the CLEW software, is derived for each sensor by this standardization process. These calibration curves are stable over many lots and only need to be adjusted if a change in a manufacturing process affects the curve or if the relationship between results on the i-STAT System and other major laboratory systems drifts. For the convenience of users, CLEW updates are scheduled three times a year.

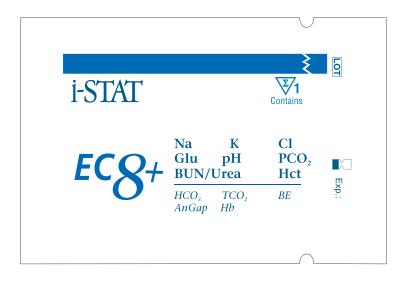
A one-point calibration is performed each time a cartridge requiring calibration is used. During the first part of the testing cycle, the calibrant solution is automatically released from its foil pack and is positioned over the sensors. The signals produced by the sensors' responses to the calibrant solution are measured. This one-point calibration adjusts the offset of the stored calibration curve. Next, the analyzer automatically moves the sample over the sensors and the signals produced by the sensors' responses to the sample are measured. While coefficients are used rather than graphic calibration curves, the calculation of the result is equivalent to reading the sample's concentration from adjusted calibration curve.

#### **Packaging** Each cartridge is sealed in a foil pouch for protection during storage.

Labeling on the carton, box and pouch identify:

- the panel name.
- the tests included in the panel.
- the lot number.
- the expiration date of the cartridge.

If the pouch has been punctured, the cartridge should not be used.



Storage Conditions	The main supply of cartridges should be stored at 2-8°C (35-46°F). Cartridges must be at room temperature before removing them from their pouches. Allow 5 minutes for an individual cartridge and one hour for a box of 25 cartridges to come to room temperature. Cartridges in use may be stored at room temperature (18-30°C or 64-86°F) for two weeks. The cartridge box contains a line used to indicate the two-week room temperature expiration date.
Disposal	Although the sample is contained in the cartridge, cartridges should be disposed of as biohazardous waste, according to local, state, and national regulatory guidelines.

## **BLOOD ANALYSIS MODULE**

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Overview The Philips Medical Systems Blood Analysis Module\* is a component for the Philips Medical Systems CMS and 24/26 Patient Monitors. Caregivers can perform blood analysis in real time right at the bedside using i-STAT cartridges, and see testing results along with other physiological parameters on the patient monitor's screen. The Blood Analysis Module performs the same basic functions as the i-STAT handheld analyzer, although several features of the user interface have been optimized or appropriately adapted for a patient monitoring environment. For instructions on the installation and configuration of the module, refer to the CMS Installation and Site Preparation and the CMS Configuration manuals. The module can be customized via the Central Data Station for certain site specific testing characteristics. Refer to the Customization section of this manual for more information. A server running a Blood Analysis Module interface is required to transmit test results from a Blood Analysis Module to the Central Data Station. Refer to Philips Medical Systems technical documentation and the Technical Bulletin: "Installation Guide for the Central Data Station to Receive Data from a Philips Clinical Data Server" in this manual for more information. For care and cleaning of the module refer to the CMS User's Reference Guide. For instructions on how to perform a test on the Blood Analysis Module refer to the Procedure for Cartridge Testing section in this manual. \* Formerly distributed by Hewlett-Packard and Agilent Technologies.

# **ELECTRONIC SIMULATOR**

Overview The Electronic Simulator, external and internal, is a quality control device for the analyzer's cartridge signal-reading function. It simulates two levels of electrical signals that stress the analyzer's cartridge signal detection function both below and above measurement ranges. While the analyzer performs internal electronic checks and calibration during each test cycle, the Electronic Simulator test provides an independent check on the ability of the analyzer to take accurate and sensitive measurements of voltage, current and resistance from the cartridge. An analyzer will pass or fail this electronic test depending on whether or not it measures these signals within limits specified in the analyzer software. The schedule for the Electronice Simulator can be customized to meet local. state, or national accreditation requirements. A reminder message for the operator to run the external simulator can be set by the number of hours on the i-STAT Portable Clinical Analyzer and by the hours or tests on the i-STAT 1 Analyzer. The schedule for the automatic internal Electronic Simulator can be set by the number of hours on the i-STAT Portable Clinical Analyzer and by the hours or tests on the i-STAT 1 Analyzer. For details and lockout options, see the Customization section of this manual. **Relative Humidity** The Electronic Simulator test will fail if high humidity interferes with the measurements. Therefore it is not necessary to record humidity where the analyzers are in use. Internal Simulator When the specified time has elapsed since the last Electronic Simulator test (internal or external), the internal test will automatically be performed when a cartridge is inserted before the sample is tested, adding about 20 seconds to the testing cycle. **External Simulator** The external Electronic Simulator is a stable electronic device, which is inserted into the cartridge port. The test cycle for the external Electronic Simulator is about 60 seconds. (The test cycle for the internal simulator is shorter because it shares the initial part of the test cycle with the cartridge.) Users should take care to firmly grasp the simulator during use and transport, to avoid drop damage.

## Operating Characteristics

Operating Characteristics		
Dimensions	Height 1.9 cm Width 7.0 cm Length 9.0 cm	
Weight	85 g	
Operating	Same as Analyzer	
Temperature	being tested	
Operating Ambient	0-90% RH	
Humidity	non-condensing	
	(as shipped)	
Storage Temperature	-20-50°C (-4-122°F)	

Even when the internal Electronic Simulator is enabled, an external Electronic Simulator is needed:

- to validate an internal simulator failure.
- to reset the internal simulator schedule if a simulator test might interrupt testing, such as in a CVOR.

Note: CVOR = Cardiovascular Operating Room

- for on-demand testing at any time.
- to perform the thermal probe check.

•

to access the Proficiency and Calibration Verification test paths on the i-STAT Portable Clinical Analyzer.

The external Electronic Simulator should be stored in the static-free box in which it is shipped and the blue cap should be replaced after each use to protect the contact pads.

**Stored Result** The results of the Simulator test are stored as a distinct record in the analyzer and can be transmitted to the Central Data Station.

**Use** ... Use of the Electronic Simulator is described further in the Quality Control section of this manual.

Cleaning theBefore cleaning, cover the connector area with the blue rubber boot. ThisSimulatorwill minimize the possibility of any cleaning fluid getting into the simulator<br/>housing, thus contaminating the internal circuitry.

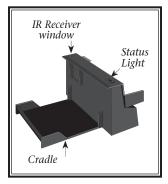
Clean the simulator with a gauze pad moistened with any of the cleaning agents approved for the analyzer, listed on page 2-11 of this manual.

Rinse the simulator using another gauze pad moistened with water and dry. DO NOT IMMERSE THE SIMULATOR IN ANY FLUID, AT ANY TIME.

If the connector itself is contaminated, the user should contact their Support Representative and arrange to have the simulator returned.

IR LINK

Introduction The IR receiver in the IR Link converts the infrared signals from the i-STAT Portable Clinical Analyzer to electrical signals which are transmitted to the computer on which the Central Data Station program resides via cable. The IR Link also receives transmission of software or a customization profile from the Central Data Station or PC with Analyzer Programming software which it converts to infrared signals that are transmitted to the analyzer. The IR Link's cradle ensures proper alignment during transmission.



## **Specifications**

Size	Length with printer arm: 6.17in (15.7cm) Width: 3.77in (9.6cm)
	Height: 2.35in (5.9cm)
Weight	3.49oz (98.9gm)
Power	Direct cable: Data Manager with power connector from Software Update Kit Ethernet: AC Power Adapter (output 5V DC)
Operating Temperature	15 - 40°C (59 - 104°F)
Storage Temperature	-20 - 50°C (-4 - 122°F)
Communication Link to and from Analyzer	Infrared transceiver
Communication Link to and from Data Manager	Serial (RS232) or Ethernet (using Network Downloader, Terminal Server, or Co-box)
LED Status Light	Off: no power or connection
	Red: power but no connection
	Green: power and connection
	Blinking: communication in progress
Indicator Sound	One high pitched beep: communication successful
	Three low pitched beeps: communication not successful

# **Power Requirements** Direct cable: The IR Link is powered from the Data Manager with the power connector from the Software Update Kit.

Ethernet: The IR link is powered by a separate 5V DC power adapter.

Note: the AC Power Adapter for the IR Link (5V) looks identical to the power adapter for the HP Printer (12V). They are NOT interchangeable.

**Connections** Direct cable: IR Links can be connected to the Data Manager computer with the power connector from the Software Update Kit. A diagram of this connection can be found on page 15-5 of this manual.

**Ethernet**: The IR Link can be connected to a terminal server, a co-box, or a Network Downloader and connected to the Data Manager computer via ethernet. (Connections and programming specifications can be obtained from your Support Representative.)

**Other computers**: An IR Link can be connected to a computer running Windows 95 or above for the purpose of software updates using a Software Update Kit.

**Caution:** Be sure to install all cables and power supplies so they do not pose a trip hazard. When the IR Link is powered by an AC adapter, the socket outlet must be installed or located near the IR Link and must be easily accessible.

Step	Action	
1	Place the analyzer in the cradle of an IR Link	
2	Check that the status light on the IR Link is green.	
3	Press the display key if the analyzer is not activated.	
4	Press the * key.	
5	Do not move the analyzer for the few seconds that TRANSMITTING is displayed.	
6	Listen for a single high pitched beep that indicates successful transmission to the CDS.	

The status light on the IR Link is green when the Data Manager is ready to receive transmissions, red when the CDS is not ready and, blinks red and green when transmission is in progress. A fast clicking sound will be heard during transmission. If a customization profile is being transmitted, the fast clicking will be followed by slow clicking. The receiver emits a single high pitched beep when the transmission is successful and three low pitched beeps when transmission was not successful.

TransmittedThe following information is transmitted from the analyzer for each test<br/>record:

- The date and time the test was performed
- Operator and Patient ID numbers
- All information entered by the operator
- Results
- Serial number of the analyzer
- Uses count of the analyzer
- Application software version in the analyzer
- CLEW standardization software in the analyzer

Transmitting Results from a Handheld Analyzer to the Central Data Station

## Troubleshooting

Condition	Problem	Solution
No status light (no power)	The computer with the Central Data Station software is off.	Turn the computer on.
	The cable at the computer or at the IR Link is loose.	Check cables.
	The 5V DC power supply to the power adapter on the terminal server, co-box or Network Downloader may be un- plugged.	Check that the 5V DC power supply is plugged in and that the wall outlet is active.
	The IR Link is damaged.	Substitute another IR Link and see if the status light turns red or green. If it does, replace the original IR Link.
Status light red	The computer is on but the Central Data Station software is not active.	Activate the Central Data Station program.
	A power surge has interrupted communication between the computer and the terminal server, co-box, Network Downloader, and/or the IR Link.	Exit the Central Data Station (CDS) application and turn the computer off. Disconnect and reconnect the cables on the terminal server, co-box, or Network Downloader at the computer and IR Links. Reboot the computer and local terminal server.
Status light green but no transmission occurs	A power surge has interrupted communication between the computer and the terminal server, co-box,	Exit the Central Data Station application and turn the computer off.
	Network Downloader and/or the IR Link.	Then reboot the computer.
Status light indicates that transmission occurred but no	Analyzer: Date may be wrong.	Check status page and change date and time if neccessary.
results on Central Data Station	CDS 5: New data is not displayed automatically.	Click on the Refresh button.
	The data may be sorted by another column other than date and time.	Click on the Date and Time column.
	There may be no data in the specified date range.	Check the date range.

### Wet or Contaminated IR Link

The IR Link may be damaged by liquid contamination. Unplug the power supply from the outlet and dry the IR Link completely. Use the procedure described for the analyzer to decontaminate an IR Link.

# HEWLETT PACKARD PORTABLE PRINTER

## Overview



A Hewlett-Packard HP 82240B Infrared Portable Printer can be used with the i-STAT Portable Clinical Analyzer to obtain a printout of a test record at the point of care. The printer can be attached to an i-STAT IR Link or an i-STAT Printer Cradle (IR Link without receiver) to ensure proper alignment between analyzer and printer.

The printer can be powered by four 1.5 volt alkaline batteries or an AC adapter. Battery life for the alkaline batteries is approximately 450 test records. After about 10 minutes of inactivity, the printer (without AC adapter) will switch to low power mode to conserve batteries. To reactivate the printer, press the paper advance button.

To prolong battery life, set the print contrast to the lightest comfortable setting, turn the printer off when not in use, and use the optional AC adapter when possible. Because the printer may require supplemental power during heavy printing, batteries should be installed when using the AC adapter.

0n/0ff	Contrast	Paper Advance

**Specifications** 

Dimensions	Height: 2 in (5 cm) Width: 3.5 in (8.9 cm) Depth: 7.25 in (18.4cm) Weight: 0.95 lbs (431 gm)
Power	Four 1.5 volt alkaline batteries Power adapter for AC outlet
Communication Link	IR light-emitting diode
Paper	Thermal, 2.25 in x 80 ft roll
Indicator	Red power on light
Switches	On/Off, Contrast, Paper Advance
Printing method	Thermal line printing
Printing speed	24-character line per second, maximum
Temperature	Operating: 0 - 50°C (32 - 122°F) Storage: ⁻40 - 60°C (⁻40 - 140°F)
Humidity	5 to 95% relative humidity at 40 °C (104 °F)

Supplied with Printer

- Four 1.5 volt alkaline batteries
- One roll of paper

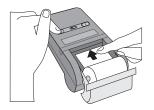
Can be Ordered

- AC adapter
- Printer Cradle or IR Link

PaperPaper can be ordered from the manufacturer/distributor or purchased locally: HP<br/>82175 black-printing thermal paper is recommended. Paper that is not attached<br/>to the roll is recommended.

### Loading the Paper





Step	Action
1	Open paper compartment door.
2	Make sure that leading edge of paper in cut evenly.
3	Position paper in door as shown in illustration.
4	Turn the printer on by switching the on/of switch to the on ( ) position.
5	While pushing paper into slot, hold down the paper advance switch until paper emerges. If paper jams, pull backwards very slowly.
6	Place paper in compartment and close the door.

#### Caution

- Do not operate printer without paper.
- Do not pull paper through mechanism, use the paper advance switch.
- Do not pull paper backward through printer.
- Do not run paper to end of roll if paper is attached to its inner core. Paper supplied by i-STAT is not attached.

Replacing the Batteries

Install fresh batteries when any of the following conditions occur:

- Print contrast is uncomfortably low, even when the print control is set to highest contrast.
- Printing slows because the print head moves across the paper at a much slower speed. (When a large amount of information—more than 200 characters—is transmitted by the analyzer, printing slows because the printer pauses momentarily before printing each new line. However, the print head moves across the paper at normal speed. This is not a symptom of low batteries.)
- Printing halts before all information on a line has been printed.
- Battery condition index printed at the end of the self test is 1 or 0.

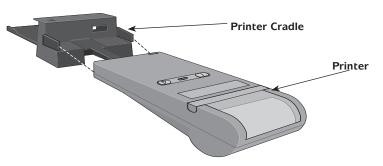


Attaching Printer to Printer Cradle or the

IR Link

Step	Action	
1	Turn the printer upside down and open the battery compartment as shown in the illustration.	
2	Remove old batteries.	
3	Align fresh 1.5 volt alkaline batteries with the + and - symbols in the battery compartment and insert the batteries.	
4	Replace the battery compartment door.	

Slide the Portable Printer into the Printer Cradle.



## Printing Displayed Results



Step	Action	
1.	Place analyzer in IR Link cradle or align the IR window of the printer with the IR window of the analyzer.	
2.	Turn the printer on by switching the on/off switch to the on ( ) position. The red indicator will light. If the printer is on but the indicator light is off, press the paper advance key to reactivate the printer.	
3.	Display the test record to be printed.	
4.	Press the PRT key on the analyzer.	
5.	Do not move the printer or the analyzer until the PRINTING message is removed from the screen.	

#### Printing Stored Results

Step	Action
1	Press the Menu soft key, press the "2" key for Stored Results, then press the "2" key for Print Results.
2	Use the soft keys to page up $(\uparrow)$ or down $(\downarrow)$ through the 10 pages of stored results. Press the 1 to 5 keys to select the desired record(s) to be printed from each page. When a numbered key is pressed, the number selected will be displayed in reverse video (dark background with light number). To deselect a record, press the number key again.
3	When all test records are selected, place the analyzer in IR Link cradle or align the IR window of the printer with the IR window of the analyzer.
4	Turn the printer on by switching the on/off switch to the on () position. The red indicator will light. If the printer is on but the indicator light is off, press the paper advance key to reactivate the printer.
5	Press the PRT key on the analyzer.
6	Do not move the printer or the analyzer until the PRINTING message is removed from the screen.

#### WHAT IS PRINTED

i-STAT EG7+ Pt: 973621150 Pt Name: \_\_\_\_ Na \_\_\_\_\_141 mmol/L K\_\_\_\_\_4.4 mmol/L TCO2\_\_\_\_\_41 mmol/L iCa \_\_\_\_\_ 1.24 mmol/L Hct \_\_\_\_\_ 39% Hb\* \_\_\_\_\_ 13 g/dL \*via Hct At 37C pH\_\_\_\_7.380 PCO2 \_\_\_\_\_ 38.4 mmHg PO2 \_\_\_\_\_ 95 mmHg HCO3 \_\_\_\_\_ 40 mmol/L BE\_\_\_\_\_17 mmol/L s02\* \_\_\_\_\_95 % \*calculated At Patient Temp pH\_\_\_\_\_7.415 PCO2 \_\_\_\_\_ 34.5 mmHg PO2 \_\_\_\_\_ 85 mmHg Patient Temp 36.2C Sample Type\_ : ART 07May02 16:41 Oper: 852 Physician:\_ Ser# 37106 Ver: JAMS043B CLEW A23

## Caution

- Use only the AC adapter supplied by manufacturer/distributor.
- Do not allow the power supply to become a trip hazard.
- Do not disturb either the analyzer or the printer until printing is complete since this may cause corruption the printout. If printing is interrupted, reprint the results.
- When the battery index approaches 1, the printer may skip one or more lines of printing. Take care when reading results from the printout.

**Aborting Printing** To stop printing before all test records are printed, press the \* key.

What is Not Printed

Test records with quality check codes or INVALID OR NO DATA can not be printed.

Self-test and Battery Condition



If the printer is not operating properly, run the self-test. If the printer fails the self-test, rerun the test to verify the results. If the printer fails again, it requires service. The self-test can be run using the optional AC adapter; however, the battery condition index will not be accurate. To test the battery condition, disconnect AC adapter, turn off printer, and then hold down the paper advance indicator while turning the printer on, then release.

The battery condition index is a number from 0 to 5 (0,1 = low, 4,5 = high) that describes how much useful battery life remains. Regardless of the battery condition index, install new batteries when any of the symptoms of low batteries appear. If the printer is to be operated from batteries without interruption for an extended period of time, it is recommended that new batteries be installed before the index has dropped to 1.

**Controlling Printhead** If the printer is turned off while it is printing, the print head may stop in the middle of a line. To return the printhead to the left side of the paper, turn the printer on, then off. Leaving the print head in the middle of a line causes temporary lightening of characters in that column; continued printing restores the print contrast in that position.

**Incorrect Character** A hatched-box character is printed if the printer detects incorrect data due to interference with or interruption of the stream of incoming information. Common causes for incorrect data are improper positioning of the printer with respect to the analyzer, obstruction of the infrared beam, or interference from another infrared source. Occasionally, the printer will print hatched-box characters when the analyzer is transmitting to the Central Data Station.

If printed results appear inconsistent with a patient's clinical assessment, verify that the printed results match the data in the analyzer. If the results do match, the patient sample should be retested using another cartridge. If they do not match, reprint the results. If the reprint still does not match the analyzer data, the printer requires service and the printed results must not be used.

Potential for Radio/ TV Interference TV Interference TV Interference to radio and television reception. The unmodified printer has been tested and found to comply with the limits for a Class B computing device in accordance with the specifications in Subpart J of Part 15 of FCC Rules, which are designed to provide reasonable protection against such interference will not occur in a particular installation. In the unlikely event that there is interference to radio or television reception (which can be determined by turning the printer off and on, disconnecting the AC adapter, or removing the batteries), correct the interference by one or more of the following measures:

- Relocate the product with respect to the receiver.
- Plug the AC adapter into an outlet on a different branch line than the receiver.

# PORTABLE PRINTER TROUBLESHOOTING

Not Printing	If the power-on indicator light is not lit, turn the printer on by moving the off- on switch to the right. If the switch is in the on ( ) position, press the paper advance switch to reactivate the printer. If the indicator light does not light, change the batteries.
	If the power-on indicator light is lit, the most recent set of test results cannot be printed unless patient identification number is entered or actively bypassed by pressing the ENT key twice. If the identification numbers have been entered, reseat analyzer in cradle with the analyzer's LED facing the IR Interface's receiver.
Stops Printing	If the power-on indicator light goes out, change batteries as described earlier. If the power-on indicator light is lit, do not lift the analyzer out of cradle until printing is completed.
Light Print	Move Print Contrast switch to right. If the switch is all the way to right, change the batteries as described earlier.
Garbled Print, Missing Characters or Symbols	

## MARTEL MCP8850B INFRA-RED THERMAL PRINTER

**Overview** The Martel MCP8850B Infra-Red Thermal Printer can be used with the i-STAT Portable Clinical Analyzer to obtain a printout of a test record at the point-of-care. The printer can be attached to an i-STAT IR Link or an i-STAT Printer Cradle (IR Link without receiver) to ensure proper alignment between analyzer and printer.

The printer can be powered by four 1.5 volt alkaline AA batteries or an AC adapter. After about 10 minutes of inactivity, the printer will switch to low power mode to conserve the batteries. To reactivate the printer, press the Mode button.

To prolong battery life, turn the printer off when not in use, and use the optional AC adapter when possible. Because the printer may require supplemental power during heavy printing, batteries should be installed when using the AC adapter.

	Height: 2.3 in (58 mm)
Dimensions	Width: 3.6 in (91 mm)
Dimensions	Depth: 7.3 in (185 mm)
	Weight: 0.94 lbs (425 gm)
Deserver	Four 1.5 volt alkaline AA batteries
Power	Power adapter for AC outlet: 6V, 2A
Communication Link	IR light-emitting diode
D	Thermal, 2.25 in (57 mm) x 80 foot
Paper	(24.4 m) roll
Status Indicator	Green power-on light
Button	Mode button used to power printer on or off, to feed paper through the printer, or to signal the printer to perform the Self Test.
Printing Method	Thermal line printing
Printing speed	3 lines per second (typical)
Temperature	Operating: 0 - 50°C (32 -122°F)
	Storage: -20 - 60°C (-4 - 140°F)

Supplied With Printer	• Four 1.5 volt alkaline AA batteries
	• One roll of paper
Can Be Ordered	• AC adapter
	Printer Cradle or IR Link
	IR Link Printer Adapter
Paper	Paper can be ordered from your local representative. The Abbott list number for the thermal paper is 06F17-11.

## Specifications

## **Loading Paper**

The printer will automatically detect when the printer paper has run out. The Status indicator will flash repeatedly to denote that the paper has run out.

Step	Action
1	Open the paper cup lid and remove the remaining paper using the Mode button. <b>Do not pull paper through the printer mechanism.</b>
2	Reel off a few centimeters from a new roll of paper and check that the end has a clean, straight edge.
3	Slide the leading edge of the paper through the paper entry slot, with the leading edge of the paper feeding forwards from the bottom of the roll, until you feel resistance.
4	Press the Mode button and feed the paper through the printer mechanism. Keep the Mode button depressed until enough paper is fed through the printer mechanism to pass through the paper exit slot.
5	Sit the new paper roll in the paper cup and close the lid.
Note:	Should the paper become creased or out of line when feeding in a new roll, cut the end off the paper roll, feed out the creased paper using the Mode button, and reload ensuring the paper has a clean straight edge.

#### Caution

- Do not operate printer without paper
- Do not pull paper backward through the printer
- Do not run paper to end of roll if paper is attached to its inner core. Paper supplied by i-STAT is not attached.

**Paper Tear Procedure** When removing printout from the printer, pull the printout toward the front of the printer and tear from one side to the other across the serrated edge.

Replacing the<br/>BatteriesPower is supplied to the printer from 4 alkaline AA batteries. The Status<br/>indicator will flash three times repeatedly to show that the batteries are nearly<br/>exhausted. Install fresh batteries if this occurs.

Step	Action
1	Ensure the printer is switched off. The printer is off if the Status light is not lit.
2	Unclip battery cover and remove old batteries.
3:	Align fresh 1.5 volt alkaline AA batteries in the orientation shown in the battery compartment.

Batteries should be removed if the printer is to be left unused for long periods of time.

#### Attaching Printer to the Printer Cradle or the IR Link

Slide the Adapter onto the Portable Printer until "click" is obtained. Then slide Adapter/printer into the printer cradle. See below:



#### Detaching Printer from the Printer Cradle and Adapter

Turn assembly over. Gently lift up on black cradle tab. Slide printer/Adapter out. To remove Adapter from printer, lift center tab and slide Adapter away.



Power On and Off Procedure	When the Status indicator light is off, the printer is off. A brief press of the Mode button turns the printer on, the Status indicator light will illuminate green, and the printer mechanism will reset. A brief press of the Mode button will turn the printer off. After about 10 minutes of inactivity, the printer will switch to low power mode to conserve the batteries. To reactivate the printer, press the Mode button.
Power On Self Test	The self test procedure will check most of the printer functions, except for the

**Power On Self lest** The self test procedure will check most of the printer functions, except for the infrared interface, i.e. printer mechanism, control circuitry, firmware version, and print quality. When the printer is off, press and hold the Mode button depressed for approximately 2 seconds. Release the Mode button and the printer will power on and print a self-test report.

Printer Mechanism<br/>- Head Thermal LimitAfter extensive printing, the print head temperature may rise to an unusable<br/>level. If this occurs, the Status indicator light will flash twice repeatedly and<br/>printing will be suspended until the print head temperature returns to normal<br/>levels.

## Printing Displayed Results

Step	Action
1	Place analyzer in IR Link cradle or align the IR window of the printer with the IR window of the analyzer.
2	Turn the printer on by pressing the Mode button. The green Status indicator will light.
3	Display the test record to be printed on the analyzer.
4	Press the PRT key on the analyzer.
5:	Do not move the printer or the analyzer until the PRINTING message is removed from the analyzer's display screen.

#### Printing Stored Results

Step	Action
1	Press the Menu soft key, press the "2" key for Stored Results, then press the "2" key for Print Results.
2	Use the soft keys to page up $(\uparrow)$ or down $(\downarrow)$ through the ten pages of stored results. Press the 1 to 5 keys to select the desired record(s) to be printed from each page. When a numbered key is pressed, the number selected will be displayed in reverse video (dark background with light number). To deselect a record, press the number key again.
3	When all test records are selected, place the analyzer in IR Link cradle or align the IR window of the printer with the IR window of the analyzer.
4	Turn the printer on by pressing the Mode button. The green Status indicator will light.
5	Press the PRT key on the analyzer.
6:	Do not move the printer or the analyzer until the PRINTING message is removed from the screen.

**Cleaning the Printer** Clean the printer with a gauze pad moistened with any of the following approved cleaning agents:

- 10% bleach solution
- Isopropyl alcohol (IPA)
- PDI<sup>®</sup> Super Sani-Cloth<sup>®</sup> (solution of IPA, n-Alkyl dimethyl ethylbenzyland benzyl- ammonium chloride)

Rinse the printer using another gauze pad moistened with water and dry.

## DO NOT IMMERSE THE PRINTER IN ANY FLUID, AT ANY TIME.

#### Caution

- Use only the AC adapter supplied by the manufacturer/distributor for this particular product.
- Always place the printer on a stable surface or in a location where it will not cause injury if dropped.
- Do not allow the power supply to become a trip hazard.
- Do not disturb either the analyzer or the printer until printing is complete since this may cause corruption of the printout. If printing is interrupted, reprint the results.
- If printed results appear inconsistent with a patient's clinical assessment, verify that the printed results match the data in the analyzer. If the results do match, the patient sample should be retested using another cartridge. If they do not match, reprint the results. If the reprint still does not match the analyzer data, the printer requires service and the printed results must not be used.

# DATA MANAGEMENT

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to ensu integra compu differen	STAT System provides comprehensive data management capabilities are that blood analysis results obtained at the patient bedside can be ted into the hospital's various information systems. The Data Manager ter system is capable of receiving simultaneous transmissions from several and types of blood analysis instruments. The instruments may include, not limited to:
	i-STAT Portable Clinical Analyzer (PCA)
	i-STAT-1 Analyzer
	AccuData GTS
	Philips Blood Analysis Module via the Clinical Data Server
System	ction describes the information management capabilities of the i-STAT and how the components can be integrated to meet the needs of point- data management.
The i-S	STAT 1 Analyzer
With e	ach cartridge use, the analyzer allows entry of:
	operator identification number
	patient identification number
	proficiency identification number
	simulator serial number
	cartridge lot number
	glucose strip lot number (if applicable)
	control lot number
	calibration verification lot number
	comment codes for patient and control results
	chart page information
	<ul> <li>sample type</li> <li>patient temperature</li> <li>FIO<sub>2</sub></li> <li>free fields: three fields, up to 9 characters each</li> </ul>
	to ensu integra compu differen but are u u u This se System of-care The i-S With e u u u u u u u u u u u u u u u u u u u

## The Portable Clinical Analyzer

With each cartridge use, the analyzer allows entry of:

- operator identification number
- □ patient identification number
- □ chart page information
  - patient temperature
  - $FIO_2$
  - free fields: three fields, up to 6 characters each
  - sample type

The analyzer electronically attaches its serial number, the test date, and test time to the results.

**The Data Manager** A validated and qualified Data Manager computer system may be purchased from i-STAT Corporation for use with the Central Data Station 5 software application. The end user also has the option to purchase the computer system from another hardware vendor. In those cases, i-STAT Corporation will provide a minimum requirement specification to ensure proper operation and functionality of the Central Data Station 5 software application.

i-STAT Corporation and its distributors can supply the following hardware:

- i-STAT Data Manager computer system and its peripherals
- IR Downloader (Serial and Network) and required components
- IR Link and required components

i-STAT Central DataStation Version 5SoftwareThis is i-STAT's primary data management application. It supports all blood analysis instruments mentioned above via a combination of serial and/or network communications.

Please see the "Central Data Station 5" section of this System Manual for additional information on installation, setup, and configuration of this application.

Data downloaded from the i-STAT 1 Analyzers can be viewed in separate Data Viewers for Results, QC Codes, Simulator, Unsent Records, Control Results, Calibration Verification Results, and Proficiency Results (external quality control).

Note: All data (regardless of type) downloaded from the Portable Clinical Analyzer and the Philips Blood Analysis Module will only appear in the Results Data Viewer.

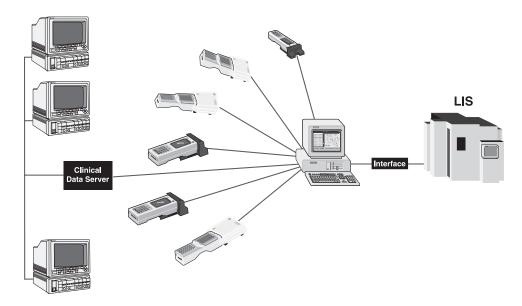
Additional features include the ability to:

- view patient and quality results by patient identification number, operator identification number, date/time chronological order, location, department, or analyzer serial number.
- edit identification numbers associated with results (original numbers are automatically retained for reference)
- add comments to records
- □ send results (automatically or by manual selection) to another information system such as an LIS or HIS

	_	
		archive records
		export records to ASCII text files
		manage instruments
		manage operators
		manage inventory
		manage policy exceptions
		monitor operator competence
		monitor LIS entry exceptions
		monitor download compliance
Downloader and Downloader/ Recharger	cablin Downl infrare	ownloader and Downloader/Recharger are available for use with ethernet g (network format) and direct wiring (serial format). The Network loaders convert serial data transmitted from the i-STAT 1 Analyzer via ed transmission to TCP/IP, which then delivers the data to the Data ger using the hospital's ethernet system.
		gh a customizable feature, transmissions can be performed automatically an analyzer is placed in the Downloader or Downloader/Recharger.
		contact your i-STAT Support Representative for additional information to specifications and configuration requirements for your facility.
IR Link	Interfa analyz results Link ca	able Clinical Analyzer communicates to the Data Manager via an Infrared ce Link (IR Link). The IR Link converts infrared signals received from the er to electronic signals, and passes them to the Data Manager. To transmit , place an analyzer in the IR Link and press the star (*) key. A single IR an be used to collect results from a limitless number of Portable Clinical zers, one at a time. Transmission time is usually less than 15 seconds.
LIS/HIS Interface	System Statior	ata Manager typically connects to the Laboratory or Hospital Information a. The user can manually select records to send or the Central Data application can be configured to automatically transmit records to the attent system as they are received. There are four data transmission protocols ble:
		AME (US only): this protocol is used to simulate manual keystrokes when connected to a hospital's LIS or HIS. This protocol is installed and configured only by i-STAT Interface Operations department.
		ASTM: Data transmission conforms to ASTM E1381-95 and E1394-97 standards. Specifications for this protocol can be obtained from your i-STAT Support Representative.
		HL7: This is a robust Electronic Data Interchange (EDI) interface. Data transmission conforms to HL7 v2.4 and is based upon the CIC observation Reporting Interface distributed by the National Committee for Clinical Laboratory Science (NCCLS) in the US under Document POCT-1-A. An activation key is required to use this protocol. Contact your i-STAT Support Representative to obtain this license key. This interface requires a receiver software from the LIS vendor.
		Data File: Formats the CDS file for third party use.

#### Standard Data Management Configuration

The figure below shows the standard i-STAT Data Management configuration. Downloaders, Downloader/Rechargers, and IR Links are placed in end-user departments and allow handheld analyzers to transmit results to the Data Manager. The results from the Philip Medical Systems Blood Analysis Module can also be interfaced via the Philips Clinical Data Server. The Data Manager then interfaces to the LIS/HIS.



Connecting Components There is only one option available for physically connecting remote Downloaders, Downloader/Rechargers, and IR Links to a Data Manager. That option is:

□ Ethernet Connection

The i-STAT System connects terminal servers to Ethernet ports to allow a Local Area Network (LAN) or Wide Area Network (WAN) to transport data from a Downloader, Downloader/Recharger, or IR Link to the Data Manager using the TCP/IP protocol. Often, no additional wiring needs to be installed, but network ports or 'drops' may need to be installed in walls at appropriate locations. Also, power outlets will need to be available at each location in order to provide power to the Downloaders, Downloader/Rechargers or terminal servers. Using this method allows an unlimited number of Downloaders, Downloader/ Rechargers, and IR Links to be connected to the Data Manager.

**SAMPLE COLLECTION** 

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#### SPECIMEN COLLECTION

**Overview** The specimen used to fill a cartridge must be collected and handled properly to ensure that the results represent the patient's current status.

Only fresh whole blood samples are recommended for use with the i-STAT System.

Specimens should be collected according to the facility's policies and procedures. The following precautions (taken from the references at the conclusion of this section) can help avoid potential sources of error prior to filling a cartridge.

## **VENIPUNCTURE - GENERAL**

Overview	Venipunctures are typically performed for:
	♦ acid-base balance
	♦ electrolyte studies
	♦ metabolic studies
	♦ coagulation studies
	♦ hematologic studies
	Observe the following precautions:
I.V. Line	Avoid drawing from an arm with an I.V. line. I.V. solutions will dilute the sample and may interfere with the tests.
Tourniquet	Venous stasis (prolonged tourniquet application) and forearm exercise may increase ionized calcium due to a decrease in pH caused by localized production of lactic acid.
	If a tourniquet is applied for more than one minute while looking for a vein, release and reapply after two to three minutes.
	Allow the tourniquet to remain in place until all blood is withdrawn to prevent changes in ionized calcium and pH results.
Muscle Activity	Avoid extra muscle activity, such as clenching and unclenching the fist, which may increase potassium results.
Hemolysis	Avoid hemolysis (bursting of red cells) by
	♦ allowing residual alcohol to dry over the puncture site
	$\diamond$ discarding a sample from a traumatic draw.
	Hemolysis will cause an increase in potassium results and a decrease in calcium results.

**Tube Order**Collect blood collection tubes in the prescribed sequence to avoid<br/>interference due to carry-over of additive from one tube to the next:

- ♦ No additive
- ♦ Citrate
- ♦ Heparin
- $\Leftrightarrow$  EDTA Na<sub>2</sub>, K<sub>3</sub> or K<sub>2</sub>
- ♦ Oxalate, fluoride, iodoacetate

If a citrate tube is drawn, draw a 5mL plain discard tube before drawing the heparin tube.

#### VENIPUNCTURE - pH, PCO2, ELECTROLYTE, CHEMISTRY, AND HEMATOCRIT TESTS

Anticoagulants If the sample can be tested in a cartridge immediately, a plain syringe can be used. If a cartridge cannot be filled immediately the sample should be collected in a blood collection tube with sodium heparin or lithium heparin or a pre-heparinized syringe labeled for measurement of electrolytes and ionized calcium (such syringes contain balanced or low-level heparin). If manually heparinizing syringes, the heparin-to-blood ratio should not exceed 10 U heparin per milliliter of blood. Blood collection tubes contain approximately 15 U/mL when filled to capacity.

Samples collected in EDTA anticoagulant may be used with the i-STAT Glucose cartridge. It may be convenient to collect a single EDTA tube when testing for glucose and glycated hemoglobin (HbA1c) simultaneously. **EDTA may not be used with any cartridge type other than the Glucose cartridge**. EDTA will cause a clinically significant error in sodium, potassium, chloride and hematocrit results and may affect other chemistry tests. Do not use an EDTA sample with a cartridge that includes glucose as part of a panel. Even if only the glucose result is to be used, all results are stored in the analyzer's memory and, since results can be printed and transmitted to a Central Data Station, they can become part of the patient's permanent record.

**Fill Requirements** Fill blood collection tubes with *and without* anticoagulant and syringes with anticoagulant to capacity. Incomplete filling of anticoagulated tubes and syringes will cause higher heparin-to-blood ratios, which will decrease ionized calcium results and may affect other results. Under filling blood collection tubes with *and without* anticoagulant may also cause decreased *P*CO<sub>2</sub> (and calculated HCO<sub>3</sub> and TCO<sub>2</sub>) results.

Partial-draw blood collection tubes (evacuated tubes that are adjusted to draw less than the tube volume, e.g. a 5 mL tube with enough vacuum to draw only 3 mL), with *or without* anticoagulant, are not recommended for blood gas analysis because of the potential for decreased  $PCO_2$  (and calculated  $HCO_3$  and  $TCO_2$ ) results. Care must also be taken to eliminate "bubbling" of the sample with a pipette when filling a cartridge to avoid the loss of  $CO_2$  in the blood.

**Mixing** Gently mix blood and anticoagulant immediately to avoid clotting. Invert a blood collection tube at least 10 times. Roll a syringe vigorously between the palms for at least 5 seconds each in two different directions, then invert the syringe repeatedly for at least 5 seconds, then discard the first two drops of blood. Note that it may be difficult to properly mix a sample in a 1.0 cc syringe.

Exposure to Air Avoid exposing the sample to air when testing venous samples for ionized calcium, pH and PCO<sub>2</sub>. Test immediately if the sample is drawn into a blood collection tube. Expel any air bubbles immediately if the sample is drawn into a syringe or leave an air bubble next to the plunger and do not allow it to move through the sample.
 Time to Test For the most accurate results, test samples immediately after drawing. Samples for lactate must be tested within 3 minutes. Samples for blood gases and ionized calcium should be tested within 10 minutes. Other analytes should be tested within 30 minutes.
 If testing is not immediate, remix blood collection tubes by gentle inversion at least 10 times. Roll syringes between the palms for at least 5 seconds, then discard the first two drops of blood. Blood in the tip of the syringe may

then discard the first two drops of blood. Blood in the tip of the syringe may have been exposed to air and may not be homogenous with the sample in the barrel of the syringe. Note that it may be difficult to properly mix a sample in a 1.0 cc syringe.

## **VENIPUNCTURE - COAGULATION TESTS**

Blood Flow	Collection technique resulting in good blood flow must be used. Inadequate blood flow may produce erroneous results.
Plastic	The sample for testing should be drawn into a <b>plastic</b> collection device (syringe or blood collection tube) containing <b>no anticoagulant</b> , <b>clot activators</b> , or <b>serum/plasma separators</b> . Any transfer device (dispenser, capillary tube, pipette or syringe) <b>must be plastic</b> and must <b>not contain anticoagulant</b> .
	Samples collected into glass tubes or syringes, or in tubes containing anticoagulants, activators, or separators cannot be used with the i-STAT coagulation cartridges.
	<b>Note:</b> NCCLS guidelines recommend that the sample for coagulation testing be the second or third tube drawn when using a blood collection system (use a discard tube if this is the only sample being drawn) or be taken from the second syringe if a double syringe technique is used for drawing blood.
Time to Test	The sample must be immediately dispensed into the sample well of the cartridge and the cartridge must be inserted immediately into an analyzer.
Repeat Test	If a repeat measurement is needed, a fresh sample must be obtained.

## **ARTERIAL PUNCTURE - GENERAL**

**Overview** Arterial punctures are performed to access gas exchange status.

 $PCO_2 PO_2$  and pH values change with changes in ventilatory support at a rate dependent on underlying conditions. Sample should be drawn after these changes have stabilized.

# ARTERIAL PUNCTURE - BLOOD GAS, ELECTROLYTE, CHEMISTRY, AND HEMATOCRIT TESTS

Evacuated Tubes	Evacuated or other blood collection tubes are not recommended for blood gas analysis.
Syringes and Anticoagulant	If the sample can be tested in a cartridge immediately, a plain syringe can be used.
	If a cartridge cannot be filled immediately, the sample should be collected in a pre-heparinized syringe labeled for measurement of electrolytes and ionized calcium (such syringes contain balanced or low-level heparin).
	If manually heparinizing syringes, the heparin-to-blood ratio should not exceed 10 U heparin per milliliter of blood.
	Fill syringes to the recommended capacity or use the least amount of liquid heparin anticoagulant that will prevent clotting. Under filling syringes will cause higher heparin-to-blood ratios which will decrease ionized calcium results due to binding. Under filling syringes with liquid heparin will also dilute the sample causing results to be affected.
Mix	Mix blood and anticoagulant by rolling between the palms for at least 5 seconds, each in two different directions. Then invert the syringe repeatedly for at least 5 seconds. Discard the first 2 drops of blood.
Exposure to Air	Avoid or remove immediately any air drawn into the syringe and maintain anaerobic conditions.
Time to Test	For the most accurate results, test samples immediately after draw. Samples for lactate must be tested within 3 minutes. Samples for blood gases and ionized calcium should be tested within 10 minutes. Other analytes should be tested within 30 minutes.
	If testing is not immediate, remix the syringe by rolling between the palms for at least 5 seconds each in two different directions, then invert the syringe repeatedly for at least 5 seconds, then discard the first two drops of blood. Blood in the tip of the syringe may have been exposed to air and may not be homogenous with the sample in the barrel of the syringe. Note that it may be difficult to properly mix a sample in a 1.0 cc syringe.
Sample on Ice	Fill the cartridge before icing the sample for transport. Icing will increase the potassium and will affect oxygen levels in samples collected in plastic syringes.

# **ARTERIAL PUNCTURE - COAGULATION TESTS**

Blood Flow	Collection technique resulting in good blood flow must be used. Inadequate blood flow may produce erroneous results.
Plastic	The sample for testing should be drawn into a <b>plastic</b> collection device (syringe or blood collection tube) containing <b>no anticoagulant</b> .
	Samples collected into glass tubes or syringes, or in tubes containing anticoagulants, cannot be used with the i-STAT coagulation cartridges.
	<b>Note:</b> NCCLS guidelines recommend the sample for coagulation testing be the second or third tube drawn when using a blood collection system (use a discard tube if this is the only sample being drawn) or be taken from the second syringe if a double syringe technique is used for drawing blood.
Time to Test	The sample must be immediately dispensed into the sample well of the cartridge and the cartridge must be inserted immediately into an analyzer.
Repeat Test	If a repeat measurement is needed, a fresh sample must be obtained.
INDWELLING LINE	
Blood Gas, Electrolyte, Chemistry	Back flush line with a sufficient amount of blood to remove intravenous solutions, heparin or medications that may contaminate the sample. Five to six times the volume of the catheter, connectors and needle is recommended.
Coagualtion Cartridges	If blood <b>must</b> be drawn from an indwelling line, possible heparin contamination should be considered. The line should be flushed with 5mL of saline and the first 5mL of blood or six dead space volumes of the catheter should be discarded.
SKIN PUNCTURE	
Device	Use a puncture device that provides free-flowing blood. Inadequate blood flow may produce erroneous results.
Hemolysis	Avoid hemolysis (bursting of red cells) due to vigorous massaging or "milking."
	Hemolysis will cause an increase in potassium results and a decrease in calcium results.
	To increase blood flow, massage a finger gently from about three inches from the tip to the fleshy portion of the tip.
	Avoid hemolysis by allowing residual alcohol to dry over the puncture site.

Tissue Fluid	For tests other than PT/INR cartridges, wipe away the first drop of blood as it may contain excess tissue fluid, which can increase potassium results, and decrease the other test results.	
Air	Avoid drawing air into the capillary tube.	
Anticoagulant	Most heparinized capillary tubes are not suitable for electrolyte measurements, especially ionized calcium, due to the high concentration of heparin (50 U/mL or more). Use balanced heparin tubes or plain tubes.	
Time to Test	Test samples collected in capillary tubes immediately to avoid clotting (especially in neonates whose blood may clot more quickly).	
Warming Area	Blood flow can be stimulated by warming the puncture site. Follow the facility's policy and procedure for warming (arterializing) an infant's heel or other skin puncture area.	
ACT Cartridges	Skin puncture samples are not recommended for ACT measurements.	
PT/INR Cartridges	i-STAT PT/INR cartridges should be filled directly from the puncture site by allowing blood to flow from the site into the cartridge - no transfer device should be used.	

## SAMPLE TRANSFER DEVICES

Dispensers	A dispenser can be used to avoid the use of needles when transferring a blood sample from an blood collection tube.	
	Do not use dispensers that would introduce air into the sample when ionized calcium, pH, or $PCO_2$ are being measured.	
	For coagulation testing the dispenser <b>must be</b> plastic and must not contain anticoagulant.	
Capillary Tube	While a sample can be transferred directly from a skin puncture to a cartridge, a capillary tube is preferred.	
	Capillary tubes can be used to transfer sample from a tube to a cartridge. For coagulation testing, the capillary tube <b>must be plastic</b> and must <b>not contain anticoagulant</b> .	
Syringe	A 1cc syringe (such as a tuberculin) and needle (no smaller than 20 gauge) c be used to withdraw a sample from an blood collection tube.	
	Take care not to draw air with the sample when ionized calcium, pH or $P\mathrm{CO}_2$ are being measured.	
	For coagulation testing, the syringe <b>must be plastic</b> and must <b>not contain anticoagulant</b> .	

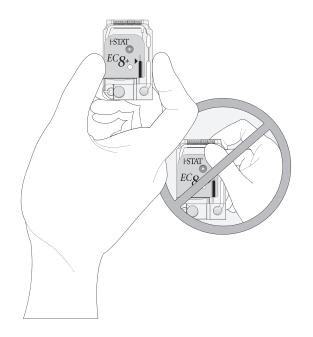
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# PROCEDURE FOR HANDLING CARTRIDGES

#### **PREPARATION FOR TESTING**

- **Select the Cartridge** Select the appropriate cartridge for the test or tests required. While the cartridge is not fragile, it should be handled as follows to avoid difficulty in filling and Quality Check failures.
- **Room Temperature** A cartridge should not be removed from its protective pouch until it is at room temperature (18-30 °C or 64-86 °F). For best results, the cartridge and analyzer should be at the temperature of the room where they are to be used. Condensation on a cold cartridge may prevent proper contact with the analyzer. Allow a single cartridge to stand for 5 minutes and a box of cartridges for 1 hour at room temperature before use. Use a cartridge immediately after removing it from its protective pouch prolonged exposure may cause a cartridge to fail a Quality Check. If the pouch has been punctured, the cartridge should not be used. Once cartridges have been brought to room temperature, they should not be returned to the refrigerator. Cartridges may be stored at room temperature for two weeks.
- **Contact Pads** Do not contaminate the contact pads with fingerprints or talc from gloves as the analyzer may not be able to make proper contact with the cartridge.
- **Calibrant Pack** Do not apply pressure to the central area of the label as the calibrant pack inside could burst prematurely.
- **Air Vent** Do not block the air vent as the sample will not flow to the fill mark and the calibrant solution will not flow to the sensors.
- **Contamination** To avoid contaminating the analyzer do not use a cartridge on which blood or any other fluid has spilled. Avoid filling cartridges on surfaces that may cause the cartridge to pick up fibers, fluid or debris that may lodge in the analyzer.



# FILLING AND SEALING CARTRIDGE USING TRANSFER DEVICE

Procedure	STEP	ACTION
	1	Place the cartridge on a flat surface or hold it in a horizontal position.
	2	Direct the tip of the syringe, capillary tube or dispenser into the sample well.
	3	Dispense sample slowly and steadily until it reaches the fill mark indicated on the cartridge label. Leave some sample in the sample well.
	4	Fold the snap closure over the sample well.
	5	Press the rounded end of the closure until it snaps into place.
Caution		old cartridge between the fingers syringe with needle to fill.

# FILLING AND SEALING PT/INR (PROTHROMBIN TIME) CARTRIDGES USING DIRECT FINGERSTICK SAMPLING

STEP	ACTION		
1.	Remove cartridge from foil pouch and place the cartridge on a flat surface.		
2.	Prepare lancet device and set aside until needed.		
3.	Clean and prepare the finger to be sampled. Allow finger to dry thoroughly before sampling.		
4.	Prick the bottom side of the fingertip with the lancet device.		
5.	Gently squeeze the finger, developing a hanging drop of blood and perform the test with the first sample of blood. <i>Avoid strong repetitive pressure ("milking")</i> <i>as it may cause hemolysis or tissue fluid</i> <i>contamination of the specimen.</i>		
6.	Touch the drop of blood against the bottom of the sample well. Once in contact with the sample well, the blood will be drawn into the cartridge.		
7.	Apply sample until it reaches the fill mark indicated on the cartridge.		

cartridge.

- 8. Fold the sample closure over the sample well.
- 9. Press the rounded end of the closure until it snaps into place.

**Note:** To further simplify the sample application into the test cartridge, it is possible to bring the cartridge to the finger for easier application. Do ensure that the instrument remains on a flat vibration-free surface for testing.

## INSERTING AND REMOVING THE CARTRIDGE FROM THE ANALYZER

#### STEP ACTION

#### Inserting Cartridge into Analyzer

- 1 Align the cartridge with the contact pads facing up and toward the cartridge port.
- 2 Push the cartridge slowly and smoothly into the cartridge port until it clicks into place.

#### Removing Cartridge from Analyzer

- 3 Do not attempt to remove the cartridge while the message "Cartridge Locked" remains on the screen.
- 4 When results are displayed, pull the cartridge straight out of the analyzer.
- 5. Dispose of the cartridge in a container for biohazards, following local, state, and national regulatory guidelines.

## INCORRECT PROCEDURE

#### Overview

The cartridge is designed to fill and seal correctly. However, the conditions described below may occur, especially during the training period. If the condition is not detected by the operator, the analyzer will detect the condition, halt the test cycle and display a cause message followed by the action message "USE ANOTHER CARTRIDGE."

Condition	Operator Action	Analyzer Display
Sample beyond fill mark.	If the sample flows only slightly beyond the fill mark, the cartridge can still be used. If the sample is close to or enters the air segment chamber, use another cartridge.	SAMPLE POSITIONED BEYOND FILL MARK
Sample not up to fill mark.	If the sample well fills but the sample does not reach the fill mark, ensure that the air vent (small hole on the underside of the cartridge) is not blocked. Tilt the cartridge slightly so that gravity aids the flow. When the sample starts to flow into the chamber, return the cartridge to the horizontal position.	SAMPLE POSITIONED SHORT OF FILL MARK
	If the sample is considerably short of fill mark, the analyzer will detect the condition and halt the test cycle.	
Sample well empty.	If the sample reaches the fill mark, but the sample well is left completely empty, there may be insufficient sample for the test.	INSUFFICIENT SAMPLE
Air bubbles in sample.	If air bubbles are trapped in the sample chamber, discard the cartridge and fill another.	INSUFFICIENT SAMPLE
Sample well overfilled.	If the sample well is so full that sample is seen above the sample well after the sample chamber is filled, do not wipe or absorb the excess with a gauze or tissue but draw the excess back into the syringe or a capillary tube. If the sample spreads over the outside of the sample well, an airtight seal may not form when the cartridge is closed. In this case the analyzer may not be able to move or position the sample over the sensors.	UNABLE TO POSITION SAMPLE
Sample clotted.	If the sample clots in the sample well the analyzer will not be able to move or position the sample over the sensors.	UNABLE TO POSITION SAMPLE
Cartridge contaminated.	If sample spills onto the cartridge or if the cartridge has collected debris, discard the cartridge. Inserting a contaminated cartridge into the analyzer will cause debris to build up on the pins that contact the cartridge pads which will cause a cartridge or analyzer Quality Check code.	CARTRIDGE ERROR or ANALYZER ERROR
Sample pushed beyond fill mark.	Avoid applying excess pressure on the closure directly over the sample well as doing so may push the sample beyond the fill mark.	SAMPLE POSITIONED BEYOND FILL MARK
Cartridge sealed before sample reaches fill mark.	Closing the cartridge before the sample chamber has filled will stop the flow of the sample to the fill mark.	SAMPLE POSITIONED SHORT OF FILL MARK
Cartridge not sealed before inserted into analyzer.	Failure to close the cartridge before inserting it into the analyzer will prevent sample movement and can cause the sample to flow backward and out of the sample well.	UNABLE TO POSITION SAMPLE.

# PATIENT AND CONTROL SAMPLE TESTING

Caution	The following cautions should be taken to prevent damage to the analyzer and to ensure the safety of the operator and the integrity of results.		
	• Do not attempt to remove a cartridge during the testing cycle. The force that would be necessary to do so could damage the analyzer. The LCK message will remain on the screen until the analyzer unlocks the cartridge.		
	• The analyzer may be contaminated with blood from prior use. Whenever handling the analyzer, cartridges, and peripherals exercise universal precautions to protect yourself from blood-borne pathogens. Universal precautions are those procedures and practices, such as the wearing of gloves, designed to protect personnel from blood-borne pathogens as well as pathogens from other body substances. These precautions are based on the assumption that blood, body fluids or tissue can contain infectious agents and, therefore, should be treated as a biohazard. For more detailed information, please refer to either the CDC/NIH manual, "Biosafety in Microbiological and Biomedical Laboratories", Fourth Edition, 1999, or the WHO "Laboratory Biosafety Manual", Second Edition, 2003.		
	To protect from nosocomial infections, decontaminate analyzers periodically and whenever blood is spilled or transferred to an analyzer. See instructions under "Cleaning the Analyzer and IR Link" in section 2 of this manual.		
	• A falling analyzer may cause injury. Always place the analyzer and peripherals on a stable surface or in a location where it will not cause injury if dropped.		
	• The analyzer may be rendered inoperative by damage due to mishandling, such as dropping, by exhausting the batteries or by other causes. Clinical settings that demand fail-safe testing should reduce this risk by having a backup analyzer or test source available.		
	• The analyzer should not be used in environmental conditions that exceed the operating temperature and humidity specifications. An analyzer that has been exposed to extreme environmental conditions must be allowed to come to equilibrium with the operating environment prior to use. Note: the analyzer will display the message "Temperature Out of Range" until it has reached its operating temperature.		
	• The analyzer and its peripherals are not listed by any authority with respect to suitability for use in oxygen enriched atmospheres.		
	• Proper procedure must be used to ensure correct manual entry of patient ID, operator ID, sample type and other data that may affect the clinician's interpretation of results.		

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## PROCEDURE FOR THE PORTABLE CLINICAL ANALYZER

The following procedure is used to test patient samples and quality control samples on the i-STAT Portable Clinical Analyzer. See the sections on Calibration Verification/Linearity and Proficiency Testing/External Quality Control for testing procedures for these sample types.

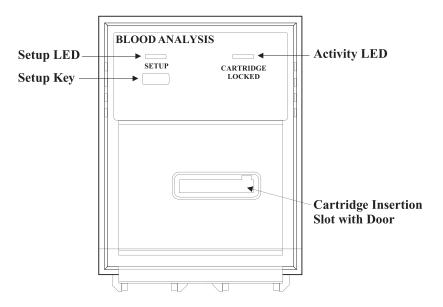
Display	Action	Analyzer Response/ Comments
The display may be blank or a result may be displayed.	Insert filled cartridge into analyzer's cartridge port.	Test cycle initiated. If at any point during the test cycle a quality check fails, the test cycle will halt and a message will be displayed indicating the condition and the corrective action.
LCK Enter Operator ID	Enter Operator ID number and press the ENT key.	If enabled, the analyzer will prompt for the ID number to be repeated. If the repeat number does not match, the ID numbers must be entered twice again.
LCK Enter Patient ID	Enter Patient ID number and press the ENT key.	If enabled, the analyzer will prompt for the ID number to be repeated. If the repeat number does not match, the ID numbers must be entered twice again.
		If enabled, the most recent patient ID can be recalled by pressing the DIS key.
i-STAT (cartridge panel number) Time to Results	If the Test Selection page is displayed, use the numbered keys to select tests to be reported. (Press the number a second time to deselect a test.)	
LCK Page	If the chart page is automatically displayed, enter the required information. If not, press the Page soft key to go to the chart page.	

## Procedure for the i-STAT Portable Clinical Analyzer (continued)

Display	Action	Analyzer Response/ Comments
Pt Temp (cartridges with PO2)	Enter required or optional information on the chart	Information entered on the chart page can be edited
FIO2 (cartridges with PO2)	page. Use the ENT key to move from field to field. Use	until results are printed or transmitted or until another
Free Fields	the Page key to return to the results page.	cartridge is inserted or another test record is recalled
Sample	* 0	to the screen.
1 ART (arterial)		To edit the chart page, press the ENT key until the field to
2 VEN (venous)		be edited is boxed.
3 CAP (capillary)		
4 CORD (umbilical cord blood)		
5 MXVN (mixed venous)		
6 CPB (cardiopulmonary bypass)		
Results or Results Ready message	If not on results page, press the Page key to return to the results page.	Analyzer unlocks cartridge and is ready for another cartridge.
	Remove the cartridge and discard in biohazard container.	
	Print or transcribe results.	See IR Link section for transmitting results. Care should be taken when transcribing results since most mistakes in patient testing occur during this step.

# PROCEDURE FOR BLOOD ANALYSIS MODULE

The following procedure is used to test all sample types on the Blood Analysis Module (BAM).



Display	Action	Analyzer Response/ Comments
Main screen	Push the cartridge into the slot on the front of the BAM until it clicks into place. Note: If the Blood Analysis Setup Task window is not automatically displayed, press the Setup button on the BAM.	Test cycle initialized. Blood Analysis Setup Task window displayed. Light above the Cartridge Locked label on the BAM blinks. Light above setup button lights. Caution: Do not attempt to remove cartridge or unplug the module until the Cartridge Locked light stops blinking.
Blood Analysis Setup Task window	If required, enter the patient and operator ID blood sample type, patient temperature, FIO2, and any additional information in the free fields.	See Using the Blood Analysis Task Window below. Note: If the patient has been pre-admitted to the monitor, the patient ID will automatically be entered. Note: an external keypad can also be used to enter patient information.
Results	If still in the Setup window when results are ready, press the Analysis Results key on the BAM	Cartridge Locked light stops blinking. The cartridge may now be removed. Remove the cartridge and discard in biohazard container. The BAM is ready for another cartridge.

Procedure for Blood
Analysis Module
(continued)

Results	Confirm or Reject the results.	Both confirmed and Rejected results will be transmitted to the Central Data Station. Only confirmed results are transmitted to the laboratory or hospital information system. Note: Confirm can be programmed to automatically transmit results after a specified time interval.
Results	To change the information entered in the Setup window, press the Analysis Setup key.	Changes can be made up until the time results are transmitted to the Central Data Station. <b>Caution</b> : The settings selected will be applied a few seconds after leaving the setup window. Removing the module or inserting a cartridge before leaving the setup window will cause the previous settings to remain active.
	To review past results, press the Blood Review key. To return to the standard	Results are displayed chronologically.
	screen, press the MAIN hard key. To obtain a printout from the module recorder, press the Record key.	This key is only active if a set of results has been confirmed.

# USING THE BLOOD ANALYSIS SETUP TASK WINDOW

Operator ID	Press the Select Oper. ID soft key on the monitor to access the Operator ID selection screen. Use the cursor keys to select one of the ID numbers on the screen or press the Manual Entry key to enter an ID number. If preconfigured Operator ID selections do not appear on the monitor, this functionality has been configured off. Enter an ID number using the cursor keys or use the numeric keys on an external keypad. If Select Oper. ID does not appear on the monitor, this functionality has been configured off.
Blood Sample Type	Press the Select Sample soft key on the monitor to access the Sample Type selection screen. Use the cursor keys to select a sample type. CPB should be selected if the patient is on the pump in cardiopulmonary bypass surgery. (See the Theory section for an explanation.) Select Control when testing control solutions so that control results are not stored in the patient's record on the CMS. Control results will be transmitted to the Central Data Station.
Patient Temperature	When blood gases are included in the analysis, results are automatically reported at 37 °C. If a measured patient's temperature is available, the blood gas results are also reported at the patient's temperature.
	Press the Select Pat. Temp soft key on the monitor to access the Patient Temperature source selection screen. If the patient's temperature is being measured by a Temp module or Cardiac Output module you can select the appropriate module as temperature source by pressing the Select Pat. Temp key. To enter a temperature value, press the Manual key. Adjust the value shown using the Change Value key or the cursor keys or enter a value with the external keypad. Values must be in degrees Centigrade. If Off is selected or if the selected module is not providing a valid temperature value, there will be no value shown after Patient Temp. in the Blood Analysis Setup task window.
FIO2 and Free Fields	Press the O2/Field soft key on the monitor to access the O2 and Free Field screens. For FIO2, enter a value by using the cursor keys to adjust the initial value shown, or directly using the numeric keys on an external keypad. Values can be entered in % or decimal form. Press the SelectO2/Field key again (or repeatedly) to access the field screens. In the free fields, facility-specific information of up to 6 digits can be entered.
Transmitting Results	The results must be transmitted before a recording can be made and in order for the system to include the results in the Blood Analysis trend data, and to pass the results to the Central Data Station.
	The monitor can be configured to automatically transmit the results after a designated time has passed. If auto-transmit is enabled, the time remaining until transmission will be displayed in the Blood Analysis Results task window. The transmission will only occur at that time if you have left the Results or Setup task windows.

Even if Auto-transmit is not enabled, the system will automatically transmit results if any of the following occurs:

- A new measurement is started
- The module is unplugged
- The Blood Analysis parameter is switched off

Results can be manually transmitted by pressing the Confirm hard key on the monitor.

Step	Action
1	Check the results and associated setup information.
2	If setup corrections are necessary, press Analysis Setup and go to the setup task window and make corrections. Return to the Analysis Results window.
3	To transmit results, press Confirm. To reject results, press Reject Results to mark results with -?- and press Confirm.

# INTERPRETATION OF DISPLAYED RESULTS

Results Displayed	<ul> <li>values in the units select</li> <li>On the Portable Clinication to reference in relation to reference range, the base reference ranges and variange.</li> <li>If result are rejected or each result. Note that</li> </ul>	yed with numerical concentration ted for the customization profile. al Analyzer, bar graphs depicting the berence ranges are also displayed with borit results. If a value exceeds the range may be rescaled to show the alue in relation to the measurement the BAM, "-?- " will appear before the "-?-" symbol, indicating rejected e <, > and *** described below.
Calculated and Temperature Corrected Results	On the BAM, calculated results are displayed with a ' in front of the name of the calculated test. For example 'HCO <sub>3</sub> . On the BAM, temperature adjuster results are displayed with an $\&$ . For example $\&$ PCO <sub>2</sub> .	
		cal Analyzer, calculated results are not marked as such cted results are displayed under the 37° C results with cature.
Reportable Ranges	The reportable range (sometimes referred to as the linear range) is the concentration range over which test results are valid. Reportable ranges programmed into the analyzer are listed in the Cartridge and Test Information section.	
Na mmo1/L 143	When the analyzer dete the following symbols:	ects an out-of-range result, the condition is indicated by
K mmol/L         4.2           C1 mmol/L         105           TCO2 mmol/L         25           BUN mg/dL         14           Gl u mg/dL         >700           Hct xpcv         43	>	The ">" (greater than) sign indicates that a result falls above the displayed concentration value which represents the high end of the reportable range for the test. For example, if glucose results are reported in mg/dL and a result is displayd as >700, the result should be reported as "greater than 700 mg/dL".
#113452939 20:56 14APR97 PAGE MENU	<	The "<" (less than) sign indicates that the result falls below the displayed concentration value which represents

$\sim$		
(		
1	No	<100
	Na mmo1/L	<100
	K mmo1/L	$\langle \rangle$
	C1 mmo1/L	25
	TCO2 mmo1/L	< >
	BUN mg/dL	< >
	<u> </u>	
	Glumg/dL	107
	aru nigzat	107
		<b>—</b>
	Hct %pcv	$\langle \rangle$
		<b>_</b>
	#312775628	3
	21:03 14	
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>	The ">" (greater than) sign indicates that a result falls above the displayed concentration value which represents the high end of the reportable range for the test. For example, if glucose results are reported in mg/dL and a result is displayd as >700, the result should be reported as "greater than 700 mg/dL".
<	The "<" (less than) sign indicates that the result falls below the displayed concentration value which represents the low end of the reportable range for the test.
< >	"<>" on the handheld analyzer or "-?-" on the BAM indicates that the calculation for the test is dependent upon another test which has been flagged either "<" or ">". For example, if the sodium is <100, then potassium, chloride, BUN/urea and hematocrit are flagged "<>" since the calculation of these results are dependent on the sodium result.
(-?- on the BAM)	"<>" or "-?" will also be displayed for TCO <sub>2</sub> , pH, PCO <sub>2</sub> , HCO3, anion gap, base excess and SO <sub>2</sub> if the TCO <sub>2</sub> result is outside the reportable range. Because the values outside the reportable range for TCO <sub>2</sub> are essentially non-physiological, the TCO <sub>2</sub> range check is used as an additional quality check on the validity of the underlying pH and PCO <sub>2</sub> results.

# **Reference Ranges** Reference ranges (sometimes referred to as normal ranges) are programmed into the analyzer and cannot be changed. The reference ranges are listed in the Cartridge and Test Information sheets and are derived from the literature cited on the sheets. Variables such as sex, age, heritage and other demographic factors of a population may cause a shift in these ranges. Therefore, it is generally recommended that each facility determine its own reference ranges.

On the Portable Clinical Analyzer, reference ranges are marked under the bars by tic marks. When all tests are within their reference ranges, the tic marks will be centrally aligned. The bar graphs can be used as a visual cue for distinguishing between "normal" and "abnormal" results. Bar graphs and tic marks are not applied to blood gas results

On the BAM, results outside the reference ranges are displayed in yellow (or inverse video on monochrome display). To display reference ranges, press the Range/Units key repeatedly until they appear.

"\*\*\*" (stars) on the Portable Clinical Analyzer or "-?-" on the BAM will appear in place of a concentration if the signals from a particular sensor are uncharacteristic. Uncharacteristic signals can be caused by:

- a compromised sensor
- an interfering substance in the sample
  - > exogenous: wrong anticoagulant, aged sample
  - > endogenous: contamination by I.V. fluid, medication
  - See Cartridge and Test Information sheets for known interfering substances.
- a compromised lot of cartridges
- a condition that increase noise in the sensor signals, such as debris on the analyzer connector pins
- Stars will also appear for any tests that depend on another test which is itself flagged with stars.

Note that the \*\*\* symbol is replaced with the -?- symbol in the Blood Review window on the BAM.

Na mmo1/L	142
	-
K mmo1/L	4.3
-	T
C1 mmo1/L	102
	T
TCO2 mmo1/L	28
	1
BUN mg/dL	11
	1
Glumg/dL	***
11	10
Hct %PCV	43
	1
#146339133	
21:38 14A	PR97

PAGE MENU

Na mmo1/L	139
K mmol/L	7.2
Cl mmo1/L	101
TCO2 mmol/L	25
BUN mg/dL	12
Glumg/dL	106
Hct spcv	40
	1
#146773924 09:18 14/	
PAGE M	IENU

Potassium outside reference range

At 37°C pH 7.380 PC02 mmHg 38.4 P02 mmHg 95
At 34.6°C pH 7.415 PC02 mmHg 34.5 P02 mmHg 85
#47744543208 14:32 14APR97 PAGE MENU

\*\*\*

# TROUBLESHOOTING

*** Instead of Results	• Draw a fresh sample and use the same lot of cartridge to repeat the test.
	• If stars reappear, check the lot of cartridges using liquid controls.
	• If the controls are in-range and do not display stars, the sample may have an interfering substance and should be tested by another method.
	• If the controls are out-of-range and/or display stars, use another lot of cartridges and report the problem lot to your technical support representative.
	• If stars are displayed with a control sample and a second lot of cartridges, there may be debris on the analyzer connector pins. Contact your Support Representative for instructions on how to condition the pins in your analyzer.
Unexpected Results	When results do not reflect the patient's condition:
	• Repeat the test using a fresh sample and cartridge.
	• If results are still suspect, check the lot of cartridge using liquid controls. If the controls are in-range, there may be an interfering substance in the sample.
	• Check the Cartridge and Test Information sheets and any Technical Bulletins related to the tests for any known interfering substances. Test by another method if any interfering substance applies.
	• If an applicable interfering substance is not listed, test by another method to verify the result.

• If the control results are out-of-range, use another lot of cartridges or test by another method. Report the problem to your local technical support representative.

# QUALITY CHECK MESSAGES AND CODES

Quality Check Messages and Codes appear when there is a cartridge-related problem. See the Troubleshooting section of this manual for an explanation of these messages and actions to be taken.

On the BAM, INOP (inoperative) messages appear when equipment-related problems prevent the monitor from processing signals properly. The INOP message is sometimes accompanied by an audible alarm which can be silenced with the Silence/Reset key. A numerical error code may be displayed with the INOP message that may be helpful to a service engineer. A BAI (Blood Analysis Interface) message indicates that results cannot be sent to the CDS - contact the Point-of-Care Coordinator.

# QUALITY CONTROL 12

Overview	This section describes the steps to be taken to verify the performance of the analyzer and cartridges. The rationale for the i-STAT catridge and analyzer quality regimen is described in the Theory section of this manual.
Customization	The quality control behavior of the analyzer can be customized via the Central Data Station to:
	• turn the external Electronic Simulator reminder on or off.
	• prompt the operator to use the external Electronic Simulator at scheduled intervals.
	<ul> <li>turn the internal Electronic Simulator on or off , and select the simulator test cycle intervals.</li> </ul>
	<ul> <li>disable further cartridge testing when the internal Electronic Simulator test fails.</li> </ul>
	See the Customization section for default values.
Data Retention	Quality control data is transmitted to the Central Data Station. If a Central Data Station is not being used, the charts at the end if this section can be

# QUALITY CONTROL FOR i-STAT CARTRIDGES AND THE ANALYZER'S CARTRIDGE TEST CYCLE

used to record liquid and electronic control results.

Verify Newly Received Cartridges	1. Verify that the transit temperatures were satisfactory using the four- window temperature indicator strip included in the shipping container.
	2. From each lot in each shipment of cartridges, analyze multiple levels of i-STAT controls (and Meter Trax <sup>™</sup> controls if testing for hematocrit) using any verified analyzer.
Verify Performance of Analyzers Daily	Verify the performance of each analyzer on site using the Electronic Simulator (external or internal) once a day on the days the analyzers are in use. Note that regulatory or accreditation requirements may dictate more frequent intervals.
Check Refrigerator Storage Daily	Verify that the cartridges stored in the refrigerator are within the expiration date printed on the boxes.
	Verify that the storage refrigerator did not exceed the temperature limits of 2 to 8 °C (35 to 46 °F). If storage conditions are in doubt, use controls to verify that the cartridges are performing properly. This is especially important if freezing conditions are suspected at the back of the refrigerator.
Check Room Temperature Storage Daily	Verify that the cartridges stored at room temperature are within the expiration date and that the cartridges have been out of the refrigerator less than two weeks. If the temperature at which the cartridges are stored is in doubt, use controls to verify that the cartridges are performing properly.

Check Thermal Control System Twice a Year	i-STAT analyzers contain a thermal control subsystem consisting of two thermal probes with thermistors and heating contact wires. When measurements are performed at a controlled temperature, the thermal probes in the analyzer contact the metalized area under the chips in the cartridge and maintain the temperature of the sensors and the fluids that come into contact with these sensors at the required temperature $\pm 0.15^{\circ}$ C.
	A quality check is performed on the thermal probes each time the external Electronic Simulator is used. To complete this check, the surface temperature of the external Electronic Simulator must not fluctuate. If this condition is not met, the thermal probe check is not completed. Therefore, i-STAT recommends that the thermal probe check be verified twice a year.
Check the Analyzer Ambient Temperature Reading Once a Year	The analyzer uses ambient temperature measurements to ensure that the temperature is within the operating range and in the extrapolation of ambient temperature measurement results for ionized calcium, pH and $PCO_2$ to 37 °C results.

# CONTROLS FOR BLOOD GAS/ELECTROLYTE/METABOLITE CARTRIDGES

# **Control Solutions** Aqueous assayed control fluids are available for verifying the integrity of newly received cartridges. i-STAT Level 1, 2 and 3 Control are formulated at three clinically relevant levels with known pH and with known concentrations of:

Sodium	<i>P</i> CO <sub>2</sub>	Glucose
Potassium	<i>P</i> O <sub>2</sub>	Lactate
Chloride		BUN/Urea
Ionized Calcium		Creatinine

Each level of control is packaged in a box of 10 ampules with a sheet with target values and acceptable ranges. Control solutions are contained in 1.7 mL glass ampules.

The control solutions do not contain human serum or serum products, but do contain buffers and preservatives.

### **Reactive Ingredients**

Analyte	Calibration Verification Level 1	Calibration Verification Level 2 and Control Level 1	Calibration Verification Level 3 and Control Level 2	Calibration Verification Level 4 and Control Level 3	Calibration Verification Level 5
Na (mmol/L)	108	127	141	169	187
K (mmol/L)	2.3	3.1	4.0	6.8	8.5
Cl (mmol/L)	71	85	100	122	133
Glu (mmol/L)	1.8	2.5	7.3	17	35
Urea (mmol/L)	44.6	18	4	2.7	1.8
iCa (mmol/L)	2.5	1.6	1.3	0.8	0.2
Lac (mmol/L)	19.5	8.4	2.3	1	0.6
Crea (µmol/L)	1486	386	155	46	17
PO <sub>2</sub> (mmHg)	43	61	100	140	400
PCO <sub>2</sub> (mmHg)	95	66	30	22	18
H+ (pH)	6.81	7.15	7.41	7.60	7.95

Storage		ed storage at 2 to 8 °C (35 to 46 °F) should be maintained until the spiration date on the box and ampule labels.
	(18 to 30 30 °C (86	olutions may also be stored at room temperature for up to 5 days °C or 64 to 86 °F). Prolonged storage at temperatures greater than °F) may cause changes in the values of some analytes. Do not use he expiration date on the box and ampule labels.
Best Results	For best temperate	results, ampules, cartridges and analyzer should be at the same are.
Ampule Use		ng cartridges that contain sensors for pH, $PCO_2$ , $PO_2$ and ionized separate ampule must be used for each cartridge being tested.
	additiona <i>P</i> CO <sub>2</sub> , or	se the solution left in a syringe, ampule or capillary tube for l testing of cartridges that contain sensors for ionized calcium, pH, $PO_2$ . However, cartridges without these sensors may be tested with g fluids if within 10 minutes of opening the ampule.
Before Use	dependin measured	ntrol solutions require different temperature stabilization times g on whether or not oxygen is to be measured. If oxygen is to be , equilibrate the ampule for 4 hours. If not, equilibrate the ampule kimately 30 minutes at room (ambient) temperature.
Procedure	STEP	ACTION
	1	Immediately before use, shake the ampule vigorously for 5 to 10 seconds to equilibrate the liquid and gas phases.
		To shake, hold the ampule at the tip and bottom with forefinger and thumb to minimize increasing the temperature of the solution. If necessary, tap the tip of the ampule to send solution back into the bottom section of the ampule.
	2	Protect fingers with gauze, tissue or glove, or use an ampule breaker to snap off the tip of the ampule at the neck.
	3	Immediately transfer the solution from the ampule into a capillary tube or syringe, and then immediately transfer the solution into a cartridge.
	4	Immediately seal the cartridge and insert it into an analyzer – it is important not to expose the solution to room air since this will alter the results. Note: Since aqueous based solutions such as controls lack the buffering capabilities of whole blood, the transfer process from ampule to cartridge must be more expedient than with a patient sample.
Transfer with Capillary Tube	the ampu tubes with of the am solution f it is inser	Illary tubes are recommended to transfer an aqueous control from le to the cartridge. When using a capillary tube (fresh capillary h sufficient fill capacity are recommended), fill from the bottom pule to avoid drawing air into the capillary tube. Avoid drawing rom the surface by placing a finger over the far end of the tube as ted into the ampule. Once the open end of the tube rests at the f the ampule, uncover the other end to allow filling by capillary

Transfer with Syringe	Plain syringes are recommended to transfer an aqueous control from the ampule to the cartridge. When using a syringe (fresh 1cc or 3cc sterile syringe with 16 - 20 gauge needles are recommended), slowly draw approximately 1mL of solution from the bottom of the ampule.
	If air is trapped between the leading edge of the solution and the plunger, do not invert the syringe to expel it; this will not affect solution near the tip of the syringe.
	If air bubbles are continually drawn into the syringe, or if a bubble is trapped near the tip of the syringe, discard the ampule and syringe and use a fresh ampule and syringe.
	Expel one or two drops from the syringe before filling the cartridge.
Target Values	Target values (determined by testing multiple ampules of each level using multiple lots of cartridges and i-STAT analyzers that have passed the Electronic Simulator test) are printed on a value assignment sheet included with each box of control ampules.
	Always be sure that the lot number printed on the insert matches the lot number on the label of the ampule in use, and that the software revision above the target value table matches the software revision in the analyzer.
Ranges	The ranges displayed represent the maximum deviation expected when controls and cartridges are performing properly.
	Should results outside the ranges be obtained, refer to the Troubleshooting section that follows the Procedure for Testing Controls.
	Target Values are specific to the i-STAT System. Results obtained from these aqueous controls with other methods may differ due to sample matrix effects.
Correction of <i>P</i> O <sub>2</sub> at Extreme Altitude	The partial pressure of oxygen in a solution will change as it equilibrates to the surrounding ambient pressure. The rate of change is faster in aqueous solutions than in whole blood due to the absence of red blood cells containing hemoglobin which binds oxygen molecules. This is of practical significance when testing aqueous solutions on blood gas analyzers as there will be a detectable shift in the partial pressure of oxygen in the sample as it equilibrates to the pressure in the flowpath of the analyzer.
	The ranges for i-STAT aqueous control solutions are established for the degree of oxygen equilibration which occurs in the cartridges at or near sea level. $PO_2$ results for aqueous solutions, including i-STAT controls and Calibration Verification Set and proficiency (external quality control) samples, can be corrected for higher altitude environments using the following equations. Observed $PO_2$ values should be corrected before comparing them to the values in the value assignment sheet included with each box of i-STAT controls.

**Equations:** 

For *PO*<sub>2</sub> values below 150 mmHg:

 $P\overline{O}_2$  corrected =  $PO_2$  observed + (0.067 x (760 - BP))

Where BP is the barometric pressure reading from the Analyzer Status screen.

(Approximate change: For every decrease of 15 mmHg in pressure from 760 mmHg, add 1 mmHg to observed value.)

For *PO*<sub>2</sub> value above 150 mmHg:

 $PO_2$  corrected =  $PO_2$  observed + (0.029 x (760 – BP)) Where BP is the barometric pressure reading from the Analyzer Status screen.

(Approximate change: For every decrease of 35 mmHg in pressure from 760 mmHg, add 1 mmHg to observed value.)

# **CONTROLS FOR HEMATOCRIT SENSOR**

Meter Trax<sup>™</sup> Whole Blood Reference Control for Glucose, Hemoglobin and Hematocrit (Meter Trax is a trademark of Hematronix, Inc.) is recommended as a control solution for the hematocrit sensor. Meter Trax is available in three levels: Low, Mid and High in boxes of one level (6x2mL) or boxes of three levels (6x2mL or 3x2mL).

# **CONTROLS FOR ACT CARTRIDGES**

Intended Use	The i-STAT <sup>®</sup> ACT Control Level 1 and ACT Control Level 2 are intended for use to verify the integrity of newly received i-STAT ACT cartridges. The controls produce clotting times expected for moderate and high level heparinization to indicate that the cartridges are functioning properly.
Contents	Each level of control is packaged as a box of 5 vials of lyophilized human plasma and 5 vials of $9.5 \pm 1.5 \text{ mmol/L}$ calcium chloride diluent.
Storage	i-STAT ACT controls, Levels 1 and 2, are contained in 6-mL vials. Separate 6-mL vials contain 1-3 mL of calcium chloride solution for reconstitution. Refrigerated storage at 2 to 8°C (35 to 46°F) should be maintained until the printed expiration date on the box and vial labels. Do not use beyond the expiration date on the box and vial labels.
	Control solutions may also be stored at room temperature for up to 4 hours (18 to $30^{\circ}$ C or 64 to $86^{\circ}$ F). If left out longer than 4 hours at room temperature, they should be discarded.
Warnings and Precautions	Handle this product using the same safety precautions used when handling any potentially infectious material. The human plasma used in the preparation of this product has been tested by FDA approved test methods and found negative/non-reactive for HIV-1, HIV-2, HBsAg, and HCV. However, no known test method can offer complete assurance that products derived from human blood will not transmit infectious disease.
	Dispose of this product as biohazardous waste according to all local, state, and national regulations.

**Directions for Use** Prior to testing, vials containing the lyophilized plasma and CaCl<sub>2</sub> reconstituting fluid should stand at room temperature (18 - 30°C or 64 - 86°F) for a minimum of 45 minutes. For best results, vials, cartridges, and analyzers should be at the same temperature.

Reconstitute only one level of control plasma at a time. CONTROL SOLUTIONS MUST BE USED IMMEDIATELY (less than 30 seconds) AFTER COMPLETING THE RECONSTITUTION AND MIXING STEPS.

STEP ACTION

- After 45 minute room temperature equilibration, remove the cap and stopper from one lyophilized human plasma control vial and remove the cap from one vial of calcium chloride reconstituting fluid.
   Pour the entire contents of the calcium chloride vial into the lyophilized human plasma control vial. Place the stopper back in the reconstituted control vial, sealing the vial appropriately so
- that the contents do not leak or spill out.Allow the vial to sit at room temperature for 1 minute.
- 4 Mix the contents of the vial by swirling gently for 1 minute, then inverting slowly for 30 seconds. **Note:** To minimize foaming of the control sample, avoid vigorous or rapid mixing motion. Visually inspect the control vial to ensure that the sample is fully reconstituted. If not, discard the reconstituted fluid and start over with fresh vials.
- 5 Using a plastic transfer pipette, plastic syringe, or plastic capillary tube with no anticoagulant, immediately transfer the solution from the vial into the ACT cartridge
- 6 Immediately seal the cartridge and insert it into an analyzer. Note: Additional ACT cartridges may be tested with the remaining fluid if used within 30 seconds of complete reconstitution of the sample.

**Control Target Values and Expected Ranges** Target values (determined by testing multiple vials of each level using multiple lots of i-STAT cartridges with analyzers that have passed the Electronic Simulator test) are printed on a value assignment sheet included in each box of control vials. The ranges displayed represent the maximum deviation expected when controls and cartridges are performing properly. Should results outside the range be obtained, refer to the Troubleshooting portion of this section of the i-STAT System Manual (page 12-8). Always be sure that the lot number printed on the value assignment sheet matches the lot number on the label of the vial in use, and that the software revision above the table matches the software revision in the analyzer (check the status page on the analyzer).

**Note**: Target values are specific to the i-STAT System; results obtained from these reconstituted control plasmas may differ if used with other methods.

# **CONTROLS FOR PT/INR CARTRIDGES**

Intended Use

The i-STAT<sup>®</sup> PT Control Level 1 (normal) and PT Control Level 2 (abnormal) are used to verify the integrity of newly received PT/INR cartridges.

Contents	plasma and $9.5 \pm 1.5$	of control is packaged as a box of 5 vials of lyophilized human d 5 vials of calcium chloride diluent. The Level 1 control vials contain mmol/L calcium chloride, while the Level 2 control vials contain mol/L calcium chloride.
Storage	6-mL vials Refrigerate printed ex	controls, Levels 1 and 2, are contained in 6-mL vials. Separate s contain 1-3 mL of calcium chloride solution for reconstitution. ed storage at 2 to 8°C (35 to 46°F) should be maintained until the piration date on the box and vial labels. Do not use beyond the date on the box and vial labels.
	hours (18	olutions may also be stored at room temperature for up to 4 to $30^{\circ}$ C or 64 to $86^{\circ}$ F). If left out longer than 4 hours at room re, they should be discarded.
Warnings and Precautions	potentially of this pro negative/n test metho	is product using the same safety precautions used when handling any v infectious material. The human plasma used in the preparation oduct has been tested by FDA approved test methods and found on-reactive for HIV-1, HIV-2, HBsAg, and HCV. However, no known od can offer complete assurance that products derived from human not transmit infectious disease.
	Dispose of national re	this product as biohazardous waste according to all local, state, and egulations.
Directions for Use	reconstitut minimum	testing, vials containing the lyophilized plasma and CaCl <sub>2</sub> ting fluid should stand at room temperature 18-30°C (64-86°F) for a of 45 minutes. For best results, vials, cartridges, and analyzers should ame temperature.
	MUST BE	te only one level of control plasma at a time. CONTROL SOLUTIONS USED IMMEDIATELY (less than 30 seconds) AFTER COMPLETING INSTITUTION AND MIXING STEPS.
	STEP	ACTION
	1	After 45 minute room temperature equilibration, remove the cap and stopper from one lyophilized human plasma control vial and remove the cap from one vial of calcium chloride reconstituting fluid.
	2	Pour the entire contents of the calcium chloride vial into the lyophilized human plasma control vial. Place the stopper back in the reconstituted control vial, sealing the vial appropriately so that the contents do not leak or spill out.
	3	Allow the vial to sit at room temperature for 1 minute.
	4	Mix the contents of the vial by swirling gently for 1 minute, then inverting slowly for 30 seconds.
		Note: To minimize foaming of the control sample, avoid vigorous or rapid mixing motion. Visually inspect the control vial to ensure that the sample is fully reconstituted. If not, discard and start over with fresh vials.
	5	Using a plastic transfer pipette, plastic syringe, or plastic capillary
		tube with no anticoagulant, immediately transfer the solution from the vial into the PT/INR cartridge.

6 Immediately seal the cartridge and insert it into an analyzer. Note: Additional PT/INR cartridges may be tested with the remaining fluid if used within 30 seconds of complete reconstitution of the sample. Control Target Values and Expected Ranges Target values (determined by testing multiple vials of each level using multiple lots of i-STAT cartridges with analyzers that have passed the Electronic Simulator test) are printed on a value assignment sheet included in each box of control vials. The ranges displayed represent the maximum deviation expected when controls and cartridges are performing properly. Should results outside the range be obtained, refer to the Troubleshooting portion of this section of the i-STAT System Manual (page 12-8). Always be sure that the lot number printed on the value assignment sheet matches the lot number on the label of the vial in use, and that the software revision above the table matches the software revision in the analyzer (check the status page on the analyzer).

**Note:** Target values are specific to the i-STAT System; results obtained from these reconstituted control plasmas may differ if used with other methods.

# **TROUBLESHOOTING OUT-OF-RANGE RESULTS**

**Troubleshooting** Verify that the following conditions are met and then repeat the test:

- The correct expected values insert is being used and the correct cartridge type and lot number listing is being used.
- Expiration date printed on cartridge pouch and control ampule or vial have not been exceeded.
- Room temperature expiration date for cartridge and control have not been exceeded.
- Cartridge and control have been stored correctly.
- The control has been handled correctly: See the directions for use.
- The analyzer being used passes the Electronic Simulator test.

If the results are still out of range despite meeting the above criteria, repeat the test using a new box of control solutions and/or cartridges. If the results are still out of range, refer to Support Services information in the Troubleshooting section.

## INTERNAL ELECTRONIC SIMULATOR

**Procedure for the Internal Electronic Simulator** The internal Electronic Simulator test cycle is automatically activated when a cartridge is inserted after the customized interval is reached. If the analyzer passes the simulator test, the cartridge test cycle proceeds. If not, the analyzer displays "ELECTRONIC SIMULATOR FAIL." If the analyzer is customized to block testing when it fails the simulator test, the same cartridge can be reinserted immediately after the FAIL message is displayed. If the analyzer fails the simulator test again, see the Troubleshooting section that follows the Procedure. If less than three minutes has elapsed, the cartridge can be inserted into another analyzer. If the analyzer is not customized to block testing after a failed simulator test, the internal simulator test will not repeat until the programmed interval has elapsed.

# **EXTERNAL ELECTRONIC SIMULATOR**

Procedure for External Electronic Simulator on	Display	Step	Analyzer Response and Notes
Analyzer	Enter ID# Below Contacting Cartridge	Insert the simulator into the analyzer with the "i" facing up. Do not touch the contact pads,	If the simulator has a blue cover over the contact pads, remove it.
	LCK # Operator #, ENT		The simulator will activate the analyzer when properly inserted
ELECTRONIC SIMULATOR PASS	Enter ID# Below Time to Results LCK # Operator#, ENT	Enter an Operator ID	Do not attempt to remove the simulator until the LCK prompt disappears from the screen.
READY FOR USE 09:44 14APR98 MENU	ELECTRONIC SIMULATOR PASS READY FOR USE Operator ID # Time and Date	Remove the simulator. If PASS is displayed, continue to use the analyzer.	If FAIL is displayed, see Troubleshooting section below. Record results in log or transmit results to Central Data Station. Replace the blue cap if applicable. Replace the simulator in a protective box or plastic bag.

### Caution

The analyzer will continue to initialize test cycles when the external Electronic Simulator reminder is missed, when a FAIL result for an external Electronic Simulator is ignored, and when the analyzer fails the internal Electronic Simulator test and the lockout feature is not enabled.

# TROUBLESHOOTING FAILED ELECTRONIC SIMULATOR TEST

**Introduction** With both the internal and external Electronic Simulator, an analyzer may occasionally fail a simulator test even though it is in proper operating condition due to the extremely sensitive nature of the test.

**External Simulator** Run the test again or try another simulator, as it is possible that the test will pass on a second try. The test can also fail if the external Electronic Simulator is malfunctioning such as after being dropped.

Occasionally when an analyzer is moved from a cold environment to a warm, humid environment, moisture may condense on the internal connector. An analyzer in this condition will fail the electronic test and the failure code "L" will be displayed. Allow the analyzer to sit for half an hour to allow the moisture to evaporate, then insert the Electronic Simulator again. If the analyzer passes the second electronic test, continue using it. If the analyzer fails the second time, record the letter or Quality Check Code displayed with the FAIL message and refer to Support Services information in the Troubleshooting section.

# **Internal Simulator** Lockout Enabled: Rerun the cartridge in the same analyzer to ensure the FAIL was not due to a one-time spike of electrical noise. If the test fails again, rerun the cartridge in another analyzer if immediately available. Note that the cartridge should not be run if there is more than a three minute delay from the time it is filled. If the cartridge fails in more than one analyzer, use another cartridge. When Lockout is enabled, the analyzer will continue to perform the internal Electronic Simulator test each time a cartridge is inserted until the test (internal or external) passes.

**Lockout Not Enabled:** Rerun the cartridge in another analyzer if immediately available. Note that the cartridge should not be run if there is more than a three minute delay from the time it is filled. When Lockout is not enabled, the analyzer will run the next cartridge without performing the internal Electronic Simulator test until the specified time has elapsed. Verify the analyzer using an external Electronic Simulator.

# CHECKING THE THERMAL PROBES IN THE I-STAT ANALYZERS

Verification for Portable Clinical Analyzers		the thermal probe check for the i-STAT Portable Clinical Analyzer and i- Analyzer as follows: External Electronic Simulator used routinely and results transmitted to a Central Data Station Version 4: On the CDS, click on <b>System</b> , then on <b>Simulator Results</b> . Look under the Delta column. Check that there is a value equal to or less than 0.1 ( $\leq$ 0.1) listed for each analyzer in use in the last 30 days. A value of "" indicates that the conditions to complete the thermal probe check were not met. Use the procedure below to check any analyzer that does not have a numeric value listed.
	•	External Electronic Simulator used routinely and results transmitted to a Central Data Station Version 5: On the CDS, click on <b>Data Viewer</b> , then on <b>Simulator</b> . Look under the Probe Delta column. Check that there is a value equal to or less than $0.1 (\leq 0.1)$ listed for each analyzer in use in the last 30 days. A value of "" indicates that the conditions to complete the thermal probe check were not met. Use the procedure below to check any analyzer that does not have a numeric value listed.
	•	External Electronic Simulator used routinely, results not transmitted to

- External Electronic Simulator used routinely, results not transmitted to a Central Data Station: Use the procedure below to check the thermal probes on each analyzer twice a year.
- Internal Electronic Simulator used routinely: Use the procedure below to check the thermal probes on each analyzer twice a year.

Procedure for Check the thermal probes on the i-STAT Portable Clinical Analyzer and i-STAT 1 **Portable Clinical** Analyzer as follows: Analyzers 1. If the analyzer and simulator have been stored separately in areas where the ambient temperature differs by more than 3°C (5°F), allow the simulator and analyzer to stand in the same place, out of drafts, for 30 minutes before inserting the simulator into the analyzer. Handle the simulator as little as possible to maintain its thermal uniformity and stability. 2. Insert the simulator into the analyzer. 3. When results are displayed, the difference between the thermal probes can be viewed on the analyzer's screen: Portable Clinical Analyzer: while holding down the DIS key, press the 1 key. i-STAT 1 Analyzer: press the period key. • 4. Interpretation of the thermal probe check value: • Acceptable: a value equal to or less than 0.1 ( $\leq 0.1$ ) Not acceptable: a FAIL message with a "t" Quality Check Code or • a value greater than 0.1. Repeat the procedure to confirm results. Contact your Technical Support representative if the repeat thermal check value is greater than 0.1. Repeat the procedure: if "----" is displayed. Take care to handle • the simulator a little as possible. It may help to partially insert the simulator into the analyzer and let it stand for 15 minutes before inserting all the way. Verification of BAMs Verify the thermal probe check on a Philips Medical Systems Blood Analysis Module (BAM) and Central Data Station Version 5 as follows: External Electronic Simulator used daily and results transmitted to a • Central Data Station Version 5: On the CDS, click on Data Viewer, then on Simulator. Click on Record in the Main Menu, then click on Extended Electronic Simulator Report. Look under the Pot6P column. Check that there is a value equal to or less than  $0.1 \leq 0.1$ listed for each BAM in use in the last 30 days. No recorded value indicates that the conditions to complete the thermal probe check were not met. Use the procedure below to check any BAM that does not have a numeric value listed.

• Internal Electronic Simulator used routinely: Use the procedure below to check the thermal probes on each BAM twice a year.

**Procedure for BAMS** Check the thermal probes on a BAM as follows:

- 1. Insert the simulator partially into the BAM and wait for 15 minutes before inserting the simulator all the way into the BAM. Handle the simulator as little as possible to maintain its thermal uniformity and stability.
- 2. When results are displayed, transmit the results to the Central Data Station.
- 3. View the probe check value on the CDS:
  - 1) Click on Data Viewer
  - 2) Click on Simulator
  - 3) Click on Record in the Main Menu task bar
  - 4) Click on Extended Electronic Simulator Report
  - 5) Look under the Pot6P column
- 4. Interpretation of the thermal probe check value:
  - Acceptable: a value equal to or less than  $0.1 \leq 0.1$
  - Not acceptable: a FAIL message with a "t" Quality Check Code or a value greater than 0.1. Repeat the procedure to confirm the results. Contact your Technical Support representative if the repeat thermal check value is greater than 0.1.
  - No value: repeat the procedure. Take care to handle the simulator as little as possible. It may help to increase the time in step 2 to 30 minutes.

Documentation of<br/>ResultsThe results of the thermal probe check are stored in the Central Data Station.<br/>If the Central Data Station is not available, use the form included with this<br/>Technical Bulletin to record the results.

# PROCEDURE TO CHECK ROOM TEMPERATURE MEASUREMENT

Step	Action
1	Place the analyzer with a calibrated thermometer suspended near the analyzer and away from air currents for one hour.
2	Check the temperature reading on the Analyzer status page. The temperature should be $\pm$ 1 °C of the thermometer's reading.

CatridgeType:       LotNo::       Exp. Date:         Control Name:       LotNo::       Lot No::         TEXT       TEXT       TEXT       TEXT       Lot No::         TEXT       TEXT       TEXT       TEXT       Lot No::         TEXT       RANGE       RANGE       RANGE       RANGE         RANGE       RANGE       RANGE       RANGE       RANGE         RANGE       RANGE       RANGE       RANGE       RANGE         RANGE       RANGE       RANGE       RANGE       RANGE         VANGE       RANGE       RANGE       RANGE       Lot No:         TEXT       TEXT       TEXT       Lot No:       Lot No:         VANGE       RANGE       RANGE       RANGE       RA	i-STAT System Incoming Cartridge QC Log		
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Rev. Date: 07/12/04

i-STAT System QC Log: Expiration Date and Storage Conditions

	INSP.												
	ACTIONS												
<b>ED</b> 46° F)	TEMP												
<b>REFRIGERATED</b> 2 TO 8° C (35 TO 46° F)	EXP. DATE												
<b>RE</b> 2 TO 8	QTY												
( <b>ED</b> 46° F)	TEMP												
<b>REFRIGERATED</b> 2 TO 8° C (35 TO 46° F)	EXP. DATE												
<b>RE</b> 2 TO	QTY												
	TOT #												
	CARTRIDGE TYPE												
	LOCATION												
	DATE												

OPERATOR										
CORRECTIVE ACTION										
PROBLEM										
CARTRIDGE LOT										
CONTROL LOT										
CONTROL										
TIME										
DATE										

# i-STAT Cartrdige Quality Control Action Log

i-STAT Analyzer Thermal Probe Check

Year:

# Analyzer Serial No.:

OPERATOR	
COMMENTS	
THERMAL PROBE DELTA RESULT	
SIMULATOR SERIAL NO.	
DATE	

# Analyzer Serial No.:

DATE SIMULATOR SERIAL DATE POBE DELTA COMMENTS OPERATOR NO. RESULT	- A - M -					-
	ATE	SIMULATOR SERIAL NO.	THERMAL PROBE DELTA RESULT	COMMENTS	OPERATOR	

# Analyzer Serial No.: \_

OPERATOR	
COMMENTS	
THERMAL PROBE DELTA RESULT	
SIMULATOR SERIAL NO.	
DATE	

# Analyzer Serial No.: \_

OPERATOR	
COMMENTS	
THERMAL PROBE DELTA RESULT	
SIMULATOR SERIAL NO.	
DATE	

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	OPERATOR															
Year:	SIMULATOR ID															
	PASS FAIL															
	TIME															
	OPERATOR															
I Number:	SIMULATOR															
Seria	PASS FAIL															
ılyzer	TIME															
og for And	OPERATOR															
i-STAT Electronic Simulator Log for Analyzer Serial Number:	SIMULATOR ID															
onic	PASS FAIL															
Electr	TIME															
i-STAT	DATE															

# i-STAT Electronic Simulator Action Log

OPERATOR										
ACTION										
SIMULATOR ID										
FAILURE CODE OR LETTER										
ANALYZER										
TIME										
DATE										

# CALIBRATION VERIFICATION FOR ANALYTES

# 13

# NOTE: IN COUNTRIES WHERE LABORATORY REGULATIONS DO NOT REQUIRE ROUTINE LINEARITY CHECKS, i-STAT DOES NOT RECOMMEND THIS PROCEDURE, BELIEVING IT TO BE UNNECESSARY FOR A FACTORY CALIBRATED SYSTEM.

# CALIBRATION VERIFICATION FOR BLOOD GAS/ELECTROLYTE/METABOLITE CARTRIDGES

Purpose	of results over the entire m of this procedure at define accreditation bodies. While	heasurement rang red intervals may re the Calibration range	ended to verify the accuracy e of a test. The performance be required by regulatory or Verification Set contains five could be accomplished using						
Overview of Procedure	Verification procedure using	g a selection of the neck. See the Te	e included in the Calibration ne analyzers that have passed chnical Bulletin "Calibration formation.						
Calibration Verification Solutions for Cartridges	A five-level Calibration Veri of i-STAT cartridges through		ilable to verify the calibration e ranges for:						
5	Sodium	рН	Glucose						
	Potassium	<b>P</b> CO <sub>2</sub>	Lactate						
	Chloride	<b>P</b> O <sub>2</sub>	BUN/Urea						
	Ionized Calcium Creatinine								
	There are four 1.7mL glass ampules of each level in the set.								
Reactive Ingredients	See the table on page 12-2 of	the Quality Contro	l section for full information.						
Storage	the printed expiration date Verification fluids may also (18 to 30 °C or 64 to 86°F).	e on the box and be stored at room Prolonged storag ages in the values	F) should be maintained until d ampule labels. Calibration a temperature for up to 5 days e at temperatures greater than of some analytes. Do not use apule labels.						
Ampule Use	calcium, a separate ampule these sensors are not present more than one cartridge as 1	must be used for a the contents of a ong as the cartrid	for pH, $PCO_2$ , $PO_2$ and ionized each cartridge being tested. If one ampule may be used to fill ges are filled and inserted into ampule.						
Best Results	an analyzer within 10 minutes of opening the ampule. For best results, ampules, cartridges and analyzers should be at the same temperature.								

# i-STAT CALIBRATION VERIFICATION SET

Before Use	stabiliza If oxyge tempera	Calibration Verification solutions require different temperature tion times depending on whether or not oxygen is to be measured. en is to be measured, equilibrate the ampule to room (ambient) ture for 4 hours. If not, equilibrate the ampule to room (ambient) ture for 30 minutes.							
Procedure	STEP	ACTION							
	1	Immediately before use, shake the ampule vigorously for 5 to 10 seconds to equilibrate the liquid and gas phases. To shake, hold the ampule at the tip and bottom with forefinger and thumb to minimize increasing the temperature of the solution. If necessary, tap the tip of the ampule to send solution back into the bottom section of the ampule.							
	2	Protect fingers with gauze, tissue or glove, or use an ampule breaker to snap off the tip of the ampule at the neck.							
	3	Immediately transfer the solution from the ampule into a plain capillary tube or plain syringe, and then immediately transfer the solution into a cartridge.							
	4	Immediately seal the cartridge and insert it into an analyzer – it is important not to expose the solution to room air since this will alter the results.							
	(	Since aqueous based solutions such as controls lack the buffering capabilities of whole blood, the transfer process from ampule to cartridge must be more expedient than with a patient sample.							
Transfer with Capillary Tube	Plain capillary tubes are recommended to transfer aqueous c verification material from the ampule to the cartridge. Whe capillary tube (fresh capillary tubes with sufficient fill cap recommended), fill from the bottom of the ampule.								
	Avoid drawing solution from the surface by placing a finger over the far end of the tube as it is inserted into the ampule.								
	Once the open end of the tube rests at the bottom of the ampule, u the other end to allow filling by capillary action.								
Transfer with Syringe	material or 3cc st	ringes are recommended to transfer aqueous calibration verification from the ampule to the cartridge. When using a syringe (fresh 1cc terile syringes with 16 - 20 gauge needles are recommended), slowly proximately 1mL of solution from the bottom of the ampule.							
		trapped between the leading edge of the solution and the plunger, do ert the syringe to expel it; this will not affect solution near the front vringe.							
	near the	bbles are continually drawn into the syringe, or if a bubble is trapped e tip of the syringe, discard the ampule and syringe and use a fresh and syringe.							
	Expel or	ne or two drops from the syringe before filling the cartridge.							

Acceptable Criteria Target values (determined by testing multiple ampules of each level using multiple lots of i-STAT cartridges with analyzers that have passed the Electronic Simulator test) and acceptable ranges are printed on a Value Assignment Sheet included with each Calibration Verification Set.

Calibration throughout the reportable range of each analyte is verified if each analyte value falls within the corresponding range in the Value Assignment Sheet.

If the result for a level is outside the range published in the Value Assignment Sheet, two additional cartridge runs should be performed on this level and the three results averaged and then compared to the Value Assignment Sheet range. If this average value is still outside the acceptable range, troubleshooting may be required.

**Note:** If the Calibration Verification Set is to be used to assess linearity, plot the analyte value against the mean value of the acceptable range. The concentrations of analytes in the Calibration Verification Set are not intended or prepared to be equally spaced.

If testing at extreme altitude refer to Correction of  $PO_2$  at Extreme Altitude under Controls for Blood Gas/Electrolyte/Metabolite Cartridges in the Quality Control section of the manual.

# VERIFICATION PROCEDURE FOR HEMATOCRIT

Preparation of Hematocrit Samples	1. Draw 4 lithium heparin green top tubes from a fasting person with a normal hematocrit or MCHC. 7mL vacuum tubes are suggested. Label the tubes 1, 2, 3, and 4.
	2. Centrifuge tubes 3 and 4 for 10 minutes at 3,000 rpm to pack the cells.
	3. Remove two thirds the volume of whole blood from tube 1. This blood should be held in a clean plain tube in case it is needed to make adjustments later.
	4. Transfer all of the plasma from tube 4 to tube 1.
	5. Remove three fourths of the plasma from tube 3. This plasma should be held in a clean plain tube in case it is needed to make adjustments.
	6. Gently invert tubes 1, 2 and 3 to resuspend the cells.
	7. Measure the hematocrit of the blood in tubes 1, 2, and 3 using one cartridge for each tube. Adjust the hematocrit in tube 1 until it reads close to, but not less than, 10%. Adjust the hematocrit in tube 3 until it reads close to, but not more than, 75%.
Measurement	1. Gently invert tubes 1, 2, and 3 to resuspend the cells.
	2. Measure the hematocrit of the blood in tubes 1, 2, and 3 three times each by the i-STAT and microcentrifuge methods.
	3. Inspect the data for outliers. Repeat a measurement if necessary.
	4. Calculate the mean of the three measurements of the three hematocrit levels for both methods.
Interpretation of Results	The i-STAT hematocrit method using blood anticoagulated with lithium heparin is calibrated to give results equivalent to the reference microhematocrit method using blood anticoagulated with $K_3$ EDTA. Since the blood used for the microhematocrit determination here is anticoagulated with lithium heparin, adjustment must be made to the observed i-STAT values to compensate for the anticoagulant difference.
	1. To calculate the adjusted i-STAT hematocrit mean, multiply the mean of the observed i-STAT results by 1.0425.
	2. The adjusted i-STAT hematocrit mean should be within ±3%PCV of the microhematocrit mean.
	For example: the microhematocrit method mean for the mid level sample is $36\%$ PCV. The i-STAT method mean is $34\%$ PCV. $34 \times 1.0425 = 35.445$ . Acceptable range for the adjusted i-STAT mean: $33 - 39\%$ PCV.
	Note: If your analyzers are customized for K <sub>2</sub> EDTA/Heparin/None, the above calculation is unnecessary.
Notes on the Procedure	1. If a higher hematocrit value is needed in tube 1 or 3, packed cells can be obtained by centrifuging the whole blood retained from tube 1 in step 3. If a lower hematocrit value is needed, add plasma retained in step 5.

	2. The highest hematocrit that should be tested on the i-STAT System is 75%. Whole blood samples with hematocrit values greater than 75% will be flagged as >75. The lowest hematocrit that should be tested on the i-STAT System is 10%. Whole blood samples with hematocrit values less than 10% will be flagged as <10.
Using Another Comparative Method	Methods other than the reference microhematocrit procedure may be used to verify calibration and reportable range of the i-STAT hematocrit. However, the following requirements apply:
	• Blood should be drawn from a fasting donor with a normal hematocrit and a normal MCHC (calculated from hemoglobin and hematocrit values determined using reference methods) and be free of specific interferences which degrade the accuracy and/or precision of the alternative comparative method or the i-STAT method.
	• Calculation of results must correct for any systematic bias between the reference microhematocrit method and the alternative comparative method selected.
Reference Method	NCCLS recommends that the blood samples anticoagulated with $Na_2EDTA$ or $K_2EDTA$ be used for the microhematocrit method.* However, EDTA will interfere with the electrolyte measurements which are used in the calculation of hematocrit results on the i-STAT System.
	* NCCLS. <i>Procedure for Determining Packed Cell Volume by the Microhematocrit Method;</i> Approved Standard– Third Edition. NCCLS document H7-A3

*Method;* Approved Standard– Third Edition. NCCLS document H7-A3 (ISBN 1-56238-413-9). NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898 USA, 2000.

# VERIFICATION PROCEDURE FOR ACT

See Technical Bulletin: i-STAT Celite and i-STAT Kaolin ACT Heparin Linearity Procedure

Procedure for Cartridges Calibration Verification and linearity solutions can be tested via a test path accessed from the Utility menu on the i-STAT Portable Clinical Analyzer. (This test path is not available on the BAM.) The same standardization CLEW is used to calculate both patient sample results and calibration verification/linearity sample results. The difference is that in the Calibration Verification test path, the application software does not apply measurement range flags so that results for samples below and above the measurement ranges can be reported.

**Note:** Because the Utility menu also includes a Clear Stored Results option, it may not be wise to give end users access to the Utility menu.

The ID # (corresponds to Patient ID # in the standard test path) can be used to identify these samples and the cartridge lot number. Note that each of the five levels in the i-STAT Calibration Verification kit has its own lot number. The lot number for Level 1 can be used to identify the kit or each lot number can be used to identify each sample. The letters in the Calibration Verification and cartridge lot numbers can be ignored. For example: Cal Ver level 1 and lot number 1109 plus cartridge lot 02089: 1110902089.

**Note:** Samples should be prepared and ready to test before starting this procedure since the analyzer will wait for only 5 minutes after the "INSERT CARTRIDGE" message is displayed before powering down.

Display	Action	Analyzer Response
OFF (blank) or ON with a result displayed.	Insert Electronic Simulator	Electronic Simulator test cycle will commence.
Electronic Simulator PASS result displayed.	Hold down the DIS key and press the MENU soft key.	Utility Menu will be displayed.
Utility Menu 1 Clear Stored Results 2 Printer Setup 3 Send Software 4 Cal Ver 5 Proficiency	Press 4 for Cal Ver	Insert cartridge prompt will be displayed.
Cal Ver INSERT CARTRIDGE	Insert filled cartridge into analyzer cartridge port. If the display turns OFF before the cartridge is inserted, turn the analyzer ON using the DIS key. You must re-enter the Utility menu and select the Cal Ver option before inserting the filled cartridge.	Test cycle will commence. If at any point during the test cycle a quality check fails, the test cycle will halt and a message will be displayed indicating the condition and the corrective action.
Operator #, ENT	Enter Operator ID and press ENT.	
# Repeat #, ENT	Repeat Operator ID and press ENT.	Repeat of Operator ID entry may not be required depending on analyzer customization settings. If the repeated ID does not match the original, the ID must be re-entered.

# ID, ENT	Enter sample ID and Press ENT.	
# Repeat #, ENT	Repeat the sample ID number and press ENT.	Repeat of sample ID entry may not be required depending on analyzer customization settings.
		If the repeated ID does not match the original, the ID must be re-entered.
Select Tests (Available tests will be dependent on cartridge	Use the number keys to select tests to be reported. (Press a number key a second time to deselect a test.)	Test selection may not be required depending on analyzer customization settings.
type).	Press PAGE key when all desired tests are selected.	
Chart Page	Use the number and ENT keys to enter test information if desired.	Automatic display of the Chart Page is dependent on analyzer customization
	Press PAGE key when all information entry is complete.	settings.
Devilte Disclosed	If results are not displayed, but RESULTS READY message is visible, press the PAGE key until the results page is shown.	Analyzer unlocks cartridge and is ready for another cartridge. If another cartridge is inserted into the analyzer
Results Displayed	Remove the cartridge and discard in a biohazard container.	without pressing DIS and MENU, it will be run as a patient sample. To run another Cal Ver sample
	Print or transcribe results.	continue to next instruction.
Results Displayed	To run another Cal Ver sample, hold down the DIS key and press the MENU key.	Utility Menu will be displayed.
Utility Menu	Press 1 for Cal Ver	Insert Cartridge prompt will be displayed.
1 Cal Ver 2 Proficiency		Follow sequence from the Insert Cartridge screen as shown above to complete the test cycle.

### Troubleshooting Cartridge Tests

See the Troubleshooting Out-of-Range Results paragraph in the Quality Control Section in this manual.

# PROFICIENCY TESTING/EXTERNAL QUALITY CONTROL 14

Purpose	Samples from proficiency testing or external quality control providers can be used to assess consistency of results for a particular method or system across testing sites. Due to matrix effects and additives, these samples should not be used as an indication of the system's true accuracy.	
Selection of a Provider	The i-STAT System is designed to measure fresh whole blood samples. Matrix effects and interfering substances can be expected when measuring non-whole blood samples. In the USA, see the Technical Bulletin "Proficiency Testing and the i-STAT System" for recommended providers. For other countries, the following points should be considered when selecting and testing external quality control samples:	
	• Aqueous samples intended to assess blood gases will not be measured by the i-STAT System unless electrolytes, or at least sodium, are present.	
	Fluorocarbon samples are not compatible.	
	• Preserved-cell samples, other than Meter Trax (Hematronix, Inc) whole blood controls for glucose and hematocrit, are not compatible. (The i-STAT System will report only hematocrit for Meter Trax controls.)	
	• Aged serum and lyophilized serum may contain degradation products or preservatives that interfere with the measurements.	
	• Matrix effects between aqueous-based and protein-based samples may cause results from the i-STAT System to differ from reference methods or other comparative methods.	
	• Aqueous samples that contain a resistive substance to allow assessment of conductometric hematocrit measurements will cause the i-STAT System to extrapolate ambient temperature results to 37 °C results for pH and PCO <sub>2</sub> as if the sample were whole blood. Since extrapolation coefficients for aqueous and whole blood samples differ, results on the i-STAT System for these samples may not agree with other methods.	
	While the various cartridges give the same results for whole blood samples, there may be small differences between generations and types of cartridges for non-whole blood samples. Generation means major manufacturing changes such as making the chips smaller. Cartridge types means those that make measurements at ambient temperature and those that make measurements at 37 $^{\circ}$ C.	
Procedure for Cartridges	Proficiency Testing (PT) and External Quality Control (EQA) samples can be tested using the patient sample test path or the test path accessed from the Utility menu on the Portable Clinical Analyzer. (This test path is not available on the BAM.) The same CLEW (standardization software) is used in both test paths. However, in the test path accessed via the Utility menu, hematocrit results are calculated using coefficients for K3EDTA even if the analyzer is customized for K2EDTA. This ensures that hematocrit results are consistent across all sites. If using a BAM, or the Portable Clinical Analyzer and the patient test path to	
	test PT or EQA samples, customize for K3EDTA before testing.	

### **Important!** In order for hematocrit results to be consistent across all sites, do not select the CPB sample type.

The ID # (same as Patient ID # in standard test path) can be used to identify these samples and the lot number of cartridges used. For example, if the sample identification number is 12 and the cartridge lot number is M02089B, the ID# would be 1202089.

- **Note:** Because the Utility menu also includes a Clear Stored Results option, it may not be wise to give end users access to the Utility menu. The person responsible for the PT or EQA program could access the Utility menu and select **5 Proficiency** on the analyzer before presenting the analyzer and the sample to the end user.
- **Note:** Sample should be prepared and ready to test before starting this procedure since the analyzer will wait for only 45 seconds after the "INSERT CARTRIDGE" message is displayed.

DISPLAY	Step	Analyzer Response
OFF (blank) or ON with a result displayed.	Insert Electronic Simulator	Electronic Simulator test cycle will commence.
Electronic Simulator PASS result displayed.	Hold down the DIS key and press the MENU soft key.	Utility Menu will be displayed.
Utility Menu 1 Clear Stored Results 2 Printer Setup 3 Send Software 4 Cal Ver 5 Proficiency	Press 5 for Proficiency.	Insert cartridge prompt will be displayed.
Proficiency INSERT CARTRIDGE	Insert filled cartridge into analyzer cartridge port. If the display turns OFF before the cartridge is inserted, turn the analyzer ON using the DIS key. Re- enter the Utility menu and select the Proficiency option before inserting the filled cartridge.	Test cycle will commence. If at any point during the test cycle a quality check fails, the test cycle will halt and a message will be displayed indicating the condition and the corrective action.
# Operator #, ENT	Enter Operator ID and press ENT.	
# Repeat #, ENT	Repeat Operator ID and press ENT.	Repeat of Operator ID entry may not be required depending on analyzer customization settings. If the repeated ID does not match the original, the ID must be re-entered.
# ID, ENT	Enter the sample ID number and press ENT.	

#	Repeat the sample ID number and press ENT.	Repeat of sample ID entry may not be required depending on analyzer customization settings.
Repeat #, ENT		If the repeated ID does not match the original, the ID must be re-entered.
Select Tests (Available tests will be dependent on cartridge	Use the number keys to select tests to be reported. (Press a number key a second time to deselect a test.)	Test selection may not be required depending on analyzer customization settings.
type).	Press PAGE key when all desired tests are selected.	
Chart Page	Use the number and ENT keys to enter test information if desired.	Automatic display of the Chart Page is dependent on analyzer customization
	Press PAGE key when all information entry is complete.	settings.
	If results are not displayed, but RESULTS READY message is visible, press the PAGE key until the results page is	Analyzer unlocks cartridge and is ready for another cartridge.
Results Displayed	shown. Remove the cartridge and discard in a biohazard container.	If another cartridge is inserted into the analyzer without pressing DIS and MENU, it will be run as a patient sample. To run another Proficiency sample
	Print or transcribe results.	continue to next instruction.
Results Displayed	To run another Proficiency sample, hold down the DIS key and press the MENU key.	Utility Menu will be displayed.
Utility Menu	Press 2 for Proficiency	Insert Cartridge prompt will be displayed.
1 Cal Ver		Follow sequence from the
2 Proficiency		Insert Cartridge screen as shown above to complete the test cycle.

Troubleshooting Cartridge Tests If results are considered unsatisfactory by the provider, consider the following:

- Transcription errors.
- Result reported under wrong method or peer group.
- Matrix effects.
  - Split sample testing of both the control samples and patient samples can be performed on the i-STAT System and a comparative method. If patient results agree but control samples do not agree, the presence of a matrix effect or interfering substance in the control samples is very likely.
  - > Petition the provider for a peer group for the i-STAT method.
- See also the Troubleshooting Out-of-Range Results paragraph in the Quality Control Section in this manual.

## UPDATING THE SOFTWARE

15

CLEW	The i-STAT System is designed to eliminate operator influence on delivered results. Unlike other unit-use systems, the user is not required to enter lot-specific calibration information into the instrument. The micro-fabricated sensor technology produces very repeatable devices from lot to lot which allow the Analyzers to use the same set of standardizing values for extended periods of time.
	Nevertheless, the continuous manufacturing process improvements by i-STAT necessitate re-establishing standardization values from time to time to maintain long-term consistency. This is equivalent to adjusting calibration on a traditional analyzer. New CLEW re-establishes the standardization and incorporates refinements to the internal quality monitoring system.
Application Software	The "Application" software, listed under Version on the Analyzer Status page, is updated to enable the analyzer to recognize new cartridges and to enable new features. These updates typically occur at the same time as the CLEW updates.
Software Updates	Software update packages are mailed to each site three times a year and approximately two months before the current CLEW expires. The package includes a diskette with new versions of CLEW or both CLEW and application software, a Product Update explaining any changes, directions for updating software, and new value assignment sheets for control solutions. The procedure for updating software includes transferring the new software from the diskette to the Data Manager, updating one or a few analyzers from the Data Manager, and updating other analyzers around the facility from the ones updated at the Data Manager. A PC with Windows 95 or higher can be used in place of the Data Manager. Note: The COM ports of certain laptops may need to be reconfigured to communicate with the Downloader. If communication cannot be established, a standard PC should be used.

### UPDATING ANALYZER SOFTWARE: JAMMLITE UTILITY

The JammLite Utility must be used to update software in the i-STAT®1 Analyzer and can be used to update the i-STAT Portable Clinical Analyzer and the Blood Analysis Module. The JammLite procedure is simple with just one screen for all analyzer types and software versions.

To use this utility, you must have a computer with Windows<sup>®</sup> 95 or higher. An i-STAT Central Data Station Version 5 or a Point of Care Central Workstation meet this requirement and can be used. An i-STAT/DE server is not recommended for use with this utility.

If this is the first time you are updating your analyzer, follow the Detailed Procedure. If you just need reminders, follow the Summary of the Procedure.

### SUMMARY OF THE PROCEDURE

Ном то	Step	PAGE
Check battery voltage Save the data on Portable Clinical Analyzers	1	15-3
Disable Customization on the Central Data Station	2	15-3
Shut down all programs on the computer	3	15-3
Connect an IR Link or Downloader* to the computer	4	15-4
Access the C:\> prompt	5	15-5
Transfer the files from the JAMS disk to the computer	6	15-5
Access the JammLite Utility	7	15-6
Select the instrument (analyzer) type to be updated	7	15-6
Select the local port or select TCP\IP and enter the IP address	7	15-6
Select the Application software and CLEW	7	15-6
Click on Update and follow the directions on the screen	7	15-6
DO NOT move analyzer during update	7	15-7
Click on Close	7	15-7
Click on Exit or X in upper right corner of screen	7	15-7
Re-start the CDS, update CLEW, re-eanable Customization	8	15-7
Insert an Electronic Simulator into each updated analyzer	9	15-7

\* It is not neccessary to connect a serial Downloader if using network protocol to update i-STAT 1 Analyzer.

### DETAILED PROCEDURE

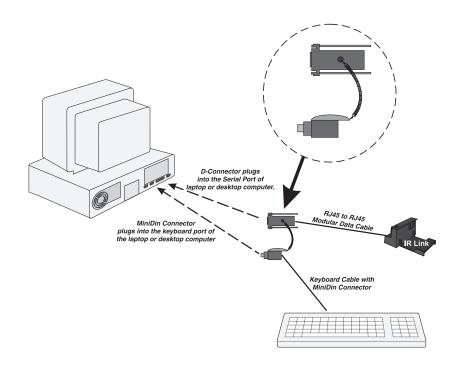
Step	Action
Step (1)	Save Stored Results & Check Battery Voltage
• • •	<u>Save Data</u> : All test records are erased in the i-STAT Portable Clinical Analyzer (series 200) when the application software is updated. Download each analyzer to the Central Data Station (CDS) program or ensure that all test records have been transcribed before updating a Portable Clinical Analyzer. Test records are not erased from the i-STAT1 Analyzer (series 300).
	• There are two types of software in the analyzers: application (JAMS) and CLEW.
	• The Product Update lists the software that is to be updated.
	• Test records will not be erased if only the CLEW software is updated.
	Check Battery Voltage: Analyzers consume power during the software update. For the software update, the battery voltage should be well above the 7.5 V point at which the low battery message is displayed.
Step (2)	Disable Customization on CDS
	If you do not use Customization and Customization is disabled, skip this step. If you are not sure if Customization is disabled, follow the steps below. The steps to disable customization differ for the Central Data Station Version 4 and Central Data Station Version 5. If you are not sure which CDS you have, click <b>Help</b> on the main menu bar, then click on <b>About</b>
	Central Data Station Version 4:
	1. Click on the i-STAT Analyzer Customization Profile Utility icon or access by clicking Programs and i-STAT CDS.
	2. Type in the Password. The default password is istat.
	3. Click on File on the menu bar.
	4. Click on Disable Customization.
	5. Click Yes to the confirmation messages and the Utility will close.
	Central Data Station Version 5:
	1. Click on Administration in the main menu bar.
	2. Click on Customization.
	3. Type in the Password. The default password is istat.
	4. Click off the checkmark in the box beside Enable Customization at the top left of the window.
Step (3)	<i>Shut Down All Programs</i> Exit the CDS and all other open programs.

### Connect the IR Link and/or Downloader

### IR Link connection:

Step (4)

• If using a Central Data Station Version 5, a Central Data Station Version 4 with digiboard, or any other computer using Windows 95 or above, connect the IR Link to a 9 pin COM port using an i-STAT Software Update Kit as illustrated below.



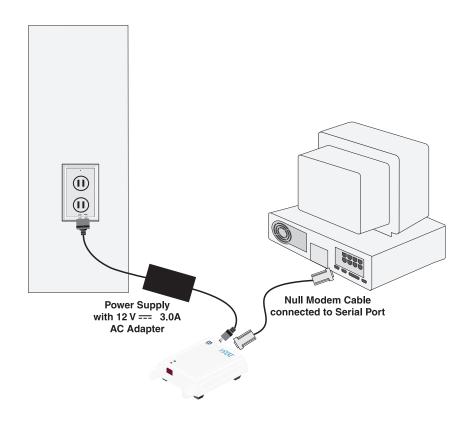
• If using a Central Data Station Version 4 with quad cards: Connect the IR Link to COM5 on the back of the CDS using a Modular Data Cable (i-STAT grey flat cable with RJ45 connectors). COM5 is first port from the inside on the lower row.

### **Blood Analysis Module connection:**

- If using a Central Data Station Version 4, connect the BAM to COM5 on the back of the CDS using a Modular Data Cable (i-STAT grey flat cable with RJ45 connectors).
- If using a Central Data Station Version 5 or another computer, connect the BAM to a 9 pin COM port using the D-Connector and Mini Din Connector from an i-STAT Software Update Kit.
- *Note:* Do not connect the BAM until instructed to do so by the JammLite program.

#### Serial Downloader connection:

• Connect a serial Downloader to a COM port using a DB9-DB9 Null Modem cable and plug the Downloader's power adapter into a wall outlet.



### Network Downloader connection:

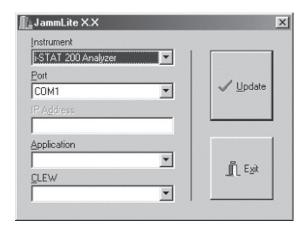
• Connect a network Downloader to the network using a network patch cable and plug the Downloader's power adapter into a wall outlet. The computer must also be connected to the network. The computer must support the TCP/IP network protocol.

Step (5)	Access •	s <i>the Command Prompt</i> Click Start in the lower left corner of the window.
	•	Click Run.
	•	Type: <b>command</b> and press the Enter key.
	Note:	If you do not have access to the <b>Run</b> command, contact your Point- of-Care Coordinator or Information Technology (IT) department.
Step (6)	Trans	fer the Files
		he JAMS diskette into the A:drive. At the Command prompt, type <b>nsfer</b> and press the Enter key.

### Step (7)

### Using the JammLite Utility

1. At the C:\>bins prompt, type **jammlite** and press the Enter key. The following screen will be displayed with the new application and CLEW.



X.X is the current version of JammLite software.

2. Select the appropriate instrument from the Instrument drop-down list.

JammLite X.X	×
Instrument	
i-STAT 300 Analyzer 💌	
i-STAT 200 Analyzer	
i-STAT 300 Analyzer Blood Analysis Module	√ <u>U</u> pdate
IP Address	
Application	
•	E <u>x</u> it
CLEW	
×	

- *Note:* i-STAT 200 Analyzer is the Portable Clinical Analyzer and the i-STAT 300 Analyzer is the i-STAT 1 Analyzer.
  - 3. Select the port for the instrument being updated from the "Port" drop-down list. The JammLite program will list only available ports on the computer. For updates using a network Downloader, select TCP/IP. (The TCP/IP option is available only if i-STAT 300 is selected from the "Instrument" drop down list.) Enter the IP address of the Downloader in the "IP Address" box.
  - 4. Select the appropriate Application and CLEW from the Application and CLEW drop-down lists. Refer to the update package for the correct Application and CLEW. If the update is for CLEW only, select None for Application. Note that there are different application versions for the i-STAT 1 Analyzer, the Portable Clinical Analyzer and the Blood Analysis Module. JammLite will display all application software and CLEW appropriate for the selected instrument.
  - 5. Click on the Update button to start the update. Appropriate instructions will be displayed. Follow the directions on the screen. The selected application and CLEW will be displayed on the Update Line.

- 6. During the update, do not move the analyzer or unplug the Blood Analysis Module until a screen is displayed indicating the update was successful.
- 7. Click on Close. The JammLite program will return to step 7 to allow any selections to be changed before starting another update.
- 8. When all analyzers have been updated, click on Exit or the X in the upper right corner of the DOS window.

### **Step (8)** *Restarting the Central Data Station*

If using a Central Data Station, re-start the software, update the Customization Profile(s) with the new CLEW and enable Customization if desired.

### Central Data Station Version 4:

- 1. Click on the i-STAT Analyzer Customization Profile Utility icon or access by clicking Programs and i-STAT CDS.
- 2. Type in the Password. The default password is istat.
- 3. Click on Setup Mode.
- 4. Click on NEXT for the Language window.
- 5. Click on the new CLEW in the CLEW window and click on NEXT.
- 6. Click on NEXT in the Unit Set window.
- 7. Click on FINISH in the Preference window.
- 8. Click on FILE and Exit Program or click on the x in the upper right corner of the Utility window.
- 9. Click on the Central Data Station icon.

### Central Data Station Version 5:

- 1. Click on the Central Data Station icon.
- 2. Click on Administration.
- 3. Click on Customization.
- 4. Type in the Password. The default password is istat.
- 5. Click the i-STAT Analyzer CLEW button.
- 6. Click the new version of CLEW and click OK.
- 7. If "Use Default Profile" is not check-marked beside any localizationbased customization profiles, double click the box with the CLEW under the i-STAT Analyzer column (or Agilent BAM CLEW) and click the new version of CLEW.
- 8. Click a checkmark in the box beside Enable Customization at the top left of the window.
- 9. Click the x in the upper right corner of the Customization window to close it.

### **Step (9)** *Verifying the Update*

Run an external Electronic Simulator on updated analyzers and check the Analyzer Status page for the new Application software and/or CLEW.

### TROUBLESHOOTING

PROBLEM	RECOMMENDED ACTION
The Com port to be used for the update is not listed in the Port List	Exit the JammLite program and ensure that there are no other programs running which may be using the port (such as the Central Data Station). Restart the JammLite program to determine if the port is now listed.
A message appears on the screen that the port specified for the update could not be opened.	Verify that no other programs are using the port and that the correct port was selected.
A message appears on the screen that the specified application file could not be opened, has an error, or is not a valid application file.	Verify that all other programs are closed and that the proper application was selected before re-attempting the update.
A message appears on the screen that the IR Link could not be configured to perform the application update.	Verify that the IR Link is connected to the COM port, that the LED on the IR Link is red, and that the proper port is selected.
A message appears on the screen that there was an error encountered during communication with the analyzer.	Ensure that the instrument is located properly in the IR Link or Downloader, and this it is not removed before the update is completed.
A message appears on the screen that the specified CLEW file could not be opened, has an error, or is not a valid CLEW file.	Ensure that all other programs are closed and that the correct CLEW is selected before re-attempting the update.
A message appears on the screen that the IR Link could not be configured to perform the CLEW update.	Verify that the IR Link is connected to the COM port, that the LED on the IR Link is red, and that the proper port is selected.
A message appears on the screen that the Downloader could not be configured to perform the update	Verify that the Downloader is connected to the COM port, the Downloader is powered, and that the proper port is selected.
A message appears on the screen indicating that nothing was selected for the update.	Select an Application and/or a CLEW prior to clicking on the Update button.

Quality Check Code	If this quality check code occurs after successfully downloading new software
13 - Invalid or Expired	and restoring on-line customization, the CLEW has not been updated
CLEW after on-line	to the new version in the Customization Profile. Update CLEW in the
customization is	customization profile(s) and download the analyzers. The new CLEW will be
restored	installed in the analyzers.
Unsuccessful with Windows 95	Some computers with Windows 95 will not run JammLite. In this case, Jammit must be used to update analyzers. Before accessing the Jammit Utility, the computer must be rebooted.

### ANALYZER-TO-ANALYZER SOFTWARE UPDATES

i-STAT 1 Analyzer

- 1 Any updated analyzer can be used as the sending analyzer. Select the Utility option under the Administration Menu on the sending analyzer. The Utility menu can be password protected. Enter the password or press the Enter key if no password has been specified. From the Utility Menu select **1-Send Software**. Select **1 – JAMS and CLEW** or **2-CLEW** as required for the update. The message "Waiting to Send" will be displayed.
- 2 Ensure that the receiving analyzer is off.
- <sup>3</sup> Place the sending and receiving analyzers facing each other on a flat surface about 30cm (1 foot) apart and align their IR windows. Move one analyzer toward the other until the message "Sending..." is displayed on the sending analyzer and a scrolling banner appears on the receiving analyzer.
- 4 Do not move the analyzers until the "Sending…" message is removed from the sending analyzer's display. The sending analyzer will return to the Send Software option and will display the result of the last software update as "Successful" or "Unsuccessful."
- 5 Select the Analyzer Status option under the Administration menu on the receiving analyzer and check that the new JAMS and/or CLEW are listed.

i-STAT Portable	Step	Action
Clinical Analyzer	1	Any updated analyzer can be used as the Sending Analyzer. Run the external Electronic Simulator on the Sending Analyzer.
	2	Transmit all data from the analyzer being updated (the Receiving Analyzer) to the Central Data Station. Data stored in the handheld analyzer will be lost after an application software update.
	3	With the Simulator test results showing on the display of the Sending Analyzer, press and hold the DIS key and press the soft key for MENU. This displays the Utility Menu.
	4	In the Utility Menu, select 3 - Send Software. The display will show the JAMS version and the CLEW in this analyzer. Verify that these are the appropriate versions. The analyzer screen will also say "Waiting to send".
	5	Set both analyzers on a flat surface and align the Infrared Light- Emitting Diode (IR LED) windows so they directly face each other. (Refer to the analyzer picture on page 2-1 of the i-STAT System Manual for the location of the IR LED.)
	6	On the Receiving Analyzer, make sure the display is off. Press and hold the * key and press the DIS key. The Sending Analyzer will begin sending software to the Receiving Analyzer. The display on the Sending Analyzer will change from "Waiting to send" to "Sending", and a countdown bar will be displayed.
		Note: Do not move the analyzers while the software is being sent.
	7	When the display of the Sending Analyzer changes back to the Electronic Simulator result, the sending of software is complete. Do not press the DIS key on the Receiving Analyzer. Run the Electronic Simulator on the Receiving Analyzer.
	8	To update software in another analyzer, repeat these instructions from Step 2.

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# TROUBLESHOOTING THE ANALYZER **16**

Introduction	When the analyzer detects a potential or real problem before the test cycle is initiated or at any time during the test cycle, a Quality Check Code number, the type of problem and the next step to be taken will be displayed. The Code number may be helpful to a technical support representative if a problem cannot be resolved. If a problem cannot be resolved by the procedures described in this section, refer to Support Services information in the Troubleshooting section.	
	Note:	Troubleshooting for results and quality tests are covered in those sections of this manual.
	Note:	The Technical Bulletin "Analyzer Coded Messages" included in this manual lists the Quality Check Code numbers as well as additional troubleshooting details
Caution	unauth Electro it or re proced	OT OPEN THE ANALYZER, or any other i-STAT product, or perform any norized procedures. Opening any i-STAT product, including analyzer, onic Simulator, printer or communication device, in attempt to repair esolve a problem may cause erroneous results. If the troubleshooting ures found in this manual or requested by an i-STAT support specialist t resolve the problem, the product must be returned to i-STAT for
Information Needed		the following pertinent information available for review with the entative:
	•	Description of problem
	•	When problem first occurred and what has been done so far to resolve the problem
	•	Serial number of component(s)
	•	Displayed message and code number
	•	Frequency of problem
	•	Software version
	•	Environmental conditions
	•	Result of last Electronic Simulator test
	•	Battery voltage from Analyzer Status page

### TEST CYCLE MESSAGES AND QUALITY CHECK CODES

Overview

If a problem is detected during a testing cycle, the cycle will be stopped and a message will identify the problem and indicate the next step to be taken. If the problem causes testing to be disabled, the problem must be corrected and the analyzer must be turned off and back on before testing will be enabled.

EnvironmentalThe following messages usually indicate a condition related to the environmentConditionsor the state of the analyzer. These conditions are usually benign and go away<br/>after the offending condition is corrected.

Message on Display	Cause	Action
Date Invalid	The analyzer will not allow a date that precedes or exceeds the six months lifetime of the CLEW software.	Press the <b>Menu</b> soft key, press the "1" key for Status, press the <b>CLKSET</b> soft key and correct the time and/or date.
Dead Batteries	There is insufficient battery power to complete a test cycle.	Change the Lithium Batteries
Temperature Out of Range	The analyzer makes a temperature measurement before initiating a test cycle.	Check the temperature reading on the Analyzer Status screen. If below the operating range, move to a warmer area. If above the operating range, move to a cooler area. Allow time for the analyzer to equilibrate to the new temperature. Check the Analyzer Status screen periodically.
Invalid or Expired CLEW	The software has become corrupt or has expired. The Product Update for each software update includes the expiration date.	Verify that the date in the analyzer is correct. Change the software if expired. Update the software again if not expired. If the message is displayed again, refer to Support Services at the end of this section.
Analyzer Interrupted, Use Another Cartridge	The analyzer detected that the last cartridge run was not completed. This can happen if battery voltage is low, or if batteries were removed or making poor contact while a cartridge was still in the analyzer.	Check that the batteries are inserted correctly. Check the battery voltage on the Status page and replace if low (below 7.5) Insert the Electronic Simulator to take the analyzer through a test cycle to ensure that the conditions has been corrected.

### Error in Cartridge or Fluid Movement

The following conditions usually indicate an error condition relating in some way to the cartridge or fluid movement within the cartridge. These conditions can be operator or sample related. In most cases a new cartridge must be used. If a condition persists, especially if isolated to one analyzer, there may be an analyzer problem.

Message on Display	Cause	Action
Cartridge Error Use Another Cartridge	These codes can all be caused by a variety of reasons including sample-related problems, users, cartridges or analyzers. Single or sporadic errors are most likely a sample-related problem (an interferent), an aberrant cartridge, or a user-induced situation such as touching cartridge contacts, pressing on center of cartridge or bubbles in the sample ("frothy" samples).	Use another cartridge. If the same code repeats more than twice, there may be an analyzer problem. Try another analyzer if available.
Cartridge Preburst Use Another Cartridge	<ul> <li>This code indicates that the analyzer detected fluid on the sensors before it should have.</li> <li>Possible causes:</li> <li>Cartridges may have been frozen.</li> <li>Calibrant pack may have been burst by operator exerting too much pressure on the center of the cartridge.</li> </ul>	Try another cartridge. Make sure that the cartridges were not frozen.
Unable to Position Sample Use Another Cartridge	<ul> <li>The analyzer did not detect movement of sample across the sensors. This could be due to:</li> <li>not closing the snap closure on the cartridge.</li> <li>a clot in the sample preventing movement of the sample.</li> <li>an aberrant cartridge.</li> </ul>	Use another cartridge.
Sample Positioned Short of Fill Mark Use Another Cartridge	The cartridge was under-filled.	The sample must reach the fill mark. Try another cartridge.
Sample Positioned Beyond Fill Mark Use Another Cartridge	The cartridge was overfilled.	The sample was past the fill mark. Try another cartridge.
Insufficient Sample Use Another Cartridge	This is most likely due to insufficient sample in the sample well of the cartridge, but can also be caused by bubbles in the sample.	Try another cartridge.
Cartridge Not Inserted Properly Reinsert Cartridge	The code indicates the cartridge or external Electronic Simulator may not be pushed in all the way.	Reinsert the cartridge or Electronic Simulator. If problem is recurrent and/or the user is certain the cartridge or Simulator is properly inserted, it may indicate an instrument problem. Refer to Support Services at the end of this section.

### Electrical or Mechanical Failures

The following conditions are related to electronic or mechanical failures in the analyzer.

Message on Display	Cause	Action
Analyzer Error Use Electronic Simulator	The analyzer usually recovers from these errors when the Electronic Simulator is run. This error can occur if the cartridge or Electronic Simulator was "angled" when inserted.	Push cartridge or Simulator straight through the cartridge port. This error can also occur if the Electronic Simulator is malfunctioning (has it been dropped?). Try another Simulator. If the analyzer passes the Electronic Simulator check, continue to use it. If not, or if the Quality Check Code is recurrent, the analyzer may need repair.
Analyzer Error See Manual	These are mechanical or electronic failures from which the analyzer may not be able to recover.	Use an external Electronic Simulator twice and use a cartridge with sample or control solution. If an error condition occurs, refer to Support Services. If not, continue to use the analyzer.
Cartridge Type Not Recognized Use Another Cartridge	This error could be due to use of a cartridge type that is not compatible with the version of software in the analyzer.	If this is a new cartridge type being used, update the software. If the cartridge type has been used before, check to see if the cartridges have expired. Otherwise, if this dose not fix the problem, reinstall the current software in the analyzer. Finally, if the condition persists, contact Support Services, as the analyzer may need repair.

### No Display

Symptom	Possible Cause	Action
The display screen remains blank, either after a cartridge has been properly inserted or after the On/ Off key has been pressed.	Batteries dead. Keypad not responding. Internal Start switch broken.	Change batteries. If the problems persists, the analyzer should be returned for repair.

### "LCK" Not Removed

Symptom	Possible Cause	Action
Normally the analyzer will reset and release the cartridge after the testing cycle is completed. If the analyzer cannot reset, the "Cartridge Locked" message will remain on the screen.	Dead batteries. Mechanical problem.	Wait until the analyzer turns off. Then turn the analyzer on. If it can reset, it will release the cartridge and remove the "Cartridge Locked" message. If the cartridge is not released, change the batteries and turn the analyzer on. If the "Cartridge Locked" message does not disappear, do not attempt to remove the cartridge and refer to Support Services at the end of this section.



### ANALYZER FUNCTIONS

IntroductionThe i-STAT Portable Clinical Analyzer is a microprocessor-controlled<br/>electromechanical instrument designed to:

- identify the cartridge type.
- control the flow of fluids within the cartridges.
- mix sample and reagent (where applicable).
- apply electrical signals to certain types of sensors within the cartridges.
- control the temperature of the cartridge at 37°C (where applicable).
- measure electrical signals generated by the sensors (cartridge and test strip).
- measure the barometric pressure of the surrounding environment (where applicable).
- calculate concentrations of analytes using the generated electrical signals.
- display the results in numerical values and on bar graphs (where applicable).
- communicate the results to a printer and computer.
- sense and communicate operational errors.
- maintain an internal clock/calendar.
- store all test records, Electronic Simulator results and Quality Check Codes and messages.
- MicroprocessorThe microprocessor control system manages all functions of the analyzer. ItSystemaccesses three types of memory storage devices. A "FLASH" EEPROM module<br/>stores the software program in the analyzer. The RAM, which is backed up<br/>by an internal lithium battery, is used for temporary storage of sensor signals<br/>measured during operation and for storage of test records. Another EEPROM<br/>stores factory calibration information, the instrument serial number and<br/>cumulative count of uses. Neither of the EEPROMs relies on the lithium<br/>battery for maintaining information.
- **Sensor Interface** Electrical signals from the cartridge sensors are conducted from the contact pads on the cartridge, through the internal connector in the analyzer, to the sensor interface circuit board. Electrical signals from the test strip sensor are conducted from the contact bars to a sensor interface circuit board. These circuits amplify the signals from the sensors so that they can be further processed by the main electronic circuit board. Four signals are relayed to the main electronic circuit board from the cartridge sensor interface circuit board:

	A multiplexed potentiometric signal line
	A multiplexed amperometric signal line
	An AC fluid conductivity signal
	• A digital identification code to identify the type of cartridge being inserted into the analyzer
Mechanical System	A single DC gearmotor drives mechanical system components:
	• An electrical interconnecting system which brings the analyzer's electrical internal connector into contact with the contact pads on the cartridge
	A calibrant delivery system
	A sample delivery system
	• A thermal control interconnectivity system which brings the analyzer's thermal controller into contact with heater elements on the back of cartridges. In addition, a latching mechanism locks the cartridge into place upon insertion.
Analog-to-Digital Conversion	An analog-to-digital converter converts all analog signals into digital form so that the microprocessor can perform mathematical calculations on the signals. An analog signal multiplexer makes it possible for the microprocessor to measure eight different types of analog signals:
	• The potentiometric signals from the sensor interface circuit
	• The amperometric signals from the cartridge and test strip sensor interface circuits
	A DC conductivity signal
	• The battery voltage
	• A thermistor signal representing the internal temperature of the analyzer
	• A motor feedback signal used to control the speed of the mechanical motion
	<ul> <li>Cartridge temperature signals used to control the cartridge temperature to 37°C</li> </ul>
	• A pressure transducer signal representing the barometric pressure of the environment
Analog Control Signals	The analyzer creates and applies two types of signals to the sensors: a digital-to- analog converter generates a voltage which is applied to amperometric sensors, and the AC conductivity circuit generates an AC excitation signal which is applied to the conductivity sensors. The digital-to-analog converter also provides voltages to the motor driver circuit.
Operator Interface	The microprocessor control system coordinates the reading of information input by the user, the writing of information onto the display, and the communication of results. The microprocessor control system, also, communicates with a clock/calendar circuit allowing the operator to set and read the time and date. The clock/calendar circuit is backed up by a lithium battery.

### ELECTROCHEMICAL MEASUREMENTS

Method	Measurements are performed on undiluted specimens. Undiluted methods are also called direct methods, while methods requiring dilution of the sample are called indirect methods.
	Indirect methods measure the total molar concentration of analyte per unit volume of plasma. Direct methods measure the total molar activity of analyte (apparent or free ion activity) per unit volume of plasma water. It is understood that the direct method result is the clinically significant result for electrolytes. When there is disagreement between the methods, such as when the patient has abnormal total protein or lipid levels, it is due to interference on the indirect method.
	At normal levels of protein and lipids the systematic offset between methods is often corrected for in commercial direct measuring instruments so that the normal ranges for all instruments are in agreement. Sensor outputs have been set so that normal ranges are in agreement with indirect reference methods at normal levels of total protein and lipids.
Sensors	The general term "sensor" is used to refer to the three types of electrodes incorporated into the cartridges:
	Potentiometric
	• Amperometric
	Conductometric
	Sensors are thin film electrodes microfabricated onto silicon chips. Sensing functionality is imparted to each electrode by a number of chemically sensitive films coated over the active region of the electrodes.
Potentiometric Sensors	Potentiometry is the measurement of the difference in potential that exists between an indicator electrode and a reference electrode. Ion-selective electrodes (ISE) are examples of potentiometric sensors. The indicator electrode is designed to be sensitive to a particular ion in a solution. In cases where other ions are sensed by the system, selectivity coefficients can be used to correct for this interference. An enzyme can be added to an ISE to produce ions from analytes of interest that are not themselves ions.
The Nernst Equation	The Nernst equation relates the measured potential to the activity of the ion being measured.
	$E = E^{\circ} + RT/nF \ln a$
	Where E is the potential, $E^{\circ}$ is a constant dependent on the electrode/sensor system, R is the gas constant, T is the absolute temperature, F is Faraday's constant, (n) is the valance (positive or negative charge) for the ion being measured, and (a) is the activity of that ion.
	The Nernst equation can be rewritten as:
	$E = E^{\circ} + S \log a$

	Where S replaces the constant term which defines the slope of the sensor. The slope is the change in millivolts per tenfold change in the activity of the analyte. For a positively-charged monovalent ion, the theoretical slope would be 59.1 mV at 25°C.
Activity Versus Concentration	Ion-selective electrodes measure activity rather than concentration. Activity (a) is related to concentration (c) through the activity coefficient ( $\gamma$ ): a = $\gamma$ c.
	While ion activities, which reflect free rather than total ion concentrations, are the physiologically relevant quantity, activity values are converted to conventional concentration units so that values obtained by direct ISE measurements can be compared to values obtained from methods that measure total ion concentrations. The latter includes the indirect methods, which have activity coefficients close to unity or one, and flame photometric, atomic absorption and titration methods.
Amperometric Sensors	In amperometric measurements, a potential is applied to the measuring electrode while current generated by the resulting oxidation or reduction reactions in the test system is measured. The current generated is directly proportional to the concentration of the analyte. An enzyme can be added to a layer on or near an amperometric sensor to produce electroactive species from analytes of interest that cannot themselves be oxidized or reduced.
Conductometric Sensors	In a conductometric measurement, an alternating current is applied between two electrodes in contact with the test solution and the resulting voltage difference is measured. The conductivity of the solution is proportional to the magnitude of the voltage difference. In aqueous solutions, conductivity is dependent upon the concentration of electrolytes; an increase in the electrolyte concentration causes an increase in conductivity.

### **DETERMINATION OF TEST RESULTS**

Determination of Analyte Concentration	Potentiometric and amperometric sensors are used for the determination of analyte concentration. For both sensors, the concentration of the analyte can be calculated using:
	1) the known value of the analyte concentration in the calibrant solution,
	2) the measured voltage (potentiometric) or current (amperometric) signal generated by the analyte in the calibrant, and
	3) the measured signal generated by the analyte in the test solution.
	For potentiometric sensors, the analyte activity in the sample is calculated from the Nernst equation according to:

 $E_{sample}$  -  $E_{calibrant}$  = S log ( $a_{sample}/a_{calibrant}$ ).

Complex solutions such as blood deviate slightly from Nernstian behavior due to interfering ions and matrix effects that result in junction potentials. By including selectivity coefficients in the Nernst equation (Nikolsky equation), these effects can be minimized. By characterizing the reference electrode in different solutions, effects of matrix on the reference junction potential can also be minimized. It is known that direct methods read up to 7% higher than indirect methods in measuring the concentration of electrolytes. This is because there is an excluded volume occupied by plasma protein and lipids that is not considered in indirect measurements. Typically, however, the elevation of results is less than the full 7% because some of the analyte is bound to protein and other ions, and is not assayed by direct methods. For each analyte this discrepancy is characterized, and the result of the direct measurement is adjusted so that normal ranges are in agreement with indirect reference methods at normal levels of total protein and lipids.

### DETERMINATION OF CELL CONCENTRATION

### Hematocrit

In whole blood, plasma conducts electricity while the cellular constituents, red and white blood cells and platelets, do not. For a sample of a given electrolyte concentration, as the number of cells per unit volume of plasma increases, the conductivity of the sample decreases. The total cell concentration in whole blood can, therefore, be determined from:

- 1) the known electrolyte concentration of the calibrant,
- 2) the measured electrolyte concentration of the sample,
- 3) the measured conductivity of the calibrant and
- 4) the measured conductivity of the sample.

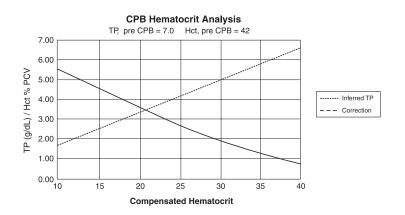
These measured quantities are determined using a combination of potentiometric and conductometric sensors.

Direct measurement of hematocrit by the conductometric technique gives a result related to the non-conducting excluded volume fraction of the sample fluid. Red blood cell volume is the predominant component of the non-conducting volume, but proteins, lipids, and white blood cells also contribute. Elevated hematocrit readings are expected at abnormally elevated levels of these components. Decreased hematocrit readings are expected at abnormally low levels of protein, such as found in hemodiluted samples taken from patients on cardiopulmonary bypass.

Osmotic imbalance causes a discrepancy between direct (conductometric, spun) and indirect (Coulter) measurements because of variation in the mean cell volume.

**CPB** Each time a cartridge containing a hematocrit sensor is used, the operator has the option of selecting, in addition to the sample type, the CPB compensation algorithm for samples with abnormally low protein levels. The CPB option is specifically intended for use when samples are collected from patients on cardiopulmonary bypass. However, the facility may validate its use for other patient populations known to have protein levels significantly lower than the normal adult population.

The CPB algorithm infers the total protein level by assuming the pump priming solution dilutes the hematocrit and total protein equally. Modeling the prepump hematocrit as 43 %PCV and the pre-pump total protein as 7.0 g/dL, the following graph indicates the inferred total protein and resultant correction.



For example:

- uncompensated Hct = 21 %PCV
- 21 %PCV = 0.50 of 42 %
- inferred total protein =  $7.0g/dL \ge 0.50 = 3.5 g/dL$
- 21 %PCV + 3 g/dL = 24 %PCV (CPB)

The CPB algorithm is based upon a series of inferences:

- The algorithm models initial pre-pump values for total protein and hematocrit. Although actual initial values may be different than those used in the algorithm, typical deviations rarely affect the accuracy of the correction by more than 0.5 %PCV. More often than not, the actual values are consistent with a "pre-dilution" of the modeled values.
- The algorithm assumes that the pump priming solution has no added albumin or other colloid. The algorithm will tend to overcorrect if solutions with added colloids are utilized, though the size of the overcorrection will seldom be more than 1 %PCV.
- Other therapies which affect the ratio of total colloids to hemaotcrit (administration of colloids, packed red blood cells, etc.) will affect the interference.

When to discontinue use of the CPB algorithm will depend on when the patient's total protein level reaches the pre-pump level.

It is recommended that each practice verify the hematocrit determination for cardiopulmonary bypass procedures so that the impact of these limitations upon a particular practice's protocol is understood.

Limitations of the

**CPB** Algorithm

### DETERMINATION OF COAGULATION ENDPOINTS

ACT and PT/INR In coagulation tests, the result that is reported is the time required for the process of coagulation to occur. To determine this time, there must be a detectable change in a sample parameter correlated to progression of the process. In traditional coagulation tests, endpoint detection typically relies on monitoring increases in either blood viscosity or plasma turbidity that occurs as thrombin converts fibrinogen to clotable fibrin. In an electrogenic test an electroactive marker that can be detected at either an amperometric or potentiometric sensor is used to indicate the endpoint. The marker is generated when a substrate that has been added to the test sample is acted upon by thrombin. As the coagulation reaction proceeds, the marker concentration increases, increasing the signal at the sensing electrode. The time required for generation of the marker correlates to the time required for conversion of fibrinogen. The coagulation endpoint can, therefore, be determined by monitoring the marker concentration. Unlike traditional coagulation tests, electrogenic tests will not be prolonged in samples with abnormally low (less than 100 mg/dL) fibrinogen levels.

### QUALITY CONTROL AND THE I-STAT SYSTEM

### Overview

Quality control, as a component of an overall quality assurance program, consists of tests and procedures for monitoring and evaluating the analytical performance of a measurement system to assure the reliability of patient test results.

As new technologies evolve, quality control regimens must match the requirements of the particular analytical system. i-STAT Corporation recognizes the importance of effective quality control for its analytical medical devices, and has developed a program that is tailored to the unique characteristics of the i-STAT System.

The i-STAT System performs blood analysis when a unit-use cartridge filled with a patient's sample is inserted into a handheld analyzer or Blood Analysis Module (as part of the Agilent Viridia Patient Monitoring System).

The measurement methodologies are electrochemical, using microfabricated sensors housed in each cartridge to measure analyte concentrations directly in a single whole blood sample (i.e., neither dilution nor reagent mixing steps are required).

Two characteristics of the i-STAT System, which distinguish it from traditional laboratory equipment, have significant impact upon the design of the quality control regimen: its intended user and the unit-use cartridge technology.

As the system is intended to be used by individuals not trained in laboratory science, the onus is upon the system's design to ensure that the quality of results is not dependent upon either user technique, skilled maintenance and calibration procedures, or the accompanying quality control regimens which ensure these procedures have been properly performed.

The use of unit-use cartridges frees the i-STAT System from these skilled maintenance and calibration procedures. It also allows for the design of a quality control system which automatically monitors those aspects of the measurement process which are the most likely to impact quality, including the characteristics of the individual sensors and the operator's actions.

i-STAT's quality control regimen has four aspects, resting on the foundation of a system design which reduces the opportunity for the type of error which traditional quality control regimens are designed to detect:

- 1) A series of automated, on-line quality measurements that monitor the sensors, fluidics and instrumentation each time a test is performed.
- 2) A series of automated, on-line procedural checks monitors the user each time a test is performed.
- 3) Liquid materials are used to verify the performance of a batch of cartridges when they are first received or when storage conditions are in question.
- 4) Traditional quality control measurements verify the instrumentation using an independent device, which simulates the characteristics of the electrochemical sensors in a way which stresses the performance characteristics of the instrumentation.

Although the more significant aspects of i-STAT's quality control regimen are the quality checks automatically performed with each unit-use cartridge, many principles of the quality control regimen are similar to traditional regimens.

Laboratory quality control methods are statistical. They assess the quality of the measurement process by intermittently inserting pseudosamples (controls) into the stream of samples being tested.

The approach implicitly assumes that the elements of the measuring system persist from run to run so that the repeatability and accuracy of the measurement of patient samples can be predicted by the repeatability and accuracy of pseudosamples.

The i-STAT regimen uses an analogous approach to monitor the part of the testing process which persists from run to run – the handheld analyzer or Blood Analysis Module.

An Electronic Simulator, which mimics the electrical characteristics of the signals produced by the sensors, is inserted into the handheld analyzer or Blood Analysis Module on a daily basis. The Simulator produces signals consistent with both very low and very high concentrations of each of the analytes. The analyzer or module causes the Simulator to change the signals via a control signal fed through the interconnect.

The software in the analyzer and module measures these signals as it would measure signals from a cartridge. The software checks the measurements against predetermined thresholds and indicates their acceptability to the user via a PASS/FAIL message.

An important aspect of the Simulator is that it mimics the sensitive nature of the sensor's signals to ensure that adjacent input channels within the analyzer or module maintain the required degree of electrical isolation from each other to prevent "crosstalk" (see US Patent #5124661 for details). This cannot be achieved by the traditional internal self-consistency checks characteristic of modern microprocessor-controlled instrumentation.

Similarities to Traditional Laboratory Quality Control Regimen Comparison of this regimen to laboratory quality control procedures can seem confusing because it does not employ liquid control solutions. However, the principle is the same in that the traditional intermittent quality control measurements are applied to the persistent part of the system. In the case of the i-STAT System, only the instrumentation is persistent so only this portion is tested with an external challenge.

Further, use of an electronic quality control device has distinct quality advantages:

- 1) Non laboratory-trained individuals do not need to interpret control results because the analyzer and module software, expecting certain simulator signals, automates the interpretation. In comparison, many quality control regimens using liquid controls at the point of care are ineffective because an out-of-control result is easy to ignore.
- 2) Injecting signals into the analyzer or module allows very tight control limits to be set. Control limits using liquid controls at the point of care are generally very wide to allow for sensor-to-sensor variation.

The i-STAT Unit-Use Cartridge as an Element of Design Robustness for Pointof-Care Testing The most important quality measure in the i-STAT System is that it is designed to reliably deliver quality results in the hands of individuals not trained in laboratory science. It addresses those aspects of the design in traditional laboratory-based equipment and other point-of-care devices which detract from robustness in the hands of these individuals.

1) In the interest of making batch processing efficient, laboratory devices make extensive use of components which are exposed to each test sample (sensors, tubing, etc.). These devices must be continuously recalibrated as successive samples interact with these elements. Quality control regimens are designed to detect incorrect or required calibrations.

All elements which are exposed to the test sample are unit-use in the i-STAT System. Many of the out-of-control conditions which a laboratory quality control regimen is designed to catch simply do not exist.

Furthermore, the use of unit-use devices is directly related to the design of i-STAT's quality approach. Each test begins with fresh sensors and a fresh calibrant fluid. The response of the sensors' signals to the fresh calibrant fluid is well characterized from a large database of tests run in i-STAT's manufacturing facility. If the sensor signal is uncharacteristic due to mismanufacture, mishandling or misstorage, the handheld analyzer or Blood Analysis Module's software will suppress the result (displays "\*\*\*").

2) Many point-of-care devices require the non laboratory-trained user to interact directly with the sensing elements (paper strip technologies for example). Many Point-of-Care Coordinators rely heavily on the daily quality control regimen not only as a means for monitoring system performance, but more significantly, as a means for monitoring user proficiency.

The analyzer controls all fluid motions in the i-STAT System. The calibrant and sample are brought to the sensors under instrument control so that the user does not directly impact on the quality of the analytical process and therefore cannot impinge on the quality of the results.

Further, the analyzer uses a fluid sensor to electronically verify the proper flow of fluids within the cartridge on every run. This can easily be demonstrated by attempting to fool the system by:

	<ul> <li>putting in too much sample</li> <li>putting in too little sample</li> <li>rerunning the same cartridge</li> <li>introducing an air segment into the fanalyzer will flag these conditions and the same cartridge of some unit-use point-of entire batch of unit-use devices to be a example, by leaving a tube of paper of high humidity environment.</li> <li>With the i-STAT System, each unitized foil pouch and has its own individual factor, which can create a shared has the temperature. This is controlled by a storage environment.</li> </ul>	Id not deliver a result. of-care devices can allow an affected by a single event, for strips open and exposed to a device is sealed in a separate l history. The only external history among cartridges, is
The Foundation of i-STAT's Quality Control Regimen – On-Line Tests	The fundamental backbone of i-STAT's quality re- checks performed each time a cartridge is run. The tables below list the key elements and opera are verified <b>each time</b> a cartridge is used. For completeness, those operations which ar Simulator are also listed.	tions of the i-STAT System that
Unit-Use Cartridge	Verification	When Verified
	<ul> <li>Microfabricated Electrochemical Sensor Elements</li> <li>verify sensors are present</li> <li>verify sensor characteristics are consistent with expectations of a properly manufactured and maintained device (by testing calibration fluid)</li> </ul>	Every cartridge use Every cartridge use
	Calibration Fluid	
	verify fluid is present	Every cartridge use
	verify fluid is delivered free of bubbles	Every cartridge use
	verify fluid has proper concentration	Every cartridge use
	Fluidic System	
	verify sample holding chamber is sealed	Every cartridge use
	<ul> <li>verify fluid flowpaths are intact (no part of the analyzer or module comes into direct contact with fluid)</li> </ul>	Every cartridge use
	verify waste chamber is not occluded	Every cartridge use
	Elements that interact with the handheld analyzer or Blood Analysis Module	
	• verify electrical contact pads (that allow access to sensor signals) are unoccluded	Every cartridge use
	• verify internal element of cartridge that allows the analyzer or module to control the release of calibration fluid over the sensors is functioning properly	Every cartridge use
	<ul> <li>verify internal element of cartridge that allows the analyzer or module to control the replacement of</li> </ul>	Every cartridge use

Handheld Analyzer and Blood Analysis	Verification	When Verified
Module	Motorized Mechanical System	
	• verify electrical contact is made with sensors on cartridge	Every cartridge use
	verify ability to properly move calibration fluid	Every cartridge use
	• verify ability to properly move sample	Every cartridge use
	Electrical Measurement System	
	<ul> <li>verify voltage measuring system for potentiometric sensors</li> </ul>	Electronic Simulator
	<ul> <li>verify current measuring system for amperometric sensors</li> </ul>	Electronic Simulator
	<ul> <li>verify resistance measuring system for conductometric sensors</li> </ul>	Electronic Simulator
	Other	
	• verify internal self-consistency of electronic systems	Every cartridge use
	verify fluid flow using the conductivity sensor	Every cartridge use
	<ul> <li>verify function of transducers used for measuring barometric pressure</li> </ul>	Every cartridge use
	verify function of the thermistors used to control chip temperature	Electronic Simulator

### Operator Sample Handling/Cartridge

Verification	When Verified
Verify the cartridge inserted has not been previously used	Every cartridge use
Verify the calibrant pack has not prematurely ruptured	Every cartridge use
Verify the electronic contact pads are dry and uncontaminated	Every cartridge use
Verify the proper amount of sample was placed into the sample chamber	Every cartridge use
Verify the sample was properly positioned within the sample chamber	Every cartridge use
Verify the sample is free of included bubbles	Every cartridge use
Verify the sample is not clotted	Every cartridge use
Verify the sample chamber is properly sealed with the snap closure	Every cartridge use

Validating the Performance of the i-STAT System Until recently, regulations and laboratory accreditation standards specified the use of traditional quality control regimens, including the daily use of liquid "control" materials.

As new technologies such as the i-STAT System have become available, the community has recognized the limitations of relying upon traditional regimens, prompting various regulatory and accreditation organizations to modify their standards accordingly.

Many of the newly drafted regulations and accreditation standards recognize the danger of denoting specific methods of achieving an effective quality control regimen. Additionally, specific methods cannot anticipate future technological changes, so many of the regulatory and accreditation organizations are changing their standards to place the responsibility of establishing and validating the quality system a laboratory employs on the laboratory director.

Quality control regimens should be established using information from the manufacturer and scientific literature.

It is important to validate the performance of the i-STAT System and the recommended quality control regimen to develop personal confidence in our approach to the challenges of putting a diagnostic device in the hands of individuals untrained in laboratory science.

Some of the regulatory and accreditation organizations recommend the daily use of liquid "control" materials for the first month of use, slowly stepping back the frequency as a database of performance information increases confidence levels. The number of lots of materials examined should also be considered when determining a validation protocol.

### QUALITY CONTROL AND THE i-STAT COAGULATION TESTS

Operating Principles of the Coagulation Cartridge-Overview
 The i-STAT coagulation cartridges measure the time required for complete activation of the coagulation cascade once initiated by the activator. Coagulation instruments determine this time by sensing a characteristic change in a measured property of the sample. In the i-STAT System the measured property is the concentration of an electroactive marker. The time to clot is indicated by a relative increase in the concentration as measured by an amperometric sensor.
 i-STAT dries the activator and a precursor of the electrochemical marker (a substrate to the thrombin enzyme produced by the coagulation cascade) onto the wall of the reaction chamber during the manufacturing process. At the beginning of the test the system agitates the blood back and forth across the chamber wall to mix these reagents into the blood sample.

Quality System<br/>for CoagulationThe critical performance feature of the coagulation cartridge centers on the<br/>repeatability of the reagent mixing process. The accuracy to which the reagent<br/>is mixed into the blood sample directly impacts the accuracy of the result.

The system quantitatively confirms the accuracy of the mixing step by monitoring the key parameters of mix uniformity, magnitude and timing. These quality tests are performed on each coagulation cartridge.

i-STAT's microfabrication production processes are inherently capable of creating sensors with highly reproducible characteristics. For the measurement of blood gases, electrolytes and chemistries, this means that the i-STAT System requires only a one-point calibration, using a calibrant solution packaged in the cartridge, to meet the demanding requirements for clinical accuracy. As described in the Quality Control section of the i-STAT System Manual, the calibrant solution is also used to verify the integrity of the sensors as a key component of the quality system.

For the measurement of ACT and PT, the required accuracy for the amperometric sensor to detect the <u>relative</u> increase in concentration of the electroactive marker is more modest. A calibrant solution is required neither for a one-point calibration nor to verify the wetup characteristics of the sensor. Instead, the magnitude and rate of change of current is assessed quantitatively throughout the test in order to verify the quality of the mix, and the integirity of both the sensor and the reagent coating.

**Regulatory Aspects** Alternatives to traditional quality systems have been developed that are suitable of the Quality System for ensuring the performance of unit-use in-vitro diagnostic systems. These for Coagulation alternative systems rely upon a variety of internal self-tests and electronic/ optical checks. As unit-use devices have become more widespread in clinical practice, regulations and guidance documents have adapted to recognize the effectiveness of these alternative quality systems, albeit with some variation. For example, some state regulations require that the alternative quality system include an on-board "wet" control. The i-STAT Quality System for the coagulation test is able to address this requirement even though the cartridge does not contain an on-board wet calibration fluid. The quantitative confirmation that the activator and the marker are accurately mixed into the blood sample is a "wet" test that acts as a control of the most critical aspect of the coagulation test.

**Electronic Quality Control** i-STAT's electronic simulator (both the internal and external versions) check the amperometric and conductivity circuitry used in the coagulation tests at multiple levels. The instrument checks the accuracy of the measurement of elapsed time each time a test is run by comparing the clock rates from two independent clocking circuits. The instrument also runs a battery of general instrument checks during each test.

**CENTRAL DATA STATION 5** 

## 18

### i-STAT LICENSE AGREEMENT AND WARRANTY FOR CENTRAL DATA STATION PROGRAM

EULA	For new users of CDS software the license and warranty information in the End User License Agreement (EULA) will be in effect.
License	The i-STAT Central Data Station software is licensed to the authorized user by i-STAT Corporation. Portions of the software are licensed to you by i-STAT Corporation under sublicense from other original software providers. By accepting and using this software, the user/licensee agrees to the following:
	• The user/licensee will not make copies of the software programs or any of the program software files generated by the programs, the manual or other documentation except for archive copies made as part of user/licensee's regular back-up procedures.
	• The user/licensee will protect the programs from unauthorized use, illegal reproduction (including reproducing any of the software files generated by the programs) or illicit distribution.
	• The user/licensee will not change or reverse engineer the programs or any of their software files by debugging, decompiling, disassembling, reprogramming, rewriting the programs' macros, revising the programs' forms or any other means.
	If the user/licensee makes any use, transfer or disclosure of the programs in violation of any of the foregoing, the sub-license will, at the option of i-STAT, immediately terminate without demand or notice and the user/licensee will immediately give to i-STAT the programs, the manuals and all copies thereof in the user/licensee's possession.
Warranty	i-STAT warrants the licensed software and accompanying physical documentation to be free of defects for a period of thirty days from the date of installation. If notified of defects within the warranty period, i-STAT will replace the defective software or documentation as soon as practical for the nature of the defect. The remedy for breach of this warranty is limited to replacement and shall not encompass any other damages including but not limited to loss of profit, and special, incidental, consequential or other similar claims. i-STAT specifically disclaims all other warranties, expressed or implied, including but not limited to implied to implied warranties of merchantability and fitness for a particular purpose, with respect to the software, accompanying documentation and the license granted herein.

### INSTALLATION OF THE CENTRAL DATA STATION

Hardware	The PC on which the CDS software resides must meet specifications provided by i-STAT Corporation and should be installed following the PC manufacturer's directions. Install the printer if applicable.		
Software Installation: License Key	A license key is required to install the Central Data Station software. The license key ensures that the end user agrees to the License Agreement which is displayed during installation. To obtain the license key, follow the instructions on the screen and listed below.		
	1. Insert the CDS CD and the installation will begin automatically.		
	2. Click <b>Next&gt;</b> in the Welcome dialog.		
	3. The End-User License Agreement will be displayed. Read the agreement and if you agree to abide by the agreement, click <b>Yes</b> to proceed with the installation. If you do not agree, click <b>No</b> to abandon the installation.		
	4. Record the serial number of the CDS displayed in the <i>Enter License Key</i> dialog.		
	5. Go to the i-STAT web site at <u>http://www.i-stat.com</u> and click on the link under CDS Key Generator in the right hand column. You can also access this link directly at <u>http://www.i-stat.com/cdslicense.</u> (In the USA, the license key can also be obtained from Technical Support.)		
	6. If you are already registered, skip to step 8. If you are not registered, fill out the required information, select Basic Access, and click <b>Register</b> .		
	7. Go back to the i-STAT web site as directed in step 5.		
	8. Enter your username and password and click Login.		
	9. You may now enter the serial number recorded in step 4, and click <b>Submit</b> .		
	10. If successful, a message will appear indicating that your key has been e-mailed to the address with which you registered.		
	11. Obtain the key from the e-mail and enter it in the space provided on the CDS.		
	12. Click Next to proceed with the installation.		
Caution	The use of other software that was not provided as part of the system on the same PC with the Central Data Station software may compromise the system, including permanent loss of patient records.		
Site Specific Customization of the CDS	During installation, the CDS must be customized to properly communicate with i-STAT 1 Downloaders and Downloader/Rechargers, i-STAT IR Links and Philips Medical Systems Blood Analysis Modules throughout the hospital. The procedure to customize the CDS is described under the Customization section below.		
	The date displayed with results can be changed to any Short Date format and separator listed in the computer's Control Panel under Regional Options (or something similar, depending on the version of Microsoft Windows in use). If an unsupported format or separator is detected, the user will be notified and given the opportunity to change to a supported format/separator combination.		

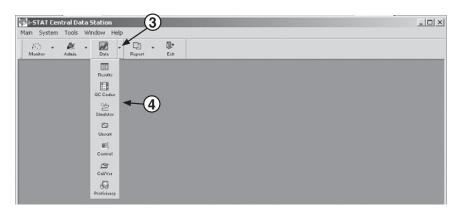
Connectivity	Basic information needed to connect the Downloaders, Downloader/ Rechargers, and the portable printer to the PC are in the Downloader Wiring and Programming section of this manual.
	For assistance in programming the Downloader, Downloader/Recharger and IR Links, contact your i-STAT support representative.
Interface	Basic information on interfacing can be found in the "Interface" paragraph under "Customization of the Central Data Station" in this section of this manual and in section 8.

#### **GENERAL PROCEDURES AND CONVENTIONS**

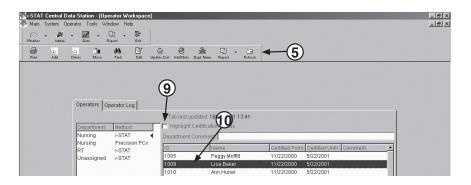
Overview	The CDS software follows typical Microsoft® Windows® conventions and procedures. The illustrations below are used to point out the use of the menu bar, toolbars, tabs and buttons.
Selecting Menu Options	Clicking an item on the menu bar (1) will drop down the menu for that item. If any of the items in the drop down menu has a submenu, the submenu will open to the right of the $\triangleright$ symbol next to the item when the item is highlighted (2).

J.	
	_ [] ×
Main System Tools Window Help Open Monkor Open Admistration Function Den Eath	
Open Report QC Codes Close Simulator	
Exit Ctrl+X Unsent Records Control Results Carley Results Proficiency Results	

Clicking the  $\checkmark$  beside a toolbar button (3) will drop down a submenu toolbar (4).



Clicking the desired menu option will open the item's window or will perform the item's function. The menu items and toolbar for the active window will be displayed (5).



a Window

Selecting Functions in Tabs: A window may have several functional groupings that are contained in tabs (6) with multiple pages. Clicking the text on the tab will display the corresponding page.

> **Buttons:** Use to activate a function within a window (7) or to confirm (OK) or cancel a function or to manipulate a window. All windows can have the following buttons in the upper right hand corner (8):

- 🛍 -	Data Report	- ↓ Exit		e e e e e e e e e e e e e e e e e e e	9
	. in 4	4 B	i. 0 x		
Add Inst. Deleti	Inst. Movelast. Find	$\sim$	rent Inst. Add Note Criteria	Report Loc. Name Add Assig. Delete Assig. Edit Assig. Refresh	
	Ś	(6)			
	/	ΥN			
	- <b>-</b>	¥ ¥			
	Instruments Loc	ations Instrume			
			Tab last updated: 16	fay2001 13:37	
	Serial Number	Method	Date - Time	Log Entry	
	300015	i-STAT	30Jan2001 11:55	Instrument set to report location assignment	
	300015	i-STAT	30Jan2001 11:55	Instrument moved from Pool to NICU	
	300014	i-STAT	30Jan2001 11:54	Simulator FAIL "R", RGA1234	
	300014	i-STAT	30Jan2001 11:54	Instrument moved from NICU to Returned	
	300015	i-STAT	30Jan2001 09:37	Instrument added to location Pool	
	300014	i-STAT	30Jan2001 09:37	Instrument added to location NICU	
	300012	i-STAT	30Jan2001 09:36	Instrument set to report location assignment	
	300011	i-STAT	30Jan2001 09:36	Instrument set to report location assignment	
	300013	i-STAT	30Jan2001 09:36	Instrument added to location NICU	
	300012	i-STAT	30Jan2001 09:36	Instrument added to location CVOR	
	300011	i-STAT	30Jan2001 09:35	Instrument added to location CVOR (7)	
	300010	i-STAT	30Jan2001 09:35	Instrument added to location CVOR	
	34556543	i-STAT	29Jan2001 17:32	Instrument deleted	
	•				
					1



This button causes the window to be maximized.



This button causes the window to be minimized.



This button causes the window to be moveable and resizable.



This button causes the window to close.

If a window does not have a close button, it can be closed by selecting Main then Close on the menu bar.

**Check boxes:** Click the box to enable or disable a single option (9).

Radio buttons: Click the circle to select from a list of mutually exclusive options.

Highlight bar: Use to select the line or lines on which to apply a function (10).

**Drop down list:** Click the ▼ button to drop down a list or scroll downward in a window.

**Refreshing/Updating** The **Refresh** toolbar button **K** refreshes the data content in the active window with the most recent data available. The refresh function is also available under the Data in a Window the Window option on the menu bar. Pressing F5 will also refresh the data.

Sorting Data in a Window	In most cases, when data is presented in a table, clicking a column header will sort the display based on the data in that column. In the Data Viewers, repeating values, such as a patient ID, will be sorted in descending Date/Time order. Clicking the header again will reverse the order of the sort. To return the data to chronological order, click the Date-Time column header.
Selecting Multiple Lines	In many functions, multiple lines can be selected for the desired action. To select consecutive multiple lines, click the first line and, while holding down the <b>Shift</b> key, click the last line. To select multiple lines that are not consecutive, click the desired lines while holding down the <b>Ctrl</b> key.
Opening Multiple Windows	Multiple windows can be open at the same time. The <b>Windows</b> item on the menu bar can be used to select the desired window from the list of open windows and bring it to the forefront. Close windows by clicking the <b>Close</b> button at the top right of the window or by selecting <b>Close</b> from the <b>Main</b> menu.
Column Ordering	Columns in the Data Viewers can be placed in any order. Use the mouse to grab a column header and drag the column to the desired position.
Column Widths	To adjust a column's width in Data Viewers, place the mouse pointer on the edge of the column header. When the mouse pointer turns into two arrows, hold the left mouse key and drag column to the desired width.
Toolbars Helpful Hint!	Select Tools $\Rightarrow$ Customize Toolbars to select options for the way toolbars appear. Checking Large Buttons displays descriptive text under toolbar buttons. This may be helpful while learning the application. Checking Show Tooltips displays a description of a button when the mouse pointer is placed over a toolbar button.

#### CUSTOMIZATION OF THE CENTRAL DATA STATION

Overview

The Customization options are

The Customization options are:		
Site Information	Institution name and technical support phone number	
Serial Ports	Enables/Disables serial communications and allows individual ports to be selected and configured	
Network	Enables/Disables network communications and allows specification of TCP port numbers	
Interface	Enables/Disables external interfacing and allows protocol to be selected	
Options	Allows various general system behaviors to be specified	
Security	Enables/Disables the CDS Security features which allow for the creation of security profiles providing different levels of access to various areas and functions of the CDS application.	

To access the Customization screen, close the CDS application, access the Run dialog box by clicking **Start**  $\Rightarrow$  **Run**.... Type wcds32 config at the Open: prompt, then click OK.

If **Run...** is not on the **Start** menu, double click the **Command Prompt** shortcut. At the C:\> prompt in the window that opens, type c:\istat32\bin\wcds32.exe config and press Enter.

When the Customization screen appears, click a tab to display the desired tab page. The information in each field can be specified. When all tabs are customized as desired, click the **Accept** button to save the information. Click the **Reset** button to disregard changes and restore the previous information. Click the **Cancel** button to ignore any changes and retain the current settings. When customization is complete, the CDS application will open automatically.

**Site Information** A site name and address of up to 60 characters can be entered into this field.

The appropriate Technical Support Phone Number for the country will be listed or can be entered.

HISTAT Central Data Station Customization	×
Site Information Serial Ports Network Interface Options Security	
Site Name: I-STAT Corporation	
Technical Support Phone Number:	
Accept Reset Cancel	
Accept Reset Cancel	

**Serial Ports** The Central Data Station program resides on a PC with multiple serial ports (DB9). Available ports will automatically be listed under **Available Ports** on the Serial Ports tab page. The following components can be connected to the Central Data Station via serial ports:

- □ **i-STAT Series 200 Analyzer:** IR Link transmits data to and from the i-STAT Portable Clinical Analyzer.
- □ **i-STAT Series 300 Analyzer:** Downloader or Downloader/Recharger transmits data to and from the i-STAT 1 Analyzer.
- □ Philips Module: a local connection to the CDS is needed to transmit software updates and customization profiles to the Blood Analysis Module.
- □ Philips CDS: The CDS server transmits patient data from the Blood Analysis Module to the Data Manager.

Click the **Enable serial communications** box to check it and enable serial communications.

Click the desired port(s) under **Available Ports** and click the **<<<Add** button. The port(s) will now be listed under **Configured Ports**.

Site Inform:	ation Serial Ports Network Interface	Options Security	
Enable	serial communications		
Configure	d Ports	Availa	able Ports
COM1	I-STAT Series 200 Analyzer I-STAT Series 200 Analyzer Philips Module Philips CDS	<< <add Remove&gt;&gt;&gt;</add 	10
	Accept	eset Cancel	

Click the port and select an instrument for that port.

COM1	i-STAT Series 200 Analyzer	-	
	i-STAT Series 200 Analyzer		
	i-STAT Series 300 Analyzer		
	Philips Module		
	Philips CDS		

Serial ports on the PC might also be needed for a local PCx Docking Station and connection to an interface.

**Network** Click the **Enable network communications** box to check it and enable network communications.

The default TCP service port assignments are listed in the Network tab page. If not using the default ports, click the port and type in the new assignment. Port numbers must be unique and in the range of 1024 to 65535.

**Note:** If a PCx Docking Station is sharing the ethernet port with an i-STAT Downloader, the PCx port assignment is made in QC Manager.

#### Interface

The appropriate interface protocol and the types of records to be sent to another data management system are selected in the Interface tab page. This configuration will typically be done by the interface provider.

Select the desired primary interface protocol. Then select the result types to be sent to the interface.

😽 i-STAT Central Data Station Customizati	on X
Site Information Serial Ports Network Int	erface Options Security
Enable external interface	
✓ Enable AutoSend	
Primary Interface Protocol [None]	Result Types to Send
AME	
ASTM	Control Result
Custom	Cal/Ver Result
Data File	Proficiency Result
HL7	Other Results
🗐 Upload PCx Strip Data to QC Manag	ger 2.2
Accept	Reset Cancel

- □ NONE: Indicates no primary protocol in use. Select when no external interface is used and PCx glucose test strip data is to be uploaded to QC Manager 2.2.
- **AME:** Automatic Manual Entry installed by i-STAT Corporation.
- □ ASTM: Data transmission conforms to ASTM E1381-95 and ASTM E1394-97 standards.
- **Custom:** Not supported at this time.
- **Data File:** Formats the CDS data for third party use.
- □ HL7: Data transmission conforms to HL7 (version 2.4) and is based on the CIC Observation Reporting Interface distributed by the National Committee for Clinical Laboratory Science in the USA under Document POCT-1-A. This option is installed by i-STAT Corporation.

Click **Enable external interface** box to check it and enable this function.

Click **Enable AutoSend** box to check it and enable this function. When AutoSend is enabled, new records will be automatically sent from the Central Data Station to another data management system whenever they are received by the Central Data Station. Checking this box will cause the CDS program to start up with AutoSend enabled on startup. AutoSend can be temporarily enabled/disabled from the CDS program as well. Records can also be sent manually from the Data Viewers.

When MediSense Precision PCx glucose test strips are being run on the i-STAT 1 Analyzer, the glucose test strip data can be made available to QC Manager data management program. Click the **Upload PCx Strip Data to QC Manager 2.2** box to enable this function.

**Options Confirmation message on exit:** When this option is enabled, a confirmation message is displayed prior to exiting the CDS program.

**Enable use of IR Link IDs:** When enabled, the IDs programmed into the IR Links are used in determining the download location of the results instead of the actual serial port or IP address. To use this function, all IR Links must be of the self-identifying type. This option is not typically used but is available in case the functionality is needed.

Accept previously deleted records: When disabled, this option prevents previously deleted records from being stored when re-transmitted to the Central Data Station.

**Monitor refresh:** The status reports in the Download and Interface Monitors will be updated after the period of inactivity specified.

**Maximum diagnostic files:** Diagnostic files contain information that can be useful in troubleshooting cartridge problems. The default number is 100 and is changed at the request of a Customer Support representative.

**Data Viewers:** Selecting **Save method selection on exit** will cause each Data Viewer to save whichever method was selected when the viewer is closed or the **Exit** button clicked. The next time the viewer or CDS software is opened, the saved method will be displayed. When **Manually choose method before viewer opening** is selected, the user will be prompted to choose a method before a data viewer is opened.

Automatic Database Backup: When enabled, the CDS database files will be backed up to the selected location at the time of day entered. Should there be a malfunction resulting in the corruption of the database, a Customer Support representative may be able to retrieve the lost data from the backup copy. Each backup replaces the previous one. Backup time depends on the size of the database but usually does not take longer than 15 minutes.

STAT Central Data Station Customization
Site Information Serial Ports Network Interface Options Security
Confirmation message on exit
Enable use of IR Link IDs
Monitors refresh after 5 🚔 minutes of inactivity
Maximum number of diagnostic files: 100
Data Viewers
C Save method selection on exit
C Manually choose method before viewer opening
Automatic Database Backup
Enable automatic backup Backup directory.
Backup time: 02:00 C:AUTOBACKUPDB
Change Directory
Accept Reset Cancel

Security

The security features allow for the creation of security profiles providing different levels of access to various areas and functions of the CDS application. Individual users can then be assigned to a security profile, and then choose their own individual CDS log-on password. The system also has capabilities for manual and automatic logoffs.

The security features should only be activated by the administrator of the System; i.e. the person ultimately in charge of the CDS who will be creating the security profiles and assigning users to them.

The security features can be activated by performing the following steps:

STAT Central Data Station Customization
Site Information Serial Ports Network Interface Options Security
✓ Enable Security         Automatic Logoff         ✓ Log off after         30            minutes of inactivity
Accept Reset Cancel

- 1. Check the box next to "Enable Security".
- 2. After enabling security, the user also has the option of selecting an inactivity interval after which the CDS will log off the current user. Simply click on the "Log Off" box and use the up/down arrows to choose the desired log off interval.
- 3. Click Accept at the bottom of the window.
- 4. A password dialog will then appear asking for a User Name and a Password. Type the User Name of **admin**, and the password **istat**. Then click on **OK**.
- 5. Another dialog box will appear prompting you to change your password.

🕅 Change Password	X
Old Password:	
New Password:	
New Password Verification:	OK
Remember Your Password	Cancel

6. Type in a New Password of your choosing in the space provided. Then retype that same password on the New Password Verification line and click OK. This will automatically bring you to the CDS application.

#### INTERFACE PROGRAM CUSTOMIZATION

**Overview** The Central Data Station can output results to an external computer system such as an LIS or HIS. The Central Data Station also provides a function that, when enabled, will also transmit all of the Precision PCx results generated on the i-STAT 1 Analyzer to QC Manager so they can be managed as part of the overall Blood Glucose Testing program.

The Central Data Station needs to be customized for the interface type using the procedures below. Tabs are presented for the options available. Each tab represents a protocol that the Interface Component of the CDS supports. Depending on the particular installation, one or more of these will be used.

ProcedureExit the CDS application. Access the Run dialog box by clicking Start ⇒<br/>Run... Type c:\istat32\bin\interface32.exe at the Open: prompt, then<br/>click OK. If Run... is not on the Start menu, double click the Command<br/>Prompt shortcut. At the C:\> prompt in the window that opens, type<br/>c:\istat32\bin\interface32.exe and press Enter. Click File ⇒ Options. The<br/>following screen will be displayed.

These tabs are used by the interface provider to configure the interface Component of the CDS for the protocol that will be used.

🖉 i-STAT CDS Inte	erface Options			×
Data File	AME	ASTM	HL7	Send Priority
	Data File F	Path		
	Startup Applica	ation		
	Startup Application			
		1		
	Accept		Cancel	

**Send Priority** This function will prioritize the queue of results in the CDS database being processed by the Interface Component of the CDS program. This capability can be used by the interface provider to prioritize handling of results from one location over another.

Procedure

- 1. The CDS program must be running and the external interface must be enabled.
- 2. Double click the i-STAT interface icon in the system tray (next to the clock in the lower right hand corner of the screen) to open the interface program's main screen.
- 3. Click **File** ⇒ **Options**...
- 4. Click the **Send Priority** tab. (The other tabs will be available for viewing only.)
- 5. Click the Location/Method line to prioritize.
- 6. Right click under the **Send Priority** column and select the priority: Normal, High, Very High, from the drop down list.
- 7. Click **Accept** to finish.

LOCATIONMETHODSEND PRIORITYNICUi-STATHighICUi-STATNormalCVORi-STATNormalEDi-STATVery HighNICUPrecision PCxNormalICUPrecision PCxNormalCVORPrecision PCxNormalEDPrecision PCxNormalICUPrecision PCxNormalCVORPrecision PCxNormalEDPrecision PCxNormal
ICU         i-STAT         Normal           CVOR         i-STAT         Normal           ED         i-STAT         Very High           NICU         Precision PCx         Normal           ICU         Precision PCx         Normal           ICU         Precision PCx         Normal           CVOR         Precision PCx         Normal
CVOR     i-STAT     Normal       ED     i-STAT     Very High       NICU     Precision PCx     Normal       ICU     Precision PCx     Normal       CVOR     Precision PCx     Normal
ED     i-STAT     Very High       NICU     Precision PCx     Normal       ICU     Precision PCx     Normal       CVOR     Precision PCx     Normal
ED     iSTAT     Very High       NICU     Precision PCx     Normal       ICU     Precision PCx     Normal       CVOR     Precision PCx     Normal
ICU         Precision PCx         Normal           CVOR         Precision PCx         Normal
CVOR Precision PCx Normal
ED Precision PCx Normal

#### **OVERVIEW OF THE CENTRAL DATA STATION PROGRAM**

The Central Data Station (CDS) software includes the following point-of-care testing process management functions:

- Managing Instruments
- Managing Operators
- Managing Inventory .
- Managing Policy . Compliance
- Monitoring Operator . Competence
- **Reviewing Patient and** . Quality Results

- Managing Analyzer Customization Profiles
- Maintaining Database Contents and Size
- Monitoring External • Interface Activities
  - Monitoring Analyzer Download Intervals
- Managing LIS entry exceptions

These functions are listed under the main menu option in four main groupings: monitors, viewers, workspaces and reports.

**Central Data Station Software Function Overview and Toolbar Buttons** 

 $\overline{\mathbf{S}}$ 

Monitor



Download

•

Administration Tools (Workspaces)

Instrument/Location ΪŔ Operator Database Maintenance 쒈 Inventory 6 Customization 큋 User Administration Data Viewer Results (patient) •••• QC Codes Simulator <u>K</u>\_ **Unsent Records () Control Results** <u>8</u> Calibration Verification **6 Proficiency Tests** Report ۵ Reagent Management Method Competence n D

### ADMINISTRATION TOOLS

**Overview** Administration Tools include Workspaces for Instruments and Locations, Operators, Database Maintenance, Inventory, Customization, and User Administration.

## INSTRUMENT AND LOCATION WORKSPACE

Overview

This workspace is used to:

- assign names to download locations,
- assign instruments to locations,
- configure the reporting and monitoring options for each instrument, and
- set required download intervals for each location.

The following sequence of tasks is used to set up the Central Data Station's management function for instruments:

- 1. Assign Location Names to Location Codes. Location Codes are the physical port addresses for the download devices.
- 2. Assign Instruments to Download Locations.

Locations

	Central Data Station - [Instru System Instrument Location					- 0 >
S) Mosikor	Admin. Duts Rep					
E Prist		<b>da E</b> r Ind hot. Edit hot.	Current Inct. Add Note		an a	All Refrees
Instrume	ents Locations Instrument	-1				
- 1	Location Summary	Tab last upd	ated: 02May2002 16:	55 Download Location A	ecianmante	
				Location Name	Location Code	
	■ 6 GVOR			CVOR	10.10.12.6	
	E # ED			ED	10.10.10.11	
	→ 10.10.10.11			ICU	10.10.12.8	
	B- CU			ICU	10.10.10.9	
				NICU	10.10.12.10	
	E # NICU			NICU	10.10.12.14	

□ Edit Location Name

The location name can be changed from a letter/number code to the name of a nursing unit, department, site, etc.. Up to 17 characters can be used to identify a location. Click Location  $\Rightarrow$  Edit Location Name... in the menu or click Loc. Name in the toolbar.

**Note:** Interface logic should be considered before editing.

#### □ Add New Download Location Assignment

Download locations can be added manually. Click Location  $\Rightarrow$  Add Download Location Assignment... in the menu or click the Add Assig. in the toolbar. Download locations will also be added automatically when a transmission is received from a download device with a location that is not already on the list. The name assigned is A\_xx, where xx is the download device's IP address or serial port. This name can be changed as described under Edit Download Location Assignment.

To assign instruments to a location without a download device, enter a Location Name or another descriptive word as the Location Code.

□ Delete Download Location Assignment

Click Location ⇒ Delete Download Location Assignment... from the menu or click Delete Assig. in the toolbar.

□ Edit Download Location Assignment

Click Location ⇒ Edit Download Location Assignment... from the menu or click Edit Assig. in the toolbar.

**Instruments** Once physical download locations have been given location names, the Instruments tab page will be the focus of management activities.

STAT Central Data Sta Main System Instrument				ace]							_ D ×
	Data Report	<b>→</b> ∰+ Exit									
Print Add Inst. Delete Inst.	Move Inst. Find I		Current Inst.	Add Note	<u>रिय</u> Criteria	Report	Loc. Name	Add Assig. [	Delete Assig.	S) Edit Assig.	Co Refresh
Instruments Locations		ng Tab last upda Highlight D									
com1 I-STAT CVOR I-STAT ERT I-STAT ICU I-STAT Lab IRLink I-STAT NICU I-STAT Returned I-STAT	4	ocation Com Serial Numbe 300069 300098 300098	r Last E 5/22/2 5/16/2	Download 2001 11:55 2001 13:54 2001 13:54	5:26	- খ	Reports Assignmer Assignmer	nt ช่ nt ช่	itor Con	nment	

**Location:** Instruments are assigned to locations. This assignment is made when an instrument is manually added in the Instruments page or when an instrument downloads to the Central Data Station for the first time.

**Method:** The CDS is designed to accept results from any instrument that can be downloaded to the CDS program. The i-STAT method in the Instrument window refers to the i-STAT Portable Clinical Analyzer, the i-STAT 1 Analyzer (both i-STAT cartridge and MediSense Precision PCx and PCx Plus Glucose Test Strips) and the Philips Blood Analysis Module.

Clicking a Location/Method on the left side of the window will list the status of all instruments for that location and method in the right side of the window. A ◀ symbol indicates which location and method has been selected.

**Highlight Download Status:** Checking this box will highlight locations with instruments that have exceeded the required interval for downloading as well as noncompliant instruments within the location selected.

□ Add Instrument

The Add instruments window is used to add an instrument to the system. Click **Instrument**  $\Rightarrow$  **Add...** from the menu or click **Add Inst.** in the toolbar. Select a method from the drop down list.

**Note:** If using the i-STAT 1 Analyzer for cartridge and/or test strip runs, select i-STAT as the method.

Select a location from the dropdown list. If the location is not listed, add the location using the instructions under Add New Download Location Assignment. If the location does not have a download device associated with it, such as an instrument used for transporting patients, a location name can be typed in. (In this case the Location Code on the Locations tab page will be SYSCODExxxxxx.) Up to 17 characters can be used.

There are two options for Download Result Reporting, both of which apply to the i-STAT PCA, i-STAT 1 Analyzer, and the Philips Blood Analysis Module:

- 1. Always report location as this assignment: The results from this instrument will appear with the location of the instrument's assignment regardless of the download device used to transmit the results. This option is useful when an instrument is assigned to a functional group that may download from various areas in the institution. The instrument will be designated "Assignment" under the Reports column in the Instruments tab page.
- 2. **Report location as download location:** The results from this instrument will appear with the location for the download device that was used to transmit results to the Central Data Station. The instrument will be designated "Download" under the Reports column on the Instruments tab page.

If the instrument is not manually added to the list and it transmits to the CDS, it is automatically assigned to the location of the download device and is set to report "Download." If the download device location has not been manually added, a default location A\_xx (B\_xx, C\_xx, etc.), where xx is the IP address or serial port of the download device, will be used.

There are two options for Download monitoring:

- 1. **Include in download monitoring:** Includes this Serial Number in download monitoring.
- 2. Exclude download monitoring: The download status of the instrument will not be reported by the Download Monitor. (Blood Analysis Modules and infrequently used or spare analyzers might be exempted from the Download Monitor report).

Add Instrument	
Berial Number:	
300567	
vlethod:	
i-STAT	
_ocation:	
ICU	
- Downloaded Result Reporting	
C Always report location as this assignment	
Report location as download location	
-Downloaded Monitoring	
Include in download monitoring	
Exclude from download monitoring	
2 Exclusion advintage monitoring	

#### Delete Instrument

Click the Location/Method for the instrument to be deleted and then the serial number of the instrument to be deleted. Click **Instrument** ⇒ **Delete...** from the menu or click **Delete Inst.** in the toolbar.

#### □ Move Instrument

Click the Location/Method for the instrument to be moved and then on the serial number of the instrument to be moved. Click **Instrument**  $\Rightarrow$  **Move...** from the menu or click **Move Inst.** in the toolbar. Select the new location from the drop down list or type in a new location.

#### □ Find Instrument

Click **Instrument**  $\Rightarrow$  **Find...** from the menu or click **Find...** in the toolbar. Enter the serial number of the instrument and select the Method from the drop down list.

#### **G** Edit Instrument Comment

Click the instrument serial number, click **Instrument**  $\Rightarrow$  **Edit Comment** from the menu or click **Edit Inst.** in the toolbar. Enter a comment of up to 16 characters.

#### □ Change Current Instrument Setttings

**Reporting:** Click the instrument serial number. Click **Instrument** ⇒ **Current Instrument** ⇒ **Change Reporting** from the menu or click the down arrow next to **Current Inst.** and then **Reporting** in the toolbar to toggle between **Download** and **Assignment**.

**In Use:** Click the instrument serial number. Click **Instrument**  $\Rightarrow$  **Current Instrument**  $\Rightarrow$  **Toggle In Use** from the menu or click the down arrow next to **Current Inst.** and then **In Use** in the toolbar to check (in use) or un-check (out of use) the analyzer in the In Use column.

Instruments that are not checked "In Use" do not have a download criteria applied to them. You would use this for instruments you do not expect to be downloaded. When an analyzer that is not marked "in use" downloads, it is set back in use and the download criteria is applied.

**Monitoring:** Click the instrument serial number. Click **Instrument**  $\Rightarrow$  **Current Instrument**  $\Rightarrow$  **Change Monitoring** from the menu or click the down arrow next to **Current Inst.** and then **Monitoring** in the toolbar to check or un-check the analyzer in the Monitoring column.

#### □ Add Instrument Note

Click **Instrument**  $\Rightarrow$  **Add Note...** from the menu or click **Add Note** in the toolbar. A note of up to 50 characters can be entered. The note will appear as a Log Entry in the Instrument Log tab page.

#### □ Change Download Monitoring Criteria

Compliance to download policy can be monitored by the CDS program. Click on the Location/Method. Click on **Instrument**  $\Rightarrow$  **Download Criteria**... from the menu or click **Criteria** in the toolbar. Enter the required download interval. An interval of up to 1000 hours is allowed.

Compliance with the criteria can be observed by checking the Highlight Download Status check box or by going to the Download Monitor. Individual Download criteria can be set for each location and method pair.

- **Note:** The i-STAT 1 Analyzer can also be customized either to warn the end users that a download is required or to lockout end users if the time for a download has been reached or exceeded. The download criteria for analyzers and for the CDS monitor should be selected to make sense.
- □ Instrument and Location Summary

The Instrument and Location Summary provides a report of the current instrument assignments and the last download for each instrument. Click **Main** ⇒ **Open Report** ⇒ **Instrument Summary** from the menu or click the down arrow next to **Report** and then **Summary** in the toolbar. Summaries can be viewed and printed by:

- This method and location only (location and method selected with symbol)
- This method, all locations (method selected with < symbol)
- All methods, all locations

Location: 1-ANTHES	Method: i-STAT						
Serial Number	Last Download	In Use	Reports	Monitor	Comment		
303395	4/14/2003 07:29:01	1	Assignment	1			
303449			Download	~			
Location: 1-CVOR	Method: i-STAT						
Serial Number	Last Download	In Use	Reports	Monitor	Comment		
302060	4/10/2003 08:35:59	V	Download	V			
302628	6/12/2003 17:13:25	$\checkmark$	Download	V			
303425	4/12/2003 00:05:32	V	Download	V			
303538	1/9/2003 09:37:15	$\checkmark$	Download	×			
Location: 1E-PACU	Method: i-STAT						
Serial Number	Last Download	In Use	Reports	Monitor	Comment		
303381	4/8/2003 15:04:37	V	Download	4			
Location: 1E-PREOP	Method: i-STAT						
Serial Number	Last Download	In Use	Reports	Monitor	Comment		
303398	4/14/2003 11:45:08	1	Download	Å			
Location: 1-MPACU	Method: i-STAT						
Serial Number	Last Download	In Use	Reports	Monitor	Comment		
303416	4/14/2003 08:27:37	V	Download	V			
						1	

**Instrument Log** The Instrument Log tracks all changes made in the Instruments tab page. Additional comments can be added to the log by clicking Add Note in the toolbar.

Date Range...

Data can be viewed within a user defined default range or by a manually entered range.

□ Delete...

The **Delete** button allows selected or all entries within the date range selected to be deleted.

To print the log press the F2 key or select Print from the Main menu or toolbar.

Print Add Inst. De	alete Inst. Move Inst.	M E -	🕘 🖾 🗊 - 🍰 🗗 📩 🖄 Add Note Criteria Report Loc. Name Add Assig Delete Assig Edit Assig Refresh
struments Local	tions Instrument	Log	
		Tab last updated: 13J	un2003 15:33
Serial Number	Method	Date - Time	Log Entry
302628	i-STAT	12Jun2003 17:13	Instrument placed in use
302628	i-STAT	12Jun2003 17:13	Instrument removed from use
302628	i-STAT	12Jun2003 17:13	Instrument set to report download location
302628	i-STAT	12Jun2003 17:12	Instrument set to report location assignment
DE80552951	i-STAT	19Mar2003 14:15	Instrument added to location 6E-CVICU
DE80552548	i-STAT	19Mar2003 13:08	Instrument added to location 6E-CVICU
DE80551568	i-STAT	19Mar2003 13:06	Instrument added to location 6E-CVICU
DE80550502	i-STAT	19Mar2003 13:04	Instrument added to location 6E-CVICU
DE80550500	i-STAT	19Mar2003 13:02	Instrument added to location 6E-CVICU
DE72850254	i-STAT	19Mar2003 12:59	Instrument added to location 6E-CVICU
DE80551563	i-STAT	19Mar2003 12:56	Instrument added to location 6E-CVICU
39611	i-STAT	04Mar2003 14:30	Instrument deleted
23896	i-STAT	04Mar2003 14:30	Instrument deleted
•			

# OPERATOR WORKSPACE

Overview

This workspace is used to:

- Record operator names and identification numbers
- Record certification dates and certification expiration dates
- Assign operators to departments
- Add comments

When the i-STAT 1 Analyzer is customized to use the operator list created here, the analyzer can be customized to warn or lockout operators if they are not on the list or their certification has expired.

**Operators** Operators are listed by Department and Method as indicated by the *◄* symbol. Operators are added to the operator list by department and by method.

When a record is received with an Operator ID that is not listed in any Department, the operator is placed in the "Unassigned" department.

	Data Station - [0 Operator Tools \	l <b>perator ₩orkspa</b> Window Help	:e]				- D
🖾 🖌 🔎 Monitor Admi		Report Exit					
Print Add	Delete Move	Find Edit	Update Cert. Add Cert. Add Note	握 Dept. Name Report	- D Refresh		
Operators Op	erator Log						
		Tab last up	dated: 19Apr2002 17:11				
Department	Method	🔲 🗖 Highlight C	ertification Status				
Lab	I-STAT	Department C	omment:				
Lab	Precision PCx	ID	Name	Contified Even	n Certified Unt	il Commont	
Nursing	I-STAT	1009	Lisa Baker	4/19/2002	4/19/2003	ii comment	
Nursing	Precision PCx	1009	Ann Huner	4/19/2002	4/19/2003		
RT Unassigned	i-STAT i-STAT	1011	Michele Clavton	4/19/2002	4/19/2003		
onassigneu	POTAT	1012	Jody Mason	4/19/2002	4/19/2003		
		1013	Bill Stephens	4/19/2002	4/19/2003		
		1014	Cindy Davis	4/19/2002	4/19/2003		
		1018	Sharon Miller	4/19/2002	4/19/2003		
		1045	Julia Mayer	4/19/2002	4/19/2003		_
		1089	Cathy Burton	4/19/2002	4/19/2003		
		1098	Russel Waller	4/19/2002	4/19/2003		
		1108	Jean Berner	4/19/2002	4/19/2003		
		111111	Ann Baker	4/19/2002	4/19/2003	super user	
		1169	Henry Potter	4/19/2002	4/19/2003		
		•				1	
·						J	<u> </u>
adv							

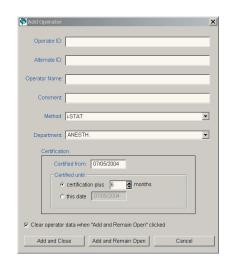
□ Operator list edit in progress

When editing the operator list, check this box to delay updating i-STAT1 analyzers until all editing is complete. When editing is complete, click the box to remove the checkmark. This box will appear when Serial or Network Communications are enabled, Customization is enabled and Use Operator List is enabled.

Tab last updated:	100ct2000 16:07				
🔲 Highlight Certific:	ation Status		🗖 Operat	or list edit in prog	ress
Department Comme	ent:				
ID	Name	Certified From	Certified Until	Comment	Aľ

#### □ Add Operator

This function is used to add new operators to the list of operators. Alternatively, operator lists can be imported (see Operator List Import at the end of this section). Click **Operator** ⇒ **Add**... from menu or **Click** on **Add** in the toolbar.



Enter the ID number that the operator will enter into the analyzer on the Operator ID line. If a different ID number is used to access the LIS, this number should be recorded on the Alternate ID line. An Operator Name of up to 40 characters can be entered. A comment of up to 16 character can be added. If operators are to be certified for more than one method, such as for the i-STAT cartridge and the PCx glucose test strip, certify each operator for one method and use the Add Cert. toolbar button to certify all applicable operators at one time for the method. To add the first operator to a department, type the department name (up to 10 characters). Once a department has been added, it can be selected for additional operators from the drop down menu.

Check the **Clear Operator data when "Add and Remain Open" clicked** box to specify whether or not the operator information fields should be cleared when the Add and Remain open button's clicked.

#### □ Delete Operator

Select the operator or operators. Click **Operator**  $\Rightarrow$  **Delete...** from the menu or click **Delete** in the toolbar to delete the operator or operators. When the last operator from a department is deleted, the department is removed from the system.

#### □ Move Operator

Select the operator or operators. Click **Operator**  $\Rightarrow$  **Move**... from the menu or click **Move** in the toolbar, and select a new department from the drop down list. If the department is not in the list, type in the new department name.

#### □ Find Operator

Click **Operator**  $\Rightarrow$  **Find...** from the menu or click **Find** in the toolbar, select the method for which the operator is certified, and type in the operator ID. A box will appear around the found operator.

□ Edit Operator Data

Click the operator. Click **Operator** ⇒ **Edit** from the menu or click **Edit** in the toolbar. The operator ID, name, comment and alternate ID can be edited.

□ Update Certifications

Select the operator or operators. Click **Operator**  $\Rightarrow$  **Update Certification**... from the menu or click **Update Cert**. in the toolbar and complete the Update Certification form.

🕅 Update Certification 🛛 🗖
Name: Mary Smith
Operator: 224567
Method: i-STAT
- Certified from
C no change in certification date
( today
C this date 09/11/00
Certified until
C today plus 6
C this date 03/11/01
OK Cancel

#### □ Add Certification

The Add Certification button allows operators who are certified for one method to be certified for another method without having to complete a new Add Operator form. Highlight the operator or operators in the Operator tab window that are to be certified for another method. Click **Operator**  $\Rightarrow$  **Add Certification...** from the menu or click the **Add Cert**. button on the toolbar. Select the other method for which these operators are to be certified, then specify the certification dates.

TAT Central Data Station - [Op lain System Operator Tools W				_ 0	Add Certification
	D → D+ Report Exit				Name: <multiple></multiple>
B A B III	M E 🍈	add Cert. Add Note: Dept. Name: Rep-			Operator: <multiple></multiple>
perators Operator Log					Method: HSTAT
epartment Method ab I-STAT	Tab last updated: 02Ma				Certified from
ab Precision PCx ursing i-STAT 4 ursing Precision PCx T i-STAT	1010 Ann I	Baker 4/19/2002	om Certified Until 4/19/2003 4/19/2003 4/19/2003	Comment _	C this date 11/21/2002
nassigned I-STAT	1012 Jody 1013 Bill S 1014 Cind	ee Clayton 4/19/2002 Mason 4/19/2002 tephens 4/19/2002 y Davis 4/19/2002	4/19/2003 4/19/2003 4/19/2003 4/19/2003		Certified until
	1045 Julia 1089 Cath	on Miller 4/19/2002 Mayer 4/19/2002 r Burton 4/19/2002 el Waller 4/19/2002	4/19/2003 4/19/2003 4/19/2003 4/19/2003		C today plus 6 months
	1108 Jean 111111 Ann I	Berner 4/19/2002	4/19/2003 4/19/2003 4/19/2003 4/19/2003	superuser	<ul> <li>this date 11/21/2003</li> </ul>
	•				OK Cancel

#### □ Add Note

Click the operator. Click **Operator**  $\Rightarrow$  **Add Note...** from the menu or click **Add Note** in the toolbar. An Operator Log Note of up to 50 characters can be typed.

#### **D** Edit Department Name

Click the department name to edit. Click **Operator** ⇒ **Edit Department Name** from the menu or click **Dept. Name** in the toolbar. The Unassigned designation cannot be changed.

□ Operator and Certification Reports

Click on the down arrow next to **Report** in the Operator Workspace toolbar and click on **Summary** or **Expiration**.

**Operator Summary**: Summaries of operators can be viewed and printed by:

- This method and department only (department and method selected with ◀ symbol)
- This method, all departments (method selected with  $\triangleleft$  symbol)
- All methods, all departments

The reports include operator IDs, operator names, certified from date, certified until date, comments, a checkmark if certification has expired and the operator's alternate IDs grouped by department and method.

**Operator Certification Expiration**: This report allows the certification status of operators to be viewed.

Operator Certification Expiration Method: I-STAT	🔽 Display operator names	
Oppartment     Oppartments     Department     RT	Certification expires On or before a date In a range of dates On or after a date	Enter Date: 06/01/2001
	OK Cancel	

Peggy Moffitt	11/22/2000	5/22/2001
Lisa Baker	11/22/2000	5/22/2001
Ann Huner	11/22/2000	5/22/2001
Michele Clayton	11/22/2000	5/22/2001
Jody Mason	11/22/2000	5/22/2001
Bill Stephens	11/22/2000	5/22/2001
Cindy Davis	11/22/2000	5/22/2001
Sharon Miller	11/22/2000	5/22/2001
Julia Mayer	11/22/2000	5/22/2001
Cathy Burton	11/22/2000	5/22/2001
Russel Waller	11/22/2000	5/22/2001
Jean Berner	11/22/2000	5/22/2001
Gail Brown	11/22/2000	5/22/2001

### **Operator Log**

The Operator Log tracks changes made and "Add Note" entries made in the Operator tab page. The **Date Range...** button can be used to specify a time period to be viewed and the **Delete...** button to delete entries. To print the log press the **F2** key or select **Print** from the Main menu.

) ta				
perators Opera	tor Log	Tab last updated: 11Sep20	00.11:41	
ID	Method	Date - Time	Entry	
221516	i-STAT	9/11/00 12:00:38	Certification set from 10/10/00 to 4/10/01	
225478	I-STAT	9/11/00 12:00:25	Certification set from 10/10/00 to 4/10/01	
229796	I-STAT	9/11/00 11:59:39	Certification set from 10/10/00 to 4/10/01	_
221516	i-STAT	9/11/00 11:59:24	Certification set from 10/11/00 to 4/11/01	
221516	i-STAT	9/11/00 11:59:10	Certification set from 10/11/00 to 3/11/01	
225478	i-STAT	9/11/00 11:58:50	Certification set from 10/11/00 to 4/11/01	
229796	I-STAT	9/11/00 11:58:32	Certification set from 10/10/00 to 4/10/01	
229796	I-STAT	9/11/00 11:57:55	Certification set from 8/1 0/00 to 2/1 0/01	
229796	i-STAT	9/11/00 11:56:44	Certification set from 9/11/00 to 3/11/01	
229796	i-STAT	9/11/00 11:55:41	Certification set from 9/11/00 to 3/11/01	
245667	I-STAT	9/11/00 11:55:07	Operator added to department Lab	
256646	I-STAT	9/11/00 11:54:36	Operator moved from ER to OR	
256646	i-STAT	9/11/00 11:54:22	Operator added to department ER	
•				Ľ
	display: 04Sep2000 -	11Sep2000	Date Range	elete

#### **OPERATOR LIST IMPORT**

This function in the Operator Workspace on the CDS5 allows an operator list to be imported from a text file. To access this function, click on **Main**  $\Rightarrow$ **Open Administration Function**  $\Rightarrow$  **Operator** from the main menu to open the Operator Workspace. Select **Operator**  $\Rightarrow$  **Import List...** from the main menu to open the Import Operator List window. This window is used to describe the format of the text file containing the list to be imported into the CDS.

Import Operator List		
Fields in text file: Department Operator ID Name Comment Alternate ID Method Certified from Certified unbil	Available fields: SkipField(2) SkipField(3) SkipField(4) SkipField(5)	Delimiter character         Comma       Tab       Colon       Semicolon       Other         Text qualifier:       Image: Skip first line of file (file contains headers)         Data assumptions         Assume a test method for all operators         Assume a certification start date for all operators         Assume a single department for all operators         File name:       Select File
	them in the same order they t import file. Use SkipField(x) to	Import File Close

Import List Instructions

- 1. Under **Fields in text file:**, use the mouse to drag and drop the field names so they match the order in which the fields appear in the text file containing the list to be imported. If a field does not appear in the text file, drag it to the **Available fields**: list. If the text file contains a field that should be ignored, drag a **SkipField**(**x**) field to the **Fields in text file**: list to mark where that field appears.
- 2. Fields in the text file containing the list to be imported must be separated by a comma or other delimiter character. Specify the separator in the **Delimiter character** box.
- 3. If a qualifier character is used to enclose the data contained in each the field in the text file containing the list to be imported, select this character from the **Text qualifier:** list.
- 4. If the first line of the text file is a header line listing the names of the fields in the text file containing the list to be imported, click **Skip first line of file (file contains headers)**. The import function cannot process header lines.
- 5. If all operators in the text file containing the list to be imported are to be certified for one method, click **Assume a test method for all operators** and select **i-STAT** for cartridge testing or **Precision PCx** for the MediSense Precision PCx or PCx Plus Glucose Strip testing on the i-STAT1 Analyzer. If this option is selected, the text file does not need to contain a **Method** field. If this option is selected and the text file does contain a **Method** field, its contents will be ignored
- 6. If all operators will be certified from the same date, click on Assume a certification start date for all operators and enter the start date. If this option is selected, the text file does not need to contain a Certified from field. If this option is selected and the text file does contain a Certified from field, its contents will be ignored.
- 7. If all operators are to be assigned to the same department, such as Nursing or Perfusion, click on **Assume a single department for all operators** and enter or select the department from the drop down list. If this option is selected, the text file does not need to contain a **Department** field. If this option is selected and the text file does contain a **Department** field, its contents will be ignored

Example from list to be imported:

"ICU", "12345", "Smith, Judy", "none", "98765", "i-STAT", "2001-08-08", "2002-08-08"

- 8. Click **Select File...** and select the name of text file containing the list to be imported.
- 9. Click **Import File** to import the list from the text file.

**Note:** operator data that already exits in the CDS5 database takes precedence over any data imported from a text file.

**Export List** After a list has been imported or created, it can be exported for backup purposes.

## DATABASE MAINTENANCE

- OverviewThis workspace allows the database to be backed up, deleted and restored. A<br/>"Statistics" tab page also allows users to view a summary page of Result Types<br/>contained in the database.Archive Test ResultsBackup test results: This function allows test results to be backed up onto a<br/>disk. CD or other directory. (Note: a 1.44MB disk will only store about 1000
  - disk, CD or other directory. (Note: a 1.44MB disk will only store about 1000 test records.)
    - 1. Click on Main ⇒ Open Administration Functions ⇒ Database Maintenance.
    - 2. After the workspace opens, click the Archive Test Results tab.

Archive Test Results Database File Statistics		
Function     Backup test results     Restore test results		
Backup options Start Date: 01/01/2004 End Date: 08/20/2004 C Backup C Backup and Delete C Delete only	Directory C:VSTAT32 Change directory Select test method(s): I-STAT Precision PCx	Restore options - © Restore demographic data only © Restore demographic and details data Select archive file(s)
Delete options     Celete details data only     Celete details and demographic data	Select all methods     Backup and Delete	Electal files

- 3. Click the **Backup** test results radio button.
- 4. Specify a date range for the function.
- 5. Select a Backup Option: Backup, Backup and Delete, or Delete only.
- 6. If an option that includes Delete is selected, then select a Delete Option: Delete details data only or Delete details and demographic data. Details data includes:
  - Original Operator and Patient ID
  - Patient Name
  - LIS order number
  - Sent status
  - Analyte values
  - Extra data

Demographic data can be used to generate reports. Demographic data includes:

- Test type (test result, simulator, proficiency,...)
- Test panel (such as EC8<sup>+</sup>, CG8<sup>+</sup>, PCx Glucose)
- Test Method (i-STAT, Precision PCx...)
- Patient ID
- Operator ID
- Test date/time
- Location

- Comment
- Interface comment
- Serial number
- Department
- 7. Select a Directory.
- 8. Select a method or methods to back up or click Select all methods.

Archive Test Results Database File Statistics		
Function     G Backup test results     C Restore test results		
Backup options	Directory:	Restore options
Start Date: 01/01/2004	C:\ISTAT32	C Restore demographic data only
End Date: 08/04/2004	Change directory	© Restore demographic and details data
C Backup	Select test method(s):	Select archive file(s):
<ul> <li>Backup and Delete</li> </ul>	i-STAT	
C Delete only	Precision PCx	
Delete options		
<ul> <li>Delete details data only</li> </ul>		
C Delete details and demographic data	Select all methods	
	Backup and Delete	C Select all files

9. Click the button marked **Backup** or **Backup and Delete** and follow the prompts.

**Note:** When results are being deleted as part of a backup and delete or a delete only operation, the deletion can be cancelled. Simply click on the **Cancel** button to stop the operation. Once the **Cancel** button is clicked, depending on the amount of data being deleted and the size of the database, there may be a significant lag time of a few minutes before a dialog box appears indicating that the deletion has been paused, asking you to select one of three options:

Delete paused	×
Select an option	
<ul> <li>stop deleting records, restore records deleted to this point</li> </ul>	
Stop deleting records, do not restore records deleted to this point	
OK Cancel	

The reason for the lag time is that the program needs to complete whatever portion of the deletion operation it was performing when the **Cancel** button was clicked before it can display the dialog box. Once the dialog box is displayed, simply click on the desired radio button and then click **OK**.

		e test results: This function allows test results that have been deleted
	from t	he CDS but backed up elsewhere to be restored to the database.
	1.	Click on Main ⇒ Open Administration Functions ⇒ Database Maintenance.
	2.	Insert disk or CD where files are located.
	3.	Click the <b>Restore test results</b> radio button.
	4.	Select the directory for the stored results.
	5.	Select the method or methods to be restored.
	6.	Select a restore option: <b>Restore demographic data only</b> or <b>Restore demographic and details data</b> . (Demographic data can be used to generate reports.)
	7.	Select the files to be restored or select all files.
	8.	Click the <b>Restore</b> button.
	creates Compa are exe the dat a new better such as over ti	peration that occurs when the automatic database backup occurs. It is a complete backup of the database file to the specified drive/directory. <b>Act Database File:</b> When the backup and delete or delete only functions ecuted, the deleted data is removed from the database but the disk space ta occupied in the database file is not. The compaction function creates copy of the database with the excess space removed, creating a smaller, organized and, therefore, more responsive database. If CDS functions is opening or refreshing a data viewer grow noticeably less responsive me, compaction of the database may help. It is recommended that action function be executed at least once a year.
Statistics	A "Stat	tistics" tab page allows users to view a summary page that lists:
	1.	The total results in the database,
	2.	The date and time of the oldest result in the database,
	3.	The date and time of the newest result in the database, and
	4.	A breakdown of the total results in the database by Result Type and Method.
	Ar	chive Test Results Database File Statistics
		Total Results in Database: 86172
		Oldest Result in Database: 5/27/2001 12:11:00
		Newest Result in Database: 12/18/2003 10:06:15

Result Type Test Result Electronic Simulator

Quality Check Code

Proficiency Result

Quality Check Code Control Result

Control Result

Cal/Ver Result

Test Result

Method i-STAT i-STAT

i-STAT

i-STAT

i-STAT

i-STAT

Precision PCx

Precision PCx

Precision PCx

Details..

Total

56406 20981

3222

1024

604

79

914

56

1111

•

Selecting an individual Result Type and then clicking on Details allows you to view a similar statistical breakdown for that particular Result Type:

- 1. The total number of that particular Result Type in the database,
- 2. The date and time of the oldest result of that type in the database,
- 3. The date and time of the newest result of that type in the database,
- 4. A breakdown of the number of this particular result type that have been sent successfully (Yes), unsuccessfully, or not sent at all (No) to the LIS/HIS. Note: a listing in this window for "Not Available" indicates that there are records of this type in the database where the details data have been deleted, so the application cannot determine whether that particular record was sent or not.

🐼 i-STAT / Test	Result		×			
Total Results	Total Results in Database: 56406					
Oldest Result	t in Database: 5/27/2	001 12:11:00				
Newest Resi	ult in Database: 12/8/2	2003 11:36:57				
le.	Sent	Total	-			
	lot Available	34907				
1	No	24				
L	Jnsuccessful	2225				
l l	/es	19250				
-						
	Clos	e				

## INVENTORY WORKSPACE

Items

**Overview** The Inventory Workspace is organized under five tabs with the following functions:

- Stock: define reorder triggers, view and edit inventory
- Distribution: track items distributed from central stock to different locations
- Items: define inventory items
- Orders: track pending and received orders, view reports on received items
- Inventory log: view a log of major user actions

Populate the Items tab first, followed by the Stock tab where current inventory should be entered and reorder triggers defined.

The Items tab is used to define the inventory items for the i-STAT System and other point-of-care tests.

To select an item available from i-STAT and its distributors, highlight the item in the **Choose items from the list** on the right side of the window, then click the arrow next to the **Add** button in the tool bar and click the **Selected** button. The item will move to the **Available items** list on the left side of the window.

To add an item not available from i-STAT and its distributors, click the arrow next to the **Add** button in the tool bar, then click the **New** button and complete the displayed information form.

	ata Station - (Inven							
System S	took Iten Distribution	n Order Log Tools Wind	w Help					
, - 🍂	- 📈 - 😳							
	2							
Dates	Ea I							
	(	(						
	Stock Distributor	Orders Dems Invento	ry Log					_
	Metho	d:						
	ISTAT	*						
		Available iter	ns:			Choos	e items from the list.	
	Hem	Description	Catalog	Supplier	_	Item	Description	31
	5+	I-STAT 6+ cartridge	06F05-01	Abbot		ACT Lev.1 Contr.	I-STAT ACT Level 1 Control	11
	Batteries	9V Lithium Batteries	06F23-56	Abbot		ACT Lev.2 Contr.	i-STAT ACT Level 2 Control	ш
	CaliVer Set	I-STAT Cal/Ver Set	06F15-01	Abbot		ACT-C	I-STAT ACT-C cartridge	ш
	G3+	I-STAT G3+ cartridge	06F03-01	Abbot		ACT-K	I-STAT ACT-K cartridge	ш
	Level 1 Control	i-STAT Level 1 Control	08F12-01	Abbot		Capillary Tubes	Capillary Tubes	
	Level 3 Control	i-STAT Level 3 Control	06F14-01	Abbott		C04+	i-STAT CO4+ cartridge	Ш
	MeterTrax, High	MeterTrax, High	310-H	Hematronics		CG8+	I-STAT CG8+ cartridge	Ш
	MeterTrax, Low	MeterTrax, Low	310-L	Hematronics		Crea	i-STAT Crea cartridge	Ш
	Printer paper	Paper for Marel Printer	06617-11	Abbott		E3*	I-STAT E3+ cartridge	-1
						EC4+	I-STAT EC4+ cartridge	
						EC8+	I-STAT EC8+ cartridge	
						EC8+	FSTALECS* CRYPCOR	- 11
						EC8+ EG4+	I-STAT EC8+ cartridge I-STAT EG6+ cartridge	

To delete an item from the Available items list, highlight the item, then click the **Delete** button in the tool bar. If the item was selected from **Chose items from the list**, the item will be moved from **Available items** back to this list.

	To edit information under the <b>Available items</b> list, click the <b>Edit</b> button in the tool bar.				
Stock	The Stock tab includes both Inventory and Estimated Inventory statistics.				
	<b>Inventory:</b> The number of given items as counted and entered by the user. The inventory is automatically updated when new orders are received under the Orders tab.				
	<b>Estimated Inventory:</b> The number of i-STAT cartridges and MediSense PCx and/or PCx Plus glucose test strips as estimated by the workspace software. The initial Estimated Inventory is taken from the Inventory column. Every time a cartridge or glucose test strip result is transmitted to the Central Data Station software, the count of the estimated inventory decreases by 1. The Estimated Inventory is automatically updated when new orders are received under the Orders tab. The Estimated Inventory item count is adjusted to the Inventory count whenever the Inventory column is manually edited.				
Startup Option	The items added under the Items tab will be listed under the Stock tab with <b>Inventory</b> and <b>Reorder</b> set to 0. There are two ways to populate the Inventory column.				
	1. Count current stock. Go to the Stock tab, click on the <b>Edit</b> button in the tool bar, and enter the current inventory. Lot numbers and Expiration dates will not be tracked for inventory entered by this method.				
	2. Count current stock along with lot numbers, expiration dates and lo- cations. Go to the Order tab and enter and receive the POs for the ex- isting stock. Go to the Stock tab and manually adjust the Inventory to the current stock count. (Alternatively, receive only the current stock count.) This option allows the user to take advantage of the lot num- ber and expiration date tracking capabilities of the workspace.				
	Click on the Edit button on the tool bar and enter the reorder trigger numbers.				
	Click a check mark next to <b>Highlight items to be reordered</b> . Items that need to be reordered will be highlighted. (See CalVer Set in illustration below.) Reorders are highlighted based on the <b>Estimated Inventory</b> .				

St0ck Distribution Ords	ers Items Inventory Log				
Tab last updated:	15Apr2003 12:28				
Method:					
i-STAT	-		1	Highlight item	s to be reordered
	-		-		
ltem	Description	Inventory	Date	Estimated Inventory	Reorder at
6+	I-STAT 6+ cartridge	325	4/15/2003 12:29:35	325	100
Batteries	9V Lithium Batteries	20	4/15/2003 12:25:27	20	12
Cal/Ver Set	i-STAT Cal/Ver Set	1	4/15/2003 12:25:31	1	1
G3+	I-STAT G3+ cartridge	560	4/15/2003 12:25:50	560	100
Level 1 Control	i-STAT Level 1 Control	2	4/15/2003 12:27:38	2	1
Level 3 Control	i-STAT Level 3 Control	2	4/15/2003 12:27:45	2	1
Martel Pmt Pape	Paper for Marel Printer	6	4/15/2003 12:26:09	6	3
MeterTrax, High	MeterTrax, High	2	4/15/2003 12:26:24	2	1
MeterTrax, Low	MeterTrax, Low	2	4/15/2003 12:26:31	2	1

The inventory can be edited by highlighting the item and clicking the **Edit** button or by clicking the **Adjust Invent** button, selecting the item from the drop down menu, and adding or subtracting units. When the **Inventory** is edited, the **Estimated Inventory** is automatically made equal to the **Inventory**.

The **Estimated Inventory** for i-STAT cartridges and MediSense PCx glucose test strips will automatically begin updating with the next analyzer transmission. Click the **Refresh** button to update the workspace for transmitted data. Both the **Inventory** and the **Estimated Inventory** are updated automatically when orders are received under the Orders tab.

Periodically, the **Estimated Inventory** should be updated manually. This is necessary to account for other consumables as well as for cartridges and strips that are discarded before testing, such as expired inventory. Click the **Estim. Invent.** button in the tool bar to adjust the **Estimated Inventory**.

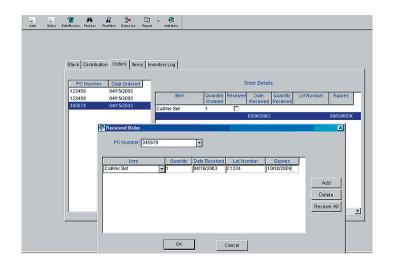
OrdersTo record a new order, click on the New button in the tool bar. Select the<br/>item from the drop down menu under Item and enter the quantity. Click the<br/>Add Item button to add another item or the Delete Item button to delete an<br/>item.

To enter information about a received order right away, click on the **Receive Order** button. To enter information about a received order later, click the **Order Pending** button.

New Order	X
PO Number: 345678	
Date: 04/15/2003	
Item Quantity Cal/Ver Set	
	Add Item
	Delete Item
Order Pending Receive Order Cancel	

To receive an item or to edit order information, click the **Edit/Receive** button in the tool bar. Highlight the PO Number and enter the **Order Details**.

**Note:** The lot number and expiration date are used in the Distribution tab. Therefore, PO, lot number and expiration date information for consumables in inventory should be entered here. The PO number field can accommodate up to 20 characters.



Click the **Add** Button to add another item or the **Delete** Button to delete an item. Click the **Receive All** Button to automatically enter items and quantities, as they were ordered.

* A66	b. Dekte	( <mark>18</mark> Edit/Flocoire	<b>H</b> Field Lot	A First Not	B <b>K</b> Ockie Let	Dia Propert	•	<b>9</b> 1000 1000											
		Stock	Distribu	tion 0	rders bei	ns   Inv	entor	rLog											
			) Numbe	r D	ate Ordere	3							Ord	er Detai	Is				
		3456) 1234:	56	04	15/2003 15/2003		Γ	iten	)	0.	anötiy dered	Receive	d R	Date eceived	Quant	ity red	Lot Number	Expl	res
		1234	56	04)	15/2003	_	Cal	Ver Set		1		P				_			
													04	/16/200	11	с	1234	10/10	2004
						_	•												×
																		_	

Use the **Delete** button on the tool bar to delete an order.

Use the **Find Lot** and **Find Next** buttons on the tool bar to find the PO associated with a received lot.

Use the **Delete Lot** button on the tool bar to delete a lot number that has expired or has been used up.

The **Report** button on the tool bar is used to view all received items by date range.

Use the Add Note button on the tool bar to add a note to the Inventory Log.

#### Distribution

Use the **Add** button in the tool bar to record the distribution of consumables. The Item drop down menu includes all consumables entered in the Items tab. The Location drop down menu includes all locations entered in the Instrument and Location Workspace. The Lot Number drop down menu includes lot numbers for the selected items received in the Order tab. The expiration date is entered automatically. A comment of up to 16 characters can be entered.

🕎 New Distribut	tion X
Item:	6+ Lot Number: A12356 Expires: 1/1/2002
Location:	ICU 🔹
Date:	04/15/2003
Quantity:	50
Comment:	
	OK Cancel

The Distribution tab will list each location with its consumables. Define an alert date and click a check mark next to **Highlight items expiring within xx days** to alert you to transfer stock to a different location where it can be used before its expiration date.

÷ ÷ Add Delete	<b>≧ i</b> ∎ Edit Transfer	💏 🙀 Find Lot Find Next	Add Note					
	Stock Distribu	tion Orders Item	s Inventory Log					
					🔽 Highlig	iht items ex	piring within	7 🛋 days
	Location	Method	Date	ltem	Lot Number	Quantity	Expires	Comment
	CVOR	i-STAT	04/15/200: 6+		A12356	50	01/01/20	
	ICU	i-STAT	04/15/200: G3+		B222221	50	10/10/20	
	NICU	FSTAT						

Use the **Delete** button on the tool bar to delete a distribution.

Use the **Transfer** button in the toolbar to move consumables from one location to another.

Use the **Find Lot** button to find a location where a consumable of a specific lot has been distributed. Click the **Find Next** button to find other locations for this lot.

Use the Add Note button to add a note to the Inventory Log.

Inventory LogThe Inventory Log documents each action taken in the Items, Stock,<br/>Distribution and Orders tabs. Click the **Date Range** button in the toolbar to<br/>select the a Default date range or a Start and End date for this report. Click<br/>the Delete button to delete entries in the log.

Stock Distribution Orde	ers Items Inventory Log	
Date - Time	Log Entry	
4/15/2003 13:41:10	25 G3+ items distributed to NICU location.	
4/15/2003 13:40:54	25 6+ items distributed to NICU location.	
4/15/2003 13:40:27	50 G3+ items distributed to ICU location.	
4/15/2003 13:36:39	50 8+ items distributed to ICU location.	
4/15/2003 13:09:18	Order '345678' received.	
4/15/2003 13:07:43	Order '345678' added.	
4/15/2003 12:52:44	Estimated inventory for 6+ adjusted from 325 to 300.	
4/15/2003 11:57:42	Item Martel Prnt Pape added.	
4/15/2003 11:54:47	Item Cal/Ver Set added.	
4/15/2003 11:54:39	Item Batteries added.	
4/15/2003 11:54:29	Item MeterTrax, High added.	
4/15/2003 11:54:20	Item MeterTrax, Low added.	
4/15/2003 11:54:11	Item Level 3 Control added.	
4/15/2003 11:53:57	Item Level 1 Control added.	
4/15/2003 11:53:27	Item G3+ added.	
4/15/2003 11:49:49	Item 6+ added.	

# CUSTOMIZATION WORKSPACE 💆

Overview	This workspace is used to create profiles with site specific test characteristics for the analyzers. See the Customization section of this manual for details of items that can be customized and their default settings.
Password	The Customization Workspace is password protected. If the Security feature is disabled, the default password is <b>istat</b> . If the Security feature is enabled, the user uses the same password as their CDS application logon password. To change the password, select <b>Tools</b> and <b>Change Password</b> from the menu bar. A password from 3 to 8 characters can be used.
Enabling Customization	To enable customization, click the box to check it. When customization is enabled, the Central Data Station will check the Customization Profile for the location each time an analyzer is downloaded. If the location has the <b>Enable Updates</b> option checked, the Central Data Station will update the analyzer with the current Customization Profile for that location as noted below.

- Analyzers designated to Report location as download location in the Instrument workspace will be updated with the Customization Profile assigned to the download location, regardless of the location to which the instrument is assigned. Care should be taken when downloading instruments from locations other then their assigned location.
- Analyzers designated to Always report location as this assignment in the Instrument workspace will always be updated with the Customization Profile for the instrument's assigned location, regardless of the physical location from which it downloads.

ault customization profile		Location-b	ased cus	tomizatio	n profiles:		
Language: English	Location	Enable Updates	Use Default Profile	Update CLEVV	i-STAT Analyzer CLEW	Philips BAM CLEW	Preferences
Unit Set	1-ANTHES		M	<b>Z</b>	A95	H95	DEFAULTO
UNITSET00	1-CVOR	N	V	~	A95	H95	DEFAULTO
UNITSETUU	1E-PACU	M	1		A95	H95	DEFAULTO
STAT Analyzer CLEW:	1E-PEDS ER	V	1	•	A95	H95	DEFAULTO
A95	1E-PREOP		1	<b>V</b>	A95	H95	DEFAULTO
	1-MPACU				A95	H95	DEFAULTO
Philips BAM CLEW:	1-POCT		M	<b>V</b>	A95	H95	DEFAULTO
H95	1-STICU 1	<b>V</b>	1	~	A95	H95	DEFAULTO
Preferences:	1-STICU 2	2	V		A95	H95	DEFAULTO
DEFAULT0	2M-RESP.		<b>V</b>	~	A95	H95	DEFAULTO
DEIVIOETO	2W-ORTHO	2	1	•	A95	H95	DEFAULTO
Use Operator List	3N-NEONATAI	2	M		A95	H95	DEFAULTO

If a location has the **Enable Updates** option unchecked, downloading from that location will result in no customization changes being made to analyzers designated to **Report location as download location**. Analyzers designated to **Always report location as this assignment** will not be updated if the assignment location for the instrument has the **Enable Updates** option unchecked, regardless of the setting associated with the physical location from which it downloads.

User can also disable/enable CLEW updates by location. The default setting is to have the CLEW updates occur automatically for all locations. To disable a particular location, simply click on the corresponding check box under **Update CLEW** to remove the check mark. Disabling CLEW updates may help protect users from getting Code 13-Invalid or Expired CLEW on their analyzers following a software upgrade, should they forget to update the CLEW in the Customization Workspace following the software upgrade procedure.

#### Default Customization Profile

The first step in customization is to create a default customization profile. This is the profile initially assigned to every new location. To change the default profile, use the directions under Making Selections or click the menu option **Profile**  $\Rightarrow$  **Change Default** and the item to be changed. The changes in the default profile are automatically applied to every location using the default profile.

₩* ₩* □ ■ 8a	Change L	ferences P		 natyzer CLEW M CLEW								
	P	Enable Customizatio	n									
		Default customization	profile:		Location-b	ased cus	tomizatio	n profiles:				
		Language: English		Location	Enable Updates	Use Default Profile	Update CLEW	i-STAT Analyzer CLEW	Philips BAM CLEW	Preferences	-	
			_	1-ANTHES	×	×	×	A95	H95	DEFAULTO		
		Unit Set UNITSET00	-	1-CVOR	R	M	R	A95	H95	DEFAULTO	<u> </u>	
		UNITSET00		1E-PACU	R	R		A95	H95	DEFAULTO		
		i-STAT Analyzer CL	EW.	1E-PEDS ER	R	R	R	A95	H95	DEFAULTO		
		A95		1E-PREOP	×	M	V	A95	H95	DEFAULTO		
		Philips BAM CLE		1-MPACU	M	M		A95	H95	DEFAULTO		
		H95	···.	1-POCT	R	M	×	A95	H95	DEFAULTO		
		- 185		1-STICU 1	M	R	M	A95	H95	DEFAULTO		
		Preferences:		1-STICU 2	N	R		A95	H95	DEFAULTO		
		DEFAULTO		2M-RESP.	4	N	4	A95	H95	DEFAULTO		
		Use Operator Li		2W-ORTHO	N N	R	E I	A95	H95	DEFAULTO		
		Cose operator di		3N-NEONATAL	M	M		A95	H95	DEFAULTO	-	

#### Location-based Customization Profiles

Different customization profiles can be created for different locations. Uncheck the Use Default Profile box for the location and double click i-STAT Analyzer CLEW or BAM CLEW to change the CLEW or double click Preferences to change any of the preferences. Alternately, select the menu option Profile ⇒ Change Location-Based and the item to be changed. Changes in the customization profile can be made for several locations at once by selecting the locations and then selecting the appropriate option from the Profile Menu. If a location has the Use Default Profile option checked, its customization settings will not be changed even if it is selected. Note that Language and the Unit Set from the default customization profile are always used.

System Profile Tools Window Help Change Lessburk  Change Lessburk Change Lessburk Apply Preferences Badkup Restore									_
F Enable Customi Default customiza	ation profile:	Location-b							
Languag		Enable Updates	Use Default Profile	Update CLEW	I-STAT Analyzer CLEW	Philips BAM CLEW	Preferences	-	
	1-ANTHES	<u>×</u>	<b>Z</b>	2	A95	H95	DEFAULTO		
Unit Se		R	V	R	A95	H95	DEFAULTO		
UNITSET	1E-PACU	F	1		A95	H95	DEFAULTO	1	
i-STAT Analyze	CLEW: 1E-PEDS ER	R	R	R	A95	H95	DEFAULTO		
A95	1E-PREOP	R	R	1	A95	H95	DEFAULTO	1	
	1-MPACU	R	R		A95	H95	DEFAULTO		
Philips BAM	CLEW: 1-POCT	R	R	1	A95	H95	DEFAULTO		
H95	1-STICU 1	R	R	R	A95	H95	DEFAULTO		
Preference	1-STICU 2	R	R		A95	H95	DEFAULTO		
DEFAUL		R	R	R	A95	H95	DEFAULTO		
DETADE	2W-ORTHO	R	R	R	A95	H95	DEFAULTO		
🗖 Use Operat	or List 3N-NEONATAL	R	R		A95	H95	DEFAULTO	-	

Preferences for locations can also be changed by selecting an existing preference from the Apply Preferences submenu. Select the location or locations to be changed. Click **Profile** ⇒ **Apply Preferences**. Select the desired preferences and click **Apply**. Click **View Preferences** to review a set of preferences.

🖗 Apply Preferences		×
Apply Preferences t	0:	
<ul> <li>Default custo</li> </ul>	pmization profile	
C Selected loc	ation-based customization profiles	
	Available Preferences	
Name	Description	
DEFAULTO		
03613KNU		
03613BP8		
03109SH3		
03109CGM		Man Destances
02C30G6A		View Preferences
02C18C2E		Apply
02B18DRB		, ppy
02B15VVDZ		Cancel

Making Selections

Selections are made from options in the following ways:

- Select one of the five main Customization options by double clicking the box for Language, Unit Set, i-STAT Analyzer CLEW, BAM CLEW or Preferences.
- After making a selection in the Language, Unit Set and CLEW window, click the OK button to save the selection or click the Cancel button to return to the previous selection.

Language Selection English		×
Japanese English German Italian Dutch Spanish French Swedish OK Russian Portuguese Cancel	English Japanese English German Italian Dutch Spanish French Swedish OK Russian	×

Note: Russian is available only on the i-STAT Portable Clinical Analyzer and Portuguese, Danish, and Finnish are available only on the i-STAT 1 Analyzer.

#### Language Window

#### Unit Set Window

Details of each unit set are displayed under the Analytes column. Details are also listed in the Customization section in this manual.

Unit Set	Ana	lytes		
UNITSET00	Label	Units		Selection
UNITSET01	Na	mmol/L		
UNITSET02	K	mmol/L		UNITSETO
UNITSET03	CI	mmol/L		
UNITSET04	BUN	mg/dL		
UNITSET05	Crea	mg/dL		
UNITSET06	Glu Lac	mg/dL mmol/L		
UNITSET00	AnGap	mmol/L		
	Hct	%PCV		
UNITSET08	Hb	g/dL		
UNITSET09	iCa	mmol/L		
UNITSET10	pH			
UNITSET11	PCO2	mmHg		
UNITSET12	PO2	mmHg		
UNITSET13	HCO3	mmol/L		
UNITSET14	TCO2	mmol/L		
UNITSET15	BE	mmol/L		ок
UNITSET16	sO2	%		OIL

To create a unique unit set, click **UNITSET99** and then the **User Settings** tab. Then select the name and units for each analyte or test.

Select User Settings         Analyte         Na         K         Cl         Urea         Crea         Glu         Label         BUN         Glu         Label         BUN         Glu         Label         BUN         Markar         Glu         Label         BUN         Markar         Glu         Markar         Hb         iCa         pH         pH         pHO2         PC02	😽 Unit Set		×
Na     Label     Units     Selection       K     Na     mmol/L     Units     Selection       Cl     K     mmol/L     UNITSET39       Urea     Cl     mmol/L     BUN     mg/dL       Crea     Glu     Label     Glu     mg/dL       Lac     BUN     Ma     mmol/L       AnGap     Hct     Hct     Hb     g/dL       Hb     Units     pH     pH       pH     mg/dL     PO2     mmHg	Select User Settings		
PO2 HCO3 TCO2 BE BE TCO2 BE ACT WBT Sec aPTT Sec Cancel	Na     K       CI     Urea       Crea     Glu       Glu     Label       Lac     BUN       AnGap     Hct       Hb     iCa       pH     PCO2       PO2     HCO3       TCO2     BE	Label Units Na mmol/L K mmol/L Cl mmol/L Cl mmol/L BUN mg/dL Crea mg/dL Glu mg/dL Lac mmol/L AnGap mmol/L Hct %PCV Hb g/dL iCa mmol/L pH PCO2 mmHg PCO2 mmHg PCO2 mmHg HCO3 mmol/L TCO2 mmol/L BE mmol/L BE mmol/L SC2 % ACT WBT sec aBTT sec	UNITSET99 OK

[i-S	FAT Analyzer Philips BAM	Selection
	Name         Expiration Date           A91         9/3/2003           A93         12/17/2003	i-STAT Analyzer: A93 Philips BAM: H93
		ОК

A new CLEW is added to the window via the software update process three times a year. If the **Update CLEW** feature is active, the Default customization profile must be updated after each new CLEW is added. Click the new CLEW and click OK. Note that there are separate CLEW for the i-STAT analyzer and the Philips Blood Analysis Module.

**Note:** Before changing to a new CLEW ensure that all analyzers have been updated to a compatible application software version.

Preferences Window	Preferences	x
	Instrument   ID Entry   Test   QC   Results   Strip Lots	
	Password The Passw	Selection 03613KNU Description
	Synchronize Clock to CDS	
	Apply Operator List to Viewing Stored Patient Records	
	Limit Number of Records in Transmit All to days	
	Upload Schedule C Off C Every β ▲ hours IF Schedule Options Warm	
	Data	ОК
		Cancel

For detailed descriptions of the preferences, see section 9, Customization. The Preferences Window has six tab pages. Click the tab to display the desired page. The following conventions are used in the Preferences pages:

- Enable/disable an option by clicking the check box to check/uncheck it.
- Change a numeric setting by clicking and holding the ▲ or ▼ symbol or manually entering the number.

**CLEW Window** 

	• Select an option from a list by clicking the ▼, and selecting the option from the list.
	• Select from multiple options by clicking the radio button next to the desired option.
	• Enter values into fields, such as for Reference Ranges and Strip Lot Numbers.
	When all information has been entered, a button is pressed:
	• <b>Default Values</b> will restore the default settings to the open window.
	• <b>OK</b> will store the new settings.
	• <b>Cancel</b> will ignore any new settings and restore the current settings.
	Each Customization Profile is assigned a unique name by the CDS program. This name appears under the Preferences column in the Customization Workspace window, on the Customization screen on the i-STAT 1 Analyzer, on the Analyzer Status screen on the i-STAT Portable Clinical Analyzer and on the Blood Analysis Setup screen of the Blood Analysis Module.
	A description can be associated with a profile using the <b>Description</b> field in the Preferences Window.
	<b>Caution:</b> Close the Customization Workspace when finished to prevent inadvertent changes.
Backup and Restore Profile	The current customization profile can be stored by selecting <b>Profile</b> $\Rightarrow$ <b>Backup</b> from the menu bar or by clicking the <b>Backup</b> toolbar button, selecting the directory where the profile is to be stored, typing in a file name for the profile, and clicking the <b>Save</b> button.
	Specify File for Backup
	Save in: Desktop T + A + T + T + T + T + T + T + T + T +

 File name:
 Save

 Save as type:
 Backup Files (\*.ACP)

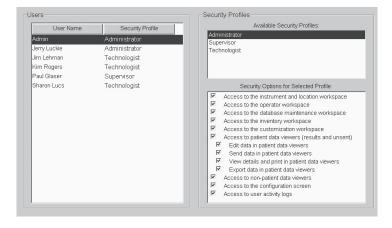
 Cancel

To restore a profile to the CDS, click **Profile**  $\Rightarrow$  **Restore**... or the **Restore** toolbar button. Select the directory and backup file to restore and click the **Open** button.

Specify File fo	r Restore		? ×
Look in: 🔟	Desktop	• = = (	*
日 My Comput 御My Networ	ter k Places		
File name:			Open
Files of type:	Backup Files (*.ACP)	•	Cancel

# 

- **Overview** The User Administration Workspace is designed as a tool for system administrators. It allows administrators to manage security profiles (a set of security settings determining the access to different CDS screens and functions), manage users, and assign users to security profiles.
- AccessOnly users designated as administrators can access the User Administration<br/>Workspace in the CDS by clicking on Main ⇒ Open Administration Function<br/>⇒ User Administration. A Password dialog will then appear. Type in your<br/>CDS log-in password and click on OK.



#### Creating Security Profiles

Once the User Administration Workspace is activated, the Administrator will need to determine how many different security profiles are needed for their facility, and what workspaces and functions should be available to users at those different security levels. Once those decisions have been made, the next step is to create the desired security profiles in the User Administration Workspace.

Please note that an Administrator profile will always exist in the User Administration Workspace. It cannot be edited or deleted, and allows access for those designated users to all CDS Workspaces and functions.

To create a new security profile: click on **Profile**  $\Rightarrow$  **Add**. An "Add Security Profile" dialog will then appear.

🐼 Add Security Profile	X
Security Profile Name:	
Choose Security Options:	
Access to the instrument and location workspace     Access to the operator workspace     Access to the database maintenance workspace     Access to the inventory workspace     Access to the inventory workspace     Access to the customization workspace     Access to patient data viewers (results and unsent)     Edit data in patient data viewers     Send data in patient data viewers     View details and pintin patient data viewers     Access to non-patient data viewers     Access to non-patient data viewers     Access to non-patient data viewers     Access to user activity logs	
OK Cancel	

Type in the name of the new Security Profile, then check off the different workspaces and functions users assigned to that security level will be allowed to access, and then click OK. The newly created security profile will then be added to the Available Security Profile list. **Deleting Security** To delete an existing Security Profile, click on the profile you want to delete in **Profiles** the Available Security Profiles window. Click on **Profile** ⇒ **Delete**, and answer "Yes" to the confirmation message that appears on the screen. Please note that a Security Profile can only be deleted if all of the Users assigned to that particular profile have first been deleted from the Users window. If all of the users have not first been deleted, "Error Accessing Database" and "Error Deleting Profile" messages will appear. The Administrator Security Profile is permanent and cannot be deleted. **Editing Security** To edit an existing Security Profile, click on the profile you want to edit in the **Profiles** Available Security Profiles window. Click on **Profile** ⇒ **Edit**. The name of the profile will then be highlighted in blue. If you wish to edit the profile name, simply type in the new profile name. Then select or deselect the desired listings under the "Security Options for Selected Profile" window by clicking on the corresponding check box. When all edits are complete, simply click on **Profile**  $\Rightarrow$  Edit, and answer Yes to the confirmation message that appears about saving the new changes. **Adding Users** Once all the Security Profiles have been created, the next step is to create users and assign them to the various security profile levels.

To add a user to a security profile when in the User Administration Workspace, click on **User** ⇒ **Add**.... An Add User box will then appear on the screen.

🚫 Add User	×
User Name:	
Security Profile:	<b>_</b>
ОК	Cancel

Type in the User Name in the first line, then choose the appropriate Security Profile from the drop down list and click OK. The new user listing will then appear in the User window.

- **Deleting a User** To delete a user, select the user to be deleted, click on User  $\Rightarrow$  Delete, and answer Yes to the confirmation message. Note: the user who is currently logged on cannot be deleted.
- Assigning a User to a<br/>Different ProfileTo assign an existing user to a different Security Profile, click on User ⇒ Assign<br/>Profile. A drop down menu will appear next to the user's name. Simply<br/>click on the desired Security Profile, then click on User ⇒ Assign Profile, and<br/>answer Yes to the confirmation message that appears asking if you want to save<br/>changes.

#### PASSWORD MANAGEMENT

Passwords

Once all the Security Profiles are created, and all CDS users are assigned to the appropriate Profiles, the Administrator should provide the users with their assigned User Names. Their initial password is **istat**.

When a user logs on to the CDS application for the first time, a dialog box asking for a User Name and Password will appear. They should input their assigned User Name supplied by the Administrator, and the password **istat**. A dialog will then appear indicating that they must change their password. After clicking on **OK**, the following dialog will appear:

Change Password	X
Old Password:	
New Password:	
New Password Verification:	OK
Remember Your Password	Cancel

The user should type in a unique password of their choosing in the space provided, then retype that same password on the New Password Verification line and click **OK**. The password must have a minimum length of 3 alphanumeric characters, and a maximum length of 12 alphanumeric characters.

Once the password is changed, the user will then use their new password for all subsequent CDS log-ons.

- **Emergency Passwords** If a user forgets their User Name or Password, they have two options for accessing the CDS application:
  - 1. If available, the Administrator can log onto the User Administration Workspace and look up the User Name from the User Window. An Emergency Password for this particular user can then be obtained by performing the following:
    - a. Click and highlight this particular user's listing in the User Window.
    - b. Click on User ⇒ Emergency Password. A box will appear with an Emergency Password that this particular user can use. Note: Once this user uses the Emergency Password to log in, they will be immediately prompted to change their password for future CDS log-ins. They cannot continue to use the Emergency Password for log-in purposes.

Emergency P	assword	×
User Name:	Jim Lehman	
Password:	ZO47299CJ9	
	Close	

	2. If the Administrator is not available, the user can contact their local Support Representative for an emergency User Name and/or password. As with option 1 above, once this user uses the Emergency Password to log in, they will be immediately prompted to change their password for future CDS log-ins. They cannot continue to use the Emergency Password for log-in purposes.
Changing a Password	If a user is logged on to the CDS application, they can choose to change their password at any time by clicking on <b>Tools</b> $\Rightarrow$ <b>Change Password</b> . A dialog box will appear asking them to enter their Old Password, as well as their New Password (twice). After entering this information, the user clicks on <b>OK</b> and answers Yes to the question that appears asking if they really want to change password.
SYSTEM LOGOFFS	
Overview	The CDS provides the capability for manual and automatic user logoffs. In the logged off state, the majority of CDS screens and functions are not available. However, analyzer and BAM data can continue to be transmitted to the application, and subsequently sent to the LIS/HIS (if applicable). Also, the monitors remain open if they were open prior to logoff.
Manual Logoff	Once a user has completed their CDS tasks, they can log off by clicking on <b>System</b> $\Rightarrow$ <b>Log Off</b> . A box will then appear on the screen indicating that the current user has logged off.
	The current user is logged off. Press OK to log on.

Automatic LogoffAutomatic logoffs are optional and can be enabled in the i-STAT CDS<br/>Customization screen, as described in the Security section above on page 22-13.

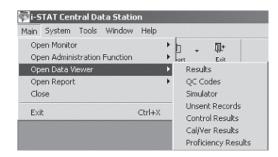
# DATA VIEWERS

Overview

Data from instruments downloaded to the CDS are viewed in the Data Viewers.

Data downloaded from the i-STAT 1 Analyzers can be viewed in separate Data Viewers for Results, QC Codes, Simulator, Unsent Results, Control Results, Calibration Verification (or Linearity) Results and Proficiency Results (external quality control).

Control, Calibration Verification and Proficiency Results from the Portable Clinical Analyzers and Blood Analysis Modules will appear in the Results Data Viewer.



Data from the Medisense Precision PC*x Plus* Glucose Test Strips can now be viewed in the Data Viewers, alongside the data from the Precision PC*x* strip. To determine which strip type was used on a particular testing run, look at the column entitled **Panel**. Precision PC*x* Plus strip runs will be labeled **PCx Plus Glucose**, while Precision PC*x* strip runs will be labeled **PCx Glucose**.

Information in DataData for only one method at a time, such as the i-STAT cartridges, is displayedViewersin a viewer. To switch to a different method, select the method from the<br/>selection list in the lower left corner of the viewer. The exception is the Unsent<br/>Results Data Viewer which displays results from all methods. Records are listed<br/>based on which column is being sorted. Data can be displayed in ascending or<br/>descending order by clicking a column as described above.

Intervention         Status         Status <thstatus< th=""> <thstatus< th="">         Sta</thstatus<></thstatus<>	Patient ID	Operator ID	Date - Time	Location	Serial Number	Panel	Order Number	Sent	-
0024076466         10311         04140/03 193/c3 30M-cATH L40         034/22         03*         M14/07         Ive           0024076466         15311         4140/03 13 04/23 30M-cATH L40         304/22         03*         M14/07         Ive           0024076466         15311         4140/03 13 03/0 30M-cATH L40         30202         03*         M14/07         Ive           0035169643         22086         4140/03 13 03/0 30M-cATH L40         30206         C4CT-C         M14/84         Ive           011256164413         22086         4140/03 12 22/21 1:STC/L 2         30510         ACT-C         M13/87         Ive           011256164411         222273         414/2003 12 22/1 0:40 46;5-P/CU         303110         6*         M13/28         Ive           012563164411         24111         414/2003 12 21/0 46;5-P/CU         303110         6*         M13/28         Ive           012563164401         24111         414/2003 11/2 10:40 46;5-P/CU         303140         6*         M13/28         Ive           012563164401         24111         414/2003 11/2 0:40 46;5-P/CU         303140         6*         M13/28         Ive           012563164401         24114         414/2003 11/2 0:40 46;5-P/CU         303140         6*         M14/87	014204066403	208479	4/14/2003 13:07:21	5T-CARD.OBSERV.	302407	ACT-C	M51504	Yes	-
00351680403         22089         4/4/0013         130 33         0/M-C/11/L2         30250         ACT-C         M51494         Yes           01425514947         91382         4/4/4/0013         122 43         93110         ACT-C         M5137         Yes           01425514947         22223         1/4/4/0013         122 43         93110         ACT-C         M5137         Yes           01425514941         22223         1/4/4/0013         122 43         93140         ACT-C         M5137         Yes           01425514941         221223         1/4/4/0013         122 49         9458         93140         ACT-C         M5137         Yes           01538854941         24111         4/4/4/0013         121 64         9458         PC/V         30378         BCT+         M5138         Yes           01538854941         24444         12444         12449         124 64         PC/V         30378         GCT+         M5113         Yes           01538854940         125149         4/4/4/0013         120 49         PC/V         30338         GCT+         M51149         Yes           01537184444         23442         4/4/4/0013         120 49         PMT-C+F         303410         ECT+	002340746405	153117	4/14/2003 13:04:23	3NW-CATH LAB	303422	G3+			
0142561947         91382         4/14/003         122344         30%10         ACT-C         M01377         Yres           01425619407         91382         4/14/003         122115         50%78         G3*         M01324         Yres           01425619407         91382         4/14/003         122115         50%78         G3*         M01324         Yres           012336496141         23488         4/14/003         12114         30%10         6*         M01324         Yres           012536196401         23488         4/14/003         1214         30%179         EG7*         M01338         Yres           012586196401         155124         4/14/003         12124         8/6-CVCU         301272         EG7*         M01313         Yres           012638619640         155124         4/14/003         1143         Ares         30246         G3*         M01413         Yres           012638619646         155124         4/14/003         1143         Ares         302346         ACT-C         M01135         Yres           01437874144         12214         4/14/003         112754         30%47         ACT-C         M01135         Yres           01437874144         122144	002340746405	153117	4/14/2003 13:03:40	3N/V-CATH LAB	302052	G3+	M51481	Yes	
00173249441         22223         4/14/0018         222.21         5/57.2         80/57.9         G3+         M01321         Yres           0126581497         31382         4/14/0018         122.15.8         80/57.9         G3+         M01321         Yres           01255814941         24141         4/14/0018         122.16.49         6455-PicLU         80/57.9         EG7+         M01329         Yres           015686849410         244611         4/14/0018         122.16.49         655-PicL         80/57.9         627+         M01313         Yres           015686849410         13614         4/14/0018         112.01.49         M0447.9         12.02         80/57.9         632.44         M01413         Yres           01400040440         1261.44         4/14/0018         11.03.49         M0447.9         30/348         C4-C         M01413         Yres           01410040414         127.21         4/14/0018         11.27.61         JMr-CATH LAB         30/346         ACT-C         M01143         Yres           016137974444         127.21         4/14/0018         11.27.61         JMr-CATH LAB         30/346         ACT-C         M01155         Yres           016137974444         127.21.4         4/14/0018 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>Yes</td> <td></td>								Yes	
01425619407         91382         4/14/003 122/110 3/M×C471LAB         303410         6+         M01344         Yes           0523316491         244113         4/14/003 121/40 462-FPLU         301479         EG7+         M01338         Yes           015358687401         234488         4/14/003 121/40 462-FPLU         301479         EG7+         M01313         Yes           0126581646401         254486         4/14/003 112/40 4/04-FEP         30244         G3+         M01413         Yes           012658164646         155124         4/14/003 113/40 3/04-FEP         30244         G3+         M01413         Yes           01215484646         15214         4/14/003 113/20 3/04-FEPC         302346         G3+         M0168         Yes           00154378444         17214         4/14/003 112/20 4/04-FEPCP         302346         G3+         M0168         Yes           00154378444         17214         4/14/003 112/20 4/04-FEPCP         302346         G3+         M01688         Yes           00154378444         12214         4/14/003 112/20 4/04-FEPCP         302346         G3+         M01688         Yes           001537814414         12344         BMT-C+F         301410         E3+         M00682         Yes					303410			Yes	
05233189491         24411         4/14/003         1216.40         465-FPICU         303479         EG7+         M01328         Yes           015989840148         136149         234485         4/14/2003         1216.40         467-57         M01313         Yes           012408410448         15514         4/14/2003         110.04         214.47         302145         G3+         M01413         Yes           012408410440         15514         4/14/2003         110.04         214.47         302145         G4-         M01413         Yes           012408410440         100.01         110.04         214.47         203145         ACT-C         M01143         Yes           0124084404         100.01         110.47         20415         40005         Yes         400165         Yes           0015379144         23443         414/4003         112.01         116-FRCPU         303386         64         M00982         Yes           00153791441         23443         414/4003         112.04         BMT-C+F         300410         E3+         M00922         Yes           01537113441         183826         414/4003         112.04         BMT-C+F         300410         E3+         M00940         Ye									
01558868941         23848         -41/4003         12124         8EC-VXCU         301272         EG7+         M01313         Yes           012858104401         55124         -41/4003         1303         AmESP         30248         G3+         M01413         Yes           012058104406         55124         -41/4003         11303         AmESP         30246         G3+         M01143         Yes           012058104406         132214         -41/4003         11303         AmEAPT         AMESP         302346         G3+         M0166         Yes           00153781444         17214         -41/4003         1120         FE/FE/CP         302346         ACT-C         M01135         Yes           00153781441         238443         -41/4003         1120         FE/FE/CP         302346         G3+         M01088         Yes           00153781441         12344         41/4003         1120 48         BMT-C+F         302410         E3+         M00882         Yes           00153781441         183826         -41/4003         1120 48         BMT-C+F         302410         E3+         M00892         Yes           00173784441         182326         -41/40031109293         MN-C+TL         30572									
00288109408         1551/24         41/4/030         10.94         90.96         90.96									
01420408943         942095         414/2003         114.037         30M-CATL LAB         302M6         ACT-C         M01143         Yes           00215649406         192041         44742003         118.08         FeREPCP         302386         G34         M01060         Yes           00156379414         172141         41442003         112.05         FeREPCP         302346         ACT-C         M01135         Yes           00156379414         172141         41442003         112.25         FeREPCP         302346         ACT-C         M01135         Yes           00156379414         238443         4142003         112.25         BMT-C+F         302446         ACT-C         M010822         Yes           00156379414         132445         BMT-C+F         302416         E34         M00822         Yes           00157318441         182826         4144203         1152.49         BMT-C+C         30276         G34         M00840         Yes           000172344491         122222         4144203         1059.21         HSMT-C+C         30579         G34         M00718         Yes           000172344491         122222         4144203         1059.21         M0242         S0472         ACT-C									
002154494448         1830414         4/14/003         112:8         18:1E-FREC/P         303388         03-4         M51086         Yes           05134707444         172:14         4/14/003         112:24         30045         ACT-C         M51136         Yes           01513707414         123:44         4/14/003         112:27         1E-FREC/P         303388         64         M50883         Yes           0081203614         48653         4/14/003         110:49         BMT-C/F         303388         64         M50883         Yes           0081203614         48658         4/14/003         10:49         BMT-C/F         30010         E3+         M50840         Yes           015371139401         168528         4/14/2031         10:59:21         G3+         M50840         Yes           00017384441         22:220         4/14/2031         10:59:24         S0122         ACT-C         M50718         Yes           00017384441         180227         4/14/2031         10:59:24         S0122         ACT-C         M50718         Yes									
05134723444         112214         34142003         112274         3004/5         ACT-C         M51135         Yes           00151297614         238443         A142003         1122         3004/5         B03286         64         M50893         Yes           00151297614         238452         4/142003         1122         BMT-CH         300410         E34         M50822         Yes           01513718441         182826         4/142003         1122         M5079         C34         M50892         Yes           000173244401         182826         4/142003         10592         Yes         C34         M50894         Yes           000173244401         182826         4/14203         10592         S1597         C34         M50784         Yes           000173244401         182824         4/14203         10592         S1522         C4T-C         M50718         Yes									
0151397844 23843 4144203 11327031E-PRECP \$38388 84 M00883 Yes 0088123624 898552 4144203811327031E-PRECP \$38388 84 M0088 Yes 01531138441 88858 41442031111227 80M-CCU2 \$30256 G34 M05840 Yes 000173244841 222228 41442031189241-51CU2 \$302578 G34 M05018 Yes 00002708449 180224 414420311895431-51CU2 \$30579 G34 M05018 Yes 000027084949 180224 414420311856380-3044CATLLAB \$30422 ACT-C M050778 Yes									
00081286514         98862         4/14/0001         11:20:48         BMT-CHF         300/110         E3+         M00222         Yes           01557113941         183828         4/14/0003         11:22:19         302280         G3+         M00840         Yes           000173249491         22:22:22         4/14/0003         19:32:14         LSTIC         300579         G3+         M00718         Yes           000173249491         19:02:34         4/14/003         19:02:34         MC4TL         23:0579         G3+         M00718         Yes           000173249491         19:02:34         4/14/003         19:02:34         MC4TL         30:0579         G3+         M00718         Yes									
015371139401 168306 4/14/2013 11:0.22 89/W-CC/U2 30/2016 G3+ M60340 Yes 00/173249401 222720 4/14/2013 10:824 1-STCU 2 30/0579 G3+ M50719 Yes 00/057054409 168224 4/14/2003 10:856 9/W-CATH LAB 30/422 A-CT-C M60776 Yes									
000173246401 222720 4/14/2003 10.59:24 1-STICU 2 300578 G3+ M50718 Yes 000627066409 180234 4/14/2003 10.56:56 3NN/-CATH LAB 303422 ACT-C M50776 Yes V									
000627096409 180234 4/14/2003 10.56:56 3NW-CATH LAB 303422 ACT-C M50776 Yes 🗸									
		100234	4/14/2003 10:30:30	SINVY-CATH DAD	303422	ACT-C	M30170		*
Method: FSTAT Viewer last updated: 11Mar2004 14:10							004 14 40		

**Example: Results Data Viewer** 

- **Refreshing the Data** Data is received continuously by the CDS. Updating the viewers with the continuous incoming stream of data would make viewing the data difficult. Therefore, new data is not added to a viewer until the **Refresh** button is pressed. The window can also be refreshed by pressing **F5** or selecting **Refresh** from the **Window** option menu on the menu bar. The date and time of the latest refresh are listed on the bottom right of the window.
- Viewing DetailsThe details of records in the Results, Control, Cal/Ver, Proficiency and Unsent<br/>Results Viewers can be viewed by double clicking the record, by selecting the<br/>record and clicking the Details toolbar button, or by selecting Record ⇒ View<br/>Details... from the Menu.

Many of the Extra Data details may be helpful to the Customer Support representative in troubleshooting.

	Gayle's Laptop 2/5/2002 03:38:00 6933 123789	Location: Lab IF	Origina Origina	Result Type: al Patient ID: al Operator ID:	6933 123789	
Department: Order Number: Interface Comi Comment:			Serial Panel:	Number:	32055 G3+ Sent: No	
pH (37C PCO2 (37 HCO3 BE sO2 TCO2	C) 32.7 mr	nHg nol/L nol/L	Panel Code Star-out Code Pressure Test Selection Mask Preferences Name Preferences Revision Software Uses	Extra D. 0C 0759 -1 DEFAULT1 1 40D-A76 109	ata:	

**Example of Details for Results Viewer** 

#### Customizing the Data Viewers

The viewers can be customized for individual preferences. The following aspects of the viewers are user configurable.

#### □ Selecting a Date Range

The initial default date range for data in a viewer is the current date and back 7 days. The initial default range can be changed by selecting **Tools**  $\Rightarrow$  **Customize Viewer**  $\Rightarrow$  **Date Range...** from the text menu, or by clicking the arrow next to the **Customize** toolbar button, then the **Date Range** button. A default date range can be set but overridden by entering a different date range for display. The maximum default date range allowed is 999 days.

🔯 Date Range	101000000000000	X
Date Range fo Start Date: End Date:	r Display 28/02/2000 08/09/2000	Default Date Range Start Date: Today - 7 🚔 days End Date: Today
Resett	o Default	OK Cancel

The selection of a shorter date range enhances the system performance by limiting the amount of information needing to be presented. It is always possible to expand the range to view results from earlier and then reset to a more limited default period. The date range function only limits what is presented, not what is in the database.

#### □ Selecting Columns to View

Columns can be hidden. Select **Tools**  $\Rightarrow$  **Customize Viewer**  $\Rightarrow$  **Display Columns** or click the arrow next to the **Customize** toolbar button, then the **Columns** button. To hide a column, click the box following the column's name to uncheck it and then click **OK**. To make the column visible again, click the empty box following the column's name to check it and click the **OK** button.

Sisplay Columns	×
Choose display	columns:
Column Name	Display
Patient ID	×
Patient Name	V
Operator ID	
Date - Time	
Location	
Department	
Comment	
Interface Comment	
Order Number	
Serial Number	
Panel	
Sent	V
Raw Location	V
Received Date - Time	V
OK	Cancel

The Raw Location and the Receive Date/Time columns allow users to track the location where particular analyzers are being downloaded, plus the time intervals in which users are transmitting data to the Central Data Station.

#### Sorting Data

For customers who want to sort data in the Data Viewers by multiple column criteria, a new multilevel sorting feature has been added. To access this feature, open the desired Data Viewer, click on **Tools** ⇒ **Customize Viewer** ⇒ **Sort**..., or click the arrow next to the **Customize** toolbar button, then the **Sort** button.

Sort				Å	
Columns Available for Sor	rung	Sort Colu		ASC	ending
Comment		Date - Ti	ime		
Department					
Interface Comment					
Location					
Operator Id					
Order Number					
Panel	-				
		,			
	OK		Cancel		
	OK		Cancel		

	A two-sided Sort dialog will then appear, listing <b>Columns Available for</b> <b>Sorting</b> on the left, and <b>Sort Columns</b> on the right. Simply click the listing under <b>Columns Available for Sorting</b> that you wish to sort your data by, and then drag that column title to the right hand side of the screen under the <b>Sort</b> <b>Columns section</b> . Once all of the columns you wish to sort by are under the <b>Sort Columns</b> section, check whether you want that particular column to be sorted by ascending or descending order, by placing or removing the check mark in the <b>Ascending</b> box.
	Once all selections have been made, simply click on <b>OK</b> and the sort process will be completed, taking you back to the Data Viewer screen.
	<b>Note:</b> By default, the Date/Time column is automatically placed under the <b>Sort Columns</b> section with descending order selected. If you do not wish to sort by Date/Time, simply click on that column listing and drag it back to the left side of the screen under <b>Columns Available For Sorting</b> .
Editing a Record	To edit a record, highlight the record to be edited, click <b>Record</b> $\Rightarrow$ <b>Edit Record</b> in the menu bar or click the <b>Edit</b> toolbar button.
	Different viewers have different editable items. Results that have been successfully sent to the LIS or HIS have only an editable Comment. Results marked as <b>Pending</b> or <b>In Progress</b> cannot be edited.
	The Patient ID, Patient Name, Operator ID, Comment, Interface Comment and Order Number can be edited in the Results Viewer. Use the <b>Tab</b> key or the mouse to move across the line. The original Patient and Operator IDs will appear along with the edited IDs in the Details window.
Finding a Record	Different viewers have different lists from which to select for a search based on the data presented. Click <b>Record</b> ⇒ <b>Find</b> on the menu bar or click the <b>Find</b> toolbar button. Selecting <b>Sort before finding</b> before clicking <b>OK</b> will present the records in ascending order for the value after the first record matching the search is found.

Type on the Value line the desired parameter then highlight that parameter and click **OK** to find.

Find Find	×
Value:	
	Column Name
	Patient ID Patient Name Operator ID Date - Time Location Department Comment Interface Comment
	Order Number Serial Number
🗖 Sort before finding	
	OK Cancel

Printing Selected<br/>RecordsWith a Data Viewer open, highlight the records to be printed, click Record ⇒<br/>Print Selected Records or click the Print toolbar button.

Send SelectedWith a Data Viewer open, highlight the records to be sent, click Record ⇒ SendRecordsSelected Records or click the Send toolbar button.

Trending ResultsResults records in the Results, Control Results, Cal/Ver Results, Proficiency<br/>Results and Unsent Results Viewers can be selected for Trend reports. Trends<br/>can be performed on Patient ID, Control Lot Number, Calibration Verification<br/>Kit Number, Proficiency ID, Operator ID, Analyzer Serial Number or by a<br/>selection of records.

With the Data Viewer open, click **Record**  $\Rightarrow$  **Trend**, then the trend option from the menu bar or click the arrow beside the **Trend** toolbar button and click the desired trend option. Up to 25 records are presented from oldest to newest data.

To trend by selection, highlight the records to be included in the trend report then perform the Trend function.

Example of a Result Trend by Patient ID

Date Time	3/17/2003 07:48:58	3/17/2003 07:50:06	3/17/2003 07:52:14
Patient ID	222222222222	222222222222	222222222222
Patient Name	Not Available Not Available	Not Available Not Available	Not Available Not Available
Operator ID	224975	224975	224975
Serial Number	303460	303292	303481
Location	HTR. CTR.	HTR. CTR.	HTR. CTR.
Order	Not Available	Not Available	Not Available
Comment			
Interface Comment	Invalid Patient ID	Invalid Patient ID	Invalid Patient ID
pH (37C)	7.411		
PCO2 (37C)	38.0		
PO2 (37C)	30		
HCO3	24		
3E	0		
s02	59		
Glu		157	
BUN		26	
Crea			1.2
Na	139	138	
<	4.2	4.2	
CI		104	
TCO2	25		
Са	1.14		
Hct	38	37	
Hb	13	13	

QC Codes Viewer All Quality Check Codes are listed in chronological order. To add a comment, click the record, then Record ⇒ Edit Record on the menu bar or click the Edit Record toolbar button. To sort the Quality Check Codes by type, click the Quality Code column header. To list again in chronological order, click the Date-Time column header.

Note: Panel is a binary code for the cartridge types.

Operator ID	Date - Time	Location	Serial Number	Sent	Comment	Quality Code	Pa
3148	12/12/2003 14:04:12	M. CDS	300007	No		CODE 147	26
35789	12/8/2003 13:47:13	M. CDS	300007	No		CODE 147	26
486	12/8/2003 13:40:11	M. CDS	300007	No		CODE 147	26
1245	12/8/2003 11:46:16	M. CDS	300007	No		CODE 147	26
444	8/5/2003 14:01:24	M. CDS	300007	No		CODE 147	26
222	8/5/2003 13:59:21	M. CDS	300007	No		CODE 147	26
255	8/4/2003 09:59:21	M. CDS	300007	No		CODE 145	26
33	7/29/2003 08:49:56	M. CDS	300007	No		CODE 147	26
220666	4/14/2003 14:09:43	5NW-PCU2	302506	Yes		CODE 43	20
183197	4/14/2003 10:01:42	1E-PREOP	303398	Yes		CODE 43	07

Electronic Simulator Viewer All Electronic Simulator results, both external and internal, are listed in chronological order with the newest result at the top of the screen. To view all simulator results together for each analyzer, click the **Serial Number** column header to sort the analyzers by serial number or use the **Find...** option and sort for one analyzer. To list in chronological order again, click the **Date-Time** header.

Location	Date - Time	Serial Number	Comment	Sent	Operator ID	Result	Uses	Simulator		Battery Voltage		Simulator ID_
ED	1/12/2001 8:47:00	25351		No	123456	FAIL L	1255	21.7C		8.05V	37C A68	26390
PICU	1/12/2001 8:13:13	300098		No	654987	PASS	977	24.5C	764.1 mm	7.77V	103G-A68	30199
CVOR	1/12/2001 7:44:00	300004		No	123456	PASS	124	23.1C	764.0 mm	8.05V	103G-A68	30201
NICU	1/12/2001 7:41:32	300007		No	456789	PASS	134		764.1 mm	8.05V	103G-A68	30184

To view the actual readings taken during the Electronic Simulator check, click **Record** ⇒ **View Extended Simulator Report...** Note that the **Simulator ID** and **Probe Delta** columns can be viewed in the screen above by scrolling to the right.

Simulator ID	Probe Delta	Panel	PotOP	PotON	Pot0Z	Pot1P	Pot1N	Pot1Z	Pot2P	Pot2l
INTERNAL		OF	+349.657	-349.692	+0.475	+349.566	-349.681	+0.207	+349.508	-349.72
30144	-0.01C	OF	+250.032	-250.007	-0.007	+250.035	-250.04	-0.018	+250.022	-250.05
30199	+0.00C	OF	+249.932	-249.928	0.00	+249.935	-249.913	+0.042	+249.94	-249.92
30201	+0.00C	OF	+250.00	-249.987	-0.003	+250.011	-249.998	+0.015	+250.001	-249.99
INTERNAL		OF	+349.975	-349,919	+0.572	+349.655	-349.875	+0.295	+349,709	-349.86

Unsent RecordsThis viewer is available only if an external interface installed by i-STAT is<br/>enabled in the Central Data Station Customization function. This data viewer<br/>displays records that have not been sent from the Central Data Station to an<br/>external computer system, such as an LIS. The incorrect information can be<br/>corrected using Edit and the corrected record resent.

Unsent results can be removed from the viewer by highlighting the record, clicking on **Record**  $\Rightarrow$  **Mark Selected Records as Sent**, or by pressing the F8 Key.



**Download Monitor** The download monitor quickly identifies the download status of all locations and any locations that have instruments out of download compliance.

The upper portion of the monitor shows the last time an analyzer from the listed locations was downloaded. These columns can be sorted by clicking the column heading.

The maximum time allowed between downloads from the instrument to the CDS is defined under **Download Criteria** in the Instrument/Location workspace. The download status of each location is recorded in the Download Monitor. The **Requires Download** column indicates how many of the total number of analyzers reporting to a location have exceeded the **Download Criteria**. Clicking the location will open the Instrument and Location workspace where noncompliant analyzers will be highlighted.

The monitors are updated or refreshed according to the schedule selected during the customization of the CDS. The data can be manually refreshed by clicking the **Refresh** toolbar button or by pressing the **F5** key.

Location	Metho	d	Most Recent Download				
1-ANTHES	i-STAT		14Apr2003 07:29				
1-CVOR	i-STAT		12Jun2003 17:13				
1-MPACU	i-STAT		14Apr2003 08:27				
1-POCT	i-STAT		14Apr2003 14:09				
1-STICU 1	i-STAT		14Apr2003 14:28				
1-STICU 2	i-STAT		14Apr2003 09:21				
1E-PACU	i-STAT		08Apr2003 15:04				
1E-PREOP	i-STAT		14Apr2003 11:45	-			
Location	Metho	bd	Requires Download				
1-ANTHES	i-STAT		2/2				
1-CVOR	i-STAT		4/4				
1-MPACU	i-STAT		1/1				
1-POCT	i-STAT		25/25				
1-STICU 1	i-STAT		3/3	-			

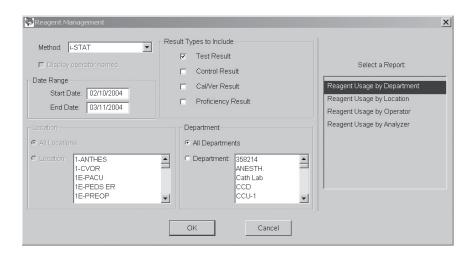
# **Interface Monitor** The Interface Monitor accessed via the menu bar functions with an interface installed by i-STAT Corporation. To access the the interface monitor for an interface installed by a third party, click on the **Interface Manager** button in the tray at the bottom of the screen.

The Interface Monitor identifies quickly the status of the Interface to an external computer. The number of pending results is shown as well as any exceptions in the last 72 hours. Clicking an exception takes you to the Unsent Results viewer to address the exception.

Main System Tools Min	- D - Of Root Ex			
Print Robush	indout Car			
	Records Pe	nding: 0		
	Exceptions:	7		
	Location	Method	Interface Exception	
	A.7	I-STAT	ERROR: Sample Custom ER	
	~7	I-STAT	Error: Order Entry Timeout	
	22222	FSTAT FSTAT	Error: Uncertifed Operator Error: Operator ID not Entered	
		ISTAT	Error. Invalid Operator ID	
	A.T	I-STAT	Error: Patient ID not entered	
	A.T	ISTAT	Error: Invalid Patient ID	
	-			
	•		<b>&gt;</b>	

# 

- **Overview**Reports for managing the point-of-care testing process are available from the<br/>CDS program. Three reports can be generated: Reagent Management, Method<br/>Competency and Method Compliance. These show information summarized<br/>by operator, location, department, or analyzer. Reports can be printed.
- **Reagent Management** This is a report of cartridge usage by Department or Location. Select a date range for the report. Data in reports, with the exception of "Operator", can be sorted by clicking on the column headers. By Operator data is pre-sorted by department. Select a report by **Reagent Usage by Department, Reagent Usage by Location, Reagent Usage by Operator**, or **Reagent Usage by Analyzer**, and then select either **All Locations** or **All Departments**, or select one **Location** or one **Department** from the drop down menu. Select the desired result types (Test, Control, Car/Ver, Proficiency) and then click the **OK** button.



Reagent Usage by L	ocation Repo	rt									
Method: i-STAT	· · · · · · · · · · · · · · · · · · ·	It Types:	Test Res	sult							
Site Name: i-STAT Corp	oration										
Report Covers Dates: 1/	1/2002 - 6/13/200	)3 Loo	ation:	<multipl< th=""><th>e&gt;</th><th></th><th></th><th></th><th></th><th></th><th></th></multipl<>	e>						
Location	Total	Total	Total	Quality							
	Cartridges	Results	Quality	Code % of							
			Check	Total	E3+	CG8+	G	6+	G3+	EG7+	C
I-ANTHES	469	446	23	4.90%	1	0	0	0	0	445	
-CVOR	2737	2667	70	2.56%	0	0	1231	1	0	1087	
E-PACU	24	19	5	20.83%	8	0	2	3	0	6	
I-STICU 1	1825	1783	42	2.30%	4	0	1	1	1675	102	
2E PEDS	131	122	9	6.87%	71	0	12	14	2	7	
IN-NEONATAL	543	483	60	11.05%	134	0	300	8	4	17	
3P-E-RESP	36	36	0	0.00%	0	0	0	0	29	7	
E ORTHO	112	111	1	0.89%	0	0	0	0	107	3	
INE CCU1	1416	1374	42	2.97%	4	0	1	10	1282	73	
BN-NICU	1019	996	23	2.26%	19	0	24	5	905	43	
Totals	8312	8037	275	3.31%	241	0	1571	42	4004	1790	
1											
•											

#### Method Compliance

This is a report of exceptions of policy and procedure for cartridge testing by Department, Location or Operator. This information is available when there is an interface to an external computer.

Select a date range for the report. Select a **Report by Department**, **Location** or **Operator**, then select **All Locations** or **All Departments** or select one **Location** or **Department** from the list. Click on **Display operator names** if desired. When **Method Compliance by Operator** is selected, operators will be listed by department. Select the filtering criteria for the report and then click the **OK** button.

Method Compliance		X
Method: I-STAT	Criteria Equal or above exceptions Equal or below exceptions Equal or above % % exception rate Equal or below % xception rate	Select a Report Method Compliance by Department Method Compliance by Location Method Compliance by Operator
Location All Locations Location: 1-ANTHES 1-CVOR 1E-PACU 1E-PEDS ER 1E-PREOP	Cepartment:  All Department:  Department:  Department:  ANESTH. Cath Lab CCD CCU-1  OK Cancel	

Method: i-ST/ Site Name: C	mpliance by Lo AT Central Hospital s Dates: 9/3/2000		eport Locatio	n: All					
Lo	cation	Total	Total	Exceptions	[		Exception	_	
		Records	Exceptions	% of Total Records	Blank Operator ID	Blank Patient ID	Expired Certifi- cation	Invalid Operator ID	Invalid Patient ID
ACCU		603	29	4.81%	1	0	15		7
Cath LAB OR NICU		12 94 13	1 5 0	8.33% 5.32% 0.00%	0 0 0	0 0	1 3 0	0 2 0	0 0 0
ICU	otals	96 <b>818</b>	3 38	3.13% <b>4.65</b> %	0 1	0 0	3 22	0 8	0 7

**Method Competence** This is a report of Quality Check Code occurrence for cartridges by Department, Operator, Location or Analyzer.

Select a date range for the report. Select a **Report by Department**, **Location**, **Operator**, or **Analyzer** and then select **All Locations** or **All Departments** or select one or more **Locations** or **Departments** from the list. Click on **Display operator names** if desired. Select the filtering criteria for the report. Then click the **OK** button.

When **Quality Check Codes by Department** is selected, operators will be listed by Department.

Method Competence		X
Method: I-STAT   Display operator names  Date Range Start Date: 02/10/2004 End Date: 03/11/2004  Clocation  All Locations  Clocation I-ANTHES 1-CVOR 1E-PEDS ER 1E-PRCU 1E-PEDS ER 1E-PREOP	Criteria Equal or above guality codes Equal or below guality codes Equal or above guality code rate Equal or below guality code rate Equal or below guality code rate Department ^ All Departments ^ Department 358214 ANESTH. Cath Lab CCD CCU-1	Select a Report: Quality Check Codes by Department Quality Check Codes by Operator Quality Check Codes by Location Quality Check Codes by Analyzer
	OK Cancel	

		ooration 11/2002 - 3/12/2004	Departm	ent: ANI	ESTH.					
								Qua	lity Check	Code Co
Department Name		Operator ID	Total Cartridges	Total Quality Check	Quality Code % of Total	Cartridge Handling		Overfilled Cartridge	Position	Under- filled Cartridge
NESTH.	167895		18	1	5.56%	0	0	0	0	0
	208366		24	2			0		2	
	234195		8	1	12.50%	· · · · · · · · · · · · · · · · · · ·	0		0	
	312265		8	2			0		0	0
	319380		29	2			0	0	1	0
	347080		30	3			1	0	0	0
	373046		9	1	11.11%		0		0	
ANESTH. Tota	l		126	12	9.52%	2	1	2	3	1
otals			126	12	9.52%	2	1	2	3	1

A legend mapping individual code numbers to their respective quality check code categories is available for viewing. To access this legend:

- 1. Create the desired Quality Check Code report.
- 2. With the report still on the screen, click on **Report** ⇒ View QC Codes by Category... The following dialog will appear for viewing or printing.

Quality Check Codes by	Category
Quality Check Code Category	Quality Check Codes
Other	12, 13, 14, 15, 16, 17, 18, 19, 20, 22, 23, 25, 26, 27, 28, 29, 32, 33, 40, 41, 44, 45, 46, 48, 49, 50, 51, 52, 53, 54, 55, 56, 🗧
Environment	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 95
Cartridge Handling	21, 24, 42, 43, 47, 127, 128, 140, 141
•	
	Print Close

For details of these Quality Check Codes, see the Technical Bulletin: Analyzer Coded Messages.

## SYSTEM

Customization: Central Data Station Settings	Configuration of the CDS can be viewed.
Customization: i-STAT Analyzer Settings	Customization profiles of the i-STAT analyzers can be viewed.
AutoSend	When enabled, data will be transmitted automatically from the CDS to the LIS or other information management system when received by the CDS. If AutoSend is not enabled, results can be sent to the LIS manually. Highlight the records to be sent in the appropriate Data Viewer Results viewer then click <b>Record</b> ⇒ <b>Send Selected Records</b> . If AutoSend is enabled, it will be checkmarked under the System option on the menu bar. If an external interface is not enabled, AutoSend will appear in grey typeface.
Print Option	A Printer Dialog box has been added so that when Print is selected from the menu, the user can choose from a list of installed printers. This allows the user the option to utilize their own network printer. To access this feature, you must perform one of the following:

- a. Click on **Main** ⇒ **Print**, or
- b. Click on **Records** ⇒ **Print Selected Records**

Print	<u>? x</u>
General Layout Paper/Quality	
Select Printer Add Printer HP LASERJET 1200 Cannon S 520	
Status: Ready Location: Technical Service Area Comment: MFG Pro - etech1	Find Print to file
Page Range     C All     C Selection     C Current Page     C Pages:	Number of copies: 1
	Print Cancel

HELP	
Technical Support	Phone number for your Customer Support Representative.
About	Software version of the Central Data Station.

### LANGUAGE SUPPORT

For new CDS Version 5 installations only, the CDS screens are now available in English, German, Swedish, Italian, and Spanish languages.

During the initial installation or upgrade of the CDS 5 software, <u>all U.S.</u> <u>customers should choose "English" when the language choice drop down</u> <u>menu appears.</u> Failure to do so will result in the following consequences:

- 1. If the wrong language was chosen during the initial installation of the Version 5 software, all CDS screens will appear in the language chosen. Contact i-STAT Technical Services if this has occurred.
- 2. If the wrong language was chosen during an upgrade of the CDS 5 software, the i-STAT installation instructions will appear in the language chosen, but the CDS screens will remain in English.

After custoj CLEW sent t 13 "In Some (com)	Caution New a will h Clinic screer and/o new, 1 in you custor Note: set, de	Organization of the Customization Profile Set, C CDS v Test, C Test, C the pi (Defau	Updating Analyzers When with Customization the CI Profiles chang custor profile The B monit	Overview This s testin: Analy Data S
After a software update, ensure that the new CLEW is selected in the customization profile before re-enabling the customization function. If the CLEW is not updated before customization is re-enabled, the old CLEW will be sent to the newly updated analyzers and they will display quality check code 13 "Invalid or Expired CLEW". Some changes to the customization profile may affect the interface (communication software between Central Data Station and another information system).	New analyzers or analyzers that have been repaired and returned or replaced will have the factory default settings as indicated by the DEFAULT1 (Portable Clinical Analyzer) or DEFAULT0 (i-STAT1 Analyzer) on the analyzer status screen and standard CLEW and application software. If a different CLEW and/or application software is in use in your facility, it must be installed in new, repaired or replaced analyzers before they are put into use. If analyzers in your facility do not use the default customization profile, the appropriate customization profile should be installed before the analyzers are put into use. Note: In some countries, the analyzers may be customized for language, unit set, decimal separator and Electronic Simulator characteristics before shipment.	The customization profile is divided into four major tabs: Language, Unit Set, CLEW and Preferences. On CDS version 4, the Preference tab is further divided into Data Entry, Simulator, Reported Values and Computations. On CDS version 5, the Preference tab is further divided into Instrument, ID Entry, Test, QC, Results and Strip Lot tabs. The CDS version 5 tabs are used to group the preferences in the following tables. The default settings for the i-STAT1 (Default0) and Portable Clinical Analyzer (Default1) are in bold face type.	When the customization function is enabled on a Central Data Station (CDS), the CDS will check the customization profile in the analyzer when the analyzer transmits to the CDS and update the profile in the analyzer if the profile has changed since the last time the analyzer transmitted to the CDS. Only one customization profile can be active on a CDS version 4 while customization profiles can be created and can be active by department on a CDS version 5. The Blood Analysis Module cannot be automatically updated when in the monitor. It is updated via a local connection to the CDS.	This section describes the parameters that can be customized for site-specific testing requirements and the factory default settings. i-STAT Portable Clinical Analyzers and Philips Blood Analysis Modules can be customized via a Central Data Station Version 4 or Central Data Station Version 5.

CUSTOMIZATION 19

details on the CPB function, see the Theory section of this manual. who are on the pump, hematocrit results will be reported falsely low. For patients who are not on the pump, hematocrit results will be reported falsely high. If an analyzer customized as "CPB: Do Not Adjust" is used for patients dilutional affect of pump fluid during cardiopulmonary bypass surgery. If an analyzer customized for the CVOR as "CPB: Automatically Adjust" is used for profile. The CPB function adjusts hematocrit and hemoglobin results for the be moved from one location to another unless they are re-customized for the new location. This is especially important if "CPB: Automatically Adjust" or "CPB: Do Not Adjust" is included in a location-based customization If location specific customization profiles are created, analyzers should not

## ANALYZER CUSTOMIZATION OPTIONS AND DEFAULT SETTINGS

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
LANGUAGE	Language for text	English, Japanese, German, Italian, Dutch, Spanish, French, Swedish, Portuguese, Danish, Finnish	<b>English</b> , Japanese, German, Italian, Dutch, Spanish, French, Swedish, Russian	Language for the BAM is selected by the monitor.
UNIT SET	Reporting units for results. Select by predefined unit sets or by analyte using unit set 99. See end of this section for a list of predefined unit sets.	All unit sets available. Unit set 00 is default.	All unit sets available. Unit set 00 is default.	Caution: Take care to note the reporting units for some tests. For example, Unit Set 00 reports BUN in mg/dL, Unit Set 01 reports BUN in mmol/L and Unit Set 03 reports Urea in mg/dL. i-STAT 1 Analyzer - Reference Ranges and Action Ranges in the Preference Tab must be changed when changing units.
CLEW	Standardization data. All non-expired versions listed.			The CLEW software has an expiration date. If an expired CLEW remains in a customization profile, a warning will be displayed.
PREFERENCES	Options and default settings are listed under six headings: Instrument, ID Entry, Test, QC, Results, Strip Lots.			
USE OPERATOR LIST	4000 operator ID's can be stored in the analyzer along with certification start and end dates for both glucose test strip and cartridge testing.	Not Enabled (no information stored)	N/A	Operator lists are created in the Operator Workspace on the Central Data Station Version 5. This check box cannot be enabled if the Operator List is empty in the Operator Workspace for all Departments (other than the one labeled "Unassigned").

## PREFERENCE WINDOW: FOR INSTRUMENT OPTIONS

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
PASSWORD	0-5 digit password to access Set Clock, the Change function in Customization, and Utility under the Administration menu.	No password	N/A	Password protection for the Set Clock function can be enabled or disabled. See below
DATE FORMAT	mm/dd/yy or dd/mm/yy	mm/dd/yy	N/A	For Clock Set function only.
INACTIVITY TIMEOUT	Number of seconds after a result is displayed and no operator intervention that an analyzer will turn off. Allowable range is 45 to 1620 seconds.	120 seconds	N/A	
SOUND	If enabled, the analyzer will emit a beep after each successful key press, when results are ready or when a Quality Check message is displayed.	Disabled or Enabled	N/A	If Sound is disabled, the analyzer will only beep when a sample is accepted during glucose test strip testing and after a successful barcode entry.
AUTO TRANSMIT	Analyzer transmits results when placed in Downloader or Downloader/Recharger.	Disabled or Enabled	N/A	
MEMORY FULL ACTION	Not enabled: over-write the oldest record without warning. Enabled: Warn user (start-up warning) or Lockout (testing disabled until upload occurs).	Disabled or Enabled	N/A	Memory Full refers to when the unsent records as recorded on the Analyzer Status screen reaches 5000. Uploading does not erase the data from the analyzer's memory.
BATCH MODE TIMEOUT	Not active at this time.		N/A	
DISPLAY PASSWORD FOR CLOCK PAGE	The default setting is enabled. However it may be useful to disable password protection for the clock page in the Spring and Fall when clocks are set forward and backward one hour.	Disabled or Enabled	N/A	
ENABLE PCX GLUCOSE	Enables the PCx glucose test strip reader on the i-STAT 1 Analyzer.	Disabled or Enabled	N/A	When glucose test strip testing is disabled, the analyzer does not display any options for the PCx Glucose Test Strip.

### PREFERENCE WINDOW: FOR INSTRUMENT OPTIONS (CONT.)

Option	DescriptionChoices & Default i-STAT 1Choices & Default Port.Clin.An. & BAM		Choices & Default Port.Clin.An. & BAM	Comments
SYNCHRONIZE CLOCK TO CDS	Will synchronize or update the real time clock in the i-STAT 1 Analyer to the Central Data Station's clock at the time of each download.	Not Enabled	N/A	This eliminates the need to reset the analyzer's clock at the beginning and end of Daylight Savings Time.
APPLY OPERATOR LIST TO VIEWING STORED PATIENT RECORDS	Requires operator to enter their operator ID number to access stored patient results on the i-STAT 1 Analyzer.	Not Enabled	N/A	This option can help a facility comply with patient privacy regulations.
LIMIT NUMBER OF RECORDS IN TRANSMIT ALL	Allows the user to apply a date range limit to the Transmit All function on the i-STAT 1 Analyzer.	Not Enabled	N/A	This will prevent operators from sending older patient records that may have already been deleted from the Central Data Station.
UPLOAD SCHEDULE	Options are Off, or every X hours, where X can be 1 to 65535 hours. If enabled, the behavior of the analyzer if the schedule is not met can be specified. Behavior Options are: Warn User (start-up warning message) or Lockout (testing disabled until upload occurs).	Off: no warning or lockout.	N/A	If no upload schedule is specified and the Memory Full warning is ignored and Auto- transmit disabled, data will eventually be overwritten. However, if an analyzer has not been used and the upload interval is exceeded, this analyzer will be inoperable if the lockout option is used.

#### PREFERENCE WINDOW: FOR OPERATOR AND PATIENT ID OPTIONS

		Chaissa & Defeat	Chaissa & Deferrit		
Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments	
OPERATOR ID	Minimum and maximum allowed operator ID length (scanned or manually entered)	Min = 0 Max = 15	Min = 0 Max = 7	If operator IDs are a fixed length, the min. and max. settings should both be equal to the ID length.	
REPEAT ID ENTRY	Operator must enter ID twice. This option can be set for manual and/or scanned ID entry on the i-STAT 1 Analyzer.	Enabled: repeat required	Enabled: repeat required	Analyzer prompts operator to start again if IDs do not match.	
INCLUDE ID ON PRINTOUT	Enables/Disables printing of operator IDs on printouts from the Martel Printer.	Enabled	N/A	Disabling the printing of operator IDs can prevent uncertified operators from learning the IDs of certified operators.	
BARCODE OPTIONS	The type of barcodes used for Operator ID. See table below.	All barcode types	N/A		
MANUAL ENTRY CHECK DIGIT	Options are None, ISBN Modulus 11 Check, and IBM Modulus 10 Check.	None	N/A	Check digit algorithms are given in HL7 Specification, Section 2.9.5.3	
INVALID OPERATOR	Behavior of analyzer when Operator ID not in stored list or certification date expired. Options are: Not enabled (continue without warning), Warn User (prompt to continue), and Lockout (block testing until a valid Operator ID is scanned/entered).	Continue without warning	N/A	This option should not be enabled if the Use Operator List option is disabled. Separate actions can be chosen for Certification Expired or Operator Not On List.	
PATIENT ID	Minimum and maximum allowed patient ID length (scanned or manually entered)	Min = 0 Max = 15	Min = 0 Max = 12	If patient ID numbers are a fixed length, the min and max settings should both be equal to the ID length. Not customizable on BAM - factory default any length.	
REPEAT ID ENTRY	Operator must enter patient ID twice. Analyzer prompts operator to start again if IDs do not match.	Enabled: repeat required	Enabled: repeat required	Not customizable on BAM: factory default is repeat required.	
PATIENT ID RECALL	Operator can recall last patient ID when analyzer prompts for Patient ID.	Enabled	Enabled on PCA N/A for BAM	i-STAT1 Analyzer: press the $\rightarrow$ key. Portable Clinical Analyzer: press the DIS key.	
BARCODE OPTIONS	The type of barcodes used for Patient ID. See table below.	All barcode types	N/A		
MANUAL ENTRY CHECK DIGIT	Options are None, ISBN Modulus 11 Check, and IBM Modulus 10 Check.	None	N/A	Check digit algorithms are given in HL7 Specification, Section 2.9.5.3	

#### PREFERENCE WINDOW: FOR TEST OPTIONS

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
AUTO-CHART PRESENTATION	If enabled, the Chart page will be displayed automatically. Selected separately for cartridge and glucose test strip tests.	Enabled or <b>Disabled</b>	Enabled or <b>Disabled</b>	Not customizable on BAM: factory default is Off (disabled)
CARTRIDGE PATIENT TEST	Require information before running cartridge: Operator will be required to enter Operator and Patient IDs before the analyzer will initiate a cartridge test cycle.	Enabled or <b>Disabled</b>	N/A	This option is referred to as "Information First" in the Procedure for Cartridge Testing section.
	Enter Lot Number: Adds a Cartridge Lot Number prompt to the cartridge test cycle. If the option above is enabled along with this option, the operator will be required to enter the cartridge lot number before the analyzer will initiate a patient test cycle.			When not enabled, the operator can insert a cartridge and the test cycle will initiate. Information is then entered during the test cycle. Cartridge lot numbers are mandatory prompts
	Scan Cartridge Barcode: requires the user to scan the cartridge Lot number barcode before entering an operator and patient ID after a cartridge has been inserted into an i-STAT 1 Analyzer.			for tests performed under Quality Tests. The Scan Cartridge Barcode option is required
	Third Party Result Output and Require Analyzers to be in Downloader: These two options were instituted in preparation for the future release of a new data integration option and SHOULD NOT be activated by users at this time. Misconfigurating your analyzers using these new features can cause testing to be disabled.			for i-STAT's immunoassays.
PATIENT TEST COMMENT CODE	Options are:	No prompt	N/A	Care should be taken to select combinations that make sense.
	<ul> <li>No prompt or prompt as follows:</li> <li>Prompt for Comment Code, All Results in Range (action range). Comment Code can be optional (Allow no Comment) or mandatory (Require Comment).</li> </ul>			In the case of a missed required Comment Code, the results will be stored and "" will be entered as the Comment Code.
	• Prompt for Comment Code, Any Result out of Range (action range). Comment Code can be optional (Allow no Comment) or mandatory (Require Comment).			
	• A comment code of up to 3 characters is allowed.			
SAMPLE TYPES FOR CARTRIDGE	Drop down menus for each sample type allow the six sample types to be re-ordered or changed. Up to 4 user definable characters are allowed for each sample type.	1-ART4-CAP2-VEN5-CORD3-MIX6-OTHR	N/A	The sample type is stored with the test record and is included on the printout from the portable printer and in the record in the Central Data Station.
CHART FIELDS	Any item on the Chart Page can be deleted by clicking off the check mark in the Display column or be made mandatory by clicking a check mark in the Mandatory column. If any item is set as mandatory, the Chart page will be displayed automatically after the Patient ID is entered. The items on the Chart page can also be rearranged by holding down the left mouse button and dragging the item to another location.	All items set to not mandatory	N/A	
TEST STRIP PROMPT FOR SAMPLE TYPES	Options are: Prompt operator to choose between Art/Cap or Venous sample types or NO PROMPT with either Art/Cap or Venous as the default sample type.	Prompt	N/A	

#### PREFERENCE WINDOW: FOR QUALITY CONTROL OPTIONS - CARTRIDGE

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
EXTERNAL SIMULATOR SCHEDULE	Time interval when a prompt for the operator to use the external simulator should appear. i-STAT 1: The behavior of an analyzer if the schedule is not met can also be specified: Warn or Lockout (testing disabled until simulator used).	Off (no prompt), an interval specified in hours (1 to 65535) or interval specified in tests (up to 99999). <b>Default is Off.</b>	Off or an interval of specified hours (1 to 65535 hours). <b>Default is 24 hours</b> .	For the quality control of i-STAT analyzers, i-STAT recommends the use of the Electronic Simulator.
INTERNAL SIMULATOR SCHEDULE	Time interval when the internal Electronic Simulator test will be run. Options are Off; an interval of specified hours (1 to 65535 hours); 8/24 (every 8 hours for blood gases, coagulation, hematocrit, and immunoassays, and every 24 hours for other tests); an interval of specified patient tests (up to 99999). The behavior of the analyzer if the simulator test fails can also be specified. If the Schedule Option Lockout is selected, the analyzer will continue to perform the simulator test and will continue to display "FAIL" on subsequent cartridges until the test passes. If Lockout is not selected, the simulator test will not be initiated again until next scheduled time.	Default is ON every 24 hours with Lockout.	Patient intervals are not applicable. <b>Default is OFF</b> .	i-STAT's recommendation for the frequency of the Electronic Simulator is once every 24 hours. More frequent use or use according to number of patient tests may be required by accreditation and regulatory bodies.

#### PREFERENCE WINDOW: FOR QUALITY CONTROL OPTIONS - TEST STRIP

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
STRIP CONTROL SCHEDULE	Schedule options are: Off, Every (x) hours (1 to 65535 hours), Every (x) Patient Tests (0 to 255 tests), and up to three predetermined times daily The behavior of the analyzer if the schedule is not met can also be specified. Options are: Warn (start-up warning) or Lockout (disable test strip testing until QC run).	Off	N/A	
STRIP CONTROL TEST SETTINGS	<ul> <li>Prompt or no prompt for Normal/(Mid)Level Control.</li> <li>Comment Code when a value is in-range.</li> <li>Options are: Disabled (no prompt for comment code), Allow no Comment (Comment Code optional), Require Comment.</li> <li>Comment Code when value is out of range.</li> <li>Options are: disabled (no prompt for Comment Code), Allow no Comment (Comment Code optional), Require Comment.</li> <li>Allow no Comment (Comment Code optional), Require Comment.</li> </ul>	No prompt for Normal/(Mid) Level Control and no prompt for Comment Code.	N/A	If selected, the prompt for the Normal Level control will come after the prompt for the Low Level control.

#### PREFERENCE WINDOW: FOR RESULTS REPORTING OPTIONS

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
ANALYTE ENABLED	Tests can be disabled. If disabled, the test will not appear in the Operator Test Selection list or on the results page and test results will not be stored.	All tests enabled.	All tests enabled.	
REFERENCE RANGES	Reference ranges can be defined for each test. The ranges will be depicted as tic marks on the bar graphs on the result pages. There are no bar graphs	Ranges listed in the Cartridge and Test Information sheets and	N/A	Ranges will be displayed on the Customization screen of the i-STAT 1 Analyzer under the Administration Menu.
	for blood gas, coagulation, and immunoassay tests.	the Precision PCx and PCx Plus Glucose Test Strip package insert.		Only one range is allowed for each test in a particular analyzer. However, different customization profiles can be set up in specific analyzers used for specific patient populations.
				Care should be taken to enter the same units as selected in the Unit Set Window.
ACTION RANGES	High and low action ranges can be defined for each test (-99999.9 to 99999.9).	Disabled	N/A	Care should be taken to enter Action Ranges within the reportable ranges of the tests.
				Care should be taken to enter the same units as selected in the Unit Set Window.
				The action ranges for glucose apply to the cartridge and the test strip.
PRINT REFERENCE RANGES	Reference Ranges can be printed with results. Ranges will print only if the record to be printed is stored with the active Preference set in the analyzer.	Disabled	N/A	The active Preference set in the analyzer is listed as "Custom" on the Analyzer Status page and the Preference set stored with the record is displayed on the Chart Page when the record is recalled and is printed with the results.
OPERATOR TEST SELECTION	Requires the operator to select tests to be reported from a cartridge test panel.	Disabled	Disabled	This option facilitates compliance with Medicare/ Medicaid regulations in the USA.
ACT OPTIONS	The user can select between the current 37°C (PREWRM) result calibration and a new "NON-PREWARM" (ambient temperature) result calibration for both Celite ACT and Kaolin ACT cartridges.	<b>PREWRM</b> for both cartridge types.	N/A	Please see the Technical Bulletin "ACT Test Result Calibration Options: PREWARMED vs. NON-PREWARMED Result Calibration Modes for the i-STAT 1 Analyzer" for full discussion.
HEMATOCRIT OPTIONS	Reference anticoagulant used to calculate hematocrit result: K3EDTA or K2EDTA/Heparin/ None. (NaEDTA is included in this option and None means no anticoagulant.)	K3EDTA	K3EDTA CPB options are: Report CPB always: Off or On	See the Theory section of this manual for an explanation of the reference anticoagulant and the CPB compensation.
	For the i-STAT 1 Analyzer CPB options are: Prompt or no prompt for CPB compensation	Prompt CPB	Not customizable on BAM.	
	when cartridge includes hematocrit sensor, and if no prompt, automatically Adjust or Do not adjust.			

#### PREFERENCE WINDOW: FOR RESULTS REPORTING OPTIONS (CONTINUED)

Option	Description	DescriptionChoices & Default i-STAT 1Choices & Default Port.Clin.An. & BAM		Comments	
DECIMAL SEPARATOR	Select comma (,) or period (.)	Period	<b>Period.</b> Not customizable on BAM.		
BASE EXCESS CALCULATION	Select Base Excess of Extracellular Fluid (BEecf) or Base Excess of Blood (BEb).	BEecf	BEecf	See Cartridge and Test Information sheet for <i>P</i> CO2 for formulas.	

#### PREFERENCE WINDOW: FOR QUALITY CONTROL OPTIONS - TEST STRIP LOTS

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
TEST STRIP LOT NUMBERS	Up to 5 test strip lot numbers of 14 characters each can be entered. Upper and lower ranges for low, mid and high controls for each test strip lot can be entered.	Blank	N/A	Expired test strip lots must be manually deleted on the expiration date. If no control values are entered, the analyzer will use the control values programmed into the test strip lot number. If the Customization program is enabled (active), new lot numbers will be automatically added to the analyzer's memory when it is placed in a Downloader or Downloader/ Recharger.
TEST STRIP LOT NOT ON LIST ACTION	Behavior of analyzer when a scanned/entered test strip lot is not on the test strip lot list. Options are: Disable (allow test to continue without warning); Warn (and prompt to continue); Lockout (disable testing until valid test strip lot number is scanned/entered).	Disabled	N/A	

#### PREFERENCE WINDOW: FOR BARCODES

Option	Description	Choices & Default i-STAT 1	Choices & Default Port.Clin.An. & BAM	Comments
ID BARCODES	The user can select any or all of the following as valid barcode formats for both the operator and patient ID: • I2 of 5	All barcode types	N/A	Barcode type Code 128 will support USS 128 and UCC/EAN 128, but not ISBT 128.
	<ul> <li>Code 128</li> <li>Codabar</li> <li>Code 93</li> <li>Code 39</li> <li>EAN 8, EAN 13</li> </ul>			
I2 OF 5 OPTIONS	No Check Digit USS Check Digit OPCC Check Digit	USS Check Digit	N/A	
CODE 39 OPTIONS	Check Digit or No Check Digit Alphanumeric or Full ASCII	Check Digit, Full ASCII	N/A	
TRUNCATE DIGITS	User can select how to truncate digits from a scanned operator and/or patient ID: First: enter number of leading characters to be stripped from the barcode. Last: enter number of trailing characters to be stripped from the barcode.	No truncation	N/A	The analyzer will accept up to 15 characters for operator and patient IDs.

Note: For fields other than Operator and Patient ID, only the default setting for the barcode type can be scanned. These are

- Code I2 of 5 with USSS Check Digit.
- Code 39 Full ASCII with Check Digit.

RESULT	0	1	2	3	4	5	6	7	8	9	10
Na/K/Cl *	mmol/L	mmol/L	mmol/L	mmol/L	mEq/L	mmol/L	mmol/L	mmol/L	mmol/L	mmol/L	mmol/L
BUN	mg/dL										
Urea		mmol/L	mmol/L	mg/dL	mg/dL	mg/dL	mmol/L	mmol/L	mmol/L	mmol/L	mmol/L
Crea	mg/dL	µmol/L	µmol/L	mg/dL	mg/dL	mg/dL	mg/dL	µmol/L	µmol/L	µmol/L	µmol/L
Glu	mg/dL	mmol/L	mmol/L	mmol/L	mg/dL	mg/dL	mg/dL	mmol/L	mmol/L	mmol/L	mmol/L
Lac	mmol/L										
рН											
PCO2/PO2	mmHg	kPa	kPa	mmHg	mmHg	mmHg	mmHg	kPa	mmHg	mmHg	kPa
Hct	%		%	%	%	%	%	%			
Hb	g/dL	g/L	g/L	g/dL	g/dL	g/dL	g/dL	mmol/L	g/L	g/dL	g/dL
HCO3/BE	mmol/L	mmol/L	mmol/L	mEq/L	mmol/L	mmol/L	mEq/L	mmol/L	mmol/L	mmol/L	mmol/L
iCa	mmol/L										
sO2	%	%	%	%	%	%	%	%	%	%	%

## Unit Sets 17 predefined unit sets are available in the Unit Set Window. There is also a Unit Set 99 that can be used to select the name and unit for each test. The default unit set is 00

RESULT	11	12	13	14	15	16
Na/K/Cl	mmol/L	mmol/L	mmol/L	mmol/L	mEq/L	mmol/L
BUN		mg/dL			mg/dL	
Urea	mmol/L		mmol/L	mmol/L		g/L
Crea	µmol/L	mg/dL	µmol/L	µmol/L	mg/dL	µmol/L
Glu	mmol/L	mg/dL	mmol/L	mmol/L	mg/dL	g/L
Lac	mmol/L	mmol/L	mmol/L	mmol/L	mmol/L	mmol/L
рН						
PCO2/PO2	kPa	mmHg	mmHg	mmHg	mmHg	mmHg
Hct		%	%	%	%	%
Hb	g/dL	g/dL	g/dL	mmol/L	g/dL	g/dL
HCO3/BE	mmol/L	mmol/L	mmol/L	mmol/L	mEq/L	mmol/L
iCa	mg/dL	mg/dL	mmol/L	mmol/L	mEq/L	mmol/L
sO2	%	%	%	%	%	%

- \* Also, TCO2 and Anion Gap, except:
  - 03 TCO2 mEq/L
  - 04 TCO2, BE mmol/L
  - 06 Anion Gap, HCO3, BE mEq/L
- Note: There are no units for pH or for hematocrit when reported as decimal fraction
- **Note:** See Cartridge and Test Information sheets for ACT, PT/INR, and cTnI units.

### **CARTRIDGE AND TEST INFORMATION**

i-STAT sensors are available in a variety of panel configurations. Sensors are contained in cartridges with microfluidic components and, in some cartridges, calibration solution. i-STAT cartridges are used with the i-STAT Portable Clinical Analyzer, the i-STAT 1 Analyzer\* and the Philips Medical Systems Blood Analysis Module\*\* for the simultaneous quantitative determination of specific analytes and coagulation parameters in whole blood.

#### CARTRIDGES SPECIFICATIONS

Shelf Life:	Refrigerated at 2 to 8°C (35 to 46°F) until expiration date.				
	Room temperature at 18 to 30°C (64 to 86°F) for two weeks.				
Preparation for Use:	Individual cartridges may be used after standing five minutes at room temperature. An entire box of cartridges should stand at room temperature for one hour.				
	All cartridges should be used immediately after opening pouch. If the pouch has been punctured, the cartridge should not be used.				
Sample Type:	Fresh whole blood from arterial, venous, or skin				
	(Note: Skin puncture is NOT a recommended sample type for ACT, cTnI, or CK-MB testing.)				
	cTnI <i>and CK-MB</i> cartridges require the use of heparinized whole blood or plasma, or non-heparinized whole blood tested within one minute of patient draw.				
Sample Volume:	17μL, 20μL, 40μL, 65μL, or 95μL depending on cartridge type.				
Test Timing:	Immediately after collection				
	Samples for the measurement of ACT, PT/INR     and Lactate				
	Within 3 minutes after collection				
	• Samples collected in capillary tubes, both with and without anticoagulant				
	• Samples collected in evacuated or non-evacuated tubes and syringes without anticoagulant				
	Within 10 minutes after collection				
	• Samples collected with anticoagulant for the measurement of pH, <i>P</i> CO <sub>2</sub> , <i>P</i> O <sub>2</sub> and iCa. Maintain anaerobic conditions. Remix before filling cartridge.				
	Within 30 minutes after collection				
	• Sodium, potassium, chloride, glucose, BUN/urea, creatinine, hematocrit, troponin I, CK-MB. Remix thoroughly before testing.				
	* The cTnI and CK-MB cartridges can only be used with the i-STAT 1 analyzer bearing the symbol. The CHEM8+ cartridge can only be used with the i-STAT 1				

analyzer.

\*\* Blood Analysis Module supports neither the PT/INR, the CHEM8+, the cTnI, nor the CK-MB cartridge.

Analysis Time:

- ACT cartridge: to detection of end point up to 1000 seconds (16.7 min.)
- PT/INR cartridge: to detection of end point up to 300 seconds (5 min.)
- cTnI cartridge: 600 seconds (10 min.)
- CK-MB cartridge: 300 seconds (5 min.)
- Other cartridges: typically 130 to 200 seconds

	Collection Options			
Cartridges	Syringes	Evacuated Tubes	Capillary Tubes	Directly from Skin Puncture
Cartridges which measure ionized calcium	<ul> <li>Without anticoagulant</li> <li>With balanced heparin anticoagulant (syringe must be filled to labeled capacity)</li> </ul>	<ul> <li>Without anticoagulant</li> <li>With sodium or lithium heparin anticoagulant (tubes must be filled to capacity)</li> </ul>	<ul> <li>Without anticoagulant</li> <li>With balanced heparin anticoagulant</li> </ul>	Not recommended
Cartridges which perform ACT	<ul><li>Without anticoagulant ONLY</li><li>Syringes must be plastic</li></ul>	<ul> <li>Without anticoagulant, clot activators, or serum separators ONLY</li> <li>Tubes must be plastic</li> <li>Devices used to transfer sample to cartridge must be plastic</li> </ul>	Not recommended	Not recommended
Cartridges which perform PT/INR	<ul> <li>Without anticoagulant ONLY</li> <li>Syringes must be plastic</li> </ul>	<ul> <li>Without anticoagulant, clot activators, or serum separators ONLY</li> <li>Tubes must be plastic</li> <li>Devices used to transfer sample to cartridge must be plastic</li> </ul>	Not recommended	• Recommended
Cartridges which perform Troponin I or CKMB	<ul> <li>With Sodium or lithium heparin anticoagulant.</li> <li>Without anticoagulant if tested within one minute of patient draw.</li> </ul>	<ul> <li>With Sodium or lithium heparin anticoagulant.</li> <li>Without anticoagulant if tested within one minute of patient draw.</li> <li>Samples should not be used unless the blood collection tube is filled at least half full.</li> </ul>	Not recommended	Not recommended
All other cartridges	<ul> <li>Without anticoagulant</li> <li>With lithium, sodium, or balanced heparin anticoagulant</li> </ul>	<ul> <li>Without anticoagulant</li> <li>With lithium or sodium heparin anticoagulant</li> </ul>	<ul> <li>Without anticoagulant</li> <li>With balanced heparin anticoagulant</li> <li>With sodium or lithium heparin if labeled for the measurement of electrolytes</li> </ul>	• While a sample can be transferred directly from a skin puncture to a cartridge, a capillary tube is preferred.

#### Note Regarding System Reliability

The i-STAT System automatically runs a comprehensive set of quality checks of analyzer and cartridge performance each time a sample is tested. This internal quality system will suppress results if the analyzer or cartridge does not meet certain internal specifications (see Quality Control section in System Manual for detailed information). To minimize the probability of delivering a result with medically significant error the internal specifications are very stringent. It is typical for the system to suppress a very small percentage of results in normal operation given the stringency of these specifications. If however the analyzer or cartridges have been compromised, results may be persistently suppressed, and one or the other must be replaced to restore normal operating conditions. Where unavailability of results while awaiting replacement of analyzers or cartridges is unacceptable, i-STAT recommends maintaining both a backup i-STAT System analyzer and cartridges from an alternate lot number.

#### **EXPECTED VALUES**

#### Measured:

TEST	UNITS	REPORTABLE RANGE		RENCE NGE
			(arterial)	(venous)
Sodium/Na	mmol/L (mEq/L)	100 – 180	138 – 146	138 – 146
Potassium/K	mmol/L (mEq/L)	2.0 - 9.0	3.5 - 4.9	3.5 - 4.9
Chloride/Cl	mmol/L (mEq/L)	65 - 140	98 - 109	98 – 109
Glucose/Glu	mmol/L mg/dL g/L	1.1 - 38.9 20 - 700 0.20 - 7.00	3.9 - 5.8 70 - 105 0.70 - 1.05	3.9 - 5.8 70 - 105 0.70 - 1.05
Lactate/Lac	mmol/L mg/dL	0.30 - 20.00 2.7 - 180.2	0.36 – 1.25 3.2 – 11.3	0.90 – 1.70 8.1 – 15.3
Creatinine/Crea	mg/dL μmol/L	0.2 – 20.0 18 – 1768	0.6 – 1.3 53 – 115	0.6 – 1.3 53 – 115
рН		6.5 – 8.2	7.35 – 7.45	7.31 – 7.41
<i>P</i> CO <sub>2</sub>	mmHg kPa	5 – 130 0.67 – 17.33	35 – 45 4.67 – 6.00	41 – 51 5.47 – 6.80
TCO2 (on the CHEM8+ cartridge only)	mmol/L (mEq/L)	5-50	23 – 27	24 - 29
<b>P</b> O <sub>2</sub>	mmHg kPa	5 – 800 0.7 – 106.6	80 – 105 10.7 – 14.0	
Ionized Calcium/iCa	mmol/L mg/dL	0.25 – 2.50 1.0 – 10.0	1.12 – 1.32 4.5 – 5.3	1.12 – 1.32 4.5 – 5.3
Urea Nitrogen/BUN Urea	mg/dL mmol/L mg/dL	3 - 140 1 - 50 6 - 300	8 – 26 2.9 – 9.4 17 – 56	8 – 26 2.9 – 9.4 17 – 56
Hematocrit/Hct	%PCV Fraction	10 - 75 0.10 - 0.75	38 – 51 0.38 – 0.51	38 – 51 0.38 – 0.51
Celite Activated Clotting Time / <sup>Celite</sup> ACT	seconds	50 - 1000	74 – 125 (Prewrm) 84 – 139 (Nonwrm)	74 – 125 (Prewrm) 84 – 139 (Nonwrm)
The range from 80 - 1000 second	ls has been verified throug	gh method comparisor	n studies.	
Kaolin Activated Clotting Time / <sup>Kaolin</sup> ACT	seconds	50 - 1000	74 – 137 (Prewrm) 82 – 152 (Nonwrm)	74 – 137 (Prewrm) 82 – 152 (Nonwrm)
The range from 77 - 1000 seconds has been verified through method comparison studies				

The range from 77 - 1000 seconds has been verified through method comparison studies.

#### Measured: (cont.)

TEST	UNITS	REPORTABLE RANGE		RENCE NGE	
			(arterial)	(venous)	
Prothrombin Time / PT	INR	0.9 – 8.0			
Performance characteristics have n	ot been established for	INRs above 6.0.			
Troponin I / cTnI	ng/mL (µg/L)	0.00 - 50.00		0.00 - 0.03*	
Performance characteristics have not been established for cTnI values above 35.00 ng/mL. * Represents the 0 to 97.5% range of results.					
Creatine Kinase MB / CK-MB	ng/mL (µg/L)	0.0 – 150.0		0.0 – 3.5**	
**Represents the 0 to 95% range o	f results.				

#### Calculated:

TEST	UNITS	REPORTABLE RANGE	REFER RAN	
			(arterial)	(venous)
Hemoglobin/Hb	g/dL g/L mmol/L	3.4 - 25.5 34 - 255 2.1 - 15.8	12 – 17 120 – 170 7 – 11	12 – 17 120 – 170 7 – 11
TCO2 (on all cartridges but the CHEM8+)	mmol/L (mEq/L)	5-50	23 - 27	24 - 29
HCO <sub>3</sub>	mmol/L (mEq/L)	1.0 - 85.0	22 - 26	23 - 28
BE	mmol/L (mEq/L)	(-30) - (+30)	(-2) – (+3)	(-2) – (+3)
Anion Gap/AnGap	mmol/L (mEq/L)	(-10) – (+99)	10 – 20	10 – 20
sO <sub>2</sub>	%	0 - 100	95 – 98	

#### CARTRIDGE CONFIGURATIONS AND SAMPLE VOLUME

#### **i-STAT** $^{EC}$ **8**<sup>+</sup> (65µL) Sodium (Na) Potassium (K) Chloride (Cl) pH $PCO_2$ Urea Nitrogen (BUN)/Urea Glucose (Glu) Hematocrit (Hct) TCO<sub>2</sub>\* HCO<sub>3</sub>\* BE\* Anion Gap\* (Angap) Hemoglobin\* (Hb)

### j-STAT 6<sup>+</sup> (65μL)

Sodium (Na) Potassium (K) Chloride (Cl) Urea Nitrogen (BUN)/Urea Glucose (Glu) Hematocrit (Hct) Hemoglobin\* (Hb)

### İ-STAT <sup>EC</sup>4<sup>+</sup> (65μL)

Sodium (Na) Potassium (K) Glucose (Glu) Hematocrit (Hct) Hemoglobin\* (Hb)

### İ-STAT <sup>E</sup>3<sup>+</sup> (65μL)

Sodium (Na) Potassium (K) Hematocrit (Hct) Hemoglobin\* (Hb)

### i-STAT G (65µL)

Glucose (Glu)

#### **İ-STAT** CREA (65μL) Creatinine (Crea)

### i-STAT <sup>EG</sup>**7**<sup>+</sup> (95μL)

Sodium (Na) Potassium (K) Ionized Calcium (iCa) Hematocrit (Hct) pH PCO<sub>2</sub> PO<sub>2</sub> TCO<sub>2</sub>\* HCO<sub>3</sub>\* BE\* sO<sub>2</sub>\* Hemoglobin\* (Hb)

### **i-STAT** <sup>EG</sup>**6**<sup>+</sup> (95μL)

Sodium (Na) Potassium (K) Hematocrit (Hct) pH PCO<sub>2</sub> PO<sub>2</sub> TCO<sub>2</sub>\* HCO<sub>3</sub>\* BE\* sO<sub>2</sub>\* Hemoglobin\* (Hb)

#### i-STAT <sup>G</sup>3<sup>+</sup> (95μL) pH PCO<sub>2</sub>

 $PO_2$ TCO<sub>2</sub>\* HCO<sub>3</sub>\* BE\*  $sO_2$ \*

## **i-STAT** <sup>CG</sup>**4**<sup>+</sup> (95μL)

 $PCO_2$   $PO_2$ Lactate  $TCO_2^*$   $HCO_3^*$   $BE_*$  $sO_2^*$ 

#### -STAT <sup>CG</sup>8+ (95µL)

Sodium (Na) Potassium (K) Ionized Calcium (iCa) Glucose (Glu) Hematocrit (Hct) pH  $PCO_2$   $PO_2$   $TCO_2^*$   $HCO_3^*$ BE\*  $sO_2^*$ Hemoglobin\* (Hb)

## $\begin{array}{c} i\text{-STAT} \quad {}^{\textit{Celite}}\textit{ACT} \quad \text{(40,ll)} \\ \text{Celite}^{\text{(b)}} \text{ ACT} \end{array}$

İ-STAT <sup>KAOLIN</sup>**ACT** (40μL) Kaolin ACT

#### j-STAT PT/INR (20µL) Prothrombin Time

**İ-STAT cTnl** (17 μL) Troponin I

#### **İ-STAT CK-MB** (17μL)\*\* Creatine Kinase MB

İ-STAT BNP (17μL)\*\* B-type Natriuretic Peptide

### j-STAT *Chem8*+ (95μL)\*\*

Sodium (Na) Potassium (K) Chloride (Cl) Urea Nitrogen (BUN)/Urea Glucose (Glu) Creatinine (Crea) Ionized Calcium (iCa) TCO<sub>2</sub> Hematocrit (Hct) Anion Gap\* (Angap) Hemoglobin\* (Hb)

\*Calculated \*\*(under development) Celite is a registered trademark of Celite Corporation, Santa Barbara, CA, for its diatomaceous earth products.

### SODIUM/NA

Sodium is measured by ion-selective electrode potentiometry. In the calculation of results for sodium, concentration is related to potential through the Nernst equation.

The i-STAT System uses direct (undiluted) electrochemical methods. Values obtained by direct methods may differ from those obtained by indirect (diluted) methods.<sup>1</sup>

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>2</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

#### Intended Use

The test for sodium, as part of the i-STAT System, is intended for use in the *in vitro* quantification of sodium in arterial, venous, or capillary whole blood.

#### Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of sodium, a list of reactive ingredients is indicated below:

Reactive Ingredient Sodium (Na<sup>+</sup>)

#### Metrological Traceability

The i-STAT System test for sodium measures sodium amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Sodium values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM956. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### **Expected Values**

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range <sup>3</sup>
Sodium/Na	mmol/L (mEq/L)	100–180	138 – 146

\*The i-STAT System can be configured with the preferred units.

The i-STAT reference range for whole blood listed above is similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

#### **Clinical Significance**

Tests for sodium in the blood are important in the diagnosis and treatment of patients suffering from hypertension, renal failure or impairment, cardiac distress, disorientation, dehydration, nausea and diarrhea. Some causes of increased values for sodium include dehydration, diabetes insipidus, salt poisoning, skin losses, hyperaldosteronism and CNS disorders. Some causes for decreased values for sodium include dilutional hyponatremia (cirrhosis), depletional hyponatremia and syndrome of inappropriate ADH.

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System. A portion of the specimen was centrifuged and the separated plasma was analyzed in duplicate on comparative methods within 20 minutes of collection.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7.6

\*The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>4</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

#### Precision Data (mmol/L or mEq/L)

Aqueous Control	Mean	SD	%CV
Level 1	120.0	0.46	0.4
Level 3	160.0	0.53	0.3

#### Method Comparison (mmol/L or mEq/L)

	Beckman Synchron CX®3	Kodak Ektachem™ 700	Nova STAT Profile® 5
n	189	142	192
Sxx	0.74	0.52	0.54
Syy	0.53	0.58	0.53
Slope	1.00	0.98	0.95
Int't	-0.11	3.57	5.26
Sy.x	1.17	1.04	1.53
Xmin	126	120	124
Xmax	148	148	148
r	0.865	0.937	0.838

#### Cartridge Comparison

The performance characteristics of the sensors are equivalent in all cartridge configurations. System difference analysis was performed on 40 patient samples using the i-STAT 6+ and i-STAT EC4+ cartridges. In the 130–150 mmol/L range the average difference was 0.750.

#### Factors Affecting Results\*

Sodium heparin may increase sodium results up to 1mmol/L.

Hemodilution of the plasma by more than 20% associated with priming cardiopulmonary bypass pumps, plasma volume expansion or other fluid administration therapies using certain solutions may cause clinically significant error on sodium, chloride, ionized calcium and pH results. These errors are associated with solutions that do not match the ionic characteristics of plasma. To avoid these errors when hemodiluting by more than 20%, use physiologically balanced multi-electrolyte solutions containing low-mobility anions (e.g. gluconate) such as Normosol<sup>®</sup>-R (Abbott Laboratories), Plasma-Lyte<sup>®</sup>-A (Baxter Healthcare Corporation), and Isolyte<sup>®</sup>-S (B Braun Medical) rather than solutions such as normal saline or Ringer's Lactate.

Interferent	Effect
β-hydroxybutyrate	16 mmol/L (166 mg/dL) $\beta$ -hydroxybutyrate will decrease sodium results by 5 mmol/L.
Bromide	37.5 mmol/L bromide will increase sodium results by 5 mmol/L.
Lactate	20 mmol/L lactate will decrease sodium results by 5 mmol/L.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### References

1. N.W. Tietz, E.L. Pruden, O. Siggaard-Andersen, "Electrolytes " in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

2. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

3. B.E. Statland, Clinical Decision Levels for Lab Tests (Oradell, NJ: Medical Economic Books, 1987).

4. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

6. NCCLS. *Interference Testing in Clinical Chemistry; Proposed Guideline*. NCCLS document EP7-P [ISBN 1-56238-020-6]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1986.

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EC REP

Manufacturer: i-STAT Corporation

104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300

Fax: (609) 443-9310

Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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### POTASSIUM/K

Potassium is measured by ion-selective electrode potentiometry. In the calculation of results for potassium, concentration is related to potential through the Nernst equation.

The i-STAT System uses direct (undiluted) electrochemical methods. Values obtained by direct methods may differ from those obtained by indirect (diluted) methods.<sup>1</sup>

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>2</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

#### Intended Use

The test for potassium, as part of the i-STAT System, is intended for use in the *in vitro* quantification of potassium in arterial, venous, or capillary whole blood.

#### Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of potassium, a list of reactive ingredients is indicated below:

<b>Reactive Ingredient</b>	
Potassium (K <sup>+</sup> )	

#### **Metrological Traceability**

The i-STAT System test for potassium measures potassium amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Potassium values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM956. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### **Expected Values**

		Reportable	Reference
Test/Abbreviation	n Units*	Range	Range <sup>3</sup>
Potassium/K	mmol/L(mEq/L)	2 – 9	3.5 – 4.9**

\*The i-STAT System can be configured with the preferred units.

\*\*The reference range for potassium listed above has been reduced by 0.2mmol/L from the range cited in Reference 3 to account for the difference between serum and plasma results.

The i-STAT reference range for whole blood listed above is similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

#### **Clinical Significance**

Tests for potassium in the blood are important in the diagnosis and treatment of patients suffering from hypertension, renal failure or impairment, cardiac distress, disorientation, dehydration, nausea and diarrhea. Some causes of increased values for potassium include renal glomerular disease, adrenocortical insufficiency, diabetic ketacidosis (DKA), sepsis and in vitro hemolysis. Some causes of decreased values for potassium include renal tubular disease, hyperaldosteronism, treatment of DKA, hyperinsulinism, metabolic alkalosis and diuretic therapy.

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System. A portion of the specimen was centrifuged and the separated plasma was analyzed in duplicate on comparative methods within 20 minutes of collection.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7.6

\*The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>4</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

#### Precision Data (mmol/L or mEq/L)

Aqueous Control	Mean	SD	%CV
Level 1	2.85	0.038	1.3
Level 3	6.30	0.039	0.6

#### **Method Comparison** (mmol/L or mEq/L)

	Beckman Synchron CX®3	Kodak Ektachem™ 700	Nova STAT Profile® 5
n	189	142	192
Sxx	0.060	0.031	0.065
Syy	0.055	0.059	0.055
Slope	0.97	1.06	0.99
Int <sup>'</sup> t	0.02	-0.15	-0.01
Sy.x	0.076	0.060	0.112
Xmin	2.8	3.0	2.8
Xmax	5.7	9.2	5.8
r	0.978	0.993	0.948

#### Cartridge Comparison

The performance characteristics of the sensors are equivalent in all cartridge configurations. System difference analysis was performed on 40 patient samples using the i-STAT 6+ and i-STAT EC4+ cartridges. In the 3.0–5.0 mmol/L range the average difference was 0.049.

#### Factors Affecting Results\*

If heparinized whole blood is allowed to stand before testing, potassium values will first decrease slightly, then increase over time. Potassium values will increase in iced specimens.

Potassium values from anticoagulated samples are preferred to serum values because 0.1 to 0.7 mmol/L potassium can be released from platelets<sup>1</sup> and red blood cells during the clotting process. Potassium values obtained from skin puncture samples may vary due to hemolysis or an increase in tissue fluid from improper technique during the collection procedure.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### References

1. N.W. Tietz, E.L. Pruden, O. Siggaard-Andersen, "Electrolytes " in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

2. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

3. B.E. Statland, Clinical Decision Levels for Lab Tests (Oradell, NJ: Medical Economic Books, 1987).

4. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

6. NCCLS. *Interference Testing in Clinical Chemistry; Proposed Guideline*. NCCLS document EP7-P [ISBN 1-56238-020-6]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1986.

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EC REP

Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310 Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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### CHLORIDE/CL

Chloride is measured by ion-selective electrode potentiometry. In the calculation of results for chloride, concentration is related to potential through the Nernst equation.

The i-STAT System uses direct (undiluted) electrochemical methods. Values obtained by direct methods may differ from those obtained by indirect (diluted) methods.<sup>1</sup>

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels in vivo.<sup>2</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

#### Intended Use

The test for chloride, as part of the i-STAT System, is intended for use in the in vitro quantification of chloride in arterial, venous, or capillary whole blood.

#### Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of chloride, a list of reactive ingredients is indicated below:

 Reactive Ingredient

 Chloride (Cl<sup>-</sup>)

#### **Metrological Traceability**

The i-STAT System test for chloride measures chloride amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Chloride values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM956. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### Expected Values

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range <sup>3</sup>
Chloride/CL	mmol/L(mEq/L)	65 – 140	98 - 109

\*The i-STAT System can be configured with the preferred units.

The i-STAT reference range for whole blood listed above is similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

#### **Clinical Significance**

Tests for chloride in the blood are important in the diagnosis and treatment of patients suffering from hypertension, renal failure or impairment, cardiac distress, disorientation, dehydration, nausea and diarrhea. Some causes of increased values for chloride include prolonged diarrhea, renal tubular disease, hyperparathyroidism and dehydration. Some causes for decreased values for chloride include prolonged volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues for chloride volues f

#### **Performance Characteristics**

The performance characteristics of the sensors are equivalent in all cartridge configurations.

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System. A portion of the specimen was centrifuged and the separated plasma was analyzed in duplicate on comparative methods within 20 minutes of collection.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7.<sup>6</sup>

\* The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>4</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

#### Precision Data (mmol/L or mEq/L)

Aqueous Control	Mean	SD	%CV
Level 1	76.7	0.54	0.7
Level 3	114.0	0.56	0.5

#### Method Comparison (mmol/L or mEq/L)

	Beckman Synchron CX <sup>®</sup> 3	Kodak Ektachem™ 700	Nova STAT Profile <sup>®</sup> 5
n	189	142	192
Sxx	1.27	0.41	0.89
Syy	0.88	0.90	0.88
Slope	0.99	0.88	0.93
Int't	-0.82	14.6	4.3
Sy.x	1.65	1.84	2.33
Xmin	93	63	96
Xmax	114	128	117
r	0.817	0.914	0.752

#### Factors Affecting Results\*

Hemodilution of the plasma by more than 20% associated with priming cardiopulmonary bypass pumps, plasma volume expansion or other fluid administration therapies using certain solutions may cause clinically significant error on sodium, chloride, ionized calcium and pH results. These errors are associated with solutions that do not match the ionic characteristics of plasma. To avoid these errors when hemodiluting by more than 20%, use physiologically balanced multi-electrolyte solutions containing low-mobility anions (e.g. gluconate) such as Normosol<sup>®</sup>-R (Abbott Laboratories), Plasma-Lyte<sup>®</sup>-A (Baxter Healthcare Corporation), and Isolyte<sup>®</sup>-S (B Braun Medical) rather than solutions such as normal saline or Ringer's Lactate.

Interferent	Effect
ß-hydroxybutyrate	16 mmol/L (166 mg/dL) b-hydroxybutyrate will increase chloride results by 3 mmol/L.
Bromide	12.5 mmol/L (100 mg/dL) bromide will increase chloride results by 30 mmol/L.
Lactate	11 mmol/L (100 mg/dL) lactate will increase chloride results by 3.5 mmol/L.
Salicylate	4 mmol/L salicylate will increase chloride results by 5 mmol/L
Thiocyanate	Thiocyanate may cause falsely elevated chloride results, or may cause chloride results to be suppressed ("star out").

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### References

1. N.W. Tietz, E.L. Pruden, O. Siggaard-Andersen, "Electrolytes " in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

2. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

3. B.E. Statland, Clinical Decision Levels for Lab Tests (Oradell, NJ: Medical Economic Books, 1987).

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5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

6. NCCLS. *Interference Testing in Clinical Chemistry; Proposed Guideline*. NCCLS document EP7-P [ISBN 1-56238-020-6]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1986.

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EC REP

The Netherlands

Emergo Europe P.O. Box 18510 2502 EM The Hague 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (31)70 345 8570 Fax: (31)70 346 7299

Manufacturer: i-STAT Corporation

Tel: (609) 443-9300 Fax: (609) 443-9310

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### BUN/UREA

Urea is hydrolyzed to ammonium ions in a reaction catalyzed by the enzyme urease.

Urea + H<sub>2</sub>O + 2H<sup>+</sup>  $\longrightarrow$  2NH<sup>+</sup><sub>4</sub> + CO<sub>2</sub>

The ammonium ions are measured potentiometrically by an ion-selective electrode. In the calculation of results for urea, concentration is related to potential through the Nernst Equation.

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

#### Intended Use

The test for blood urea nitrogen (BUN/urea), as part of the i-STAT System, is intended for use in the *in vitro* quantification of BUN/urea in arterial, venous, or capillary whole blood.

#### Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of urea nitrogen, a list of reactive ingredients is indicated below:

Reactive Ingredient	<b>Biological Source</b>
Urea	N/A
Urease	Canavalia ensiformis

#### **Metrological Traceability**

The i-STAT System test for blood urea nitrogen/urea measures blood urea nitrogen/urea amount-ofsubstance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. BUN/urea values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM909. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation

#### **Expected Values**

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range <sup>2</sup>
Urea Nitrogen/BUN	mg/dL	3 - 140	8 - 26
Urea	mmol/L	1 – 50	2.9 - 9.4
Urea	mg/dL	6 - 300	17 - 56

\*The i-STAT System can be configured with the preferred units.

To convert a BUN result in mg/dL to a urea result in mmol/L, multiply the BUN result by 0.357. To convert a urea result in mmol/L to a urea result in mg/dL, multiply the mmol/L result by 6.

The i-STAT reference ranges for whole blood listed above are similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

#### **Clinical Significance**

An abnormally high level of urea nitrogen in the blood is an indication of kidney function impairment or failure. Some other causes of increased values for urea nitrogen include prerenal azotemia (e.g. shock), postrenal azotemia, GI bleeding and a high protein diet. Some causes of decreased values for urea nitrogen include pregnancy, severe liver insufficiency, overhydration and malnutrition.

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>3</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System. A portion of the specimen was centrifuged and the separated plasma was analyzed in duplicate on comparative methods within 20 minutes of collection.

Deming regression analysis<sup>4</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7.5

\*The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>3</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (mg/dL)				
Aqueous Control	Mean	SD	%CV	
Level 1	52.8	0.76	1.4	
Level 3	5.5	0.45	8.2	

#### Method Comparison (mg/dL)

	Beckman Coulter LX20	Dade Dimension RxL-Xpand	Beckman Coulter CX9
n	39	32	26
Sxx	0.36	0.48	0.39
Syy	0.67	0.34	0.60
Slope	1.03	1.05	1.00
Int't	1.39	-0.28	-0.38
Sy.x	0.99	0.31	0.85
Xmin	5	5	7
Xmax	70	38	66
r	0.997	0.998	0.997

#### **Cartridge Comparison**

The performance characteristics of the sensors are equivalent in all cartridge configurations. System difference analysis was performed on 40 patient samples using the i-STAT 6+ and i-STAT EC8+ cartridges. In the 25–60 mg/dL range the average difference was -1.13. In the 60–140 mg/dL range the average difference was -0.77.

#### Factors Affecting Results\*

Endogenous ammonium ions will not affect results.

Interferent	Effect
Thiocyanate	Thiocyanate can cause falsely decreased BUN/urea results on the i-STAT System. Preliminary studies indicated that 140 mg/dL (24 mmol/L) thiocyanate decreased BUN/urea results from 11.8 to 9.3 mg/dL (4.2 to 3.3 mmol/L), approximately 21%. Thiocyanate is a degradation product of nitroprusside treatment and also a product of thiosulphate treatment of cyanide poisoning.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### References

1. D.S. Young, *Effects of Drugs on Clinical Laboratory Tests*, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

2. B.E. Statland, *Clinical Decision Levels for Lab Tests* (Oradell, NJ: Medical Economic Books, 1987).

3. NCCLS. *Procedure for Determining Packed Cell Volume by the Microhematocrit Method; Approved Guideline*. NCCLS document H7-A3 [ISBN 1-56238-413-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898 USA, 2001.

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6. D.S. Young and E.W. Bermes, "Influence of Site Collection on Blood Gases and pH," in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia:W.B. Saunders Company, 1994).

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Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310 Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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### **GLUCOSE/GLU**

Glucose is measured amperometrically. Oxidation of glucose, catalyzed by the enzyme glucose oxidase, produces hydrogen peroxide ( $H_2O_2$ ). The liberated hydrogen peroxide is oxidized at the electrode to produce a current which is proportional to the sample glucose concentration.

 $\beta$ -D-glucose + H<sub>2</sub>O + O<sub>2</sub>  $\longrightarrow$  D-gluconic acid + H<sub>2</sub>O<sub>2</sub>

 $H_2O_2 \longrightarrow 2H^+ + O_2 + 2e^-$ 

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels  $in vivo.^1$ 

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

#### **Intended Use**

The test for glucose, as part of the i-STAT System, is intended for use in the *in vitro* quantification of glucose in arterial, venous, or capillary whole blood.

#### Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of glucose, a list of reactive ingredients is indicated below:

Reactive Ingredient	Biological Source
Glucose	N/A
Glucose Oxidase	Aspergillus niger

#### **Metrological Traceability**

The i-STAT System test for glucose measures glucose amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Glucose values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM965. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### **Expected Values**

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range <sup>2</sup>
Glucose/Glu	mg/dL	20 - 700	70 – 105
(fasting)	mmol/L	1.1 – 38.9	3.9 - 5.8
	g/L	0.20 - 7.00	0.70 - 1.05

\*The i-STAT System can be configured with the preferred units.

To convert a result from mg/dL to mmol/L, multiply the mg/dL value by 0.055.

The i-STAT reference ranges for whole blood listed above are similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

#### **Clinical Significance**

Glucose is a primary energy source for the body and the only source of nutrients for brain tissue. Measurements for determination of blood glucose levels are important in the diagnosis and treatment of patients suffering from diabetes and hypoglycemia. Some causes for increased values of glucose include diabetes mellitus, pancreatitis, endocrine disorders (e.g. Cushing's syndrome), drugs (e.g. steroids, thyrotoxicosis), chronic renal failure, stress, or I.V. glucose infusion. Some causes of decreased values of glucose include insulinoma, adrenocortical insufficiency, hypopituitarism, massive liver disease, ethanol ingestion, reactive hypoglycemia, and glycogen storage disease.

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected at multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>3</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System. A portion of the specimen was centrifuged and the separated plasma was analyzed in duplicate on comparative methods within 20 minutes of collection.

Deming regression analysis<sup>4</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7.5

\* The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>3</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (mg/dL)				
Aqueous Control	Mean	SD	%CV	
Level 1	41.8	0.68	1.6	
Level 3	289	2.4	0.8	

#### Method Comparison (mg/dL)

	Beckman Coulter LX20	Bayer 860	Dade Dimension RxL-Xpand
n	35	40	32
Sxx	2.21	4.71	0.98
Syy	0.69	0.96	0.59
Slope	1.03	0.99	1.01
Int't	-3.39	-1.67	-0.85
Sy.x	0.91	0.70	1.57
Xmin	45	58	48
Xmax	297	167	257
r	0.999	0.993	0.998

#### **Cartridge Comparison**

System difference analysis was performed on 40 patient samples using the i-STAT 6+ and i-STAT EC4+ cartridges. In the 100–200 mg/dL range the average difference was 1.77. In the 200–300 mg/dL range the average difference was 3.7.

#### Factors Affecting Results\*

Glucose values will decrease in whole blood samples over time. Venous blood glucose is as much as 7 mg/dL less than capillary blood glucose as a result of tissue utilization.<sup>6</sup>

Interferent	Effect	
Bromide	37.5mmol/L (300mg/dL) bromide will decrease glucose results by 30 mg/dL.	
рН	Values below 7.4 at 37°C decrease results by approximately 0.9 mg/dL (0.05 mmol/L) per 0.1 pH units. Values above 7.4 at 37°C increase results by approximately 0.8 mg/dL (0.04 mmol/L) per 0.1 pH units.	
Hydroxyurea (Droxia <sup>®</sup> , Hydrea <sup>®</sup> )	Hydroxyurea may cause significant errors in the measurement of glucose with the i-STAT System. Use an alternative method to measure glucose when patients have been administered hydroxyurea. See note (1) below for typical uses of this drug and note (2) below for details of the interference.	
Thiocyanate Thiocyanate can cause falsely low glucose results on the i-STAT System. Preliminary studies indicated that 24 mmol/L (140 mg/dL) thiocyanate decreased glucose results from 85.6 to 6 mg/dL (4.75 to 3.65 mmol/L), approximately 23%. Thiocyanate is a degradation product nitroprusside treatment and also a product of thiosulphate treatment of cyanide poisoning.		
<b>P</b> O <sub>2</sub>	Oxygen levels of less than 20 mmHg (2.66 kPa) at 37°C may decrease results.	

\*It is possible that other interfering substance may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### Notes:

 Hydroxyurea is a DNA synthesis inhibitor used in the treatment of various forms of cancer, sickle cell anemia, and HIV infection. This drug is used to treat malignancies including melanoma, metastatic ovarian cancer, and chronic myelogenous leukemia. It is also used in the treatment of polycythemia vera, thrombocytopenia, and psoriasis. At typical doses ranging from 500 mg to 2 g/day, concentrations of hydroxyurea in patients' blood may be sustained at approximately 100 to 500 µmol/L. Higher concentrations may be observed soon after dosing or at higher therapeutic doses. 2) For every 100 µmol/L hydroxyurea in the whole blood sample, glucose will be increased by approximately 8 mg/dL (0.44 mmol/L), up to a whole blood hydroxyurea concentration of at least 921 µmol/L (maximum concentration tested). The magnitude of the bias is independent of the glucose level over a range of at least 75 mg/dL (4.2 mmol/L) to 645 mg/dL (35.8 mmol/L).

Ascorbic acid up to 0.63 mmol/L (11 mg/dL), uric acid up to 12 mg/dL, lactate up to 20 mmol/L (182 mg/dL),  $\beta$ -hydroxybutyrate up to 20 mmol/L (208 mg/dL), acetoacetate up to 10 mmol/L (100 mg/dL), acetaminophen up to 1.32 mmol/L (20 mg/dL), maltose up to 13.3 mmol/L (480 mg/dL) and hematocrit levels between 15–75 %PCV were tested and found not to interfere with glucose results.

#### References

Manufacturer:

i-STAT Corporation

Tel: (609) 443-9300

Fax: (609) 443-9310

104 Windsor Center Drive

East Windsor, NJ 08520 • USA

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4. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

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Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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# HEMATOCRIT/HCT AND CALCULATED HEMOGLOBIN/HB

Hematocrit is determined conductometrically. The measured conductivity, after correction for electrolyte concentration, is inversely related to the hematocrit.

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# Intended Use

The test for hematocrit, as part of the i-STAT System, is intended for use in the *in vitro* quantification of packed red blood cell volume fraction in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution of known conductance that contains known concentrations of analytes and preservatives.

# Metrological Traceability

The i-STAT System test for hematocrit measures packed red blood cell volume fraction in arterial, venous, or capillary whole blood (expressed as the % packed cell volume) for *in vitro* diagnostic use. Hematocrit values assigned to i-STAT's working calibrators are traceable to the U.S. National Committee for Clinical Laboratory Standards (NCCLS) H7-A3 procedure for determining packed cell volume by the microhematocrit method<sup>2</sup>. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

Test/Abbreviation	Units*	Reportable Range	Reference Range <sup>3</sup>
Hematocrit/Hct	%PCV	10 – 75	38 – 51**
	Fraction	0.10 – 0.75	0.38 – 0.51
Hemoglobin/Hb	g/dL	3.4 – 25.5	12 – 17
	g/L	34 – 255	120 – 170
	mmol/L	2.1 – 15.8	7 – 11

\* The i-STAT System can be configured with the preferred units.

\*\*The reference ranges for hematocrit and hemoglobin span both female and male populations.

To convert a result from %PCV to fraction packed cell volume, divide the %PCV result by 100. For the measurement of hematocrit, the i-STAT System can be customized to agree with methods calibrated by the microhematocrit reference method using either K<sub>3</sub>EDTA or K<sub>2</sub>EDTA anticoagulant. Mean cell volumes of K<sub>3</sub>EDTA anticoagulated blood are approximately 2-4% less than K<sub>2</sub>EDTA anticoagulated blood.<sup>2</sup> While the choice of anticoagulant affects the microhematocrit method to which all hematocrit methods are calibrated, results from routine samples on hematology analyzers are independent of the anticoagulant used. Since most clinical hematology analyzers are calibrated by the microhematocrit method using K<sub>3</sub>EDTA anticoagulant, the i-STAT System default customization is K<sub>3</sub>EDTA.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

# **Clinical Significance**

Hematocrit is a measurement of the fractional volume of red blood cells. This is a key indicator of the body's state of hydration, anemia or severe blood loss, as well as the blood's ability to transport oxygen. A decreased hematocrit can be due to either overhydration, which increases the plasma volume, or a decrease in the number of red blood cells caused by anemias or blood loss. An increased hematocrit can be due to loss of fluids, such as in dehydration, diuretic therapy, and burns, or an increase in red blood cells, such as in cardiovascular and renal disorders, polycythemia vera, and impaired ventilation.

# **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples, collected in lithium heparin Vacutainer<sup>®</sup> tubes, were analyzed in duplicate on the i-STAT System and on the comparative methods for hematocrit within 20 minutes of collection.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7-P.6

\*The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>5</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (%PCV)				
Whole Blood Control Mean		SD	%CV	
Low	30.0	0.44	1.5	
High	49.0	0.50	1.0	

Method Con	nparison (%PCV)			
	Coulter <sup>®</sup> S Plus	Nova STAT Profile <sup>®</sup> 5	Abbott Cell-Dyn 4000	Sysmex SE9500
n	142	192	29	29
Sxx	0.50	0.46	0.41	0.53
Syy	1.09	1.31	0.77	0.76
Slope	0.98	1.06	1.06	1.11
Int't	1.78	-3.98	-1.42	-4.19
Sy.x	2.03	2.063	1.13	0.98
Xmin	18	21	19	24
Xmax	51	50	46	47
r	0.952	0.932	0.993	0.980

# Factors Affecting Results\*

# InterferentEffectWBCGrossly elevated white blood cell counts may increase results.Total ProteinHematocrit results are affected by the level of total protein as follows:

Displayed Result	TP < 6.5  g/dL	TP > 8.0  g/dL
HCT < 40 %PCV	Hct decreased by ~1% PCV for each decrease of 1 g/dL TP	Hct increased by ~1% PCV for each increase 1 g/dL TP
HCT > 40 % PCV	Hct decreased by ~0.75 % PCV for each decrease of 1 g/dL TP	Hct increased by ~0.75 %PCV for each increase 1 g/dL TP

Total protein levels may be low in neonatal and burn patient populations, as well as in additional clinical populations listed in Statland<sup>3</sup>. Total protein levels may also be decreased in patients undergoing cardiopulmonary bypass (CPB) or ECMO, and with patients receiving large volumes of saline-based IV fluids. Care should be taken when using hematocrit results from patients with total protein levels below the adult reference range (6.5 to 8 g/dL).

The CPB sample type can be used to correct the hematocrit result for the dilutional affect of the pump prime in cardiovascular surgery. The CPB algorithm assumes that cells and plasma are diluted equally and that the pump priming solution has no added albumin or other colloid or packed red blood cells. Since perfusion practices vary, it is recommended that each practice verify the use of the CPB sample type and the length of time in which the CPB sample type should be used during the recovery period. Note that for hematocrit values above 30 %PCV, the CPB correction is  $\leq 1.5$  %PCV; the size of the correction at this level should not impact transfusion decisions.

Lipids Abnormally high lipids may increase results. Interference from lipids will be about two thirds the size of the interference from protein.

Sodium The sample electrolyte concentration is used to correct the measured conductivity prior to reporting hematocrit results. Factors that affect sodium will therefore also affect hematocrit.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# Sample Collection and Handling

Erroneous hematocrit results can be obtained by improper sample handling.

- Hematocrit results can be affected by the settling of red blood cells in the collection device. The best way to avoid the affect of settling is to test the sample immediately. If there is a delay in testing of a minute or more, the sample must be remixed thoroughly:
  - □ If the sample is in a collection tube, invert the tube gently 10 times.
  - □ If the sample is in a syringe, roll the syringe between the palms for five seconds in one direction, then roll in a second direction for five seconds, then gently invert repeatedly for five seconds. Note that it may not be possible to adequately mix a blood sample in a 1 mL syringe. Samples from 1 mL syringes should not be used to determine hematocrit if testing is delayed. Discard one or two drops of blood from a syringe before filling a cartridge.
- Low hematocrit results can be caused by contamination of flush solutions in an arterial or venous line.
  - □ Back flush a line with a sufficient amount of blood to remove intravenous solutions, heparin or medications that may contaminate the sample. Five to six times the volume of the catheter, connectors and needle is recommended.

# **Cartridge Comparison**

The performance characteristics of the sensors are equivalent in all cartridge configurations. System difference analysis was performed on 40 patient samples using the i-STAT 6+ and i-STAT E3+ cartridges. In the 15–30 %PCV range the average difference was 0.462. In the 30–50 %PCV range the average difference was 0.097.

# **Calculated Result for Hemoglobin**

The i-STAT System provides a calculated hemoglobin result which is determined as follows<sup>7</sup>:

hemoglobin (g/dL) = hematocrit (% PCV) x 0.34

hemoglobin (g/dL) = hematocrit (decimal fraction) x 34

To convert a hemoglobin result from g/dL to mmol/L, multiply the displayed result by 0.621. The calculation of hemoglobin from hematocrit assumes a normal MCHC.

# References

1. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

2. NCCLS. *Procedure for Determining Packed Cell Volume by the Microhematocrit Method; Approved Standard* - *Third Edition*. NCCLS document H7-A3 [ISBN 1-56238-413-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898 USA, 2000.

3. B.E. Statland, Clinical Decision Levels for Lab Tests (Oradell, NJ: Medical Economic Books, 1987).

4. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

6. NCCLS. *Interference Testing in Clinical Chemistry; Proposed Guideline*. NCCLS document EP7-P [ISBN 1-56238-020-6]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1986.

7. J.D. Bower, P.G. Ackerman and G. Toto, eds., "Evaluation of Formed Elements of Blood," in Clinical Laboratory Methods (St. Louis: The C.V. Mosby Company, 1974).

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i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA

Manufacturer:

Tel: (609) 443-9300 Fax: (609) 443-9310

Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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# IONIZED CALCIUM/ICA

Ionized calcium is measured by ion-selective electrode potentiometry. In the calculation of results for ionized calcium concentration is related to potential through the Nernst equation. Results are measured at 37°C.

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# Intended Use

The test for ionized calcium, as part of the i-STAT System, is intended for use in the *in vitro* quantification of ionized calcium in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of ionized calcium, a list of reactive ingredients is indicated below:

 Reactive Ingredient

 Calcium (Ca<sup>2+</sup>)

# Metrological Traceability

The i-STAT System test for ionized calcium measures ionized calcium (*i.e.* free calcium ion) amountof-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Ionized calcium values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM956. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range <sup>2</sup>
Ionized Calcium/iCa	mmol/L	0.25 – 2.50	1.12 – 1.32
	mg/dL	1.0 - 10.0	4.5 - 5.3

\*The i-STAT System can be configured with the preferred units.

To convert a result from mmol/L to mg/dL, multiply the mmol/L value by 4. To convert mmol/L to mEq/L multiply the mmol/L value by 2.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

# **Clinical Significance**

Although most of the calcium in blood is bound to protein or complexed to smaller anionic species, the biologically active fraction of calcium is free ionized calcium. Through its role in a number of enzymatic reactions and in membrane transport mechanisms, ionized calcium is vitally important in blood coagulation, nerve conduction, neuromuscular transmission and in muscle contraction. Increased ionized calcium (hypercalcemia) may result in coma. Other symptoms reflect neuromuscular disturbances, such as hyperreflexia and/or neurologic abnormalities such as neurasthenia, depression or psychosis. Decreased ionized calcium (hypocalcemia) often results in cramps (tetany), reduced cardiac stroke work and depressed left ventricular function. Prolonged hypocalcemia may result in bone demineralization (osteoporosis) which can lead to spontaneous fractures. Measurements of ionized calcium have proven of value under the following clinical conditions: transfusion of citrated blood, liver transplantation, open heart surgery, neonatal hypocalcemia, renal disease, hyperparathyroidism, malignancy, hypertension and pancreatitis.

# **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>3</sup>. Venous blood samples were collected in lithium heparin Vacutainer<sup>®</sup> tubes and analyzed in duplicate on the i-STAT System and on the comparative methods within 10 minutes of each other.

Deming regression analysis<sup>4</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

Interference studies were based on NCCLS guideline EP7-P.5

\* The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>3</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (mmol/L)				
Aqueous Control	Mean	SD	%CV	
Level 1	1.60	0.017	1.1	
Level 3	0.84	0.012	1.4	

Method Comparison (mmol/L)				
	Radiometer ICA1	Nova STAT Profile		
n	47	57		
Sxx	0.009	0.017		
Syy	0.017	0.017		
Slope	0.925	0.960		
Int't	0.113	0.062		
Sy.x	0.035	0.029		
Xmin	0.46	0.53		
Xmax	2.05	2.05		
r	0.982	0.982		

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# Factors Affecting Results\*

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Venous stasis (prolonged tourniquet application) and forearm exercise may increase ionized calcium due to a decrease in pH caused by localized production of lactic acid<sup>6</sup>. Exposing the sample to air will cause an increase in pH due to the loss of  $CO_2$  which will decrease ionized calcium.

Heparin binds calcium. Each unit of heparin added per mL of blood will decrease ionized calcium by 0.01 mmol/L.<sup>6</sup> Therefore, the correct ratio of heparin anticoagulant to blood must be achieved during sample collection. Intravenous injection of 10,000 units of heparin has been shown in adults to cause a significant decrease of ionized calcium of about 0.03 mmol/L.<sup>6</sup> Use only unheparinized sample transfer devices when using i-STAT's aqueous control and calibration verification materials.

Hemodilution of the plasma by more than 20% associated with priming cardiopulmonary bypass pumps, plasma volume expansion or other fluid administration therapies using certain solutions may cause clinically significant error on sodium, chloride, ionized calcium and pH results. These errors are associated with solutions that do not match the ionic characteristics of plasma. To avoid these errors when hemodiluting by more than 20%, use physiologically balanced multi-electrolyte solutions containing low-mobility anions (e.g. gluconate) such as Normosol<sup>®</sup>-R (Abbott Laboratories), Plasma-Lyte<sup>®</sup>-A (Baxter Healthcare Corporation), and Isolyte<sup>®</sup>-S (B Braun Medical) rather than solutions such as normal saline or Ringer's Lactate.

Affect of Freezing: Cartridges should be stored between 2 and 8 °C. Freezing should be avoided. Freezing will cause the ionized calcium in the calibrant fluid to precipitate, which will cause sample results to be falsely elevated. To help avoid freezing, do not store cartridges against the walls of the refrigerator. If freezing is suspected, test a sample of the cartridges using i-STAT controls.

Interferent	Effect
β-hydroxybutyrate	20 mmol/L $\beta$ -hydroxybutyrate will decrease ionized calcium results by 0.1 mmol/L.
Lactate	20 mmol/L lactate will decrease ionized calcium results by 0.05 mmol/L.
Magnesium	1.0 mmol/L magnesium above normal will increase ionized calcium results by 0.04 mmol/L.
Salicylate	4.34 mmol/L salicylate will decrease ionized calcium results by 0.1 mmol/L.
*It is possible that other interf	aring substances may be encountered. These results are representative and your results may differ somewhat due

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# References

1. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

2. P.C. Painter, J.Y. Cope, J.L. Smith, "Reference Ranges, Table 41–20" in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

3. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

4. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

5. NCCLS. *Interference Testing in Clinical Chemistry; Proposed Guideline*. NCCLS document EP7-P [ISBN 1-56238-020-6]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1986.

6. D. Fraser, G. Jones, S.W. Kooh, and I. Raddle, "Calcium and Phosphate Metabolism" in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

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i-STA 104 V East V Tel: (( Fax: (

Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310 Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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# PO2 AND CALCULATED OXYGEN SATURATED (sO2)

 $PO_2$  is measured amperometrically. The oxygen sensor is similar to a conventional Clark electrode. Oxygen permeates through a gas permeable membrane from the blood sample into an internal electrolyte solution where it is reduced at the cathode. The oxygen reduction current is proportional to the dissolved oxygen concentration.

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# Intended Use

The test for  $PO_2$ , as part of the i-STAT System, is intended for use in the *in vitro* quantification of oxygen partial pressure in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives.

# **Metrological Traceability**

The i-STAT System test for oxygen partial pressure measures oxygen partial pressure in arterial, venous, or capillary whole blood (dimension kPa) for *in vitro* diagnostic use.  $PO_2$  values assigned to i-STAT's controls and calibration verification materials are traceable to U.S. National Institute of Standards and Technology (NIST) standard reference materials via commercially available certified specialty medical gas standards. i-STAT System controls and calibration verification verification verification were the institute of standard for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

Test	Units*	Reportable Range	Reference Range <sup>2</sup>
<b>P</b> O <sub>2</sub>	mmHg	5 - 800	80 - 105
	kPa	0.7 – 106.6	10.7 - 14.0
sO <sub>2</sub> **	%	not applicable	95 – 98

\*The i-STAT System can be configured with the preferred units.

\*\* Calculated

To convert  $PO_2$  results from mmHg to kPa, multiply the mmHg value by 0.133.

The reference ranges shown are for a healthy population. Interpretation of blood gas measurements depend on the underlying condition (eg. patient temperature, ventilation, posture and circulatory status).

# **Clinical Significance**

 $PO_2$  (partial pressure of oxygen) is a measurement of the tension or pressure of oxygen dissolved in blood. Some causes for decreased values of  $PO_2$  include decreased pulmonary ventilation (e.g. airway obstruction or trauma to the brain), impaired gas exchange between alveolar air and pulmonary capillary blood (e.g. bronchitis, emphysema, or pulmonary edema), and alteration in the flow of blood within the heart or lungs (e.g. congenital defects in the heart or shunting of venous blood into the arterial system without oxygenation in the lungs).

 $sO_2$  (oxygen saturation) is the amount of oxyhemoglobin expressed as a fraction of the total amount of hemoglobin able to bind oxygen (oxyhemoglobin plus deoxyhemoglobin).

 $sO_2=100 \quad \frac{(X^3 + 150X)}{X^3 + 150X + 23400}$ where X =  $PO_2 \bullet 10^{(0.48(pH-7.4)+0.0013(HCO_3-25))}$ 

 $sO_2$  is calculated from measured  $PO_2$  and pH and from HCO<sub>3</sub> calculated from measured  $PCO_2$ and pH. However, this calculation assumes normal affinity of oxygen for hemoglobin (it does not take into consideration erythrocyte diphosphoglycerate (2,3-DPG) concentrations which affect the oxyhemoglobin dissociation curve) and assumes that normal amounts of disfunctional hemoglobin (carboxy-, met- and sulfhemoglobin) are present. Oxygen saturation is a useful predictor of the amount of oxygen that is available for tissue perfusion. Some causes for decreased values of  $sO_2$  include low  $PO_2$  or impaired ability of hemoglobin to carry oxygen.

# Temperature "Correction" Algorithm

 $PO_2$  is a temperature-dependent quantity and is measured at 37°C. The  $PO_2$  reading at a body temperature other than 37°C can be 'corrected' by entering the patient's temperature on the chart page of the analyzer. See section 12 'Procedure for Cartridge Testing' in the i-STAT 1 System Manual or section 11 'Patient and Control Sample Testing' in the i-STAT System Manual for details. In this case, blood gas results will be displayed at both 37°C and the patient's temperature. The  $PO_2$  at the patient's temperature ( $T_p$ ) is calculated as follows<sup>3</sup>:

$$PO_{2}(T_{p}) = PO_{2} \times 10^{\frac{5.49 \times 10^{-11} PO_{2}^{3.88} + 0.071}{9.72 \times 10^{-9} PO_{2}^{3.88} + 2.30}} (T_{p} - 37)$$

**Note:** The input of patient temperature on the chart page is only possible when a cartridge contains pH, *P*CO<sub>2</sub>, and *P*O<sub>2</sub> sensors.

# **Performance Characteristics**

The typical performance data summarized below was collected in a health care facility by health care professionals trained in the use of the i-STAT System and comparative method.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Arterial blood samples were collected from hospital patients in 3cc blood gas syringes and were analyzed in duplicate on the i-STAT System and the comparative method within 5 minutes of each other.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\* Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

\* The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>6</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

# Precision Data (mmHg)

Aqueous Control	Mean	SD	%CV
Level 1	65.1	3.12	4.79
Level 3	146.5	6.00	4.10

# Method Comparison (mmHg)

	Radiometer ABL500	Radiometer ABL700	Bayer 845
n	45	29	30
Sxx	3.70	2.04	3.03
Syy	2.78	2.64	3.28
Slope	1.023	0.962	1.033
Int't	-2.6	1.2	-2.9
Sy.x	2.52	3.53	3.44
Xmin		39	31
Xmax		163	185
r	0.996	0.990	0.996

# Factors Affecting Results\*

Exposure of the sample to air will cause an increase in  $PO_2$  when values are below 150 mmHg and a decrease in  $PO_2$  when values are above 150 mmHg (approximate  $PO_2$  of room air).

Standing anaerobically at room temperature will decrease pH at a rate of 0.03 per hour, will increase  $PCO_2$  by approximately 4 mmHg per hour and will decrease  $PO_2$  at a rate of 2–6 mmHg per hour.<sup>6</sup>

Do not ice samples before testing –  $PO_2$  results may be falsely elevated in cold samples. Do not use a cold cartridge –  $PO_2$  results may be falsely decreased if the cartridge is cold.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# **Factors Affecting Calculated Results**

 $sO_2$  values calculated from a measured  $PO_2$  and an assumed oxyhemoglobin dissociation curve may differ significantly from the direct measurement.<sup>3</sup>

# References

1. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

2. B.E. Statland, Clinical Decision Levels for Lab Tests (Oradel, NJ: Medical Economic Books, 1987).

3. NCCLS. *Blood Gas and pH Analysis and Related Measurements; Approved Guideline*. NCCLS document C46-A [ISBN 1-56238-444-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898 USA, 2001.

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pH is measured by direct potentiometry. In the calculation of results for pH, concentration is related to potential through the Nernst equation. Results are reported at 37°C.

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# Intended Use

The test for pH, as part of the i-STAT System, is intended for use in the *in vitro* quantification of pH in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of pH, a list of reactive ingredients is indicated below:

<b>Reactive Ingredient</b>	
Hydrogen Ion (H <sup>+</sup> )	

# Metrological Traceability

The i-STAT System test for pH measures the hydrogen ion amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (expressed as the negative logarithm of the relative molal hydrogen ion activity) for *in vitro* diagnostic use. pH values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference materials SRMs 186-I, 186-II, 185, and 187. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

Test/Abbreviation	Units	Reportable Range	Reference Range	
рН		6.50 - 8.20	7.35 – 7.45 <sup>2</sup> (arterial)	7.31 – 7.41* (venous)

\* Calculated from Siggaard-Andersen nomogram.

Venous samples normally measure 0.01 - 0.03 pH units lower than arterial samples.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

# **Clinical Significance**

pH is an index of the acidity or alkalinity of the blood with an arterial pH of <7.35 indicating an acidemia and >7.45 alkalemia.<sup>3</sup>

# Temperature "Correction" Algorithm

pH is a temperature-dependent quantity that is measured on the i-STAT System at 37°C. The pH reading at a body temperature other than 37°C can be 'corrected' by entering the patient's temperature on the chart page of the analyzer. See section 12 'Procedure for Cartridge Testing' in the i-STAT 1 System Manual or section 11 'Patient and Control Sample Testing' in the i-STAT System Manual for details. In this case, blood gas results will be displayed at both 37°C and the patient's temperature. The pH at the patient's temperature ( $T_p$ ) is calculated as follows<sup>4</sup>:

$$pH(T_p) = pH - 0.0147(T_p - 37) + 0.0065(7.4 - pH)(T_p - 37)$$

**Note:** The input of patient temperature on the chart page is only possible when a cartridge contains pH, *PCO*<sub>2</sub>, and *PO*<sub>2</sub> sensors.

# **Performance Characteristics**

The performance characteristics of the sensors are equivalent in all cartridge configurations.

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>5</sup>. Venous blood samples were collected in evacuated tubes and arterial samples were collected in blood gas syringes with lithium heparin anticoagulant. All sample were analyzed in duplicate on the i-STAT System and on the comparative methods within 10 minutes of each other. Arterial blood samples were collected from hospital patients in 3 mL blood gas syringes and were analyzed in duplicate on the i-STAT-System and the comparative method within 5 minutes of each other.

Deming regression analysis<sup>6</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

\* The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>4</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data			
Aqueous Control	Mean	SD	%CV
Level 1	7.165	0.005	0.08
Level 3	7.656	0.003	0.04

# **Method Comparison**

		Radiometer	Nova	Radiometer
	IL BGE	ICA 1	STAT Profile 5	ABL500
n	62	47	57	45
Sxx	0.005	0.011	0.006	0.004
Syy	0.009	0.008	0.008	0.008
Slope	0.974	1.065	1.058	1.0265
Int't	0.196	-0.492	-0.436	-0.1857
Sy.x	0.012	0.008	0.010	0.0136
Xmin	7.210	7.050	7.050	
Xmax	7.530	7.570	7.570	
r	0.985	0.990	0.9920	.986

# Factors Affecting Results\*

Venous stasis (prolonged tourniquet application) and forearm exercise may decrease pH due to localized production of lactic acid. Exposing the sample to air will cause an increase in pH due to the loss of  $CO_2$ . pH decreases on standing anaerobically at room temperature at a rate of 0.03 pH units per hour.<sup>3</sup>

Hemodilution of the plasma by more than 20% associated with priming cardiopulmonary bypass pumps, plasma volume expansion or other fluid administration therapies using certain solutions may cause clinically significant error on sodium, chloride, ionized calcium and pH results. These errors are associated with solutions that do not match the ionic characteristics of plasma. To avoid these errors when hemodiluting by more than 20%, use physiologically balanced multi-electrolyte solutions containing low-mobility anions (e.g. gluconate) such as Normosol<sup>®</sup>-R (Abbott Laboratories), Plasma-Lyte<sup>®</sup>-A (Baxter Healthcare Corporation), and Isolyte<sup>®</sup>-S (B Braun Medical) rather than solutions such as normal saline or Ringer's Lactate.

\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# References

1. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

2. P.C. Painter, J.Y. Cope, J.L. Smith, "Reference Ranges, Table 41–20" in Tietz Textbook of Clinical Chemistry—Second Edition, C.A. Burtis and E.R. Ashwood, eds. (Philadelphia: W.B. Saunders Company, 1994).

3. E.L. Pruden, O. Siggaard-Andersen, and N.W. Tietz, Blood Gases and pH, in Tietz Textbook of Clinical Chemistry, Second Edition, ed. C.A. Burtis and E.R. Ashwood. (Philadelphia: W.B. Saunders Company, 1994.

4. NCCLS. *Blood Gas amd pH Analysis and Related Measurements; Approved Guideline*. NCCLS document C46-A [ISBN 1-56238-444-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 2001.

5. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

6. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).



Manu i-STA 104 V East V Tel: ( Fax:

Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310 Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

# CE

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# PCO<sub>2</sub> AND CALCULATED VALUES FOR HCO<sub>3</sub>, TCO<sub>2</sub>, BASE EXCESS AND ANION GAP

 $PCO_2$  is measured by direct potentiometry. In the calculation of results for  $PCO_2$ , concentration is related to potential through the Nernst equation. Results are measured at 37°C when using cartridges that require thermal control and corrected to 37°C when using cartridges that do not require thermal control.

# **Calculated Values**

When a cartridge includes sensors for both pH and  $PCO_2$ , bicarbonate (HCO<sub>3</sub>), total carbon dioxide (TCO<sub>2</sub>) and base excess (BE) are calculated.<sup>1</sup>

 $\log \text{HCO}_3 = \text{pH} + \log \textbf{PCO}_2 - 7.608$ 

 $TCO_2 = HCO_3 + 0.03 PCO_2$ 

 $BE_{ecf} = HCO_3 - 24.8 + 16.2 (pH - 7.4)$ 

 $BE_{b} = (1 - 0.014*Hb) * [HCO_{3} - 24.8 + (1.43 * Hb + 7.7) * (pH - 7.4)]$ 

When a cartridge includes sensors for sodium, potassium, chloride, pH and  $PCO_2$ , anion gap can be calculated.

Anion Gap =  $(Na + K) - (Cl + HCO_3)$ 

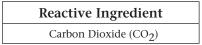
See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>2</sup> If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# Intended Use

The test for  $PCO_2$ , as part of the i-STAT System, is intended for use in the *in vitro* quantification of carbon dioxide partial pressure in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of  $PCO_2$ , a list of reactive ingredients is indicated below:



# Metrological Traceability

The i-STAT System test for carbon dioxide partial pressure measures carbon dioxide partial pressure in arterial, venous, or capillary whole blood (dimension kPa) for *in vitro* diagnostic use.  $PCO_2$  values assigned to i-STAT's controls and calibration verification materials are traceable to U.S. National Institute of Standards and Technology (NIST) standard reference materials via commercially available certified specialty medical gas standards. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

		Reportable	Refe	rence
Test/Abbreviation	Units*	Range	Ra	nge
			(arterial)	(venous)
Partial Pressure				
Carbon Dioxide/ <b>P</b> CO <sub>2</sub>	mmHg	5 – 130	$35 - 45^3$	41 – 51
	kPa	0.67 – 17.33	4.67 - 6.00	5.47 - 6.80
Bicarbonate/HCO <sub>3</sub>	mmol/L	1.0 - 85.0	22 - 26**	23 - 28**
Total Carbon				
Dioxide/TCO <sub>2</sub>	mmol/L	5 - 50	23 – 27**	24 - 29**
Base Excess/BE	mmol/L	(-30) – (+30)	$(-2) - (+3)^3$	$(-2) - (+3)^3$
Anion Gap/AnGap	mmol/L	(-10) – (+99)	$10 - 20^3$	$10 - 20^3$

\*The i-STAT System can be configured with the preferred units.

\*\*Calculated from Siggaard-Andersen nomogram.4

For TCO<sub>2</sub>, values measured on serum or plasma by chemistry analyzers may be slightly lower than TCO<sub>2</sub> calculated from pH and PCO<sub>2</sub> due to loss of CO<sub>2</sub> during non-anaerobic handling.<sup>5</sup> Up to 6mmol/L CO<sub>2</sub> can be lost per hour by exposure of the sample to air.<sup>6</sup>

To convert  $PCO_2$  results from mmHg to kPa, multiply the mmHg value by 0.133.

The reference ranges programmed into the analyzer and shown above are intended to be used as guides for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

# **Clinical Significance**

 $PCO_2$  along with pH is used to assess acid-base balance.  $PCO_2$  (partial pressure of carbon dioxide), the respiratory component of acid-base balance, is a measure of the tension or pressure of carbon dioxide dissolved in the blood.  $PCO_2$  represents the balance between cellular production of  $CO_2$  and ventilatory removal of  $CO_2$  and a change in  $PCO_2$  indicates an alteration in this balance. Causes of primary respiratory acidosis (increase in  $PCO_2$ ) are airway obstruction, sedatives and anesthetics, respiratory distress syndrome, and chronic obstructive pulmonary disease. Causes of primary respiratory alkalosis (decreased  $PCO_2$ ) are hypoxia (resulting in hyperventilation) due to chronic heart failure, edema and neurologic disorders, and mechanical hyperventilation.

 $HCO_3$  (bicarbonate), the most abundant buffer in the blood plasma, is an indicator of the buffering capacity of blood. Regulated primarily by the kidneys,  $HCO_3$  is the metabolic component of acid-base balance. Causes of primary metabolic acidosis (decrease in  $HCO_3$ ) are ketoacidosis, lactate acidosis (hypoxia), and diarrhea. Causes of primary metabolic alkalosis (increase in  $HCO_3$ ) are vomiting and antacid treatment.

TCO<sub>2</sub> (total carbon dioxide) is either measured on plasma by automated chemistry analyzers or is calculated from pH and  $PCO_2$  measured on whole blood gas analyzers. TCO<sub>2</sub> is a measure of carbon dioxide which exists in several states: CO<sub>2</sub> in physical solution or loosely bound to proteins, HCO<sub>3</sub> or CO<sub>3</sub> ions, and carbonic acid (H<sub>2</sub>CO<sub>3</sub>). Bicarbonate ions make up all but approximately 2 mmol/L of the total carbon dioxide of plasma. Measurement of TCO<sub>2</sub> as part of an electrolyte profile is useful chiefly to evaluate HCO<sub>3</sub> concentration. TCO<sub>2</sub> and HCO<sub>3</sub> are useful in the assessment of acid-base imbalance (along with pH and  $PCO_2$ ) and electrolyte imbalance.

Base excess of the extracellular fluid or standard base excess is defined as the concentration of titratable base minus the concentration of titratable acid when titrating the average intracellular fluid (plasma plus interstitial fluid) to an arterial plasma pH of 7.40 at  $PCO_2$  of 40 mmHg at 37°C. Excess concentration of base in the average ECF remains virtually constant during acute changes in the  $PCO_2$  and reflects only nonrespiratory component of pH-disturbances.

Anion gap is reported as the difference between the commonly measured cations sodium and potassium and the commonly measured anions chloride and bicarbonate. The size of the gap reflects unmeasured cations and anions and is therefore an analytical gap. Physiologically, a deficit of anions cannot exist. While relatively nonspecific, anion gap is useful for the detection of organic acidosis due to an increase in anions that are difficult to measure. Anion gap can be used to classify metabolic acidosis into high and normal anion gap types. Anion gap may be only slightly increased in diarrhea and renal failure, but elevated (often >25) due to an increase in organic anions in lactic acidosis, ketoacidosis (alcoholic, diabetic, starvation) and uremia, an increase in inorganic anions in uremia, and an increase in anions from drugs such a salicylate and carbenicillin or toxins such as methanol and ethanol.

# Temperature "Correction" Algorithm

 $PCO_2$  is a temperature-dependent quantity and is measured at 37°C. The  $PCO_2$  reading at a body temperature other than 37°C can be 'corrected' by entering the patient's temperature on the chart page of the analyzer. See section 12 'Procedure for Cartridge Testing' in the i-STAT 1 System Manual or section 11 'Patient and Control Sample Testing' in the i-STAT System Manual for details. In this case, blood gas results will be displayed at both 37°C and the patient's temperature. The  $PCO_2$  at the patient's temperature ( $T_p$ ) is calculated as follows<sup>1</sup>:

$$PCO_2(T_p) = PCO_2 \times 10^{0.019(T_p - 37)}$$

**Note:** The input of patient temperature on the chart page is only possible when a cartridge contains pH, *PCO*<sub>2</sub>, and *PO*<sub>2</sub> sensors.

# **Performance Characteristics**

The performance characteristics of the sensors are equivalent in all cartridge configurations.

The typical performance data summarized below was collected in a health care facility by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>7</sup>. Venous blood samples were collected in blood gas syringes. To measure  $TCO_2$ , the sample was centrifuged to obtain plasma. All samples were analyzed in duplicate on the i-STAT System and on the comparative methods within 10 minutes of each other. Arterial blood samples were collected from hospital patients in 3cc blood gas syringes and were analyzed in duplicate on the i-STAT System and the comparative method within 5 minutes of each other.

Deming regression analysis<sup>8</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Method comparisons will vary from site to site due to differences in sample handling, comparative method calibration and other site specific variables.

<sup>\*</sup> The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>7</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (mmH	[g)		
Aqueous Control	Mean	SD	%CV
Level 1	63.8	1.57	2.5
Level 3	19.6	0.40	2.0

Method Comparison (mmHg)

	<b>P</b> CO <sub>2</sub> IL BGE	TCO <sub>2</sub> IL BGE	TCO <sub>2</sub> Beckman CX®3	<i>P</i> CO <sub>2</sub> Radiometer ABL500
n	62	62	51	29
Sxx	0.69	0.40	0.55	0.74
Syy	1.24	0.84	0.55	0.53
Slope	1.003	1.136	1.155	1.016
Int't	-0.8	-4.1	-2.6	1.1
Sy.x	1.65	1.38	1.56	0.32
Xmin	30.4	19.3	18.3	28
Xmax	99.0	43.9	36.1	91
r	0.989	0.965	0.935	0.999

# Factors Affecting Results\*

Exposing the sample to air allows  $CO_2$  to escape which causes  $PCO_2$  to decrease and pH to increase and  $HCO_3$  and  $TCO_2$  to be under-estimated. The use of partial-draw tubes (evacuated tubes that are adjusted to draw less than the tube volume, e.g. a 5 mL tube with enough vacuum to draw only 3 mL) is not recommended for use with the i-STAT System because of the potential for decreased measured  $PCO_2$  results and calculated  $HCO_3$  and  $TCO_2$  values. Under-filling blood collection tubes may also cause decreased  $PCO_2$  results. Care must also be taken to eliminate "bubbling" of the sample with a pipette when filling a cartridge to avoid the loss of  $CO_2$  in the blood.

Allowing blood to stand (without exposure to air) before testing allows  $PCO_2$  to increase and pH to decrease, which will cause HCO<sub>3</sub> and TCO<sub>2</sub> to be over-estimated, due to metabolic processes.

For patients administered propofol (Diprivan®) or thiopental sodium (syn. thiomebumal sodium, penthiobarbital sodium, thiopentone sodium, thionembutal, Pentothal Sodium®, Nesdonal Sodium®, Intraval Sodium®, Trapanal®, and Thiothal Sodium<sup>9</sup>), i-STAT recommends the use of G3+, CG4+, CG8+, EG6+ and EG7+ cartridges, which are free from clinically significant interference at all relevant therapeutic doses. i-STAT does not recommend the use of EC8+ cartridges for patients receiving propofol (Diprivan®) or thiopental sodium.

\* It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# References

1. NCCLS. *Blood Gas and pH Analysis and Related Measurements; Approved Guideline*. NCCLS document C46-A [ISBN 1-56238-444-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 2001.

2. D.S. Young, Effects of Drugs on Clinical Laboratory Tests, 3rd ed. (Washington, DC: American Association of Clinical Chemistry, 1990).

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5. J.P.J. Ungerer, M.J. Ungerer, and W.J.H Vermaak, Discordance Between Measured and Calculated Total Carbon Dioxide, Clinical Chemistry 36.12, 1990. 2093-2096.

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8. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method-Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

9. The Merck Index, Eleventh Edition, Merck & Co., Inc., NJ 1989.

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EC REP

Emergo Europe P.O. Box 18510 2502 EM The Hague 104 Windsor Center Drive The Netherlands East Windsor, NJ 08520 • USA Tel: (31)70 345 8570 Fax: (31)70 346 7299

Manufacturer: i-STAT Corporation

Tel: (609) 443-9300 Fax: (609) 443-9310

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# CREATININE/CREA

Creatinine is measured amperometrically. Creatinine is hydrolyzed to creatine in a reaction catalyzed by the enzyme creatinine amidohydrolase. Creatine is then hydrolyzed to sarcosine in a reaction catalyzed by the enzyme creatine amidinohydrolase. The oxidation of sarcosine, catalyzed by the enzyme sarcosine oxidase, produces hydrogen peroxide ( $H_2O_2$ ). The liberated hydrogen peroxide is oxidized at the platinum electrode to produce a current which is proportional to the sample creatinine concentration.

Creatinine +  $H_2O$  Creatinine Amidohydrolase Creatine

Creatine +  $H_2O$  Sarcosine +  $O_2 + H_2O$  Sarcosine Oxidase Sarcosine + Urea Sarcosine +  $O_2 + H_2O$  Sarcosine - Formaldehyde +  $H_2O_2$ 

 $H_2O_2 \longrightarrow O_2 + 2H^+ + 2e^-$ 

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# INTENDED USE

The test for creatinine, as part of the i-STAT System, is intended for use in the *in vitro* quantification of creatinine in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of creatinine, a list of reactive ingredients is indicated below:

Reactive Ingredient	<b>Biological Source</b>
Creatinine	N/A
Creatine Amidinohydrolase	Actinobacillus sp.
Creatinine Amidohydrolase	Microbial
Sarcosine Oxidase	Microbial

# Metrological Traceability

The i-STAT System test for creatinine measures creatinine amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension µmol L<sup>-1</sup>) for *in vitro* diagnostic use. Creatinine values assigned to i-STAT's controls and calibration verification materials are traceable to the U.S. National Institute of Standards and Technology (NIST) standard reference material SRM909. i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

		Reportable	Reference
Test/Abbreviation	Units*	Range	Range
Creatinine/Crea	mg/dL	0.2 - 20.0	$0.6 - 1.3^2$
	µmol/L	18 - 1768	53 – 115

To convert a creatinine result from mg/dL to µmol/L, multiply the mg/dL value by 88.4.

The i-STAT reference ranges for whole blood listed above are similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range programmed into the analyzer and shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

\* The i-STAT System can be configured with the preferred units.

# **Clinical Significance**

Elevated levels of creatinine are mainly associated with abnormal renal function and occur whenever there is a significant reduction in glomerular filtration rate or when urine elimination is obstructed. The concentration of creatinine is a better indicator of renal function than urea or uric acid because it is not affected by diet, exercise, or hormones.

The creatinine level has been used in combination with BUN to differentiate between prerenal and renal causes of an elevated urea/BUN.

# **Performance Characteristics**

The typical performance data summarized below were collected in health care facilities by professionals trained in the use of the i-STAT System and comparative methods. Clinical settings vary and some may require different performance characteristics to assess renal function status than others (e.g., medication dosing, intravenous contrast use, and outpatient clinic). If deemed necessary by a health care facility, performance data should be obtained in specific clinical settings to assure patients' needs are met.

Precision data were collected in multiple sites as follows: Duplicates of each control fluid were tested in the morning and in the afternoon on five days for a total of 20 replicates. The averaged statistics are presented below.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples, collected in lithium or sodium heparin Vacutainer<sup>®</sup> tubes, and arterial blood samples, collected in blood gas syringes, were analyzed in duplicate on the i-STAT System. A portion of each specimen was centrifuged, and the separated plasma was analyzed on the comparative method.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to the estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Interference studies were based on NCCLS guideline EP7.6

<sup>\*</sup>The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>3</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data (mg/dL)			
Aqueous Control	Mean	SD	%CV
Level 1	4.7	0.08	1.7
Level 3	0.76	0.05	6.3

# Method Comparison (mg/dL)

	Hitachi 917	J&J Vitros
n	67	48
Sxx	0.045	0.035
Syy	0.087	0.109
Slope	1.002	1.005
Int't	0.030	-0.109
Sy.x	0.110	0.229
Xmin	0.3	0.5
Xmax	11.2	12.6
r	0.9987	0.9931

# Factors Affecting Results\*

Interferent	Effect
Acetaminophen	Creatinine results will increase by approximately 0.25 mg/dL per every 1 mmol/L of acetaminophen.
Ascorbate	0.227 mmol/L ascorbate will cause a 0.7 mg/dL increase in creatinine.
Bromide	100 mg/dL (12.5 mmol/L) bromide will increase creatinine by 0.8 mg/dL (71 $\mu$ mol/L) from an initial creatinine concentration of 1.0 mg/dL (88 $\mu$ mol/L).
CO <sub>2</sub>	For Crea values below 2 mg/dL:
	For ${\it PCO}_2$ values above 40 mmHg, the values are increased by 6.9% for every 10 mmHg
	For $PCO_2$ values below 40 mmHg, the values are decreased by 6.9% for every 10 mmHg
	$[Cr]actual = [Cr]istat X \{ 1 - (0.069 X [(PCO_2 - 40)/10]) \}$
	For Crea values above 2 mg/dL:
	For $PCO_2$ values above 40, the values are decreased by 3.7% for every 10 mmHg
	For $PCO_2$ values below 40, the values are increased by 3.7% for every 10 mmHg
	Cr]actual = [Cr]istat X { 1 - $(0.037 \text{ X} [(40 - PCO_2)/10])$ }
Creatine	5 mg/dL creatine will cause a 0.20 mg/dL increase in Creatinine.
	For clinical situations in which creatine may be elevated, see note (1) below.
N-acetylcysteine	16.6 mmol/L N-acetylcysteine will cause a 0.4 mg/dL increase in creatinine.

Hydroxyurea (Droxia <sup>®</sup> , Hydrea <sup>®</sup> )	Hydroxyurea may cause significant errors in the measurement of creatinine with the i-STAT System. Use an alternative method to measure creatinine wh patients have been administered hydroxyurea. See note (2) below for typical uses of this drug and note (3) below for details of the interference.	en
<u>Notes:</u>	<ul> <li>(1) The normal range of creatine concentration in plasma is 0.</li> <li>- 0.70 mg/dL (13 - 53 µmol/L) in males and 0.35 - 0.93 mg/dL (</li> <li>- 71 µmol/L) in females<sup>7</sup>. Creatine may be elevated in patients usi creatine supplements, experiencing muscle trauma or other prima or secondary myopathies, taking statins for hyperlipidemia contro or in patients with hyperthyroidism or a rare genetic defect of t creatine transporter protein.</li> </ul>	(27 ing ary rol,
	(2) Hydroxyurea is a DNA synthesis inhibitor used in the treatment various forms of cancer, sickle cell anemia, and HIV infection. T drug is used to treat malignancies including melanoma, metasta ovarian cancer, and chronic myelogenous leukemia. It is also used the treatment of polycythemia vera, thrombocytopenia, and psoria: At typical doses ranging from 500 mg to 2 g/day, concentrations hydroxyurea in patients' blood may be sustained at approximate 100 to 500 µmol/L. Higher concentrations may be observed so after dosing or at higher therapeutic doses.	his itic in sis. of ely
	(3) For every 100 μmol/L hydroxyurea in the whole blood samp creatinine will be increased by approximately 1.85 mg/dL (164 μm L), up to a whole blood hydroxyurea concentration of at least 9 μmol/L (maximum concentration tested). The magnitude of the b is independent of the creatinine level over a range of at least 1.0 m	ol/ 921 9ias

Bicarbonate up to 40 mmol/L, bilirubin up to 20 mg/dL (342 µmol/L), calcium up to 5.0 mg/dL (1.25 mmol/L), dopamine up to 13 mg/dL (0.85 mmol/L), methyldopa up to 2.5 mg/dL (118.4 µmol/L), salicylate up to 77.5 mg/dL (4.34 mmol/L), sarcosine up to 1.0 mmol/L, and uric acid up to 20 mg/dL (1190 µmol/L) were tested and found not to interfere with creatinine results.

dL (88 µmol/L) to 12.4 mg/dL (1096 µmol/L).

\*It is possible that other interfering substance may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

# References

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4. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

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7. Tietz Textbook of Clinical Chemistry 3rd Edition, CA Burtis and ER Ashwood, ed., WB Saunders Company, 1999, page 1808.

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Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

Manufacturer: i-STAT Corporation

104 Windsor Center Drive

Tel: (609) 443-9300 Fax: (609) 443-9310

East Windsor, NJ 08520 • USA

# CE

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# LACTATE/LAC

Lactate is measured amperometrically. The enzyme lactate oxidase, immobilized in the lactate biosensor, selectively converts lactate to pyruvate and hydrogen peroxide ( $H_2O_2$ ). The liberated hydrogen peroxide is oxidized at a platinum electrode to produce a current which is proportional to the sample lactate concentration.

L-Lactate +  $O_2 \xrightarrow{\text{Lactate Oxidase}} Pyruvate + H_2O_2$ 

 $H_2O_2 \xrightarrow{Platinum electrode} 2H^+ + O_2 + 2e^-$ 

See below for information on factors affecting results. Certain substances, such as drugs, may affect analyte levels *in vivo*.<sup>1</sup>

If results appear inconsistent with the clinical assessment, the patient sample should be retested using another cartridge.

# **Intended Use**

The test for lactate, as part of the i-STAT System, is intended for use in the *in vitro* quantification of lactate in arterial, venous, or capillary whole blood.

# Contents

Each i-STAT cartridge contains one reference electrode (when potentiometric sensors are included in the cartridge configuration), sensors for the measurement of specific analytes, and a buffered aqueous calibrant solution that contains known concentrations of analytes and preservatives. For cartridges that contain a sensor for the measurement of lactate, a list of reactive ingredients is indicated below:

Reactive Ingredient	Biological Source
Lactate	N/A
Lactate Oxidase	Aerococcus viridans

# Metrological Traceability

The i-STAT System test for lactate measures L-lactate amount-of-substance concentration in the plasma fraction of arterial, venous, or capillary whole blood (dimension mmol L<sup>-1</sup>) for *in vitro* diagnostic use. Presently, no international conventional reference measurement procedure or international conventional calibrator for lactate is available. Lactate values assigned to i-STAT's controls and calibration verification materials are traceable to i-STAT's working calibrator prepared from sodium L-lactate (Sigma-Aldrich Fluka, >99 % purity). i-STAT System controls and calibration verification materials are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

Test/Abbreviation	Units*	Reportable Range	Reference <sup>2</sup> Range	
			(arterial)	(venous)
Lactate/Lac	mmol/L	0.30 - 20.00	0.36 - 1.25	0.90 – 1.70
	mg/dL	2.7 – 180.2	3.2 – 11.3	8.1 - 15.3

To convert a lactate result from mmol/L to mg/dL, multiply the mmol/L value by 9.01.

The i-STAT reference ranges for whole blood listed above are similar to reference ranges derived from serum or plasma measurements with standard laboratory methods.

The reference range shown above is intended to be used as a guide for the interpretation of results. Since reference ranges may vary with demographic factors such as age, gender and heritage, it is recommended that reference ranges be determined for the population being tested.

\* The i-STAT System can be configured with the preferred units.

# **Clinical Significance**

Elevated levels of lactate are mainly found in conditions of hypoxia such as shock, hypovolumia, and left ventricular failure; in conditions associated with diseases such as diabetes mellitus, neoplasia, and liver disease; and in conditions associated with drugs or toxins such as ethanol, methanol, or salicylates.<sup>2</sup>

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods.

Precision data were collected using NCCLS guideline EP5-A<sup>3</sup>. Duplicates of each level of control were tested on three lots of cartridges over 20 days for a total of 120 replicates.

Method comparison data were collected using NCCLS guideline EP9-A<sup>4</sup>. Venous blood samples, collected in sodium heparin Vacutainer<sup>®</sup> tubes, and arterial blood samples, collected in blood gas syringes, were analyzed in duplicate on the i-STAT System. In the plasma study, a portion of each specimen was centrifuged, and the separated plasma was analyzed on the comparative method.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to the estimates of imprecision based on the duplicates of the comparative and the i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.\*

Interference studies were based on NCCLS guideline EP7.6

\*The usual warning relating to the use of regression analysis is summarized here as a reminder: For any analyte, "if the data is collected over a narrow range, the estimate of the regression parameters are relatively imprecise and may be biased. Therefore, predictions made from these estimates may be invalid".<sup>3</sup> The correlation coefficient, r, can be used as a guide to assess the adequacy of the comparative method range in overcoming this problem. As a guide, the range of data can be considered adequate if r>0.975.

Precision Data	Aqueous Control	n	Mean	SD	%CV
(mmol/L)	Level 1	120	6.35	0.08	1.21
	Level 3	120	0.81	0.03	3.27

Method Comparison (mmol/L)	Radiometer ABL 725 (whole blood vs. whole blood)	Hitachi 917 (i-STAT whole blood vs. Hitachi plasma)
n	47	47
Sxx	0.123	0.084
Syy	0.136	0.079
Slope	1.02	1.06
Int't	0.12	-0.32
Sy.x	0.18	0.17
Xmin	0.80	1.77
Xmax	14.20	14.24
r	0.998	0.997

# Factors Affecting Results\*

Special collection procedures are necessary to prevent changes in lactate both during and after the blood is drawn. For steady state lactate concentrations, patients should be at rest for 2 hours and fasting. Venous samples should be obtained without the use of a tourniquet or immediately after the tourniquet is applied. Both venous and arterial samples may be collected into heparinized syringes.

Samples for lactate should be analyzed immediately on drawing as lactate increases by as much as 70% within 30 minutes at 25  $^{\circ}$ C as a result of glycolysis.<sup>2</sup>

Interferent	Effect
Bromide	25 mmol/L (200 mg/dL) bromide will decrease lactate results by 40%.
Cysteine	6.4 mmol/L (101 mg/dL) cysteine will decrease lactate results by 11%.
Hydroxyurea (Droxia <sup>®</sup> , Hydrea <sup>®</sup> )	Hydroxyurea may cause significant errors in the measurement of lactate with the i-STAT System. Consider using an alternative method to measure lactate when patients have been administered hydroxyurea. See note (1) below for typical uses of this drug and note (2) below for details of the interference.
Glycolic Acid:	Glycolic acid can cause falsely increased lactate results on the i-STAT System. Preliminary studies indicated that 10 mmol/L glycolic acid increased lactate from 1.45 mmol/L to 3.41 mmol/L. See note (3) for details.

\*It is possible that other interfering substance may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

#### Notes:

- Hydroxyurea is a DNA synthesis inhibitor used in the treatment of various forms of cancer, sickle cell anemia, and HIV infection. This drug is used to treat malignancies including melanoma, metastatic ovarian cancer, and chronic myelogenous leukemia. It is also used in the treatment of polycythemia vera, thrombocytopenia, and psoriasis. At typical doses ranging from 500 mg to 2 g/day, concentrations of hydroxyurea in patients' blood may be sustained at approximately 100 to 500 µmol/L. Higher concentrations may be observed soon after dosing or at higher therapeutic doses.
- 2) For every 100 µmol/L hydroxyurea in the whole blood sample, lactate will be increased by approximately 0.16 mmol/L, up to a whole blood hydroxyurea concentration of at least 921 µmol/L (maximum concentration tested). The magnitude of the bias is independent of the lactate level over a range of at least 2.8 mmol/L to 16.0 mmol/L.
- 3) Glycolic acid is a product of ethylene glycol metabolism. Unexpected increased lactate concentrations caused by glycolic acid may be a clue to the possibility of ethylene glycol ingestion as the cause of an otherwise unknown high anion gap metabolic acidosis. <sup>7, 8</sup> In a study of 35 patients who had ingested ethylene glycol, initial glycolic acid concentrations of 0 to 38 mmol/L corresponded to ethylene glycol levels of 0.97 130.6 mmol/L.<sup>7</sup>

Acetaldehyde up to 0.6 mg/dL (0.14 mM), acetominophen up to 20 mg/dL (1.3 mM), acetylsalicylic acid up to 50 mg/dL (2.8 mM), ascorbic acid up to 3 mg/dL (0.17 mM), ß-hydroxybutyric acid up to 202 mg/dL (16 mM), dopamine up to 13 mg/dL (0.85 mM), formaldehyde up to 1.2 mg/dL (0.40 mM), glycine up to 98 mg/dL (13 mM), pyruvic acid up to 2.6 mg/dL (0.24 mM), and uric acid up to 25 mg/dL (1.5 mM) were tested and found not to interfere with lactate results. Hematocrit levels between 25 and 67% were tested and found not to interfere with lactate results.

# References

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2. D.B. Sacks, Carbohydrates, in Tietz Textbook of Clinical Chemistry, Second Edition, ed. C.A. Burtis and E.R. Ashwood, (Philadelphia: W.B. Saunders Company, 1994).

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4. NCCLS. *Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline*. NCCLS document EP9-A [ISBN 1-56238-283-7]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087-1898, USA 1995.

5. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

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7. Porter WH, Crellin M, Rutter PW, Oeltgen P. Interference by Glycolic Acid in the Beckman Synchron Method for Lactate: A Useful Clue for Unsuspected Ethylene Glycol Intoxication. Clin Chem 2000; 46:874-875.

8. Morgan, TJ, Clark C, Clague A. Artifactual elevation of measured plasma L-lactate concentration in the presence of glycolate. Crit Care Med 1999; 27:2177-2179.

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Manufacturer: i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310 Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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# CELITE ACTIVATED CLOTTING TIME/ (CELITE ACT)

The i-STAT<sup>®</sup> Celite<sup>®</sup> Activated Clotting Time test, <sup>Celite</sup>ACT, is a measure of the time required for complete activation of the coagulation cascade.<sup>1</sup>

In traditional ACT tests, coagulation is initiated by mixing a whole blood sample with a particulate activator, and complete activation is indicated when extensive or localized clots form as activated thrombin converts fibrinogen to fibrin. These clots are mechanically detected.

The i-STAT <sup>Celite</sup>ACT test is similar to traditional ACT tests except that the endpoint is indicated by the conversion of a thrombin substrate other than fibrinogen and an electrochemical sensor is used to indicate the event of this conversion. The substrate used in the electrogenic assay has an amide linkage that mimics the thrombin-cleaved amide linkage in fibrinogen.

The substrate is H-D-phenylalanyl-pipecolyl-arginine-*p*-amino-*p*-methoxydiphenylamine which has the structure:

Phenylalanine - Pipecolic acid - Arginine -- NH - C<sub>6</sub>H<sub>4</sub> - NH - C<sub>6</sub>H<sub>4</sub> - OCH<sub>3</sub>

Thrombin cleaves the amide bond at the carboxy- terminus of the arginine residue (denoted by the two dashes) because the bond structurally resembles the thrombin-cleaved amide linkage in fibrinogen. The product of the thrombin-substrate reaction is the electrochemically inert tripeptide Phenylalanyl - Pipecolyl - Arginine and the electroactive compound  $NH_3^+ - C_6H_4 - NH - C_6H_4 - OCH_3$ . The formation of the electroactive compound is detected amperometrically, and the time of detection is measured in seconds. The test reports the Activated Clotting Time (ACT) as a whole blood time (WBT) in seconds.

The i-STAT <sup>Celite</sup>ACT test is calibrated to match the Hemochron Celite FTCA510 using prewarmed tubes. However, users of the i-STAT<sup>®</sup>1 analyzer may choose to customize their individual i-STAT locations to report ACT results as calibrated against the Hemochron Celite ACT using non-prewarmed (ambient) temperature tubes. This customization affects the Patient path only, and will not be applied to the Control or the Proficiency Testing pathway.

The customization in effect (prewarm or non-prewarm calibration mode) is identified on the analyzer screen as PREWRM or NONWRM, respectively. Please note that different locations within a given hospital may utilize different customization profiles. Prior to patient sample testing, ensure the appropriate calibration mode is employed. For a comprehensive discussion of this customization feature, please see the Technical Bulletin entitled "ACT Test Result Calibration Options: PREWARMED vs. NON-PREWARMED Result Calibration Modes for the i-STAT®1 Analyzer".

If results appear inconsistent with the clinical assessment, the patient sample should be re-tested using another cartridge.

# Intended Use

The i-STAT Celite Activated Clotting Time (CeliteACT) test cartridge, as part of the i-STAT System, is an *in vitro* diagnostic test used to monitor moderate- and high-level heparin therapy through analysis of arterial and venous whole blood samples.

# Contents

Each i-STAT <sup>Celite</sup>ACT cartridge provides a sample collection chamber, sensors to detect the coagulation endpoint, and dry reagents necessary to initiate and allow coagulation. Stabilizers and reagents are coated on a section of the sensor channel and include the following reactive ingredients:

Reactive Ingredient
Diatomaceous Earth
Thrombin Substrate

# **Metrological Traceability**

The i-STAT System test for Celite Activated Clotting Time measures the time interval required for complete activation, by Celite<sup>®</sup>, of the coagulation cascade in arterial or venous whole blood (dimension seconds) for *in vitro* monitoring of moderate- and high-level heparin therapy. Presently, no international conventional reference measurement procedure or international conventional calibrator for <sup>Celite</sup>ACT is available. <sup>Celite</sup>ACT values assigned to i-STAT's controls are traceable to i-STAT's selected reference measurement procedure, which employs diatomaceous earth (Celite) activated glass reagent tubes, an automated timer and traditional viscometric clot detection and is run under specified temperature and sample conditions. i-STAT System controls are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

# **Expected Values**

Test/Abbreviation	Units	Reportable Range	Reference Range (PREWRM)	Reference Range (NONWRM)
Activated Clotting Time/ACT	seconds	50 - 1000*	74 - 125	84 - 139

\* The range from 80 - 1000 seconds has been verified through method comparison studies.

# **Clinical Significance**

The ACT is primarily used to monitor a patient's state of anticoagulation due to heparin that is administered during a medical or surgical procedure. It is commonly employed in cardiac catheterization, Percutaneous Transluminal Coronary Angioplasty (PTCA), renal dialysis, hemodialysis, and extra-corporeal circulation during bypass.

# **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods. All data uses the PREWRM calibration, unless otherwise noted.

**Precision data** were collected at i-STAT and during clinical trials following a protocol recommended by i-STAT and using plasma control material. Similar results can be expected in future performance studies provided the same experimental design and data analysis procedures are followed.

Plasma Control	n	Mean	SD	%CV
Level 1	329	221 seconds	18 seconds	8.1
Level 2	438	456 seconds	22 seconds	4.8

**Method comparison data** were collected using a modification of the NCCLS guideline EP9-A<sup>2</sup>. Venous or arterial blood samples were collected in plastic syringes and analyzed in duplicate on the i-STAT System and in duplicate using the comparative methods. All samples were analyzed immediately upon collection. The patient populations in the studies were those in which ACT is routinely used. This includes baseline, heparin-treated, and heparin-reversed samples from from patients undergoing cardiac catheterization and cardiac bypass.

Deming regression analysis<sup>3</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of the imprecision based on the duplicates of the comparative and i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.

Method comparisons will vary from site to site due to differences in the sample handling, reagent and instrument systems in use, and other site-specific variables.

Cath Lab	Medtronic HR-ACT	Hemochron CA510/FT CA510
n	270	418
Sxx	10.1	19.7
Syy	10.7	13.5
Slope	1.15	0.86
Int't	-30	-3
Sy.x	32.5	22.5
Xmin	73	63
Xmax	523	763
r	0.848	0.903

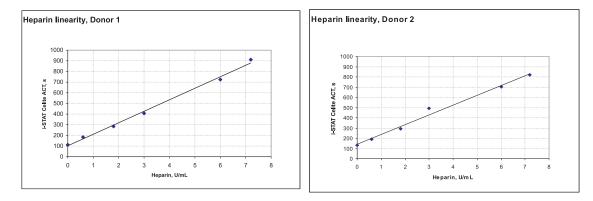
	Hemchron CA510/FT CA510			
CVOR	Site 1	Site 2	Site 3	
n	35	30	24	
Sxx	15.8	34.2	24.4	
Syy	13.0	11.5	20.8	
Slope	0.85	1.10	1.19	
Int't	4	-52	-73	
Sy.x	43.8	17.4	62.1	
Xmin	118	94	125	
Xmax	671	735	767	
r	0.912	0.952	0.891	

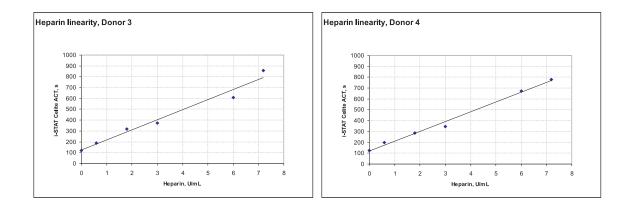
#### Factors Affecting Results\*

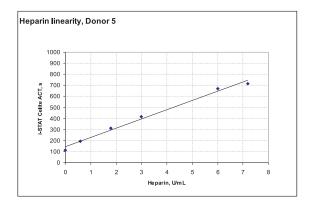
\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

Heparin sensitivity was demonstrated using whole blood samples to which varying concentrations of heparin were added *in vitro*.

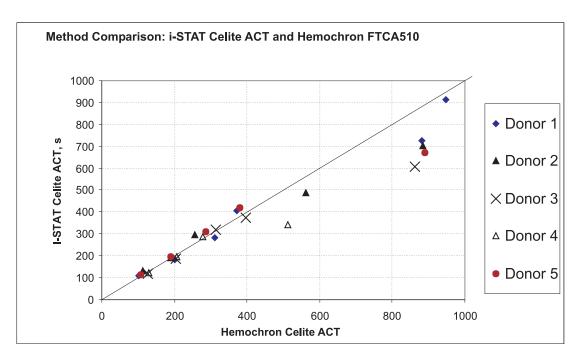
The five graphs below each indicate the response of a different donor with respect to heparin concentration:

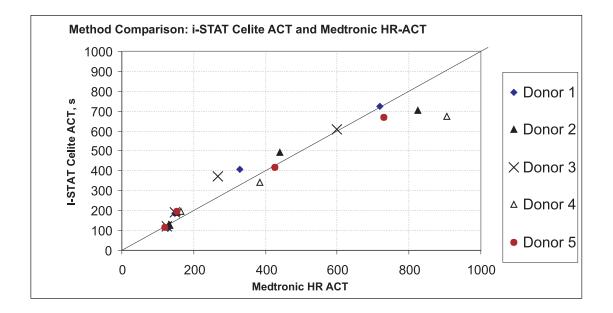




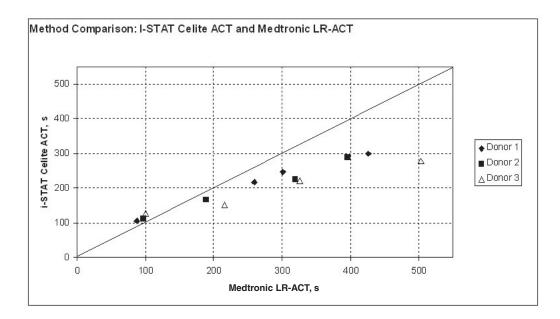


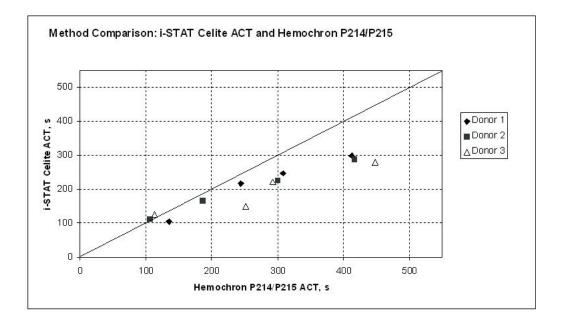
The graphs below indicate the response of the same five donors with respect to the ACT result on the Medtronic HR-ACT and the Hemochron Celite FTCA 510.





Performance of the i-STAT Celite ACT at lower levels of heparin is shown below with two "Low Range" ACT methods included for comparison:





#### Test Limitations

The i-STAT <sup>Celite</sup>ACT test is to be used with fresh venous or arterial whole blood samples. The presence of exogenously added heparin, citrate, oxalate, or EDTA will interfere with test results. Poor technique in sample collection may also compromise the results. Samples drawn from insufficiently flushed catheters or from traumatic venipunctures may be contaminated with interfering substances. Samples should be collected into plastic syringes or tubes. Collection into glass may prematurely activate coagulation resulting in accelerated clotting times.

The i-STAT ACT test uses Celite brand diatomaceous earth as the activator of the intrinsic pathway. The result may, therefore, be prolonged in the presence of aprotinin.<sup>4</sup> The test is not recommended for use with patients receiving aprotinin.

The analyzer should remain on a level surface with the display facing up during testing. If the analyzer is not level, the ACT result may be affected by more than 10%.

Hemodilution may affect test results.

Platelet dysfunction, factor deficiencies, dysprothrombinemias, pharmacological compounds, and other coagulopathies may affect the results of this test.

The i-STAT ACT test is not affected by hematocrit in the range of 20 - 70%, fibrinogen concentration in the range from 100 - 500 mg/dL, or sample temperature from 15 - 37°C.

#### **Storage Instructions**

Cartridges in sealed pouches are stable through the expiration date when stored refrigerated at 2 to 8°C and for two weeks at room temperature (18 - 30°C).

Upon removal from refrigeration, a box of 25 cartridges requires one hour equilibration at room temperature before use. Individual cartridges require five minutes equilibration. A cartridge should be used immediately after it is removed from the pouch.

#### **Quality Control**

On a daily basis, the performance of all Analyzers in the i-STAT System on site should be verified using the i-STAT Electronic Simulator.

On receipt of new cartridges, verify that the transit temperature was satisfactory using the four-window temperature indicator strip included with the cartridge boxes. From each shipment of cartridges, analyze multiple levels of i-STAT ACT Controls using any verified Analyzer. Instructions for the use of these controls are found in the i-STAT System Manual.

For additional information on Quality Control of the i-STAT System, refer to the Quality Control section in the i-STAT System Manual.

#### **Specimen Collection and Preparation**

The i-STAT CeliteACT test can be performed using venous or arterial samples.

#### **Venipunctures and Arterial Punctures**

- Collection technique resulting in good blood flow must be used.
- The sample for testing should be drawn into a **plastic collection device** (either a plastic syringe or plastic evacuated tube).
- The collection device **cannot contain anticoagulants** such as heparin, EDTA, oxalate, or citrate.
- The collection device cannot contain clot activators or serum separators.
- The sample should be immediately dispensed into the sample well of a cartridge.
- If a second measurement is required, a fresh sample must be obtained.

*Note:* Some experts recommend drawing and discarding a sample of at least 1 mL prior to drawing sample for coagulation testing.<sup>5</sup>

#### In-dwelling line

- Fluid drip through the line must be discontinued.
- Withdraw 2 mL of blood into a syringe and discard it.
- Withdraw the sample for testing into a fresh **plastic** syringe.
- The collection syringe cannot contain anticoagulants such as heparin, EDTA, oxalate, or citrate.
- The sample should be immediately dispensed into the sample well of a cartridge.
- If a second measurement is needed, draw a fresh sample.

#### **Extracorporeal line**

- Flush the extracorporeal blood access line by withdrawing 5 mL of blood into a syringe and discard the syringe.
- Withdraw the sample for testing into a fresh **plastic** syringe.
- The collection syringe **cannot contain anticoagulants** such as heparin, EDTA, oxalate, or citrate.
- The sample should be immediately dispensed into the sample well of a cartridge. •
- If a second measurement is needed, draw a fresh sample. •

#### References

1. Hattersly, P. Activated coagulation time of whole blood. Journal of the American Medical Association 136:436-440, 1966.

2. NCCLS. Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline. NCCLS document EP9-A (ISBN 1-56238-283-7). NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087, 1995.

3. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

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i-STAT is a registered trademark of i-STAT Corporation, East Windsor, NJ. Celite is a registered trademark of Celite Corporation, Santa Barbara, CA, for its diatomaceous earth products. Hemochron is a registered trademark of International Technidyne Corporation, Edison, NJ



Manufacturer:

i-STAT Corporation 104 Windsor Center Drive East Windsor, NJ 08520 • USA Tel: (609) 443-9300 Fax: (609) 443-9310

Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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### KAOLIN ACTIVATED CLOTTING TIME/ (KAOLIN ACT)

The i-STAT<sup>®</sup> Kaolin Activated Clotting Time test, <sup>Kaolin</sup>ACT, is a measure of the time required for complete activation of the coagulation cascade.<sup>1</sup>

In traditional ACT tests, coagulation is initiated by mixing a whole blood sample with a particulate activator, and complete activation is indicated when extensive or localized clots form as activated thrombin converts fibrinogen to fibrin. These clots are mechanically detected.

The i-STAT <sup>Kaolin</sup>ACT test is similar to traditional ACT tests except that the endpoint is indicated by the conversion of a thrombin substrate other than fibrinogen and an electrochemical sensor is used to indicate the event of this conversion. The substrate used in the electrogenic assay has an amide linkage that mimics the thrombin-cleaved amide linkage in fibrinogen.

The substrate is H-D-phenylalanyl-pipecolyl-arginine-*p*-amino-*p*-methoxydiphenylamine which has the structure:

Phenylalanine - Pipecolic acid - Arginine --  $NH - C_6H_4 - NH - C_6H_4 - OCH_3$ 

Thrombin cleaves the amide bond at the carboxy- terminus of the arginine residue (denoted by the two dashes) because the bond structurally resembles the thrombin-cleaved amide linkage in fibrinogen. The product of the thrombin-substrate reaction is the electrochemically inert tripeptide Phenylalanyl - Pipecolyl - Arginine and the electroactive compound  $NH_3^+ - C_6H_4 - NH - C_6H_4 - OCH_3$ . The formation of the electroactive compound is detected amperometrically, and the time of detection is measured in seconds. The test reports the Activated Clotting Time (ACT) in seconds.

The i-STAT <sup>Kaolin</sup>ACT test is calibrated to match the Hemochron Celite FTCA510 using prewarmed reagent tubes. However, users of the i-STAT<sup>®</sup>1 analyzer may choose to customize their individual i-STAT locations to report ACT results as calibrated against the Hemochron Celite ACT using non-prewarmed (ambient temperature) tubes. This customization affects the Patient path only, and will not be applied to the Control or the Proficiency Testing pathway.

The customization in effect (prewarm or non-prewarm calibration mode) is identified on the analyzer screen as PREWRM or NONWRM, respectively. Please note that different locations within a given hospital may utilize different customization profiles. Prior to patient sample testing, ensure the appropriate calibration mode is employed. For a comprehensive discussion of this customization feature, please see the Technical Bulletin entitled "ACT Test Result Calibration Options: PREWARMED vs. NON-PREWARMED Result Calibration Modes for the i-STAT<sup>®</sup>1 Analyzer".

If results appear inconsistent with the clinical assessment, the patient sample should be re-tested using another cartridge.

#### Intended Use

The i-STAT Kaolin Activated Clotting Time (KaolinACT) test is an *in vitro* diagnostic test that uses fresh whole blood to monitor high-dose heparin anticoagulation frequently associated with cardiovascular surgery.

The test is to be used with the i-STAT Portable Clinical Analyzer and the i-STAT 1 Analyzer, but not the Philips Medical Systems (formerly Agilent Technologies) Blood Analysis Module (BAM).

#### Contents

Each i-STAT <sup>Kaolin</sup>ACT cartridge provides a sample collection chamber, sensors to detect the coagulation endpoint, and dry reagents necessary to initiate and allow coagulation. Stabilizers and reagents are coated on a section of the sensor channel and include the following reactive ingredients:

Reactive Ingredient		
Kaolin		
Thrombin Substrate		

#### **Metrological Traceability**

The i-STAT System test for Kaolin Activated Clotting Time measures the time interval required for complete activation, by kaolin, of the coagulation cascade in arterial or venous whole blood (dimension seconds) for *in vitro* monitoring of high-level heparin therapy. Presently, no international conventional reference measurement procedure or international conventional calibrator for <sup>Kaolin</sup>ACT is available. <sup>Kaolin</sup>ACT values assigned to i-STAT's controls are traceable to i-STAT's selected reference measurement procedure, which employs Celite activated glass reagent tubes, an automated timer and traditional viscometric clot detection and is run under specified temperature and sample conditions. i-STAT System controls are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### **Expected Values**

Test/Abbreviation	Units	Reportable Range	Reference Range (PREWRM)	Reference Range (NONWRM)
Activated Clotting Time/ACT	seconds	50 - 1000*	74 - 137	82-152

\* The range from 77 - 1000 seconds (PREWRM mode) has been verified through method comparison studies.

#### **Clinical Significance**

The ACT is primarily used to monitor a patient's state of anticoagulation due to heparin that is administered during a medical or surgical procedure. It is commonly employed in cardiac catheterization, Percutaneous Transluminal Coronary Angioplasty (PTCA), renal dialysis, hemodialysis, and extra-corporeal circulation during bypass.

#### **Performance Characteristics**

The typical performance data summarized below was collected in health care facilities by health care professionals trained in the use of the i-STAT System and comparative methods. All data uses the PREWRM calibration, unless otherwise noted.

**Precision data** were collected at i-STAT and during clinical trials following a protocol recommended by i-STAT and using plasma control material. Similar results can be expected in future performance studies provided the same experimental design and data analysis procedures are followed.

Plasma Control	n	Mean	SD	%CV
Level 1	119	169 seconds	4 seconds	2.0
Level 2	113	409 seconds	21 seconds	5.2

**Method comparison data** were collected using a modification of the NCCLS guideline EP9-A<sup>2</sup>. Venous or arterial blood samples were collected in plastic syringes and analyzed in duplicate on the i-STAT System and in duplicate using the comparative methods. All samples were analyzed immediately upon collection. The patient populations in the studies were those in which ACT is routinely used and included both aprotinin and non-aprotinin receiving patients. All were undergoing cardiac surgery. Sample types included baseline, heparin-treated, and heparin-reversed samples.

Deming regression analysis<sup>3</sup> was performed on the first replicate of each sample. In the method comparison table, n is the number of specimens in the data set, Sxx and Syy refer to estimates of the imprecision based on the duplicates of the comparative and i-STAT methods respectively, Sy.x is the standard error of the estimate, and r is the correlation coefficient.

Method comparisons will vary from site to site due to differences in the sample handling, reagent and instrument systems in use, and other site-specific variables.

	Hemochron FTK-ACT			
CVOR	Site 1	Site 2	Site 3	
n	104	118	106	
Sxx	9.1%	6.8%	7.6%	
Syy	3.6%	4.0%	3.6%	
Slope	0.96	1.05	0.96	
Intercept	-12	-38	-39	
Xmin	68	111	81	
Xmax	1286	1310	1102	
r	0.906	0.940	0.971	

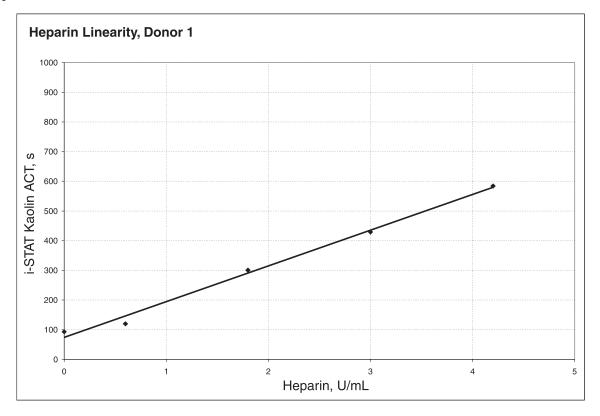
#### Factors Affecting Results\*

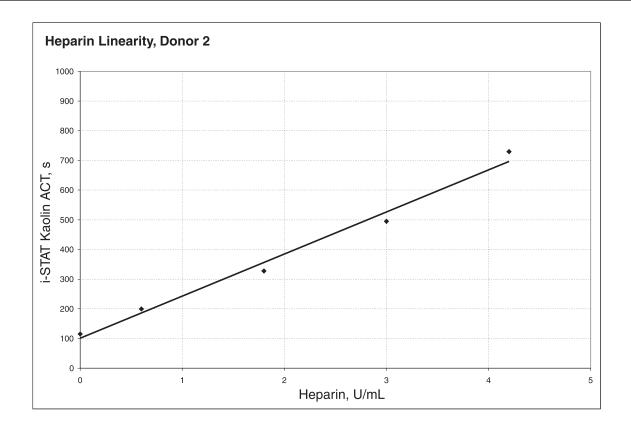
The i-STAT KaolinACT test is not significantly prolonged in the presence of aprotinin (Trasylol).

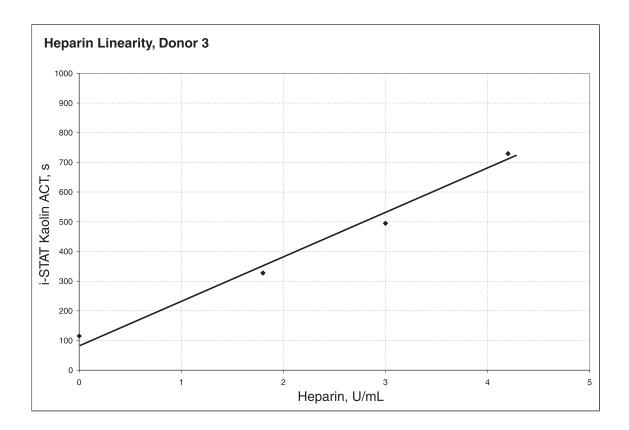
\*It is possible that other interfering substances may be encountered. These results are representative and your results may differ somewhat due to test-to-test variation. The degree of interference at concentrations other than those listed might not be predictable.

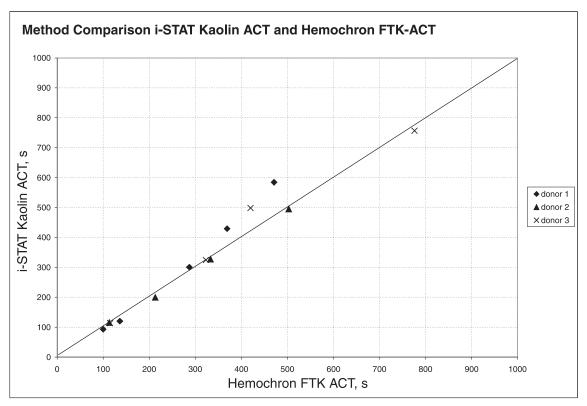
Heparin sensitivity was demonstrated using whole blood samples to which varying concentrations of heparin were added *in vitro*.

The following three graphs below each indicate the response of a different donor with respect to heparin concentration:

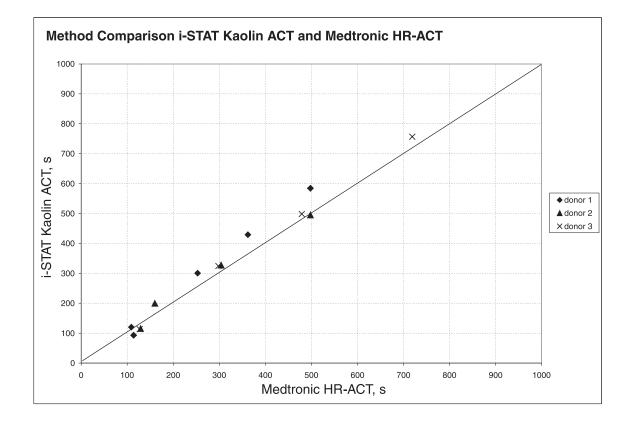








The following two graphs indicate the response of the same three donors with respect to the ACT result on the Medtronic HR-ACT and the Hemochron Kaolin FTK-ACT.



#### **Test Limitations**

The i-STAT <sup>Kaolin</sup>ACT test is to be used with fresh venous or arterial whole blood samples. The presence of exogenously added heparin, citrate, oxalate, or EDTA will interfere with test results. Poor technique in sample collection may also compromise the results. Samples drawn from insufficiently flushed catheters or from traumatic venipunctures may be contaminated with interfering substances. Samples should be collected into plastic syringes or tubes. Collection into glass may prematurely activate coagulation resulting in accelerated clotting times.

The analyzer should remain on a level surface with the display facing up during testing. If the analyzer is not level, the ACT result may be affected by more than 10%.

Hemodilution may affect test results.

Platelet dysfunction, factor deficiencies, dysprothrombinemias, pharmacological compounds, and other coagulopathies may affect the results of this test.

The i-STAT ACT test is not affected by fibrinogen concentration in the range from 100 - 500 mg/dL, or sample temperature from 15 - 37°C.

#### **Storage Instructions**

Cartridges in sealed pouches are stable through the expiration date when stored refrigerated at 2 to 8°C and for two weeks at room temperature (18 - 30°C).

Upon removal from refrigeration, a box of 25 cartridges requires one hour equilibration at room temperature before use. Individual cartridges require five minutes equilibration. A cartridge should be used immediately after it is removed from the pouch.

#### **Quality Control**

On each day the analyzers are in use, the performance of all Analyzers in the i-STAT System on site should be verified using the i-STAT Electronic Simulator.

On receipt of new cartridges, verify that the transit temperature was satisfactory using the four-window temperature indicator strip included with the cartridge boxes. From each shipment of cartridges, analyze multiple levels of i-STAT ACT Controls using any verified Analyzer. Instructions for the use of these controls are found in the i-STAT System Manual.

For additional information on Quality Control of the i-STAT System, refer to the Quality Control section in the i-STAT System Manual.

#### Specimen Collection and Preparation

The i-STAT KaolinACT test can be performed using venous or arterial samples.

#### **Venipunctures and Arterial Punctures**

- Collection technique resulting in good blood flow must be used.
- The sample for testing should be drawn into a **plastic collection device** (either a plastic syringe or plastic evacuated tube).
- The collection device cannot contain anticoagulants such as heparin, EDTA, oxalate, or citrate.
- The collection device cannot contain clot activators or serum separators.
- The sample should be immediately dispensed into the sample well of a cartridge.
- If a second measurement is required, a fresh sample must be obtained.

*Note: Some experts recommend drawing and discarding a sample of at least 1 mL prior to drawing sample for coagulation testing.*<sup>4</sup>

#### In-dwelling line

- Fluid drip through the line must be discontinued.
- Withdraw 2 mL of blood into a syringe and discard it.
- Withdraw the sample for testing into a fresh **plastic** syringe.
- The collection syringe **cannot contain anticoagulants** such as heparin, EDTA, oxalate, or citrate.
- The sample should be immediately dispensed into the sample well of a cartridge. •
- If a second measurement is needed, draw a fresh sample. •

#### **Extracorporeal line**

- Flush the extracorporeal blood access line by withdrawing 5 mL of blood into a syringe and discard the syringe.
- Withdraw the sample for testing into a fresh **plastic** syringe.
- The collection syringe **cannot contain anticoagulants** such as heparin, EDTA, oxalate, or citrate.
- The sample should be immediately dispensed into the sample well of a cartridge. •
- If a second measurement is needed, draw a fresh sample.

#### References

1. Hattersly, P. Activated coagulation time of whole blood. Journal of the American Medical Association 136:436-440, 1966.

2. NCCLS. Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline. NCCLS document EP9-A (ISBN 1-56238-283-7). NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087, 1995.

3. P.J. Cornbleet and N. Gochman, "Incorrect Least-Squares Regression Coefficients in Method Comparison Analysis," Clinical Chemistry 25:3, 432 (1979).

4. Corriveau, Donna: Fritsma, George (ed.): Hemostasis and Thrombosis in the Clinical Laboratory. Ed, J.B. Lippinncott Company, Philadelphia, 1988, pp 70-71.

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East Windsor, NJ 08520 • USA

Manufacturer:

i-STAT Corporation

Tel: (609) 443-9300

Fax: (609) 443-9310

104 Windsor Center Drive

Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

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### PROTHROMBIN TIME/ (PT/INR)

The i-STAT® PT/INR test is a whole blood determination of the prothrombin time used for monitoring oral anticoagulant (warfarin) therapy. The test determines the time required for complete activation of the extrinsic pathway of the coagulation cascade when initiated (activated) with a thromboplastin.

In a prothrombin time test, coagulation is initiated by mixing the sample with tissue thromboplastin. In traditional prothrombin time tests, complete activation is indicated when activated thrombin converts fibrinogen to fibrin and extensive or localized clots are detected mechanically or optically. The i-STAT PT/INR test is similar except that the endpoint is indicated by the conversion of a thrombin substrate other than fibrinogen. An electrochemical sensor is used to detect this conversion.

The added thrombin substrate is H-D-phenylalanyl-pipecolyl-arginine-p-amino-p methoxydiphenylamine, which has the structure:

Phenylalanine - Pipecolic acid - Arginine -- NH -  $C_6H_4$  - NH -  $C_6H_4$  - OCH<sub>3</sub>

Thrombin cleaves the amide bond at the carboxy terminus of the arginine residue (denoted by the two dashes) because the bond structurally resembles the thrombin-cleaved amide linkage in fibrinogen. The product of the thrombin-substrate reaction is the electrochemically inert tripeptide Phenylalanyl - Pipecolyl - Arginine and the electroactive compound  $NH_3^+ - C_6H_4 - NH - C_6H_4 - OCH_3$ . A formation of the electroactive compound is detected amperometrically and the time of detection is measured.

The PT/INR test result is reported as an International Normalized Ratio (INR) and, optionally, in seconds. The INR is the recommended method of result reporting for monitoring of oral anticoagulant therapy<sup>1</sup>. A Mean Normal i-STAT prothrombin time (sec) and an ISI are determined following the WHO recommendations at a CAP-accredited facility. INR results are calculated using the following equation:

The optionally displayed units of seconds reflect traditional plasma PT times. The reported time is derived from the PT/INR result and the equation below using an ISI of 1.05 and a typical Mean Normal Plasma PT time of 12.0 seconds.

If results appear inconsistent with the clinical assessment, the patient sample should be recollected and retested using another cartridge.

#### Intended Use

The i-STAT PT/INR is an *in vitro* diagnostic test intended for quantitative prothrombin time testing for the monitoring of oral anticoagulation therapy using fresh capillary or venous whole blood samples. The i-STAT PT/INR test is not intended for evaluating individual factor deficiencies. The PT/INR is to be used with the i-STAT Portable Clinical Analyzer and i-STAT 1 Analyzer, but will not run on the Philips Medical Systems (formerly Agilent Technologies) Blood Analysis Module (BAM). As part of the i-STAT System, the

PT/INR test is to be used by trained and certified health care professionals in accordance with a facility's policies and procedures.

#### Contents

Each i-STAT PT/INR cartridge provides a sample collection chamber, sensors to detect the coagulation endpoint and dry reagents necessary to initiate and allow coagulation. Inert matrix components and reagents are coated on a section of the sensor channel and include the following reactive ingredients:

Reactive Ingredient	Biological Source
Recombinant Tissue Thromboplastin	Human
Heparinase I	Flavobacterium heparinum
Thrombin Substrate	N/A

#### Metrological Traceability

The i-STAT System test for Prothrombin Time (PT/INR) measures the International Normalized Ratio (dimensionless) expressing the relative time interval required for complete activation, by thromboplastin, of the coagulation cascade in capillary or venous whole blood for *in vitro* monitoring of oral anticoagulant (warfarin) therapy. PT/INR values assigned to i-STAT's controls are traceable to the World Health Organization (WHO) international reference measurement procedures and the WHO human recombinant thromboplastin International Reference Preparation<sup>2</sup>. i-STAT System controls are validated for use only with the i-STAT System and assigned values may not be commutable with other methods. Further information regarding metrological traceability is available from i-STAT Corporation.

#### **Expected Values**

Test/Abbreviation	<u>Units</u>	Verified Clinical Range
Prothrombin Time/ (PT/INR)	INR	0.9 - 6.0*

\*The performance characteristics of the i-STAT PT/INR measurement have not been established at INRs above 6.0.

#### **Performance Characteristics**

The typical performance data summarized below were collected in healthcare facilities by healthcare professionals trained in the use of the i-STAT System and comparative methods.

#### Imprecision

Typical imprecision data for venous whole blood samples are presented in the table below for sample duplicates collected at two clinical sites. Typical imprecision data for capillary whole blood samples are presented for sample duplicates collected at one clinical site using a single capillary stick.

Statistic	Site 1 (venous)	Site 2 (venous)	Site 3 (capillary )
n	181	102	33
Mean (INR)	2.6	2.4	2.5
%CV	4.7%	4.0%	4.6%

Typical imprecision data for lyophilized plasma material are presented below for studies performed at an i-STAT Corporation facility and during clinical trials.

Plasma Control	Mean	SD	%CV
Level 1	1.1 (INR)	0.05	4.5%
Level 2	2.5 (INR)	0.17	6.9%

#### **Reference Interval**

In a study to determine a reference interval for PT/INR, venous samples from healthy volunteers were collected in plastic tubes, and whole blood was analyzed with one lot of cartridges on the i-STAT System. Capillary samples were obtained from the same volunteers using Softclick Pro (setting of 3) and analyzed on the same cartridge lot. Reference intervals for INR in venous and capillary samples were determined according to the NCCLS Guideline C28-A2.<sup>3</sup> The data are summarized in the table below:

Statistic	Venous whole blood	Capillary whole blood
n	120	119
Mean (INR)	1.0	1.0
SD	0.1	0.1
Reference Range (INR)	0.8 - 1.2	0.8 - 1.2

Due to the many variables that may affect PT/INR results, each laboratory should establish its own reference interval.

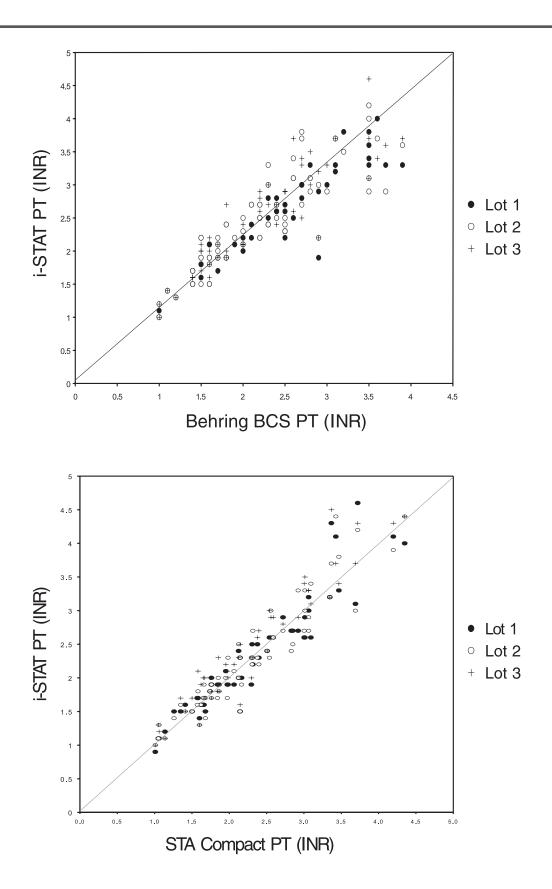
#### Method Comparison

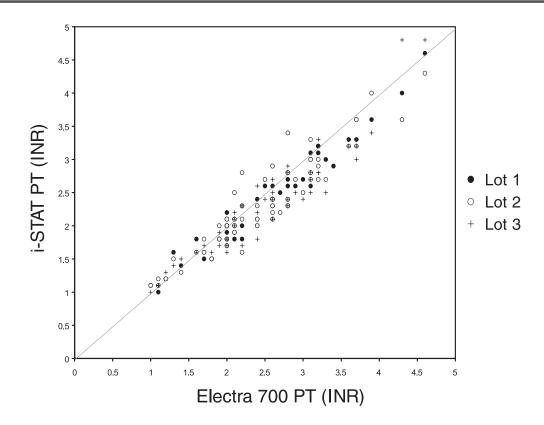
Method comparison data were collected at three clinical sites using a protocol in accordance with the NCCLS Guideline EP9-A.<sup>4</sup> Venous samples from outpatients undergoing routine oral anticoagulation therapy were collected in plastic tubes and analyzed in duplicate on 3 lots of cartridges on the i-STAT System; plasma from tubes containing a citrate anticoagulant were analyzed in duplicate on the comparative instruments using Dade<sup>®</sup> Innovin<sup>®</sup> reagent.

Deming regression analysis<sup>5</sup> was performed on the first replicate of each sample. In the method comparison table below, n is the number of specimens in the data set, *Sy.x* is the standard error of the estimate, and r is the correlation coefficient.

Method comparisons will vary from site to site due to differences in the sample handling, reagent and instrument systems in use, and other site-specific variables. A correlation study should be performed to establish the differences between the i-STAT PT/INR measurement and other methods used.

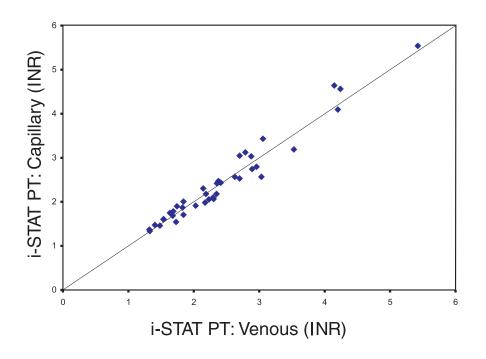
Statistic	i-STAT vs. Behring BCS <sup>®</sup> and Dade <sup>®</sup> Innovin <sup>®</sup> reagent	i-STAT vs. STA Compact <sup>®</sup> and Dade <sup>®</sup> Innovin <sup>®</sup> reagent	i-STAT vs. Electra <sup>®</sup> 700 and Dade <sup>®</sup> Innovin <sup>®</sup> reagent
n	183	180	177
Mean (INR)	2.3	2.3	2.5
Range (INR)	1.0 - 3.9	1.0 - 4.3	1.0 - 4.6
Sx (INR)	0.729	0.777	0.779
Slope	0.922	1.013	0.914
Intercept (INR)	0.402	0.012	0.054
r	0.898	0.943	0.948
Sy.x	0.322	0.272	0.191





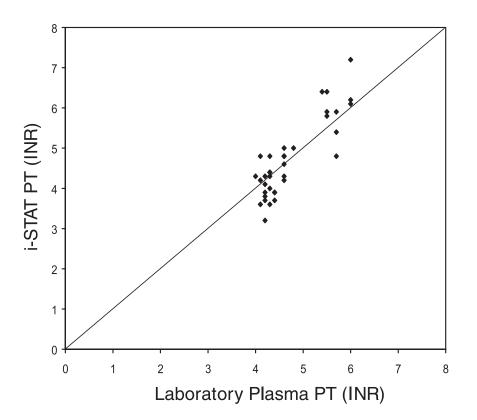
Data is presented below from one clinical site comparing data from capillary samples to data from venous samples analyzed on the i-STAT System.

Statistic	Capillary vs. Venous
n	39
Mean (INR)	2.4
Range (INR)	1.3 – 5.4
Sx (INR)	0.960
Slope	1.049
Intercept (INR)	-0.098
Sy.x	0.128
r	0.978



#### Performance Above the Therapeutic Range

Data are presented from multiple sites to demonstrate the performance at PT/INR levels above the therapeutic range (greater than an INR of 4.0 on the comparative instrument). Results from these sites are presented in the correlation graph below. The comparative method at all sites used a high-sensitivity (ISI approximately 1.0) recombinant (Dade<sup>®</sup> Innovin<sup>®</sup>) reagent.



#### Factors Affecting Results

- The presence of exogenously added heparin, citrate, oxalate, or EDTA from blood collection devices will interfere with test results.
- Poor technique in sample collection may compromise the results. (See Specimen Collection and Preparation below.)
- Glass syringes or tubes may prematurely activate coagulation, resulting in accelerated clotting times and lower INRs.
- The i-STAT PT/INR test is insensitive to fibrinogen concentration between 70 and 541 mg/dL.
- The i-STAT PT/INR test is insensitive to heparin up to 1.0 U/mL.
- Hematocrits in the range of 24 54% PCV have been demonstrated not to affect results.
- PT/INR results may be affected by commonly administered drugs.

#### **Test Limitations**

- The analyzer must remain on a level, vibration free surface with the display facing up during testing.
- Venous samples must be collected into plastic syringes or tubes.

#### **Storage Instructions**

Cartridges in sealed pouches are stable through the expiration date when stored refrigerated at 2 to 8°C and for two weeks at room temperature (18 - 30°C).

Upon removal from refrigeration, a box of 24 cartridges requires one hour equilibration at room temperature before use. Individual cartridges require five minutes equilibration. A cartridge should be used immediately after it is removed from the pouch.

#### **Quality Control**

On a daily basis, the performance of all analyzers in the i-STAT System on site should be verified using the i-STAT Electronic Simulator.

On receipt of new cartridges, verify that the transit temperatures were satisfactory using the four-window temperature indicator strip included with the cartridge boxes. From each shipment of cartridges, analyze multiple levels of i-STAT PT/INR Controls using any verified analyzer. These controls should also be used to verify cartridge performance when storage conditions are in question. Instructions for the use of these controls is available with the i-STAT System Manual.

For additional information on Quality Control of the i-STAT System, refer to the "Quality Control" section in the i-STAT and i-STAT 1 System Manuals.

#### Specimen Collection and Preparation

**Caution:** The i-STAT PT/INR cartridge is designed to accept a sample between 20 and 45 microliters. A single drop of blood from either a finger puncture or as formed at the tip of a syringe will typically be within this range. If a larger volume is delivered to the sample well, use caution when closing the cartridge as excess blood may be expelled from the cartridge.

The i-STAT PT/INR test can be performed using capillary or venous samples.

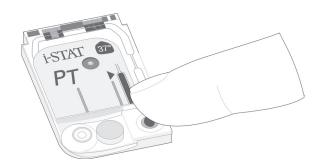
#### **Skin Punctures**

- 1. Remove cartridge from foil pouch and place the cartridge on a flat surface.
- 2. Prepare lancet device and set aside until needed.
- 3. Clean and prepare the finger to be sampled. Allow finger to dry thoroughly before sampling.
- 4. Prick the bottom side of the fingertip with the lancet device.
- 5. Gently squeeze the finger, developing a hanging drop of blood and perform the test with the first sample of blood. *Avoid strong repetitive pressure ("milking") as it may cause hemolysis or tissue*

fluid contamination of the specimen.

- 6. Touch the drop of blood against the bottom of the sample well. Once in contact with the sample well, the blood will be drawn into the cartridge.
- 7. Apply sample until it reaches the fill mark indicated on the cartridge.
- 8. Fold the sample closure over the sample well.
- 9. Press the rounded end of the closure until it snaps into place.

**Note:** To further simplify the sample application into the test cartridge, it is possible to bring the cartridge to the finger for easier application. Do ensure that the instrument remains on a flat vibration-free surface for testing.



#### Venipunctures

- Collection technique resulting in good blood flow must be used.
- The sample for testing should be drawn into a **plastic collection device** (either a plastic syringe or plastic evacuated tube).
- The collection device **cannot contain anticoagulants** such as heparin, EDTA, oxalate, or citrate.
- The collection device cannot contain clot activators or serum separators.
- The sample should be immediately dispensed into the sample well of a cartridge. A drop of blood should be touched against the bottom of the sample well. Once in contact with the sample well, the blood will be drawn into the cartridge.
- If a second measurement is required, a fresh sample should be obtained.
- Note: Some experts recommend drawing and discarding a (venous) sample of at least 1.0 mL prior to drawing sample for coagulation testing.<sup>6</sup>

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- 2. L. Poller, The Prothrombin Time (Synonymous with thromboplastin time or Quick test), World Health Organization, Geneva, WHO/LAB/98.3, 1998.
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- 4. NCCLS. Method Comparison and Bias Estimation Using Patient Samples; Approved Guideline. NCCLS document EP9-A (ISBN 1-56238-283-7). NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 19087, 1995.
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EC REP

Emergo Europe P.O. Box 18510 2502 EM The Hague The Netherlands Tel: (31)70 345 8570 Fax: (31)70 346 7299

Manufacturer:

Tel: (609) 443-9300 Fax: (609) 443-9310

i-STAT Corporation 104 Windsor Center Drive

East Windsor, NJ 08520 • USA

# CE

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# i-STAT

TECHNICAL BULLETIN

#### ANALYZER CODED MESSAGES

From the time it powers up until the time it powers down, the i-STAT® Analyzer performs numerous quality checks. The failure of any quality check causes the analyzer to halt the test cycle and display a "cause", an "action" message, and a code.

The Cause Message:	This message describes the likely cause of the failed quality check. For example, when an overfilled cartridge is detected, the analyzer will display "Sample Positioned Beyond Fill Mark".
The Action Message:	This message indicates the appropriate action. For example, if it is likely the quality check will fail again the next time the analyzer is used, the instruction "Use Electronic Simulator" will be displayed. If the problem is related to an operator or cartridge, the instruction "Use Another Cartridge" will be displayed.
The Cause Code:	This is a numeric code associated with the failed quality check. Since multiple codes can be associated with a single cause message, this is essential information when contacting i-STAT Technical Services or your local support organization for further assistance. The codes are stored in the analyzer's memory along with other test records and are transmit- ted to the Central Data Station. The code list can be viewed and printed.

Codes 1-14 and 95 usually indicate a condition related to the environment or the state of the analyzer. These conditions are usually benign and go away after the next cartridge or Electronic Simulator is inserted, or after the offending condition is corrected.

Code Number	Cause/Action Message on Display	EXPLANATION
1	Dead Batteries / Replace Batteries	There is insufficient battery power to complete the testing cycle. Replace the disposable lithium batteries in the analyzer or recharge the rechargeable batteries. If you are experiencing this code frequently and use disposable batteries with the i-STAT 1 analyzer, you may want to consider the rechargeable battery system available with the i-STAT 1 Analyzer.
2	<b>Temperature Out of Range</b> / Check Status Page	The analyzer is recording a temperature outside its operating range. Move the analyzer to an area within the operating temperature of the test being performed and allow the analyzer to come to the new room temperature. Check the analyzer's temperature reading on the Status Page.

Code Number	Cause/Action Message on Display	EXPLANATION
3	New Software Installed / Use Electronic Simulator	This message appears on the Portable Clinical Analyzer after new software has been installed or, in some cases, when a new customization profile is received.
4, 8	<b>Analyzer Interrupted</b> / Use Another Cartridge	The analyzer has detected that the last test cycle was not completed. This can happen if the batteries were removed or were making poor contact while a cartridge was still in the analyzer. Batteries that are too short will not make proper contact. Check that the batteries are inserted properly and seated well in the analyzer; check the battery voltage on the analyzer's Status Page and replace batteries if low. NOTE: Patient results displayed before this code are valid.
5, 6, 9	<b>Analyzer Interrupted</b> / Ready for Use	The Portable Clinical Analyzer is unable to refresh the display. This can happen if power is interrupted before the analyzer powers itself down. Check that batteries are inserted properly and seated well in the analyzer. Batteries that are too short will not make proper contact. Check the battery voltage on the Status Page.
7	Batteries Changed / Ready for Use	This is a normal response on the Portable Clinical Analyzer when the batteries are changed after a code 1 has occurred.
10	<b>Temperature In Range</b> / Ready for Use	Temperature is back in range following a code 2 on the Portable Clinical Analyzer.
11	<b>Date Invalid</b> / Check Clock on Status Page	If the date in the real time clock precedes the release date programmed into the application software, code 11 is triggered. Check the date on the real time clock.
		The accuracy of the clock is checked at the beginning of a coagulation test. If the clock is inaccurate, Code 11 is triggered.
12	<b>Invalid or Expired</b> CLEW / See Manual	The CLEW standardization has expired. Download a valid CLEW. The date on the real time clock exceeds the expiration date of the CLEW software. Check the date on the real time clock.
13	Invalid or Expired CLEW / See Manual	The CLEW is corrupt or not compatible with the application software (JAMS), or there is no CLEW in the analyzer. Download a valid CLEW. If this code occurs after a software upgrade and the customization application is enabled in the CDS, change the CLEW version in the Customization Profile to the latest version and re-transmit the profile to the analyzer.
14	Analyzer Error / See Manual	Customization profile is corrupted. Retransmit the customization profile. If code 14 reoccurs, contact i-STAT Technical Services or your local support organization for further assistance.
95	Test Cancelled by Operator	This message will appear in the stored test records on the i-STAT 1 Analyzer if the analyzer powers down before mandatory information was entered.

The following codes are associated with the cartridge or fluid movement within a cartridge. These conditions can be operator or sample related. In most cases, a new cartridge must be used. If a condition persists, especially if isolated to one analyzer, there may an analyzer problem.

Code Number	Cause/Action Message on Display	Explanation
19	No Clot Detetced / See Manual	During the PT/INR cycle, no clot was detected. Run another cartridge. If code 19 reappears, run the sample on an alternate methodology.
22, 25	<b>Cartridge Error</b> / Use Another Cartridge	These codes occur only for coagulation cartridges if the mixing of the sample and reagent is compromised. This can be caused by an insufficient or clotted sample, or by air bubbles in the sample.
24	<b>Cartridge Error</b> / Use Another Cartridge	The electrical resistance of the calibrant fluid (Rcal) used to verify the electrolyte concentration is out of specification. This could occur if the calibrant pack was ruptured well before the test allowing evaporation to result in a higher electrolyte concentration. Besides the electrolyte concentration, the Rcal is also affected by the temperature and the height and width of the fluid segment over the conductometric sensor. The analyzer accounts for the temperature, but the height and width of the fluid segment can vary from cartridge lot to cartridge lot. The analyzer has been programmed to compensate for these lot-to-lot differences by maintaining a running average of the Rcal values measured from the most recent cartridge runs. Occasionally, the difference between the Rcal values for two cartridge lots is large enough to cause the introduction of a new lot to trigger code 24 on the first few cartridge runs. The Code 24 errors should disappear as the running average adjusts. However, if code 24 persists after more than 3 cartridge runs on each analyzer, contact i-STAT Technical Services or your local support organization.
26	<b>Cartridge Error</b> / Use Another Cartridge	This code occurs if there was a coagulation specific quality check failure: premature substrate activation, abnormally low levels of substrate, or invalid fluid motion.
20, 27-29, 32, 33, 40, 41, 45, 87	<b>Cartridge Error</b> / Use Another Cartridge	These codes identify problems with the cartridge such as: calibrant fluid arriving too soon, too late, or not at all, or noise in the calibrant fluid signals. Codes 20, 27, and 41 can be caused by poor contact that can sometimes be corrected by conditioning the pins in the analyzer using the ceramic cleaning cartridge. The specific conditioning procedure is described at the end of this bulletin.
42, 43	<b>Cartridge Error</b> / Use Another Cartridge	These codes indicate that the conductometric sensor (code 42) or the amperometric sensor (code 43) was out of specification. This could be caused by a pre-burst calibrant pack, dirty cartridge contact pads, or a dirty connector in the analyzer.
79-81	<b>Cartridge Error</b> / Use Another Cartridge	Bad contact between the thermal probes in the analyzer and the metalization on the back of the chips in the cartridge trigger these codes. Causes are: poor metalization of the chips, dirt on the metalization, or bent or broken thermal probes in the analyzer.

Code Number	Cause/Action Message on Display	Explanation
21	Cartridge Preburst / Use Another Cartridge	This code indicates that the analyzer detected fluid on the sensors before it should have. Possible causes: mishandling of cartridges (putting pressure in the center of the cartridge), poor storage conditions of cartridges (frozen), or rerunning used cartridges.
31, 34, 44	<b>Unable to Position</b> <b>Sample</b> / Use Another Cartridge	The analyzer did not detect movement of sample across the sensors. This could be due to a clot in the sample (especially in neonates), to not closing the snap closure on the cartridge, or to an aberrant cartridge.
35, 36	<b>Sample Positioned</b> <b>Short of Fill Mark</b> / Use Another Cartridge	The cartridge was underfilled. The sample must reach the fill mark. Try another cartridge.
30, 37	Sample Positioned Beyond Fill Mark / Use Another Cartridge	The cartridge was overfilled. The sample was past the fill mark. Try another cartridge.
38, 39	<b>Insufficient Sample</b> / Use Another Cartridge	This is most likely due to insufficient sample in the sample well of the cartridge, but can also be caused by bubbles in the sample. Try another cartridge and ensure sufficient sample is in the sample well.
46	<b>Cartridge Error</b> / Use Another Cartridge	The analyzer did not detect movement of sample across the sensors. This could be due to a clot in the sample (especially in neonates), to not closing the snap closure on the cartridge, or to an aberrant cartridge.
47	<b>Cartridge Not Inserted</b> <b>Properly</b> / Reinsert Cartridge	This code indicates the cartridge or Electronic Simulator may not be pushed in all the way. Reinsert the cartridge or Electronic Simulator. If the problem persists and/or the user is certain the cartridge or Simulator is properly inserted, it may indicate an analyzer problem. Contact i-STAT Technical Services or your local support organization for further assistance.
48	Analyzer Error / See Manual	This code indicates the cartridge or Electronic Simulator may have been "cocked" when inserted. Push the cartridge or Simulator straight through the cartridge port. If the problem persists, and the user is certain the cartridge or Simulator is properly inserted, it may indicate an analyzer problem. Contact i-STAT Technical Services or your local support organization for further assistance.

Code Number	Cause/Action Message on Display	EXPLANATION
50	Analyzer Error / Use Electronic Simulator	The motor has moved too far. Running a simulator may not detect this problem. Run the simulator and if the analyzer passes, run a cartridge to see if the code reoccurs. If not, continue to use the analyzer. If the code reoccurs, contact I-STAT Technical Services or your local support organization for further assistance.
		If testing immunoassay cartridges on an i-STAT 1 Analyzer, this code can be related to poor electrical connection between the i-STAT 1 Analyzer and the cartridge. This can sometimes be corrected by conditioning the pins in the analyzer using the ceramic conditioning cartridge. The specific conditioning procedure is described at the end of this bulletin.
		Codes 126 and 128 are sometimes related to electrical connection as well. If you experience multiple occurrences of these 3 codes (50, 126, and 128) in a short period of time, consider returning the analyzer for servicing and replacement
		The presence of sample bubbles when running immunoassay cartridges may, under some circumstances, also elicit this code.
51	Analyzer Error / Use Electronic Simulator	The motor moved for too long. Run a simulator. If the error occurred while running an ACT cartridge, also run a cartridge. If the code does not reoccur, continue to use the analyzer. Under some conditions, a low battery will cause this error instead of code 1. Try fresh batteries. If the code reoccurs, contact I-STAT Technical Services or your local support organization for further assistance.
52	Analyzer Error / Use Electronic Simulator	The motor stalled while moving. Run a simulator. If the error occurred while running an ACT cartridge, also run a cartridge. If the code does not reoccur, continue to use the analyzer. If the code reoccurs, contact I-STAT Technical Services or your local support organization for further assistance.
58-62	Analyzer Error / Use Electronic Simulator	The analyzer usually recovers from these error conditions. These error conditions can be detected by the Electronic Simulator. If the analyzer passes the Electronic Simulator test, continue to use it. If not, check the battery voltage and check the analyzer with another simulator to rule out a simulator problem. If the code persists, contact i-STAT Technical Services or your local support organization for further assistance.

Code Number	Cause/Action Message on Display	Explanation
23, 53, 63, 65- 68, 70, 72-74, 82, 85, 86, 89- 94, 96, 97	An Alyzer Error / See Manual	These are mechanical or electronic failures from which the analyzer may not be able to recover. Code 23 may be caused by poor contact between the analyzer pins and the cartridge chip. This can sometimes be corrected by conditioning the pins in the analyzer using the ceramic cleaning cartridge. The specific conditioning procedure is described at the end of this bulletin. Code 70 can occur on the Portable Clinical Analyzer if the user presses the DIS key before the Electronic Simulator is run after a software update. If this happens, reseat the batteries to reset the analyzer, and then run the Electronic Simulator. Codes 82 and 92 typically indicate a problem with the pressure transducers in the analyzer. If these codes persist, contact i-STAT Technical Services or your local support organization for further assistance. For other codes, run the Electronic Simulator twice, then run a cartridge with a sample. If the analyzer passes the simulator check and a quality check does not occur with the sample run, continue to use the analyzer. If the analyzer does not pass the simulator check and/or a quality code occurs with the sample run, contact i-STAT Technical Services or your organization for further assistance.
69	Cartridge Type Not Recognized / Use Another Cartridge	This code could be due to use of a cartridge type that is not compatible with the version of software in the analyzer, or the use of expired cartridges. Check the cartridge expiration date on the cartridge box or pouch. If the cartridges have not expired, and if a new cartridge type is being run, contact i-STAT Technical Services or your local support organization for a software update. When running coagulation cartridges, Code 69 may be caused by poor contact between the analyzer pins and the cartridge chip. This can sometimes be corrected by conditioning the pins in the analyzer using the ceramic cleaning cartridge. The specific conditioning procedure is described at the end of this bulletin. During immunoassay cartridge runs, this code will be displayed if incorrect information is entered in response to the prompt "Enter or Scan Cartridge Lot Number". The instrument expects the barcode on the back of the individual cartridge portion pack to be scanned. The correct barcode looks like this:

Codes 100-111 indicate a condtion with the PCx Glucose Test Strip on the I-STAT 1 Analyzer

CODE Number	Cause/Action Message on Display	Explanation
100	STRIP ERROR / Use Another Strip	The user tried to run a wet strip. Remove the test strip. Press 1 for Test Options. Press 1 for Same Patient or Level. Repeat the test.
101	<b>Strip Error</b> / Use Another Strip	The test strip was removed from the strip port during testing. Press 1 for Test Options. Press 1 for Same Patient or Level. Repeat the test.
103, 105, 106, 107, 111	<b>Strip Error</b> / Use Another Strip	Test unsuccessful. An error was detected during the analysis sequence. Remove the test strip. Press 1 for Test Options. Press 1 for Same Patient or Level. Repeat the test. If the problem persists, record the three digit error code and contact MediSense support services or your local support organization.
102, 104	<b>Strip Error</b> / Use Another Strip	The test strip malfunctioned or the blood glucose level in the sample is beyond the measuring capability of the test strip and strip reader. Remove the test strip. Press 1 for Test Options. Press 1 for Same Patient or Level. Repeat the test with a new test strip. If the error occurs again, confirm the result by performing the test on a different method. Contact MediSense support services or your local support organization.
108, 109	<b>Temperature Out of Range</b> / Check Status Page	During the test, room temperature became unstable or moved outside the limits within which the test strip reader can perform a test. Ensure that the room temperature is within the specified limits. Allow the analyzer to stabilize to a room temperature of 15-40°C or 59-104°F. Press the Menu key until the Administration Menu is displayed. Press 1 for Analyzer Status where the room temperature reading is displayed. If the temperature reading on the Status Page is within the limits described above, yet these codes persist, there may be a problem with one of the thermistors in the analyzer. Contact i-STAT Technical Services or your local support organization for further assistance.
110	<b>Strip Error</b> / Use Another Strip	At the start of the test strip cycle, the analyzer prompts the user to apply blood to the strip and waits for 20 minutes for the user to do so. This error occurs when the 20 minutes have elapsed and the analyzer didn't detect blood. The most likely cause of this error is lack of user interaction.

Codes in the range of 120 to 137 and 140 to 148 indicate a failure during an immuno cartridge cycle. In most cases, the cartridge is spent and another cartridge must be used. Only the i-STAT 1 Analyzer produces these codes, as the Portable Clinical Analyzer does not support immuno cycles.

Code Number	Cause/Action Message on Display	Explanation
120-122, 124, 125, 133, 144	Cartridge Error / Use Another Cartridge	These codes indicate a problem with the movement of the analysis fluid during the cartridge run. Try another cartridge.
123	<b>Cartridge Error</b> / Use Another Cartridge	The quality control during the cartridge run failed to verify the presence of active immuno reagents. Try another cartridge.

Code Number	CAUSE/ACTION MESSAGE ON DISPLAY	Explanation
126	Cartridge Error / Use Another Cartridge	This code can be related to poor electrical connection between the i-STAT 1 Analyzer and the cartridge. This can sometimes be corrected by conditioning the pins in the analyzer using the ceramic conditioning cartridge. The specific conditioning procedure is described at the end of this bulletin.
		Codes 50 and 128 are sometimes related to electrical connection as well. If you experience multiple occurrences of these 3 codes (50, 126, and 128) in a short period of time, consider returning the analyzer for replacement.
127	Cartridge Error / Use Another Cartridge	A wet sensor was detected before the initial sample movement. Possible overfilled or used cartridge. Try another cartridge.
128, 131, 132, 134, 135 - 137	Cartridge Error / Use Another Cartridge	These codes are most often related to poor filling of an immunoassay cartridge, the presence of sample bubbles, or the abrupt insertion of a cartridge into the analyzer.
		Guidelines for proper filling:
		1. <u>Discard</u> ( <i>always</i> ) 1 drop from delivery device to clear unseen bubbles.
		2. Hang single drop slightly larger than round target well.
		3. <u>Touch</u> one drop <i>(only)</i> to round target well allowing cartridge to draw sample in.
		4. <u>Confirm</u> sample volume lines up with top of RED FILL LINE diagram.
		5. <u>Close</u> slide cover from left to right.
		Guidelines for cartridge insertion:
		1. After closing the cartridge, grasp the cartridge closure between your first finger and thumb. There is a recess for your thumb in the closure.
		2. Guide the cartridge into the analyzer gently, until a soft click is heard.
129, 142, 143	Cartridge Error / Use Another Cartridge	The analyzer detected analysis fluid mixed with the sample. Try another cartridge.
130	Cartridge Error / Use Another Cartridge	The analyzer detected an air bubble in the sample segment. Try another cartridge.
140	Lot Expired	The analyzer detected an expired cartridge lot. Check the expiration date and repeat the test using a non-expired cartridge lot.
141	Test Canceled by Operator	This code will be displayed if the cartridge barcode is not scanned within 60 seconds of cartridge insertion. The correct barcode to scan is the barcode on the cartridge portion pack, not the one on the cartridge box. An example of the portion pack barcode is found in the table listing for code 69 above.
145	Cartridge Error / Use Another Cartridge	The analyzer failed to detect fluid arrival upon the initial sample push. This may be caused by a(n):
		• cartridge leak,
		• failure to close the cartridge completely. Ensure that the slide cover is fully engaged before inserting the cartridge into the analyzer
		• underfilled cartridge. Once a single drop of sample is touched to the target well, immunoassay cartridges will fill automatically by wicking the sample at a fixed speed. Trying to inject the sample into the cartridge or adding more sample to the target well will not make the cartridge fill faster. Wait for the sample to reach the "fill to" mark, and then close the cartridge.

Code Number	Cause/Action Message on Display	Explanation
146	Cartridge Error / Use Another Cartridge	Overfilled cartridge. Repeat the test.
147	<b>Analyzer Error</b> / See Manual	<ul> <li>In order to run an immunoassay cartridge, the i-STAT 1 Analyzer must:</li> <li>bear the symbol and</li> <li>be customized for <ul> <li>a) Cartridge Barcode Required, or</li> <li>b) Cartridge Information First Required and Cartridge Lot Number Required.</li> </ul> </li> <li>If either of these two conditions above are not met, the analyzer will display this code.</li> </ul>

#### The following conditions are related to the Electronic Simulator

Code	Explanation	How to Respond
Num erical Code	See under Analyzer Coded Messages.	See under Analyzer Coded Messages.
L	Potentiometric channel out of limits. Can occur if moisture collects on the contact pins inside the analyzer when the analyzer is subjected to ambient temperature change.	Allow analyzer to equilibrate in new environment for 30 minutes and repeat test. If code reoccurs, return anlayzer.
G	Amperometric channel out of limits. Can occur if external simulator not inserted straight.	Reinsert the simulator straight. If code reoccurs, return analyzer.
R, r	Resistance reading on conductometric channel out of limits.	Return analyzer.
t	Thermal probe failure.	Return analyzer.
В	Potentiometric channel out of limits.	Return analyzer.

**NOTE:** Any time repetitive codes occur which cannot be addressed or corrected through training, contact i-STAT Technical Services or your local support organization for further assistance.

## PROCEDURE FOR USING AN i-STAT CERAMIC CONDITIONING CARTRIDGE (CCC) FOR ANALYZER PIN CONDITIONING

Step Number	Explanation
1. Run an external Electronic Simulator.	If the analyzer is configured with the internal Electronic Simulator enabled, run an external Electronic Simulator. Running the external Electronic Simulator ensures the internal Simulator cycle will not execute during the pin conditioning process, which could lead to the premature termination of the process.
2. Run the CCC two times.	Initiate the CCC cycle as you would initiate an external Electronic Simulator cycle. The instrument will identify the CCC as an external Electronic Simulator and display a Simulator Failure Code (i.e. rRGL) when the cycle is complete. Disregard the code, as this is expected behavior.
3. Update the CCC Usage Log	The log is located on page 3 of the Technical Bulletin entitled "Instructions for Restoring Analyzers That Produce *** for Hematocrit and Quality Check Code 23", which is shipped with the CCC. Updating the log allows the user to keep track of the number of pin conditioning cycles performed with the current ceramic strip in the CCC. If necessary, replace or rotate the ceramic strip so the CCC is ready for future use.
4. Return the analyzer to service.	

# i-STAT

#### TECHNICAL BULLETIN

#### Installation Guide for the Central Data Station to Receive Data from a Philips Clinical Data Server\*

The i-STAT Central Data Station (CDS) application can be configured to receive results from cartridges analyzed on a Philips Medical Systems (formerly Agilent Technologies) Blood Analysis Module (BAM) for the CMS and 24/26 Patient Monitors. This data is sent to the CDS by the Philips Clinical Data Server (Philips). This document describes how to set up the i-STAT CDS application to receive data from the Philips Clinical Data Server. It is independent of the computer hardware platform being used.

**Configuration** This guide assumes that the Philips Clinical Data Server connectivity to the location of the CDS computer is completed, and that the Philips Clinical Data Server data is available via one of these two protocols:

- A direct RS-232 serial connection
- An Ethernet connection to a ETS 8 Terminal Server (CDS 4.x) or a Network Interface Card (CDS5.x)

#### To configure the CDS 5.x:

#### Step Action

1 Run the CDS application (wcds32.exe) with the "config" command line parameter.

The remainder of the configuration is dependent on the connection of the Philips Clinical Data Server to the CDS.

For Philips Clinical Data Server data received via a direct RS-232 connection:

- 2 Determine which COM Port of the CDS computer is to be used for the Philips Clinical Data Server data.
- 3 At the Serial Ports tab page, select "Enable Serial Communications". Add the COM Port to be used for the Philips Clinical Data Server to the "Configured Ports" list, select Agilent Connect as instrument type, and click "Accept".
- 4 Connect the cable to the appropriate COM Port on the CDS computer.
- 5 Verify that the Philips Clinical Data Server data is being received.

For Philips Clinical Data Server data received via a Network Interface Card:

- 2 At the Network tab page, select *"Enable Network Communications"*. Note the default of 6002 for Agilent Connect TCP port, change if neccessary. Click *"Accept"*.
- 3 Verify that the Philips Clinical Data Server is configured to transmit to the specific port noted in step 2 at the CDS IP network address.
- 4 Verify that the Philips Clinical Data Server data is being received.

\* This product has formerly been known as HP Patient Data Server and Agilent Connect.

#### To configure the CDS 4.x:

Step	Action
1	Determine which COM Port of the CDS computer is to be used for the Philips Clinical Data Server data.
2	Using the Configuration Utility of the CDS, change the data source of this COM Port to the "CDS" option.
3	Exit the Configuration Utility.

### The remainder of the configuration is dependent on the form of the Philips Clinical Data Server data.

7

For Philips Clinical Data Server data received via a direct RS-232 connection:
Determine the communication speed of the Philips Clinical Data Server. Ideally, it should be set at 19200 baud.

5 • If set to 19200, use any text editor to edit the file C:\istatcds\istatcfg.txt.

Add the following line to the section with the heading of

#### [Options]:

#### FastCdsSend=YES

Save the file and exit the Text Editor.

- If set to 4800, no changes are needed
- 6 Connect the cable to the appropriate COM Port on the CDS computer.
- 7 Verify that the Philips Clinical Data Server data is being received.

For Philips Clinical Data Server data received via an ETS 8 Terminal Server:

- 4 Determine which serial port on the ETS 8 will be used for the Philips Clinical Data Server transmission.
- 5 Verify that the Philips Clinical Data Server is configured to transmit to that specific port at the ETS 8 Ethernet address
- 6 Verify that the port of the ETS 8 is configured for 19200 baud.
  - Using any text editor, edit the file C:\istatcds\istatcfg.txt.

Add the following to the section with the heading of

#### [Options]:

#### FastCdsSend=YES

Save the file and exit the Text Editor.

- 8 Connect the cable from the selected ETS 8 serial port to the selected COM port on the on the CDS computer.
- 9 Verify that the Philips Clinical Data Server data is being received.



# October 2004 Update to the i-STAT Central Data Station Version 5

# **CENTRAL DATA STATION LOGON**

Previously open windows will now be restored when a user logs on to the CDS application again.

### **OPERATOR WORKSPACE**

An option has been added to have page breaks between the departments listed in the Operator Certification Expiration report.

Operator Certification Expiration	×
Method: FSTAT	<ul> <li>□ Display operator names</li> <li>□ Start each department on a new page when printing</li> <li>□ Certification expires</li> <li>□ On or before a date</li> <li>□ In a range of dates</li> <li>□ On or after a date</li> <li>□ On or after a date</li> </ul>
	OK Cancel

### CUSTOMIZATION WORKSPACE

In the "Default customization profile:" column, a new "i-STAT 1 Software" selection box has been added in preparation for a new February 2005 feature allowing users to remotely request a JAMS update from the CDS.

efault customization profile		Location-b	ased cus	tomizatio	n profiles:		
Language: English	Location	Enable Updates	Use Default Profile	Update CLEVV	i-STAT Analyzer CLEW	Philips BAM CLEW	Preferences
Unit Set:	1-ANTHES			<b>V</b>	A96	H96	DEFAULTO
UNITSET00	1-CVOR	V	V	V	A96	H96	DEFAULTO
-STAT Analyzer CLEW:	1E-PACU	$\checkmark$	$\checkmark$		A96	H96	DEFAULTO
A96	1E-PEDS ER	1		•	A96	H96	DEFAULTO
Philips BAM CLEW:	1E-PREOP	V	$\overline{\mathbf{v}}$	1	A96	H96	DEFAULTO
H96	1-MPACU	<b>V</b>	•		A96	H96	DEFAULTO
	1-POCT		◄	1	A96	H96	DEFAULTO
i-STAT 1 Software:	1-STICU 1	•	•	◄	A96	H96	DEFAULTO
	1-STICU 2				A96	H96	DEFAULTO
Preferences:	2M-RESP.	<b>V</b>	$\mathbf{\overline{v}}$	▼	A96	H96	DEFAULTO
DEFAULT0	2W-ORTHO	V	$\mathbf{\overline{\mathbf{v}}}$	V	A96	H96	DEFAULTO
Use Operator List	3N-NEONATAL	1			A96	H96	DEFAULTO

# USER ADMINISTRATION WORKSPACE

A User Log tab has been added to the User Administration Workspace. The activities tracked by this log include:

- a. CDS Startup
- b. CDS Shutdown
- c. User Logon
- d. Manual User Logoff
- e. Automatic User Logoff, and
- f. Disabling of the Security Feature via the Configuration Screen

User Name	Date - Time	Entry	
Admin	8/30/2004 13:16:00	Logon	
Admin	8/30/2004 12:31:53	Automatic logoff	
Admin	8/30/2004 10:33:42	CDS startup	
Jerry Luckie	8/30/2004 10:33:20	CDS shutdown	
Jerry Luckie	8/30/2004 10:32:35	CDS startup	
Jerry Luckie	8/30/2004 10:32:19	CDS shutdown	_
Jerry Luckie	8/30/2004 10:32:16	Logon	
Jim Lehman	8/30/2004 10:31:58	Manual logoff	
Jim Lehman	8/30/2004 10:31:09	CDS startup	
Jerry Luckie	8/30/2004 10:30:55	CDS shutdown	
Jerry Luckie	8/30/2004 10:30:15	Logon	
Jerry Luckie	8/30/2004 10:29:46	Manual logoff	
Jerry Luckie	8/30/2004 10:27:49	CDS startup	

# TRENDING

"CPB Applied" and "Panel Code" have both been added as new rows in the Trend display and printout.

ate Time	4/11/2003 20:12:43	4/11/2003 20:20:58	4/11/2003 21:31:09
atient ID	014440826404	000809986416	015365316401
atient Name	Not Available	Not Available	Not Available
perator ID	156229	156229	156229
rial Number	302055	302055	302055
cation	6E-CVICU	6E-CVICU	6E-CVICU
der	Not Available	Not Available	Not Available
omment			
erface Comment	Entered into LIS Successfully	Entered into LIS Successfully	Entered into LIS Successfully
eld 1	7.3	7.3	7.3
eld2	3	1	1
eld3	1	1	1
02	50	40	40
tient Temp.	37.6 C	38.0 C	37.9 C
mple	ART	ART	ART
B Applied		No	No
nel Code 🦊	0C	0D	0D
(370)	7.392	7.414	7.444
02 (37C)	41.0	39.5	38.6
02 (37C)	56	88	83
03	25	25	26
	0	1	2
2	88	97	97
(patient temp.)	7.383	7.399	7.430
CO2 (patient temp.)	42.1	41.3	40.1
02 (patient temp.)	58	94	88
	Print Export	data Close	Þ

# DATA EXPORT

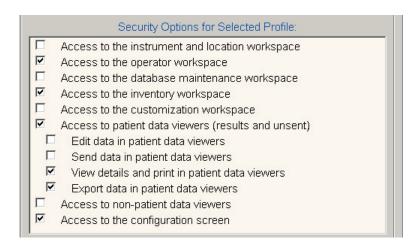
A data export option is now available in the following areas of the Central Data Station application:

- a. Data Viewers
- b. Reports
- c. Trend report, and
- d. the Extended Simulator report screen

To access this option from any of the Data Viewers or Reports, click on **Window**  $\Rightarrow$  **Export**. From a Trend report or the Extended Simulator report screen, click on the **Export data...** button at the bottom of the report. A dialog box will then appear on the screen. Choose the file destination location and the type of file you want the exported data saved as from the drop-down menus, then type in the File Name and click on Save.

Save As				? ×
Save in: 🖄	My Documents	• •	• 🖬 🎦	
My Pictures				
File name:				Save
Save as type:	Excel5 with headers	•		Cancel

Note: Users can be blocked from or allowed access to this data export feature through the User Administration Workspace by using the check box "Export data in patient data viewers" under the Security Options for Selected Profile section.





# APRIL 2005 UPDATE TO THE i-STAT CENTRAL DATA STATION VERSION 5

# TRENDING

Date Time	8/6/2003 13:16:36	8/6/2003 13:21:46	8/6/2003 13:35:25
Patient ID	125	588	88
Patient Name	Not Available	Not Available	Not Available
Operator ID	741	352	123
Serial Number	300007	300007	300007
Location	M. CDS	M. CDS	M. CDS
Order	Not Available	Not Available	Not Available
Comment			
nterfa <u>ce Comment</u>			
Panel	EC8+	cTnl	Crea
Sample			
CPB Applied	No		
Hc	7.233		
PCO2	73.2		
HCO3	31		
BE	3		
Glu	77		
BUN	13		
Crea			1.3
Na	134		
K	8.7		
CI	107		
TCO2	33		
AnGap	5		
Hct	42		
Hb	14		
•			<u>•</u>

The "Panel Code" row has been renamed as "Panel" and now lists the name of the cartridge type run for each individual record in the Trend display and printout.

# **CUSTOMIZATION WORKSPACE**

A new feature allows users to remotely request <u>both a JAMS and a CLEW update</u> for an i-STAT 1 Analyzer from the CDS.

### Notes:

- This new feature does not apply to the Portable Clinical Analyzer or to the Philips Blood Analysis module.
- The procedure for uploading a new CLEW version into the i-STAT 1 Analyzer remains the same. To upload just a CLEW version, users transfer the new CLEW files to the CDS, select the new CLEW version in the Customization Workspace, and then transmit the i-STAT 1 Analyzers to the CDS.
- If the CDS is on version 5.18a or higher, users no longer need to disable Customization prior to uploading analyzer software using the Jammlite utility.

After installing CDS version 5.18a, to perform a JAMS and CLEW update on an i-STAT 1 Analyzer using this new Customization feature:

- 1. Transfer the Files
  - Place the JAMS diskette into the A: drive.
  - Click **Start** ⇒ **Run**...
  - Type: a:transfer and press the Enter key.

**Note:** If you do not have access to the **Run**... command, contact your Point-of-Care Coordinator or Information Technology (IT) department.

- 2. Start the Central Data Station Application (if not already open)
  - Click on the Central Data Station icon.

# 3. Access the Customization Workspace

- Click on Main ⇒ Open Administration Function ⇒ Customization
- Type in the Password. The default password is **istat**.

# 4. Enable Customization

- If the Enable Customization box is not already checked, click the box next to this listing.
- Under the "Location-based customization profile:" section, make sure Enable Updates is checked for every location from which you wish to perform software updates on your i-STAT 1 Analyzers.

# 5. Select the Desired Analyzer CLEW and i-STAT 1 Software

- Under the "Default customization profile:" column, click on the i-STAT Analyzer CLEW button. Click the new version of CLEW and click OK.
- Under the "Default Customization profile:" column, click on the i-STAT 1 Software button. Click the new i-STAT 1 software file and click OK.

4	<ul> <li>Enable Customization</li> <li>Default customization profile:</li> </ul>		Location-b	ased cus	tomizatio	n profiles:			
	Language: English	Location	Enable Updates	Use Default Profile	Update CLEW	i-STAT Analyzer CLEW	Philips BAM CLEVV	Preferences	
	Unit Set:	1-ANTHES			<b>V</b>	A97	H97	DEFAULTO	
	UNITSET00	1-CVOR	V		<b>V</b>	A97	H97	DEFAULTO	
$\frown$	i-STAT Analyzer CLEW:	1E-PACU	$\mathbf{\nabla}$			A97	H97	DEFAULTO	
(5)	A97	1E-PEDS ER	$\mathbf{\nabla}$	1	•	A97	H97	DEFAULTO	
	Philips BAM CLEW:	1E-PREOP	$\mathbf{\nabla}$	1	<b>V</b>	A97	H97	DEFAULTO	
	H97	1-MPACU	•	•		A97	H97	DEFAULTO	
		1-POCT	1	~	~	A97	H97	DEFAULTO	
	i-STAT 1 Software:	1-STICU 1	1	~	~	A97	H97	DEFAULTO	
(5)	JAMS117C.BIN	1-STICU 2	1	~		A97	H97	DEFAULTO	1
$\sim$	Preferences:	2M-RESP.	<b>V</b>	<b>V</b>	<b>V</b>	A97	H97	DEFAULTO	1
	DEFAULTO	2W-ORTHO	<b>V</b>	<b>V</b>	<b>V</b>	A97	H97	DEFAULTO	i
	Use Operator List	3N-NEONATAL	V	V		A97	H97	DEFAULTO	

# 6. Update the Software in the i-STAT 1 Analyzer

- Go to the location where the i-STAT 1 Analyzers you wish to update are located.
- Press the On/Off button on the analyzer to turn the display on.
- Press the Menu key to bring up the Administration Menu.
- Press 7 for Utility. The Utility menu may be password protected. Enter the password or press the Enter key if no password has been specified.
- From the Utility Menu, select **3-Receive Software**. The "Waiting to Send" message will appear on the analyzer display.
- Place the analyzer in the downloader or downloader/recharger. A Communication in Progress message will appear on the screen. After this message disappears, the analyzer display will stay blank for approximately 5-10 seconds. <u>Please note that this blank screen is normal analyzer behavior during this part of the procedure</u>.
- A scrolling bar will then appear on the analyzer display. This bar indicates that the software is uploading into the analyzer. Do not move the analyzer while the scrolling bar appears on the display screen. When the upload process is complete, the scrolling bar will disappear and the analyzer display will again go blank for approximately 5-10 seconds. <u>Please note that this blank screen is normal analyzer behavior during this part of the process.</u>
- A Waiting to Send message followed by a Communication in Progress message will then appear on the analyzer display. After these messages disappear, the analyzer display will go blank, and the update process is complete.

# 7. Verify the Update

• Run an external Electronic Simulator on updated Analyzers and check the Analyzer Status page for the new Application software and/or CLEW.



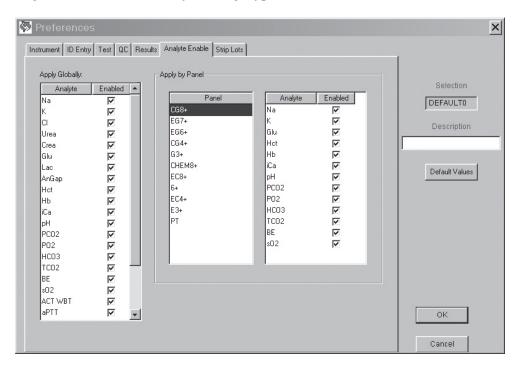
# OCTOBER 2005 UPDATE TO THE i-STAT CENTRAL DATA STATION VERSION 5

# **CUSTOMIZATION WORKSPACE**

# 1. ANALYTE ENABLE/DISABLE

A new feature allowing users the option to enable/disable analyte functionality by cartridge type has been added.

The current analyte enable/disable check boxes have been removed from the Results tab of the Customization Workspace and placed in a new tab titled "Analyte Enable". This new tab contains the original check box list (under the "Apply Globally" section) and a new "Apply by Panel" section, allowing the user to narrow the global selection further by cartridge type.



To enable/disable a particular analyte on all cartridge types, simply check/uncheck the box next to the analyte in the Apply Globally section.

If you wish to enable/disable a particular analyte only on a specific cartridge type, make sure that the analyte is first checked under the Apply Globally section. Then click on the cartridge type under the Apply by Panel section, and then check/ uncheck the box next to the analyte name.

Please note that the global selection takes precedence over the cartridge type selection. The default setting is to have all analytes for all cartridge types enabled.

# 2. CPB CHOICES

The presentation of the CPB customization item in the Results tab has been changed. The new presentation will now have 3 choices:

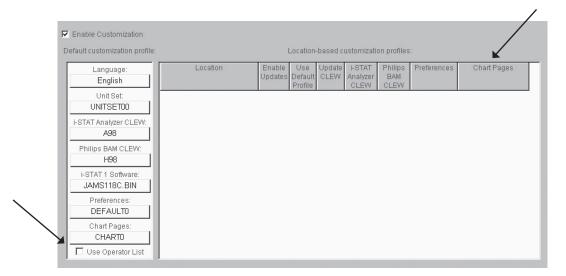
- 1. Prompt: asks user whether to apply the CPB correction when running a cartridge containing a hematocrit sensor
- 2. Always: applies CPB correction every time it runs a cartridge with a hematocrit sensor
- 3. Never: CPB correction is never applied when running a cartridge with a hematocrit sensor.

Low         High         Low         High         Selecti           Na         138         146         99999.9         99999.9         99999.9         99999.9         99999.9         DEFAUL           CI         38         109         99999.9         99999.9         99999.9         99999.9         Descrip           CI         38         109         99999.9         99999.9         99999.9         0         Descrip           Cl         38         109         99999.9         99999.9         99999.9         0         Descrip           Creat         0.6         1.3         99999.9         99999.9         99999.9         0         Descrip           Creat         0.6         1.25         99999.9         99999.9         0         Default V.           AnGap         10         20         99999.9         9999.9         Image: Compare 10 and 10	Analyte		rence Ranges		n Ranges	<u> </u>
Na       138       146       99999.9       99999.9       99999.9         K       3.5       4.9       99999.9       99999.9       99999.9       99999.9         CI       38       109       99999.9       99999.9       99999.9       99999.9       Descrip         Ceat       0.6       1.3       99999.9       99999.9       99999.9       Geodeside       Descrip         Cieat       0.6       1.3       99999.9       99999.9       99999.9       Geodeside       Descrip         Cieat       0.6       1.25       99999.9       99999.9       99999.9       Geodeside       Descrip         AnGap       10       20       99999.9       99999.9       Geodeside       Geodeside       Default V.         Print Reference Ranges       ACT Options (I:STAT 1 Analyzer Only)       ACT -K       NONWRM       PREWRM       ACT -K         Deprator Test Selection       C       NONWRM       PREWRM       Comma (,)       Comma (,)         Hematocrit Options       C       NONWRM       PREWRM       Comma (,)       Geodeside         Hematocrit Options       C       K2EDTA       C K2EDTA/Heparin/None       Base Excess Calculation       Geoma (,)						Selectio
CI       98       109       99999.9       99999.9       99999.9       Descrip         BUN       8       26       99999.9       99999.9       99999.9       99999.9       Descrip         Creat       0.6       1.3       99999.9       99999.9       99999.9       Giu       70       105       99999.9       99999.9       Descrip         Lac       0.36       1.25       99999.9       99999.9       99999.9       Default V.         AnGap       10       20       99999.9       99999.9       Output       Default V.         Het       38       51       99999.9       99999.9       Image: Colored Co			10.52			
BUN         8         26         99999.9         99999.9         99999.9         99999.9         99999.9         99999.9         99999.9         9         99999.9         9         99999.9         9         99999.9         9         99999.9         9         99999.9         9         9         99999.9         9 <td></td> <td></td> <td></td> <td></td> <td></td> <td>DEFAUL</td>						DEFAUL
Dol of creat       0.6       1.3       13333.3       33333.3         Creat       0.6       1.3       193939.9       39393.3         Glu       70       105       193939.9       39393.9         Lac       0.36       1.25       193939.9       39393.9         AnGap       10       20       193939.9       39393.9         Het       38       51       193939.9       39393.9         Print Reference Ranges       ACT Options (FSTAT 1 Analyzer Only)       ACT-K.         Operator Test Selection       ACT-C       NDNWRM © PREWRM       NDNWRM         Hematocrit Options       FREWREN       Comma (.)       Comma (.)         Het, CPB Adjustment       K2EDTA/Heparin/None       Base Excess Calculation	CI	98	1	-999999.9	99999.9	
Glu         70         105         99999 9         9         99999 9         9         99999 9         9         99999 9         9         99999 9         9         99999 9         9         99999 9         9         9         9999 9         9         99999 9         9	BUN	8	26	-99999.9	99999.9	Descrip
Lac         0.36         1.25         99999.9         99999.9         99999.9         Default V           AnGap         10         20         99999.9         99999.9         99999.9         99999.9         99999.9         Image: Constraint of the second	Creat	0.6	1.3	-99999.9	99999.9	
AnGap       10       20       99999.9       99999.9         Hct       38       51       99999.9       99999.9         Print Reference Ranges       ACT Options (FSTAT 1 Analyzer Only)	Glu	70	105	-99999.9	99999.9	
Hct       38       51       99999.9       99999.9         Print Reference Ranges       ACT Options (FSTAT 1 Analyzer Only)       ACT-K.         Operator Test Selection       C       NONWRM © PREWRM       C         Hematocrit Options       Reference Anticoagulant       © Period (.)       C comma (.)         © K3EDTA       © K2EDTA/Heparin/None       Base Excess Calculation	Lac	0.36	1.25	-99999.9	99999.9	Default V
Print Reference Ranges     ACT Options (i-STAT 1 Analyzer Only)     ACT-C     Operator Test Selection     Hematocrit Options     Reference Anticoagulant         © K3EDTA         © K2EDTA/Heparin/None         Hot, CPB Adjustment         Base Excess Calculation	AnGap	10	20	-99999.9	99999.9	
Print Reference Ranges       ACT Options (i-STAT 1 Analyzer Only)         Operator Test Selection       ACT-C         Operator Test Selection       C NONWRM © PREWRM         Hematocrit Options       Preference Anticoagulant         © K3EDTA       C K2EDTA/Heparin/None         Het, CPB Adjustment       Base Excess Calculation	Hct	38	51	-99999.9	99999.9	
Hct, CPB Adjustment Base Excess Calculation	Hematocri Referen	it Options ce Anticoagulant	C NONWRM C	PREWRM C NOI	WWRM © PREWRM	
	Hot, CPI	3 Adjustment				
						OK OK

Note: The change in presentation **<u>does not</u>** affect the settings previously made for CPB adjustment.

# DEFAULT CUSTOMIZATION PROFILE AND CUSTOMIZATION MENU LISTS

In the "Default customization profile:" column, a new "Chart Pages:" selection box has been added in preparation for an upcoming feature allowing users to customize the Chart Page on their i-STAT 1 Analyzers in order to capture user-defined information such as ventilator settings.



Also in preparation for the upcoming chart page customization feature, a new "Chart Pages" column has also been added to the "Location-based customization profiles:" section, along with three new menu items

- 1. "Manage Chart Pages..." has been added to the Tools menu,
- 2. "Chart Pages..." has been added to the "Change Default" submenu of the "Profile" menu, and
- 3. "Chart Pages..." has been added to the "Change Location-based" submenu of the "Profile" menu.



# K<sub>2</sub>EDTA and K<sub>3</sub>EDTA Customization for Hematocrit on the i-STAT<sup>®</sup> System

# **PURPOSE**

This Technical Bulletin contains the information needed to select the  $K_2$ EDTA or  $K_3$ EDTA customization option for reporting hematocrit results on the i-STAT System.

### **HEMATOCRIT CALIBRATION**

The reference method for hematocrit is the microhematocrit (MH) method. All instruments measuring hematocrit are expected to be traceable, or calibrated, to this reference method.<sup>1-3</sup>

The microhematocrit reference method described in NCCLS H7-A3<sup>3</sup> permits both  $K_2$ EDTA and  $K_3$ EDTA anticoagulant sample collection tubes.  $K_3$ EDTA anticoagulant shrinks red blood cells relative to  $K_2$ EDTA anticoagulant, causing microhematocrit results from  $K_3$ EDTA samples (MH- $K_3$ EDTA) to be lower by approximately 2 – 4% than results from  $K_2$ EDTA samples (MH- $K_2$ EDTA).<sup>3,4</sup>

Consequently, instruments calibrated to MH-K<sub>3</sub>EDTA report lower hematocrit results than analyzers calibrated to MH-K<sub>2</sub>EDTA.

# SELECTION OF THE K, EDTA OR K, EDTA CUSTOMIZATION SETTINGS ON THE i-STAT SYSTEM

i-STAT provides two customization settings for reporting hematocrit results: The "K<sub>3</sub>EDTA" customization reports hematocrit results traceable to MH-K<sub>3</sub>EDTA. The "K<sub>2</sub>EDTA" customization reports hematocrit results traceable to MH-K<sub>2</sub>EDTA.

For best agreement of i-STAT and hematology analyzer hematocrit results, the i-STAT customization setting is selected according to the calibration of the comparative hematology analyzer (MH-K<sub>2</sub>EDTA or MH-K<sub>3</sub>EDTA).

i-STAT has verified with the manufacturers of the Advia<sup>®</sup>, Cell-Dyn<sup>®</sup>, Coulter<sup>®</sup> and Sysmex<sup>®</sup> hematology analyzers that hematocrit results on these analyzers are calibrated to MH-K<sub>3</sub>EDTA. Because these hematology analyzers report hematocrit results calibrated to MH-K<sub>3</sub>EDTA and are representative of the hematology market, "K<sub>3</sub>EDTA" was chosen as the factory default customization setting for the i-STAT System.

When the calibration of a comparative method is uncertain, determine the customization setting by minimizing the average bias between methods as follows:

- Check that the results from hematocrit controls for both i-STAT and comparative methods are acceptable.
- If i-STAT hematocrit results obtained using the "K<sub>3</sub>EDTA" setting are consistently lower than those on the comparative method, the "K<sub>2</sub>EDTA" setting may be a better choice. If agreement is better after multiplying the "K<sub>3</sub>EDTA"-customized i-STAT results by 1.0425, the customization setting should be switched to "K<sub>2</sub>EDTA".
- Conversely, if i-STAT hematocrit results obtained using the "K<sub>2</sub>EDTA" setting are consistently higher than those on the comparative analyzer, the "K<sub>3</sub>EDTA" setting may be a better choice. If agreement is better after dividing the "K<sub>2</sub>EDTA"-customized i-STAT results by 1.0425, the customization setting should be switched to "K<sub>3</sub>EDTA".
- If an unacceptable system bias still exists, contact i-STAT Technical Support at 1-800-366-8020, option 1.

# HEMATOLOGY ANALYZERS AND K, EDTA AND K, EDTA SAMPLE COLLECTION TUBES

Hematocrit results on hematology analyzers from samples collected in  $K_3$ EDTA and  $K_2$ EDTA tubes will be equivalent. This is because the osmotically-balanced diluent reverses the red blood cell shrinkage caused by the anticoagulant.<sup>5</sup> It should be clear that results from  $K_2$ EDTA and  $K_3$ EDTA tubes will be equivalent, but lower, on an analyzer calibrated to MH- $K_3$ EDTA than on an analyzer calibrated to MH- $K_3$ EDTA.

i-STAT has become aware that some customers have selected their i-STAT hematocrit customization according to the type of EDTA anticoagulant in the collection tube used for samples for the hematology analyzer. As explained above, the selection of the "K<sub>2</sub>EDTA" or the "K<sub>3</sub>EDTA" customization for i-STAT analyzers is based upon the microhematocrit method (MH-K<sub>2</sub>EDTA or MH-K<sub>3</sub>EDTA) to which the hematology analyzer is calibrated, rather than on the collection tube used for the hematology analyzer.

# **EXPECTED LEVEL OF METHOD AGREEMENT**

Average i-STAT hematocrit results over a group of samples should normally agree with those from the comparative method within  $\pm 2$  %PCV at 29 %PCV and below,  $\pm 3$  %PCV from 30 to 50 %PCV, and within 10% above 50 %PCV when the following conditions are met:

- i-STAT analyzers are customized correctly.
- Comparative analyzer is calibrated correctly.
- Sample handling is optimal for both i-STAT and comparative methods.
- Samples are unaffected by factors listed in the i-STAT Cartridge and Test Information sheet for Hematocrit or in the user documentation for the comparative method.
- **Note:** The original agreement criteria recommended by i-STAT for the calibration verification procedure (using the microhematocrit method) was 3 %PCV across the entire measurement range. i-STAT believes that these new criteria are more clinically relevant and should be applied to method comparisons and the calibration verification procedure.

- 1. Bull BS, van Assendelft OW, Fujimoto K, et al (International Council for Standardization in Haematology Expert Panel on Cytometry). Recommendations for Reference Method for the Packed Cell Volume (ICSH Standard 2001). Lab Hematol. 7:148-170 (2001).
- NCCLS. Calibration and Quality Control of Automated Hematology Analyzers; Proposed Standard. NCCLS document H38-P [1-56238-398-1]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 1908 –1898 USA, 1999.
- NCCLS. Procedure for Determining Packed Cell Volume by the Microhematocrit Method; Approved Standard – Third Edition. NCCLS document H7-A3 [ISBN 1-56238-413-9]. NCCLS, 940 West Valley Road, Suite 1400, Wayne, Pennsylvania 1908 –1898 USA, 2000.
- 4. Gotch F, Torres L, Evans M, Keen M, Metzner K, Westpal D, Polascegg H. Comparison of Conductivity Measured Hematocrit to Microhematocrit. ASAIO Transactions 37:M138-139 (1991).
- Parikh, M. Evaluation of BD Vacutainer<sup>™</sup> Plus Plastic 4.0mL K<sub>2</sub>EDTA, 2.0mL K<sub>2</sub>EDTA and Glass 5.0mL K<sub>3</sub>EDTA Tubes for CBC, WBC Differential Count and Reticulocyte Count. (Technical Literature). Becton, Dickenson and Company, 2003.

i-STAT is a registered trademark of i-STAT Corporation, East Windsor, NJ Advia is a registered trademark of Bayer Diagnostics, Tarrytown, NY Cell-Dyn is a registered trademark of Abbott Laboratories, Abbott Park, IL Coulter is a registered trademark of Beckman Coulter, Inc., Fullerton, CA Sysmex is a registered trademark of Sysmex Corporation, Kobe, Japan



### SUPPORT SERVICES

Abbott Point of Care and its distributors are committed to helping you resolve any problems with the i-STAT System: Portable Clinical Analyzer, i-STAT 1 Analyzer, cartridges, accessories and Central Data Station software. For technical assistance within the United States, please call Technical Services at 800-366-8020 toll free. Outside the U.S., please contact your local i-STAT distributor.

### North America

#### USA Abbo

Abbott Point of Care 104 Windsor Center Drive East Windsor, NJ USA 08520 Tel: 800-366-8020, option 1 Tel: 877-529-7185 Fax: 609-469-0280 Email: techsvc@i-STAT.com

# <u>Africa</u>

### Angola

Magnamed Rua Alexandre Ferreira, 31-A 1750-010 Lisbon Portugal Tel.No.: +351-21 352 45 39

#### Lesotho Island

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Mauritius

Techno Scientific Ltd. Hill Lane Solferino, Phoenix Mauritius Tel.No.: +230 424 1881

### Nigeria

QDT Solutions Nigeria 5th Floor, 191 Herbert Macaulay Way Yaba, Lagos Nigeria Tel.No.: +44 7808 589 217

#### Canada

Abbott Point of Care 104 Windsor Center Drive East Windsor, NJ USA 08520 Tel: 800-387-8378 (English) Tel: 800-465-2675 (French) Fax: 609-469-0280 Email: techsvc@i-STAT.com

#### Botswana

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Madagascar

Techno Scientific Ltd. Hill Lane Solferino, Phoenix Mauritius Tel.No.: +230 424 1881

#### Mozambique

Magnamed Rua Alexandre Ferreira, 31-A 1750-010 Lisbon Portugal Tel.No.: +351-21 352 45 39

#### *Reunion* Techno Scientific Ltd. Hill Lane Solferino, Phoenix Mauritius Tel.No.: +230 424 1881

#### **Comoros Islands**

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Malawi

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Namibia

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

*South Africa* The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Swaziland

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

#### Zimbabwe

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

# Asia/Pacific

Australia Abbott Point of Care P.O. Box 394 North Ryde NSW 2113 Australia Tel: 800-816-696

### Hong Kong

Bio-Asia Diagnostics Co. Ltd. Unit 1010, 10/F New Kowloon Plaza 38 Tai Kok Tsui Road Kowloon Hong Kong Tel: 852 (9833) 3999 Fax: 852 (2787) 9660

# Japan

FUSO Pharmaceutical Industries, Ltd. 2-3-11, Morinomiya Joto-Ku Osaka 536 Japan Tel: (81) 669691131 Fax: (81) 669620173

### New Zealand

Abbott Point of Care P.O. Box 394 North Ryde NSW 2113 Australia Tel: 800-816-696 *Tanzania* The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

Brunei

Transmedic

TradeMart

India

India

Korea

60 B Martin Road #12-03

Singapore 239067

Tel: 65 6737-1945

Fax: 65 6737-3110

Span Diagnostics, Ltd.

173-B, New Industrial Estate

Road No. 6-G, Udhyognagar

Udhna – 394 210 (Surat)

EunKwan 603 SAG Bldg.

Tel: (82) 2-2059-8591-4

60 B Martin Road #12-03

Fax: (82) 2-2059-8595

Seoul 137-917, Korea

217 Yangjae-dong, Seocho-gu

Tel: 91 261 2277143

Fax: 91 261 2279319

POC Korea, Ltd.

**Philippines** 

Transmedic

TradeMart

Singapore 239067

Tel: 65 6737-1945

Fax: 65 6737-3110

### Zambia

The Scientific Group Ltd. P.O. Box 13119 Vorna Valley 1686 South Africa Tel.No.: +27-11-652-4000

# China

Heal Force Development, Ltd. 32/F Sunshine Plaza, 353 Lockhart Road, Wan Chai, Hong Kong Tel: 852 (2898) 7303 Fax: 852 (2897) 5434

### Indonesia

Transmedic 60 B Martin Road #12-03 TradeMart Singapore 239067 Tel: 65 6737-1945 Fax: 65 6737-3110

# Malaysia

Transmedic 60 B Martin Road #12-03 TradeMart Singapore 239067 Tel: 65 6737-1945 Fax: 65 6737-3110

# Singapore

Transmedic 60 B Martin Road #12-03 TradeMart Singapore 239067 Tel: 65 6737-1945 Fax: 65 6737-3110 *Taiwan* Evermedical Co., Ltd. 6Fl., No. 379, Chuan Chin Rd. Taipei 110, Taiwan, R.O.C. Tel: 886-2-2723-2822 Fax: 886-2-2722-1054

# **Europe**

Armenia Advanced Medical Technologies & Service Ltd. (AMTS) 21 Lubliana St. Tbilisi 0159 Georgian Republic Tel.No.: +995 325 320 36 / 32

#### Belarus

JV Diamedica 70 Bogdanovicha St. Minsk 220100 Belarus Tel.No.: +375 172 391 896

#### Croatia

Mark s.r.l. Via San Michele 334 34170 Gorizia Italy Tel.No.: +39 0481 21711

### Finland

Abbott Point of Care Pihatörmä 1 A FIN-02240 ESPOO Finland Tel.No.: +35 897 518 418

#### Germany

Abbott Point of Care Max-Planck-Ring 2 D-65205 Wiesbaden – Delkenheim Germany Tel.No.: +49 6122 580

#### Malta

Biodevices Ltd. 60, Independence Avenue Mosta MS 12 Malta Tel.No.: +356 21 421 497 *Thailand* Prime Medical 111 Ladprao Road Soi 126 Wangthonglang, Bangkok 10310 Thailand Tel: 662 934-2160 Fax: 662 934-2178

Austria Eumedics GmbH Linzer Strasse 45 A-3002 Purkersdorf Austria Tel.No.: +43 2231 643 10-0

### Belgium

Abbott Point of Care Parc Scientifique, Rue du Bosquet 2 B-1348 Ottignies / Louvain-la-Neuve Belgium Tel.No.: +32 104 753 11

### Cyprus

Santair S.A. Agamemnonos 41 Dafni Athens, 17235, Greece Tel.No.: +210 971 4444

### France

Abbott Point of Care 12, Rue de la Couture BP 50203, 94518 Rungis Cedex France Tel.No.: +33 145 602 500

Greece Santair S.A. Agamemnonos 41 Dafni Athens, 17235, Greece Tel.No.: +210 971 4444

#### Netherlands

Abbott Point of Care Siriusdreef 51 2131 WT Hoofddorp Postbus 727 2130 Netherlands Tel.No.: +31 235 544 500 Azerbaijan Advanced Medical Technologies & Service Ltd. (AMTS) 21 Lubliana St. Tbilisi 0159 Georgian Republic Tel.No.: +995 325 320 36 / 32

### Bosnia-Herz.

Mark s.r.l. Via San Michele 334 34170 Gorizia Italy Tel.No.: +39 0481 21711

### Denmark

Abbott Point of Care Smakkedalen 6 2820 Gentofte Denmark Tel.No.: +45 39 77 00 00

Georgia

Advanced Medical Technologies & Service Ltd. (AMTS) 21 Lubliana St. Tbilisi 0159 Georgian Republic Tel.No.: +995 325 320 36 / 32

### Italy

Burke & Burke S.p.A. 16146 Genova Piazza Leonardo da Vinci 1 Italy Tel.No.: +39 (02) 458 5778

### Norway

Abbott Point of Care Martin Linges Vei 25 Postboks 1 N 1330 Fornebu Norway Tel.No.: +47 (0) 815 59 920

### Poland

Dutchmed PL Sp.z.o.o Ul. Szajnochy 14 85-738 Bydgoszcz Poland Tel. No.: +48 52 345 31 15

### Slovenia

Mark s.r.l. Via San Michele 334 34170 Gorizia Italy Tel.No.: +39 0481 21711

#### Switzerland

AXONLAB AG Taefernstrasse 15 CH-5405 Baden-Daetwil Switzerland Tel.No.: +41 56 484 8080

# Latin America

#### Argentina

Corpomedical S.A Larrea 769. CP 1030 Capital Federal Argentina Tel: (5411) 4961-1885 Fax: (5411) 4963-8846

### El Slavador

Interserv S.A de C.V Final 65 Avenida Sur Nº 249 Colonia Roma San Salvador El Salvador Tel: (503) 224-0874 or 224-0883 Fax: (503) 243 2839 or 245-4117 Portugal Magnamed Rua Alexandre Ferreira, 31-A 1750-010 Lisbon Portugal Tel.No.: +351-21 352 45 39

### Spain

MCInfotecnica Pol Ind. Las Nievesa C/Puerto Canencia, 21 28935 Mostoles, Madrid Spain Tel.No.: +34 91 616 9360

#### Turkey

Ata Medical Ticaret Ltd. Stil Perpa Ticaret Merkezi B.Blok, Kat: 2 No. 85 Okmeydani Istanbul 80270 Turkey Tel.No.: +90 212 222 3458

#### Brazil

CNPH Rua Gama Cerqueira, 331 Cambuci - CEP 01539-010 Sao Pablo, Brazil Tel: (5511) 3272-9339 Fax: (5511) 3207-9607

# Guatemala

Farmed 8 Av. 2-01 Zona 10 Edificio Apolo Ciudad de Guatemala Guatemala Tel: (502) 2361-4141 Fax: (502) 2331 5565

#### Russia

ZAO Service Instrument Plus 59-2 Bolshaya Ordynka Str. 113184 Moscow Russia Tel.No.: +7-095928-7845

#### Sweden

Abbott Point of Care Box 509 SE-16929 Solna Sweden Tel.No.: +46 85 46 56 700

### United Kingdom

Abbott Point of Care Abbott House Norden Road Maidenhead, SL6 4XF United Kingdom Tel: +44 1628 784 041

#### Colombia

Arrow Medical de Occidente S.A Calle 33 # 65C-17 Oficina 101 Medellin - Colombia Tel: (574) 351-3672 Fax: (574) 235 1062

### Honduras

ProdyLab 8 Ave. Nº 445 Calle Barrio Guamilito Local #1 . Edificio Plaza Guamilito, San Pedro Sula , Cortés, Honduras C.A Tel: (504) 557-3850 Fax: (504) 550-3091

#### Mexico

Especialidades Cientificas de Laboratorio Domingo Diez 1589-109 Plaza Corporativa Cuernavaca, Morelos Mexico - 62250 Tel: (52) 777 311 2323 Fax: (52) 777 311 4033

#### Venezuela

Corporacion Diagno Imagen Urb El Rosal. AV Venezuela Edif Venezuela - Piso 2 Oficina 22. Caracas Tel: (58212) 953 0729 / 953-7137 Fax: (58212) 953 4585

# Middle East

#### Israel

Trupharm Marketing 1985 Ltd. Poleg Industrial Park Industrial Zone South Netanya Israel Tel.No.: +972-9 885 1451

#### Oman

Waleed Pharmacy L.L.C P.O. Box 437 Muscat 113 Sultanate of Oman Tel.No.: +968-594-766

### Yemen

Griffin Ltd. Villa No. 8 Street 16, Diplomatic Area Sana'a Yemen Tel.No.: +967 1 440 625

# Veterinary Market – Europe

HESKA AG Grand Places 16, CH-1700 Fribourg Switzerland Tel: 41 263472140 Fax: 41 263472141

# Veterinary Market - USA and Rest of World

HESKA Corporation 2601 Midpoint Drive, Suite D Fort Collins, CO USA 80525 Tel: 888-437-5286 Fax: 970-407-1477

### Panama

Bio-Lab S.A Calle 22 -Pueblo Nuevo Ciudad de Panama Apartado Postal 6-1900 El Dorado - Panama Tel: (507) 229 7111 Fax: (507) 229 6424

### Peru

Biomedical Systems Av. Andrés Razuri 175 Urb. Maranaga, San Miguel Lima , Peru Tel: (511) 578-7265 Fax: (511) 578-7323

#### Jordan

Israa Consulting & Trading Corp. Odeh Commercial Building 10, Ahmad Dhaher St., Um Utheina South, Amman, Jordan Tel.No.: +962 6 552 6660

#### Saudi Arabia

Medical Supplies & Services Co. Ltd (MEDISERV) P.O. Box 17550 Riydah 11494 Kingdom of Saudi Arabia Tel.No.: +966 1 461 6999

#### Kuwait

Bader Sultan & Bros. Company Sultan Ben Essa Building 1st Floor, Dajeej Area 6th Ring Road, Kuwait Tel: +965 433 2555

### U.A.E.

Gulf and World Traders Belhoul Group Garhoud Opposite DHL Office 5527 Dubai U.A.E. Tel.No.: +971-4-2821717